

# Pub Catchment Report - S 35 7AE



Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment		
Number of Pubs	3	3	298		
Catchment Adults 18+	892	1,309	270,847		
Catchment Adults 18+ Per Pub	297	436	909		
Populaton Projection 2018 to 2028 (% change)	5.11%	5.57%	5.43%		

		10	) Minute Wa	ılktime		20 Minute Walktime					20 Minute Drivetime				
Rank	Туре	Target Customers	% of Population	Index	Rank	Туре	Target Customers	% of Population	Index	R	ank	Туре	Target Customers	% of Population	Index
1	Great Pub Great Food	565	63.3	122	1	Great Pub Great Food	873	66.7	129		1	High Street Pub	216,254	79.8	154
2	Premium Local	565	63.3	136	2	Premium Local	873	66.7	143		2	Community Pub	189,341	69.9	150
3	Community Pub	327	36.7	58	3	Community Pub	440	33.6	53		3	Premium Local	107,162	39.6	63
4	High Street Pub	162	18.2	140	4	High Street Pub	182	13.9	108		4	<b>Great Pub Great Food</b>	71,725	26.5	205
5	Bit of Style	44	4.9	12	5	Bit of Style	60	4.6	11		5	Bit of Style	49,185	18.2	45
6	Circuit Bar	0	0.0	0	6	Circuit Bar	0	0.0	0		6	Circuit Bar	22,679	8.4	31
7	Craft Led	0	0.0	0	7	Craft Led	0	0.0	0		7	Craft Led	13,792	5.1	49



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	10	Minute WT C	Catchment	2	20 Minute W	Г Catchment	:	20 Minute DT Catchment			
Social Grade	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index		
AB	91	10.2	115	139	10.6	120	17,530	6.5	73		
C1	94	10.5	86	140	10.7	87	30,461	11.2	92		
C2	64	7.2	87	99	7.6	92	26,875	9.9	120		
DE	63	7.1	69	93	7.1	69	34,689	12.8	124		

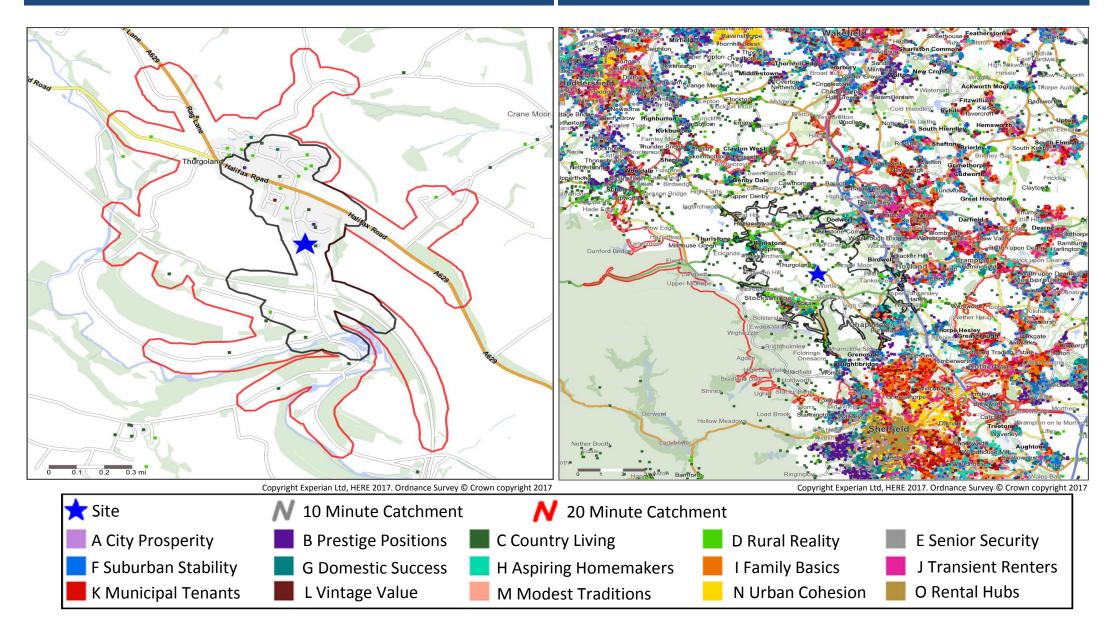
	10 Minute WT Catchment 20 Minute WT Catchment				:	20 Minute DT Catchment			
Affluence (Bands)	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index
Low (0-6)	338	37.9	114	415	31.7	96	160,734	59.3	179
Medium (7-13)	235	26.3	79	390	29.8	90	83,864	31.0	93
High (14-19)	346	38.8	136	527	40.3	142	28,598	10.6	37

## **Catchment Mosaic Groups**



### Mosaic Groups in 10 and 20 Minute WT Catchment Areas

### Mosaic Groups in 10 and 20 Minute DT Catchment Area





# **Adults 18+ by Mosaic Type in Each Catchment**



			10 Minute	20 Minute	10 Minute	20 Minute
			WT	WT	DT	DT
Moss	aic Tyn	e Profile	Catchment	Catchment	Catchment	Catchment
IVIUS	атс тур	e riville	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	A01	World-Class Wealth	0	0	0	0
	A02	Uptown Elite	0	0	0	0
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	0
	B05	Premium Fortunes	0	0	0	96
	B06	Diamond Days	0	0	26	294
	B07	Alpha Families	11	11	732	2,267
	B08	Bank of Mum and Dad	11	12	96	1,182
	B09	Empty-Nest Adventure	0	0	635	4,847
	C10	Wealthy Landowners	5	31	826	2,679
	C11	Rural Vogue	0	36	683	1,327
	C12	Scattered Homesteads	0	5	169	585
	C13	Village Retirement	297	440	2,016	4,174
	D14	Satellite Settlers	197	279	2,608	7,564
	D15	Local Focus	209	314	3,366	5,372
	D16	Outlying Seniors	0	4	3,389	5,564
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	0	0	37	935
	E19	Bungalow Heaven	0	0	1,214	10,313
	E20	Classic Grandparents	0	0	564	7,540
	E21	Solo Retirees	0	0	58	4,216
	F22	Boomerang Boarders	0	0	319	5,768
	F23	Family Ties	0	0	50	1,487
	F24	Fledgling Free	0	0	655	9,426
	F25	Dependable Me	0	0	644	7,475
	G26	Cafés and Catchments	0	0	0	6
	G27	Thriving Independence	0	0	4	1,026
	G28	Modern Parents	44	44	1,092	6,624
	G29	Mid-Career Convention	0	16	2,380	10,662
	H30	Primary Ambitions	0	0	0	3,331
	H31	Affordable Fringe	0	0	192	8,394
	H32	First-Rung Futures	0	0	571	8,906
	H33	Contemporary Starts	0	0	685	4,967
	H34	New Foundations	0	0	206	862
	H35	Flying Solo	0	0	119	783

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
	_	D (1)	Catchment	Catchment	Catchment	Catchment
Mosai	с гуре	Profile	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	136	Solid Economy	0	0	0	388
	137	<b>Budget Generations</b>	0	0	420	6,981
	138	<b>Economical Families</b>	0	0	188	7,338
	139	Families on a Budget	0	0	95	15,171
	J40	Value Rentals	0	0	609	11,133
	J41	Youthful Endeavours	0	0	0	1,715
	J42	Midlife Renters	0	0	355	7,274
	J43	Renting Rooms	0	0	0	10,141
	K44	Inner City Stalwarts	0	0	0	0
	K45	City Diversity	0	0	0	114
	K46	High Rise Residents	0	0	0	0
	K47	Single Essentials	0	0	29	3,217
	K48	Mature Workers	0	0	361	18,495
	L49	Flatlet Seniors	0	0	114	4,968
	L50	Pocket Pensions	118	118	1,310	8,770
	L51	<b>Retirement Communities</b>	0	0	18	621
	L52	Estate Veterans	0	0	285	8,077
	L53	Seasoned Survivors	0	0	12	5,798
	M54	Down-to-Earth Owners	0	0	465	11,687
	M55	Back with the Folks	0	0	32	4,971
	M56	Self Supporters	0	0	536	10,057
	N57	Community Elders	0	0	0	72
	N58	Culture & Comfort	0	0	0	3
	N59	Large Family Living	0	0	0	2,135
	N60	Ageing Access	0	0	0	233
	061	Career Builders	0	0	0	540
	062	Central Pulse	0	0	0	293
	063	Flexible Workforce	0	0	0	53
	064	Bus-Route Renters	0	0	126	1,883
	065	Learners & Earners	0	0	0	0
	066	Student Scene	0	0	0	0
	U99	Unclassified	0	0	0	48
		Total	892	1,310	28,291	270,848



### 20 Minute Walktime and Drivetime Mosaic Type Visualisation



### Top 3 Mosaic Types in a 20 Minute Walktime

### 1. C13 Village Retirement

Retirees enjoying pleasant village locations with amenities to service their social and practical needs



- Retired couples and singles
- Larger village location
- Like to be self-sufficient
- Enjoy UK holidays
- Most likely to play cricket and golf
- Often prefer post for communications

#### 2. D15 Local Focus

Rural families in affordable village homes who are reliant on the local economy for jobs



- Rural families
- Rent or own affordable homes
- Skilled trades
- Long distance from towns and cities
- Shop locally
- Online gaming

#### 3. D14 Satellite Settlers

Mature households living in developments around larger villages with good transport links



- Mature households
- Live in larger villages
- Close to transport links
- Own pleasant homes
- Online groceries
- Try to reduce water used in home

### **Top 3 Mosaic Types in a 20 Minute Drivetime**

#### 1. K48 Mature Workers

Older social renters settled in low value homes who are experienced at budgeting



- Older households
- Renting low cost semi and terraces
- Social landlords
- Longer length of residence
- Areas with low levels of employment
- 2 or 3 bedrooms

#### 2. 139 Families on a Budget

Families with children in low value social houses making limited resources go a long way



- Cohabiting couples & singles with kids
- Areas with high unemployment
- Low household income
- Small socially rented terraces and semis
- Moves tend to be within local community
- Shop for computer games online

#### 3. M54 Down-to-Earth Owners

Ageing couples who have owned their inexpensive home for many years while working in routine jobs



- Older married couples
- Children have left home
- Have lived in same house for 25 years
- Own affordable semis and terraces
- Living within means
- Some still working, some retired

Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk: EMSUKHelpdesk@experian.com | 0115 968 5099



# **Pubs & Leisure: Attitudinal Profiles**



		20 Minute Walktime											
		High				Medium				Low			
Activity Group Structure	Target Customers	% of Population		Index	Target Customers	% of Population		Index	Target Customers	% of Population		Index	
Female: Alone, Pair or Group	56	4.3	14		604	46.1	282		649	49.6	95		
Male: Alone	122	9.3	31		60	4.6	29		1,127	86.1	161		
Male: Group	118	9.0	39		782	59.7	228		409	31.2	63		
Male: Pair	118	9.0	35		0	0.0	0		1,191	91.0	159		
Mixed Sex: Group	12	0.9	4		1,096	83.7	262		201	15.4	35		
Mixed Sex: Pair	351	26.8	114		448	34.2	105		510	39.0	91		
With Children	44	3.4	12		330	25.2	150		935	71.4	135		
Unknown	653	49.9	152		0	0.0	0		656	50.1	105	ļ	
For Eating:													
Upmarket	28	2.1	7		55	4.2	20		1,226	93.7	198		
Midmarket	12	0.9	3		0	0.0	0		1,297	99.1	179		
Downmarket	0	0.0	0		390	29.8	85		919	70.2	169		
For Drinking (monthly spend):													
Nothing	334	25.5	84		214	16.3	69		761	58.1	130		
Low (less than £10)	516	39.4	132		632	48.3	206		160	12.2	27		
Medium (Between £10 and £40)	72	5.5	18		487	37.2	209		750	57.3	114		
High (Greater than £40)	56	4.3	17		47	3.6	17		1,206	92.1	176		



# **Pubs & Leisure: Attitudinal Profiles**



	20 Minute Drivetime									
		High			Mediun	n	Low			
Activity Group Structure	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index	
Female: Alone, Pair or Group	60,730	22.4	74	41,647	15.4	94	168,422	62.2	119	
Male: Alone	88,405	32.6	110	48,372	17.9	114	134,022	49.5	93	
Male: Group	72,027	26.6	116	82,719	30.5	117	116,053	42.8	86	
Male: Pair	58,144	21.5	82	54,865	20.3	133	157,790	58.3	102	
Mixed Sex: Group	51,125	18.9	83	87,139	32.2	101	132,535	48.9	111	
Mixed Sex: Pair	70,622	26.1	111	91,693	33.9	104	108,484	40.1	94	
With Children	88,620	32.7	113	58,098	21.5	127	124,081	45.8	87	
Unknown	83,611	30.9	94	27,132	10.0	56	160,055	59.1	123	
For Eating:										
Upmarket	53,672	19.8	65	52,057	19.2	92	165,070	60.9	129	
Midmarket	68,156	25.2	73	18,057	6.7	74	184,586	68.2	123	
Downmarket	94,775	35.0	157	110,633	40.8	117	65,390	24.1	58	
For Drinking (monthly spend):										
Nothing	92,604	34.2	113	77,134	28.5	121	101,060	37.3	83	
Low (less than £10)	67,150	24.8	83	75,610	27.9	119	128,038	47.3	104	
Medium (Between £10 and £40)	62,780	23.2	76	40,631	15.0	84	167,387	61.8	123	
High (Greater than £40)	36,315	13.4	52	72,051	26.6	130	162,432	60.0	115	

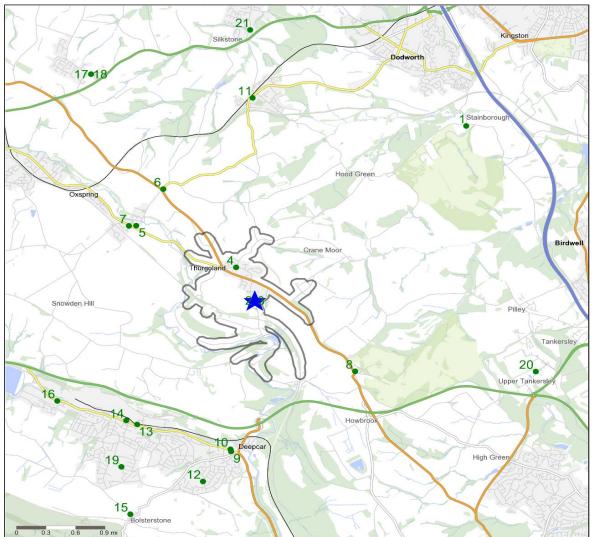


## **Competitor Map and Report**



Source: CGA 2018

## **Competitor Map**



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🛨 Site 🥚 Star Pubs 💮 Pubs	
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## **Top 20 Nearest Competitors**

Order	Outlet Name	Operator	Walktime From Site (Minutes)	Drivetime from Site (Minutes)
1	Strafford Arms, S 75 3EW	Punch Pub Company	0.0	9.2
2	Bridge Inn, S 35 7AE	Ei Group	0.0	0.0
3	Green Dragon, S 35 7AE	Star Pubs & Bars	0.0	0.0
4	Horse & Jockey Inn, S 35 7AA	*Other Small Retail Groups	9.7	2.0
5	Smithy Arms, S 36 8YA	Independent Free	31.7	4.0
6	Travellers Inn, S 36 8YJ	Punch Pub Company	32.9	3.6
7	Waggon & Horses, S 36 8YQ	Ei Group	32.9	4.4
8	Wortley Arms & Montagus, S 35 7DB	Independent Free	34.4	3.9
9	Royal Oak, S 36 2QX	Independent Free	45.6	5.8
10	King & Miller, S 36 2RD	Bradfield Brewery Ltd	46.2	5.9
11	Station Inn, S 75 4RB	Punch Pub Company	51.0	6.4
12	Pen Nook, S 36 2QH	Star Pubs & Bars	55.2	7.6
13	Sylvester, S 36 2DU	*Other Small Retail Groups	59.5	8.2
14	Friendship, S 36 2DW	*Other Small Retail Groups	62.3	8.5
15	Castle Inn, S 36 3ZB	Trust Inns	71.3	9.1
16	Silver Fox, S 36 1DR	Trust Inns	74.8	9.0
17	Lord Nelson, S 36 7JA	Ei Group	75.0	7.1
18	Rose & Crown, S 36 7JA	Ei Group	75.0	7.1
19	Red Grouse, S 36 1FL	Sam Smith	79.8	10.4
20	Taybarns, S 75 3DL	Whitbread	82.9	8.3