

## Pub Catchment Report - SK 4 3AG



Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Number of Pubs	7	25	825
Catchment Adults 18+	3,606	16,825	741,017
Catchment Adults 18+ Per Pub	515	673	898
Populaton Projection 2018 to 2028 (% change)	5.66%	5.05%	6.55%

		10	) Minute Wa	alktime				20 Minute Walktime					20 Minute Drivetime				
Rank	Туре	Target Customers	% of Population	Index	Ra	ank Type (		Target Customers	% of Population	Index		Rank	Туре	Target Customers	% of Population	Index	
1	High Street Pub	2,983	82.7	160		1	High Street Pub	13,443	79.9	154		1	High Street Pub	572,924	77.3	149	
2	Premium Local	2,441	67.7	145		2	Great Pub Great Food	12,109	72.0	154		2	Community Pub	410,749	55.4	119	
3	Great Pub Great Food	2,438	67.6	107		3	Premium Local	11,635	69.2	110		3	Premium Local	302,141	40.8	65	
4	Bit of Style	2,350	65.2	504		4	Bit of Style	11,077	65.8	509		4	Bit of Style	243,932	32.9	255	
5	Community Pub	1,334	37.0	92		5	Community Pub	6,827	40.6	101		5	<b>Great Pub Great Food</b>	242,753	32.8	81	
6	Craft Led	893	24.8	92		6	Craft Led	3,902	23.2	86		6	Craft Led	145,950	19.7	73	
7	Circuit Bar	429	11.9	115		7	Circuit Bar	1,235	7.3	71		7	Circuit Bar	136,671	18.4	179	



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	10	Minute WT (	Catchment	2	20 Minute W	Γ Catchment	20 Minute DT Catchment			
Social Grade	Target Customers	% of Population	Index	Target Customers	% of Population	Index		Target Customers	% of Population	Index
AB	619	17.2	194	2,977	17.7	200		75,739	10.2	116
C1	514	14.3	116	2,216	13.2	107		103,959	14.0	114
C2	193	5.4	65	821	4.9	59		49,725	6.7	81
DE	198	5.5	53	966	5.7	56		80,441	10.9	105

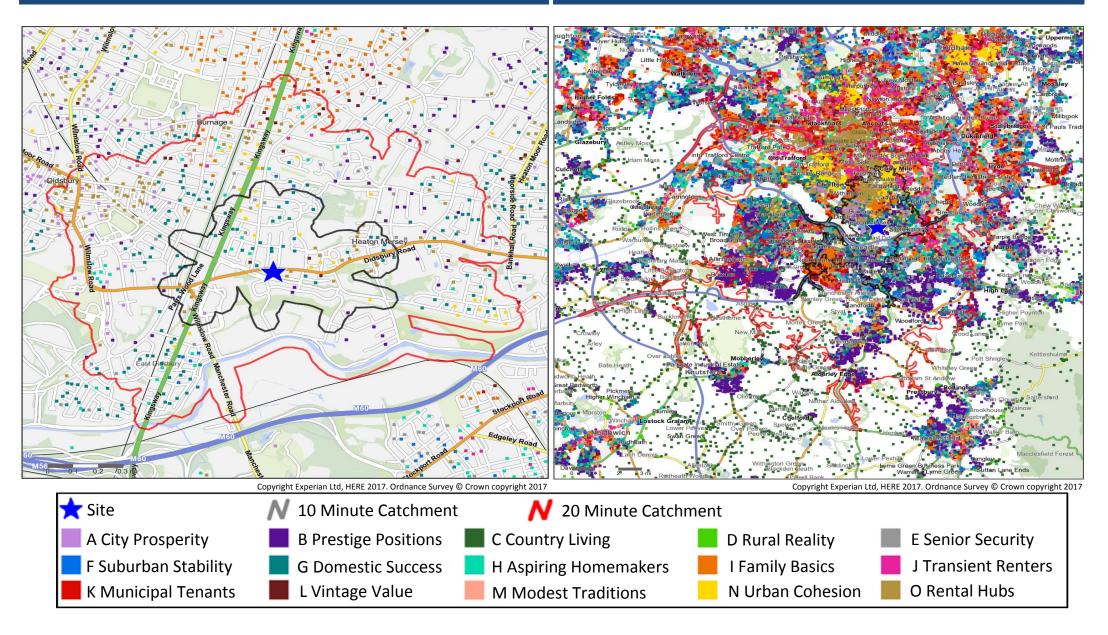
	10 Minute WT Catchment				2	0 Minute W	ent	20 Minute DT Catchment				
Affluence (Bands)	Target Customers	% of Population	Inde	ex	Target Customers	% of Population		Index	Target Customers	% of Population		Index
Low (0-6)	360	10.0	30		2,432	14.5	44		296,410	40.0	121	
Medium (7-13)	1,908	52.9	160		7,202	42.8	129		228,313	30.8	93	- [
High (14-19)	1,156	32.1	113		5,962	35.4	125		150,321	20.3	71	

### **Catchment Mosaic Groups**





#### Mosaic Groups in 10 and 20 Minute DT Catchment Area





# **Adults 18+ by Mosaic Type in Each Catchment**



			10 Minute	20 Minute	10 Minute	20 Minute
			WT	WT	DT	DT
Mos	аіс Тур	e Profile	Catchment	Catchment	Catchment	Catchment
	A O 1	Morld Class Moolth	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	A01 A02	World-Class Wealth	0 68	5 833	4,552	87 7 552
		Uptown Elite Penthouse Chic			4,552 0	7,553
	A03		0	0		0 3.780
	A04	Metro High-Flyers	0 2	122	2,068	3,780
	B05	Premium Fortunes		168	1,427	16,760
	B06	Diamond Days	169	455	1,829	14,813
	B07	Alpha Families	0	11	1,143	9,839
	B08	Bank of Mum and Dad	139	586	2,877	10,666
	B09	Empty-Nest Adventure	1	69	518	8,935
	C10	Wealthy Landowners	0	0	0	2,368
	C11	Rural Vogue	0	0	0	103
	C12	Scattered Homesteads	0	0	0	11
	C13	Village Retirement	0	0	0	273
	D14	Satellite Settlers	0	0	0	340
	D15	Local Focus	0	0	0	29
	D16	Outlying Seniors	0	0	0	0
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	56	579	4,021	24,392
	E19	Bungalow Heaven	0	0	192	4,995
	E20	Classic Grandparents	35	109	1,299	15,736
	E21	Solo Retirees	134	203	1,611	14,688
	F22	Boomerang Boarders	87	187	752	13,829
	F23	Family Ties	0	108	1,694	9,411
	F24	Fledgling Free	0	0	36	920
	F25	Dependable Me	43	119	754	8,159
	G26	Cafés and Catchments	236	2,669	8,090	24,456
	G27	Thriving Independence	1,107	2,953	9,692	36,230
	G28	Modern Parents	0	0	190	952
	G29	Mid-Career Convention	0	0	349	7,248
	H30	Primary Ambitions	44	426	2,302	17,460
	H31	Affordable Fringe	0	0	698	12,901
	H32	First-Rung Futures	23	61	1,027	16,198
	H33	Contemporary Starts	0	0	40	2,108
	H34	New Foundations	3	179	465	3,146
	H35	Flying Solo	83	245	659	2,645

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
	_		Catchment	Catchment	Catchment	Catchment
Mosai	ic Type	Profile	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	136	Solid Economy	0	663	5,154	18,089
	137	<b>Budget Generations</b>	0	29	637	3,502
	138	Economical Families	0	73	904	12,758
	139	Families on a Budget	0	103	7,643	35,351
	J40	Value Rentals	0	0	258	3,408
	J41	Youthful Endeavours	0	13	563	6,014
	J42	Midlife Renters	0	78	2,393	21,094
	J43	Renting Rooms	0	0	5,183	42,928
	K44	Inner City Stalwarts	0	0	7	3,035
	K45	City Diversity	0	0	0	1,794
	K46	High Rise Residents	0	0	521	6,859
	K47	Single Essentials	0	12	465	8,445
	K48	Mature Workers	0	0	1,385	12,254
	L49	Flatlet Seniors	0	0	1,393	11,147
	L50	Pocket Pensions	33	44	698	6,029
	L51	<b>Retirement Communities</b>	99	197	2,543	8,966
	L52	Estate Veterans	0	160	2,204	12,511
	L53	Seasoned Survivors	0	67	1,139	10,263
	M54	Down-to-Earth Owners	0	0	45	1,725
	M55	Back with the Folks	0	111	683	9,943
	M56	Self Supporters	0	9	519	16,799
	N57	Community Elders	158	690	4,872	12,442
	N58	Culture & Comfort	0	0	1,720	6,164
	N59	Large Family Living	0	0	5,155	17,494
	N60	Ageing Access	237	717	3,437	10,696
	061	Career Builders	529	3,047	10,841	28,837
	062	Central Pulse	258	518	7,381	44,510
	063	Flexible Workforce	0	19	2,088	9,072
	064	Bus-Route Renters	62	188	1,305	8,290
	065	Learners & Earners	0	0	10,793	20,989
	066	Student Scene	0	0	9,014	15,253
	U99	Unclassified	0	0	3,982	23,325
		Total	3,606	16,825	143,275	741,017



### 20 Minute Walktime and Drivetime Mosaic Type Visualisation



#### **Top 3 Mosaic Types in a 20 Minute Walktime**

#### 1. O61 Career Builders

Professional singles and couples in their 20s and 30s progressing in their field of work from commutable properties



- Most aged 26-35
- Singles and cohabiting couples
- Good incomes from career jobs
- Rent /own nice apartments
- Pleasant neighbourhoods
- High use of email

#### 2. G27 Thriving Independence

Well-qualified older singles with incomes from successful professional careers in good quality housing



- Singles and cohabitees 36+
- Family neighbourhoods
- Middle managers
- Large outstanding mortgage
- Comfortable income
- Moderate use of Internet

#### 3. G26 Cafés and Catchments

Affluent families with growing children living in upmarket housing in city environs



- Professional couples with kids
- Good income
- Pleasant family homes
- Attractive city suburbs
- Proximity to jobs and entertainment
- Most likely to have children 12-17

### **Top 3 Mosaic Types in a 20 Minute Drivetime**

#### 1. O62 Central Pulse

City-loving youngsters renting central flats in vibrant locations close to jobs and night life



- Aged under 35
- City centre regeneration
- Rent small new build and converted flats
- Graduate starter salaries
- Most frequent cinema goers
- Love modern technology

#### 2. J43 Renting Rooms

Transient renters of low cost accommodation often within older properties



- Singles and homesharers
- Short term private renters
- Low rent accommodation
- Often Victorian terraces
- Most likely to get a lift to work
- Low wage occupations

#### 3. G27 Thriving Independence

Well-qualified older singles with incomes from successful professional careers in good quality housing



- Singles and cohabitees 36+
- Family neighbourhoods
- Middle managers
- Large outstanding mortgage
- Comfortable income
- Moderate use of Internet

Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk:

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# **Pubs & Leisure: Attitudinal Profiles**



		20 Minute Walktime									
		High				Mediun		Low			
Activity Group Structure	Target Customers	% of Population	Ind	ex	Target Customers	% of Population	Index	Target Customer	% of Population	ا	Index
Female: Alone, Pair or Group	4,040	24.0	79		3,872	23.0	141	8,913	53.0	102	
Male: Alone	1,925	11.4	38		6,947	41.3	265	7,953	47.3	89	
Male: Group	5,496	32.7	143		1,942	11.5	44	9,387	55.8	112	
Male: Pair	3,173	18.9	72		1,523	9.1	59	12,129	72.1	126	
Mixed Sex: Group	3,211	19.1	83		2,470	14.7	46	11,144	66.2	151	
Mixed Sex: Pair	1,914	11.4	49		7,910	47.0	145	7,000	41.6	97	
With Children	2,293	13.6	47		1,248	7.4	44	13,285	79.0	149	
Unknown	3,172	18.9	57		4,832	28.7	160	8,821	52.4	109	j
For Eating:											
Upmarket	8,973	53.3	174		5,505	32.7	157	2,348	14.0	30	
Midmarket	9,458	56.2	164		1,979	11.8	130	5,388	32.0	58	
Downmarket	1,350	8.0	36		3,770	22.4	64	11,705	69.6	167	
For Drinking (monthly spend):				·							
Nothing	3,711	22.1	73		4,033	24.0	101	9,081	54.0	120	
Low (less than £10)	6,989	41.5	139		1,121	6.7	28	8,715	51.8	114	
Medium (Between £10 and £40)	7,798	46.3	152		3,342	19.9	111	5,685	33.8	67	
High (Greater than £40)	9,446	56.1	217		4,526	26.9	131	2,853	17.0	32	



# **Pubs & Leisure: Attitudinal Profiles**



		20 Minute Drivetime									
		High			Mediun	n		Low			
Activity Group Structure	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index		
Female: Alone, Pair or Group	238,324	32.2	106	120,245	16.2	99	359,123	48.5	93		
Male: Alone	223,079	30.1	101	150,136	20.3	130	344,477	46.5	87		
Male: Group	196,953	26.6	116	191,791	25.9	99	328,949	44.4	89		
Male: Pair	242,776	32.8	126	141,160	19.0	125	333,756	45.0	79		
Mixed Sex: Group	262,012	35.4	155	104,586	14.1	44	351,094	47.4	108		
Mixed Sex: Pair	194,664	26.3	112	250,175	33.8	104	272,854	36.8	86		
With Children	218,905	29.5	102	106,916	14.4	86	391,871	52.9	100		
Unknown	240,898	32.5	99	144,218	19.5	109	332,576	44.9	94		
For Eating:											
Upmarket	279,255	37.7	123	185,933	25.1	121	252,504	34.1	72		
Midmarket	363,336	49.0	143	73,432	9.9	110	280,924	37.9	69		
Downmarket	163,130	22.0	99	245,731	33.2	95	308,832	41.7	100		
For Drinking (monthly spend):			·			·			·		
Nothing	172,932	23.3	77	156,719	21.1	90	388,041	52.4	117		
Low (less than £10)	180,825	24.4	82	97,492	13.2	56	439,375	59.3	131		
Medium (Between £10 and £40)	266,582	36.0	118	84,074	11.3	64	367,036	49.5	99		
High (Greater than £40)	231,538	31.2	121	141,744	19.1	93	344,410	46.5	89		



## **Competitor Map and Report**



Source: CGA 2018

### **Competitor Map**

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🛨 Site 🔵 Star Pubs 🛑 Pubs	
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### **Top 20 Nearest Competitors**

	Order	Outlet Name	Operator	Walktime From Site (Minutes)	Drivetime from Site (Minutes)
	1	Dog & Partridge, SK 4 3AG	Star Pubs & Bars	0.0	0.0
	2	Griffin Hotel, SK 4 3AJ	Holt	0.6	0.5
	3	Boundary, SK 4 3BS	Independent Free	6.0	1.3
	4	Frog & Railway, SK 4 3BS	JW Lees	6.0	1.3
	5	Crown Inn, SK 4 3BY	Robinsons	9.4	2.0
	6	Barlow Croft, M 20 5PG	Greene King	10.9	1.9
	7	Gateway, M 20 5PG	Wetherspoon	10.9	1.9
1	8	Parrs Wood Hotel, M 20 6JD	JW Lees	13.6	3.2
	9	Albion Inn, M 19 1NA	Hydes Anvil	16.6	3.5
	10	Didsbury, M 20 2SG	Greene King	17.2	3.8
	11	Ye Olde Cock, M 20 2RN	Greene King	18.1	4.4
6	12	Fletcher Moss, M 20 6RQ	Hydes Anvil	18.4	4.8
	13	Reasons To Be Cheerful, M 20 6EL	Independent Free	18.7	3.4
	14	Deli, M 20 2DW	Independent Free	19.0	4.9
	15	Shmoo Agaloo, M 20 2DW	Independent Free	19.0	4.9
	16	Royal Oak, M 20 6WF	Marston's	19.0	5.3
	17	Expo Lounge, M 20 2DR	Loungers	19.6	5.5
	18	Famous Crown, M 20 2DR	Punch Pub Company	19.6	5.5
7	19	Cheshire Line, SK 8 2NZ	Marston's	20.2	4.0
	20	Botanist, M 20 6RD	New World Trading Company	20.5	4.5