

Pub Catchment Report - NE65 0AD



| Per Pub Analysis | 10 Minute WT Catchment | 20 Minute WT Catchment | 20 Minute DT Catchment |
|--|------------------------|------------------------|------------------------|
| Number of Pubs | 6 | 9 | 29 |
| Catchment Adults 18+ | 2,913 | 4,717 | 23,921 |
| Catchment Adults 18+ Per Pub | 486 | 524 | 825 |
| Populaton Projection 2018 to 2028 (% change) | 0.17% | 0.56% | 1.02% |

| | | 1(| 0 Minute Wa | alktime | | 20 Minute Walktime | | | | | 20 Minute Drivetime | | | | | |
|------|----------------------|---------------------|--------------------|---------|---|--------------------|----------------------|-------|--------------------|-------|---------------------|------|----------------------|---------------------|--------------------|-------|
| Rank | Туре | Target Customers | % of Population | Index | c | Rank | Rank Type Cu | | % of Population | Index | ĸ | Rank | Туре | Target Customers | % of Population | Index |
| 1 | Community Pub | 2,753 | 94.5 | 182 | | 1 | Community Pub | 4,019 | 85.2 | 164 | | 1 | Community Pub | 13,110 | 54.8 | 106 |
| 2 | High Street Pub | 1,583 | 54.3 | 117 | | 2 | High Street Pub | 2,502 | 53.0 | 114 | | 2 | Premium Local | 9,922 | 41.5 | 89 |
| 3 | Bit of Style | 150 | 5.1 | 8 | | 3 | Premium Local | 477 | 10.1 | 16 | | 3 | High Street Pub | 9,077 | 37.9 | 60 |
| 4 | Premium Local | 82 | 2.8 | 22 | | 4 | Great Pub Great Food | 413 | 8.8 | 68 | | 4 | Great Pub Great Food | 8,567 | 35.8 | 277 |
| 5 | Great Pub Great Food | 51 | 1.8 | 4 | | 5 | Bit of Style | 315 | 6.7 | 17 | | 5 | Bit of Style | 2,244 | 9.4 | 23 |
| 6 | Circuit Bar | 37 | 1.3 | 5 | | 6 | Circuit Bar | 71 | 1.5 | 6 | | 6 | Circuit Bar | 1,125 | 4.7 | 18 |
| 7 | Craft Led | 0 | 0.0 | 0 | | 7 | Craft Led | 0 | 0.0 | 0 | | 7 | Craft Led | 247 | 1.0 | 10 |



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| | 10 | Minute WT (| WT Catchment 20 Minute WT Catchment | | | | | 20 Minute DT Catchment | | | | |
|--------------|---------------------|--------------------|-------------------------------------|---------------------|--------------------|-------|---------------------|------------------------|-------|--|--|--|
| Social Grade | Target Customers | % of Population | Index | Target Customers | % of Population | Index | Target Customers | % of Population | Index | | | |
| AB | 126 | 4.3 | 49 | 207 | 4.4 | 50 | 1,622 | 6.8 | 77 | | | |
| C1 | 280 | 9.6 | 78 | 458 | 9.7 | 79 | 2,533 | 10.6 | 86 | | | |
| C2 | 339 | 11.6 | 141 | 522 | 11.1 | 134 | 2,029 | 8.5 | 103 | | | |
| DE | 369 | 12.7 | 123 | 611 | 13.0 | 126 | 2,172 | 9.1 | 88 | | | |

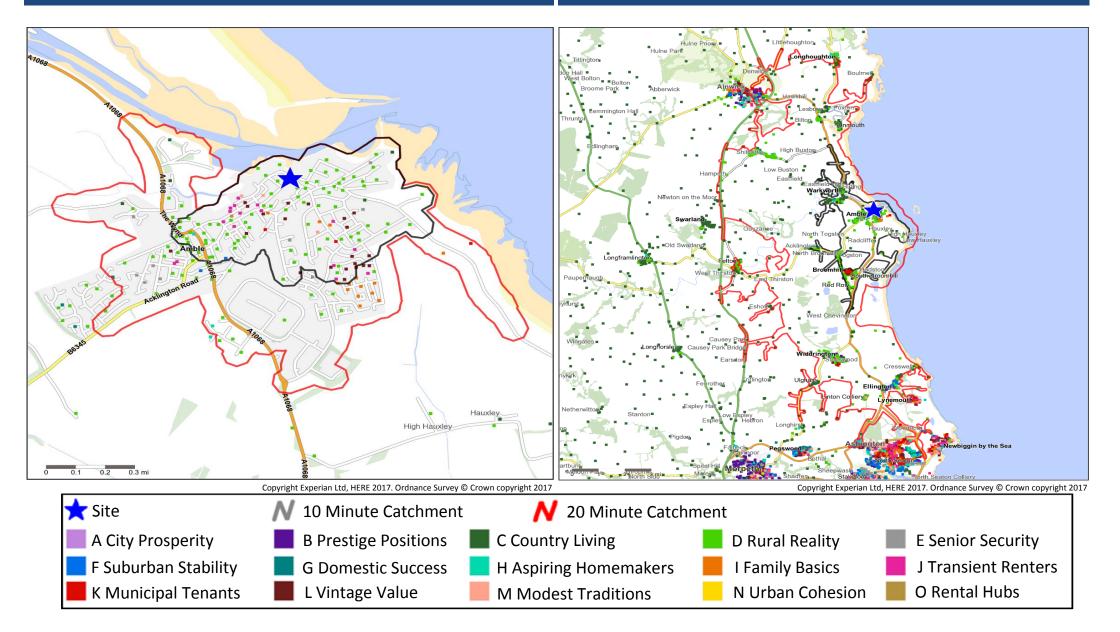
| | 10 | Minute WT (| Catchme | nt | 2 | 20 Minute W ⁻ | nent | 20 Minute DT Catchment | | | | |
|-------------------|---------------------|--------------------|---------|------|---------------------|--------------------------|------|------------------------|---------------------|--------------------|-----|-------|
| Affluence (Bands) | Target Customers | % of Population | | ndex | Target Customers | % of Population | | Index | Target Customers | % of Population | | Index |
| Low (0-6) | 1,930 | 66.3 | 200 | | 2,895 | 61.4 | 185 | | 9,809 | 41.0 | 124 | |
| Medium (7-13) | 700 | 24.0 | 72 | | 1,339 | 28.4 | 86 | l l | 7,197 | 30.1 | 91 | |
| High (14-19) | 46 | 1.6 | 6 | | 166 | 3.5 | 12 | | 3,871 | 16.2 | 57 | |





Mosaic Groups in 10 and 20 Minute WT Catchment Areas

Mosaic Groups in 10 and 20 Minute DT Catchment Area





Adults 18+ by Mosaic Type in Each Catchment



| | | | 10 Minute WT | 20 Minute WT | 10 Minute DT | 20 Minute DT |
|-----|---------|-----------------------|-----------------|-----------------|-----------------|-----------------|
| Mos | aic Typ | e Profile | Catchment | Catchment | Catchment | Catchment |
| | | | Adults 18+ | Adults 18+ | Adults 18+ | Adults 18+ |
| | A01 | World-Class Wealth | 0 | 0 | 0 | 0 |
| | A02 | Uptown Elite | 0 | 0 | 0 | 0 |
| | A03 | Penthouse Chic | 0 | 0 | 0 | 0 |
| | A04 | Metro High-Flyers | 0 | 0 | 0 | 0 |
| | B05 | Premium Fortunes | 0 | 0 | 0 | 0 |
| | B06 | Diamond Days | 0 | 0 | 0 | 50 |
| | B07 | Alpha Families | 0 | 0 | 0 | 18 |
| | B08 | Bank of Mum and Dad | 0 | 0 | 0 | 22 |
| | B09 | Empty-Nest Adventure | 0 | 0 | 0 | 236 |
| | C10 | Wealthy Landowners | 0 | 0 | 91 | 626 |
| | C11 | Rural Vogue | 0 | 0 | 76 | 458 |
| | C12 | Scattered Homesteads | 0 | 1 | 75 | 530 |
| | C13 | Village Retirement | 13 | 58 | 865 | 2,788 |
| | D14 | Satellite Settlers | 16 | 259 | 902 | 2,539 |
| | D15 | Local Focus | 1,191 | 1,604 | 2,887 | 4,624 |
| | D16 | Outlying Seniors | 708 | 1,075 | 1,910 | 3,343 |
| | D17 | Far-Flung Outposts | 0 | 0 | 0 | 0 |
| | E18 | Legacy Elders | 0 | 0 | 0 | 15 |
| | E19 | Bungalow Heaven | 107 | 256 | 326 | 636 |
| | E20 | Classic Grandparents | 0 | 0 | 0 | 28 |
| | E21 | Solo Retirees | 0 | 0 | 0 | 1 |
| | F22 | Boomerang Boarders | 0 | 0 | 0 | 147 |
| | F23 | Family Ties | 0 | 0 | 0 | 2 |
| | F24 | Fledgling Free | 21 | 52 | 52 | 509 |
| | F25 | Dependable Me | 0 | 0 | 0 | 60 |
| | G26 | Cafés and Catchments | 0 | 0 | 0 | 0 |
| | G27 | Thriving Independence | 0 | 0 | 0 | 22 |
| | G28 | Modern Parents | 0 | 0 | 12 | 325 |
| | G29 | Mid-Career Convention | 0 | 35 | 76 | 254 |
| | H30 | Primary Ambitions | 0 | 0 | 0 | 0 |
| | H31 | Affordable Fringe | 2 | 7 | 7 | 26 |
| | H32 | First-Rung Futures | 0 | 0 | 0 | 179 |
| | H33 | Contemporary Starts | 0 | 0 | 0 | 608 |
| | H34 | New Foundations | 3 | 37 | 102 | 166 |
| | H35 | Flying Solo | 0 | 0 | 0 | 2 |

| | | | 10 Minute WT | 20 Minute WT | 10 Minute DT | 20 Minute DT |
|--------|------|-------------------------------|-----------------|-----------------|-----------------|-----------------|
| Mosaic | Τνρε | Profile | Catchment | Catchment | Catchment | |
| | | | Adults 18+ | Adults 18+ | Adults 18+ | Adults 18+ |
| | 136 | Solid Economy | 0 | 0 | 0 | 0 |
| | 137 | Budget Generations | 46 | 46 | 46 | 50 |
| | 138 | Economical Families | 8 | 8 | 8 | 77 |
| | 139 | Families on a Budget | 5 | 285 | 285 | 334 |
| | J40 | Value Rentals | 147 | 243 | 250 | 688 |
| | J41 | Youthful Endeavours | 15 | 15 | 15 | 15 |
| | J42 | Midlife Renters | 13 | 16 | 16 | 78 |
| | J43 | Renting Rooms | 0 | 0 | 0 | 0 |
| | K44 | Inner City Stalwarts | 0 | 0 | 0 | 0 |
| | K45 | City Diversity | 0 | 0 | 0 | 0 |
| | K46 | High Rise Residents | 0 | 0 | 0 | 0 |
| | K47 | Single Essentials | 0 | 0 | 51 | 65 |
| | K48 | Mature Workers | 107 | 121 | 601 | 964 |
| | L49 | Flatlet Seniors | 0 | 0 | 0 | 135 |
| | L50 | Pocket Pensions | 376 | 463 | 572 | 925 |
| | L51 | Retirement Communities | 0 | 0 | 0 | 92 |
| | L52 | Estate Veterans | 0 | 0 | 0 | 1 |
| | L53 | Seasoned Survivors | 61 | 61 | 63 | 127 |
| I | M54 | Down-to-Earth Owners | 27 | 27 | 27 | 341 |
| I | M55 | Back with the Folks | 0 | 0 | 0 | 29 |
| I | M56 | Self Supporters | 29 | 29 | 29 | 288 |
| | N57 | Community Elders | 0 | 0 | 0 | 0 |
| | N58 | Culture & Comfort | 0 | 0 | 0 | 0 |
| | N59 | Large Family Living | 0 | 0 | 0 | 0 |
| | N60 | Ageing Access | 0 | 0 | 0 | 0 |
| | 061 | Career Builders | 0 | 0 | 0 | 1 |
| | 062 | Central Pulse | 0 | 0 | 0 | 0 |
| | 063 | Flexible Workforce | 0 | 0 | 0 | 0 |
| | 064 | Bus-Route Renters | 19 | 19 | 19 | 91 |
| | 065 | Learners & Earners | 0 | 0 | 0 | 0 |
| | 066 | Student Scene | 0 | 0 | 0 | 0 |
| | U99 | Unclassified | 0 | 0 | 205 | 1,405 |
| | | Total | 2,914 | 4,717 | 9,568 | 23,920 |





Top 3 Mosaic Types in a 20 Minute Walktime

1. D15 Local Focus

Rural families in affordable village homes who are reliant on the local economy for jobs



- Rural families
- Rent or own affordable homes
- Skilled trades
- Long distance from towns and cities
- Shop locally
- Online gaming

2. D16 Outlying Seniors

Pensioners living in inexpensive housing in out of the way locations



- Aged 60+
- Low cost housing
- Out of the way locations
- Low income
- Shop locally
- Dislike being contacted by marketers

3. L50 Pocket Pensions

Penny-wise elderly singles renting in developments of compact social homes



- Retired and mostly living alone
- 1 or 2 bedroom small homes
- Rented from social landlords
- Low incomes
- Prefer contact by landline phone
- Visit bank branch

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2. D16 Outlying Seniors

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3. C13 Village Retirement

Retirees enjoying pleasant village locations with amenities to service their social and practical needs



- Retired couples and singles
- Larger village location
- Like to be self-sufficient
- Enjoy UK holidays
- Most likely to play cricket and golf
- Often prefer post for communications

Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk: EMSUKHelpdesk@experian.com | 0115 968 5099

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Pubs & Leisure: Attitudinal Profiles



| | 20 Minute Walktime | | | | | | | | | | | |
|-------------------------------|---------------------|--------------------|-----|--------|---------------------|--------------------|-----|------|---------------------|--------------------|-----|-------|
| | High | | | Medium | | | | Low | | | | |
| Activity Group Structure | Target Customers | % of Population | | Index | Target Customers | % of Population | Ir | ndex | Target Customers | % of Population | | Index |
| Female: Alone, Pair or Group | 322 | 6.8 | 23 | | 1,916 | 40.6 | 248 | | 2,479 | 52.6 | 101 | |
| Male: Alone | 1,653 | 35.0 | 118 | | 563 | 11.9 | 76 | | 2,501 | 53.0 | 99 | |
| Male: Group | 672 | 14.2 | 62 | | 2,009 | 42.6 | 163 | | 2,036 | 43.2 | 87 | |
| Male: Pair | 505 | 10.7 | 41 | | 135 | 2.9 | 19 | | 4,078 | 86.5 | 151 | |
| Mixed Sex: Group | 148 | 3.1 | 14 | | 3,314 | 70.3 | 220 | | 1,255 | 26.6 | 61 | |
| Mixed Sex: Pair | 383 | 8.1 | 35 | | 1,726 | 36.6 | 113 | | 2,608 | 55.3 | 129 | |
| With Children | 138 | 2.9 | 10 | | 2,196 | 46.6 | 277 | | 2,383 | 50.5 | 95 | |
| Unknown | 2,202 | 46.7 | 142 | | 87 | 1.8 | 10 | | 2,428 | 51.5 | 107 | |
| For Eating: | | | | | | | | | | | | |
| Upmarket | 107 | 2.3 | 7 | | 318 | 6.7 | 32 | | 4,291 | 91.0 | 193 | |
| Midmarket | 332 | 7.0 | 20 | | 300 | 6.4 | 70 | | 4,085 | 86.6 | 157 | |
| Downmarket | 280 | 5.9 | 27 | | 3,619 | 76.7 | 220 | | 818 | 17.3 | 42 | |
| For Drinking (monthly spend): | | | | | | | | | | | | |
| Nothing | 2,889 | 61.2 | 202 | | 1,087 | 23.0 | 98 | | 741 | 15.7 | 35 | |
| Low (less than £10) | 148 | 3.1 | 11 | | 3,316 | 70.3 | 299 | | 1,253 | 26.6 | 59 | |
| Medium (Between £10 and £40) | 88 | 1.9 | 6 | | 165 | 3.5 | 20 | | 4,463 | 94.6 | 188 | |
| High (Greater than £40) | 46 | 1.0 | 4 | | 269 | 5.7 | 28 | | 4,401 | 93.3 | 178 | |



Pubs & Leisure: Attitudinal Profiles



| | 20 Minute Drivetime | | | | | | | | | | | |
|-------------------------------|---------------------|--------------------|-----|--------|---------------------|--------------------|-----|-------|---------------------|--------------------|-----|------|
| | High | | | Medium | | | | Low | | | | |
| Activity Group Structure | Target Customers | % of Population | | Index | Target Customers | % of Population | | Index | Target Customers | % of Population | | ndex |
| Female: Alone, Pair or Group | 2,297 | 9.6 | 32 | | 7,258 | 30.3 | 185 | | 12,960 | 54.2 | 104 | |
| Male: Alone | 5,319 | 22.2 | 75 | | 1,689 | 7.1 | 45 | | 15,508 | 64.8 | 122 | |
| Male: Group | 2,478 | 10.4 | 45 | | 9,077 | 37.9 | 145 | | 10,961 | 45.8 | 92 | |
| Male: Pair | 1,592 | 6.7 | 26 | | 897 | 3.7 | 25 | | 20,027 | 83.7 | 146 | |
| Mixed Sex: Group | 592 | 2.5 | 11 | | 15,773 | 65.9 | 206 | | 6,152 | 25.7 | 59 | |
| Mixed Sex: Pair | 3,592 | 15.0 | 64 | | 8,562 | 35.8 | 110 | | 10,362 | 43.3 | 101 | |
| With Children | 1,350 | 5.6 | 20 | | 6,846 | 28.6 | 170 | | 14,320 | 59.9 | 113 | |
| Unknown | 8,614 | 36.0 | 110 | | 1,159 | 4.8 | 27 | | 12,742 | 53.3 | 111 | |
| For Eating: | | | | | | | | | | | | |
| Upmarket | 1,232 | 5.2 | 17 | | 1,453 | 6.1 | 29 | | 19,830 | 82.9 | 175 | |
| Midmarket | 1,251 | 5.2 | 15 | | 351 | 1.5 | 16 | | 20,914 | 87.4 | 158 | |
| Downmarket | 2,324 | 9.7 | 44 | | 11,781 | 49.2 | 141 | | 8,411 | 35.2 | 85 | |
| For Drinking (monthly spend): | | | | | | | | | | | | |
| Nothing | 10,250 | 42.8 | 142 | | 3,606 | 15.1 | 64 | | 8,661 | 36.2 | 81 | |
| Low (less than £10) | 4,488 | 18.8 | 63 | | 12,756 | 53.3 | 227 | | 5,273 | 22.0 | 49 | |
| Medium (Between £10 and £40) | 1,170 | 4.9 | 16 | | 4,981 | 20.8 | 117 | | 16,366 | 68.4 | 136 | |
| High (Greater than £40) | 812 | 3.4 | 13 | | 2,961 | 12.4 | 60 | | 18,743 | 78.4 | 150 | |



Competitor Map and Report



Source: CGA 2018

Competitor Map

Top 20 Nearest Competitors

| 4 Shilbott Hampeth | Aurmouth 1 Bilton Ainmouth 1 3 High Buston Low Buston Eastfield | |
|--|--|---|
| Newton on the Moor | Eastfield Hall 15 Birling 16 15 Warkworth 14 | |
| Swarland Old Swarland Felton | North Togston Rad Acklington 17 rogston | Hauxley High Hauxley Low Hauxley Low Hauxley |
| West Thirston East Thirston Eshott | Mest Chevington | somhill |
| Causey Fain | Copyright Experian Ltd, HER | E 2017. Ordnance Survey © Crown copyright 2017 Catchment |

| Order | Outlet Name | Operator | Walktime From Site (Minutes) | Drivetime from Site (Minutes) |
|-------|-------------------------|---------------------|---------------------------------|----------------------------------|
| 1 | Hope & Anchor, NE66 2RA | Independent Free | 0.0 | 14.7 |
| 2 | Sun Inn, NE66 2RA | Star Pubs & Bars | 0.0 | 14.7 |
| 3 | Red Lion, NE66 2RJ | Independent Free | 0.0 | 15.2 |
| 4 | Farriers Arms, NE66 2XX | Independent Free | 0.0 | 17.2 |
| 5 | Schooner Inn, NE65 0AD | Star Pubs & Bars | 0.0 | 0.1 |
| 6 | Harbour Inn, NE65 0AA | Punch Pub Company | 0.3 | 0.3 |
| 7 | Tavern, NE65 0DA | Independent Free | 4.2 | 1.5 |
| 8 | Dock Hotel, NE65 0BX | Independent Free | 6.0 | 2.1 |
| 9 | Wellwood Arms, NE65 0LD | Punch Pub Company | 7.2 | 2.0 |
| 10 | Blue Bell Inn, NE65 OLU | Admiral Taverns Ltd | 10.3 | 2.1 |
| 11 | Granary, NE65 0SD | Independent Free | 11.5 | 2.4 |
| 12 | Masons Arms, NE65 0NH | Unknown | 12.7 | 2.5 |
| 13 | Marina Arms, NE65 0HH | Independent Free | 13.0 | 2.8 |
| 14 | Hermitage Inn, NE65 OUL | Marston's | 40.4 | 6.1 |
| 15 | Masons Arms, NE65 OUR | Star Pubs & Bars | 42.6 | 6.8 |
| 16 | Black Bull, NE65 OUD | Independent Free | 56.1 | 8.9 |
| 17 | Trap, NE65 9UT | Admiral Taverns Ltd | 57.9 | 8.0 |
| 18 | Railway Inn, NE65 9BP | Independent Free | 85.3 | 11.6 |
| 19 | Widdrington, NE61 5DY | Star Pubs & Bars | 115.5 | 10.5 |
| 20 | Coach Inn, NE66 3PP | Star Pubs & Bars | 118.3 | 14.1 |