

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
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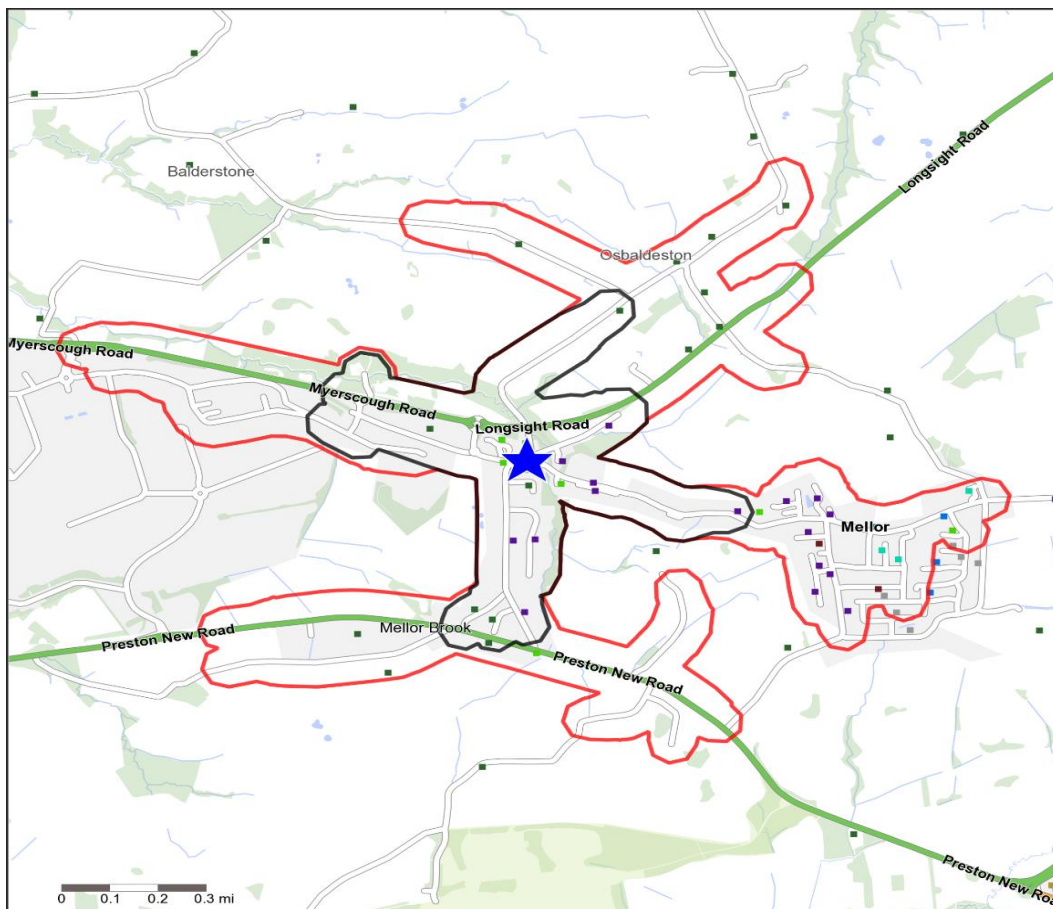
Number of Pubs	1	3	436
Catchment Adults 18+	742	1,715	403,312
Catchment Adults 18+ Per Pub	742	572	925
Populaton Projection 2018 to 2028 (% change)	-0.11%	2.14%	1.53%

		10 Minute Walktime					20 Minute Walktime					20 Minute Drivetime		
Rank	Type	Target Customers	% of Population	Index	Rank	Type	Target Customers	% of Population	Index	Rank	Type	Target Customers	% of Population	Index
1	Premium Local	710	95.7	185	1	Premium Local	1,481	86.4	167	1	High Street Pub	289,357	71.7	139
2	Great Pub Great Food	675	91.0	195	2	Great Pub Great Food	1,325	77.3	166	2	Community Pub	229,229	56.8	122
3	Community Pub	67	9.0	14	3	High Street Pub	450	26.2	42	3	Premium Local	172,347	42.7	68
4	High Street Pub	55	7.4	57	4	Community Pub	376	21.9	170	4	Great Pub Great Food	117,259	29.1	225
5	Bit of Style	40	5.4	13	5	Bit of Style	221	12.9	32	5	Bit of Style	86,591	21.5	53
6	Circuit Bar	40	5.4	20	6	Circuit Bar	144	8.4	31	6	Circuit Bar	46,693	11.6	43
7	Craft Led	40	5.4	52	7	Craft Led	144	8.4	82	7	Craft Led	33,310	8.3	80

	10 Minute WT Catchment			20 Minute WT Catchment			20 Minute DT Catchment		
Social Grade	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index
AB	102	13.7	155	224	13.1	148	30,677	7.6	86
C1	79	10.6	87	178	10.4	85	48,728	12.1	99
C2	45	6.1	73	100	5.8	71	35,768	8.9	107
DE	27	3.6	35	81	4.7	46	49,502	12.3	119

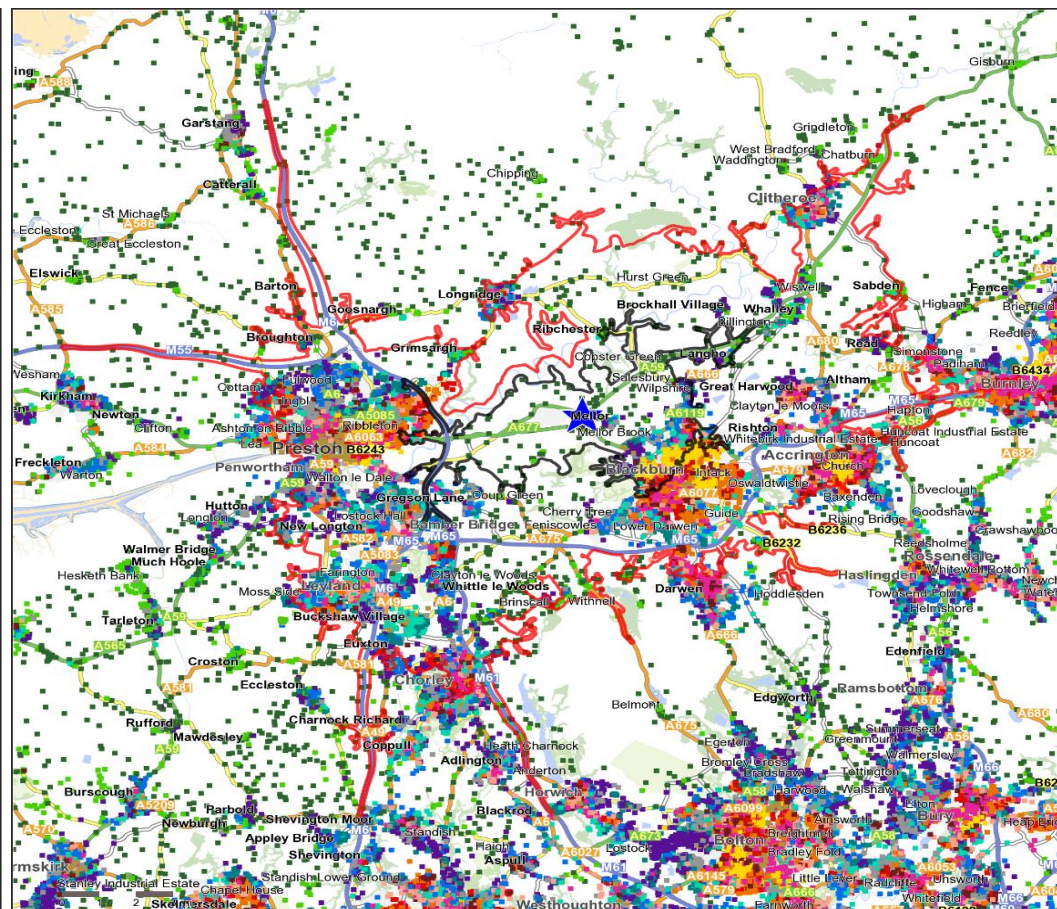
	10 Minute WT Catchment			20 Minute WT Catchment			20 Minute DT Catchment		
Affluence (Bands)	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index
Low (0-6)	37	5.0	15	212	12.4	37	194,476	48.2	145
Medium (7-13)	263	35.4	107	616	35.9	108	134,841	33.4	101
High (14-19)	407	54.9	193	780	45.5	160	51,416	12.7	45

## Mosaic Groups in 10 and 20 Minute WT Catchment Areas



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## Mosaic Groups in 10 and 20 Minute DT Catchment Area



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## Adults 18+ by Mosaic Type in Each Catchment

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosaic Type Profile			Catchment Adults 18+	Catchment Adults 18+	Catchment Adults 18+	Catchment Adults 18+
	A01	World-Class Wealth	0	0	0	0
	A02	Uptown Elite	0	0	0	29
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	16
	B05	Premium Fortunes	0	0	96	503
	B06	Diamond Days	11	25	202	1,887
	B07	Alpha Families	179	312	1,231	4,751
	B08	Bank of Mum and Dad	31	31	1,196	5,333
	B09	Empty-Nest Adventure	157	234	875	11,520
	C10	Wealthy Landowners	53	185	1,453	5,752
	C11	Rural Vogue	2	11	385	1,381
	C12	Scattered Homesteads	0	0	23	198
	C13	Village Retirement	134	215	808	4,288
	D14	Satellite Settlers	107	132	685	4,900
	D15	Local Focus	0	0	121	1,363
	D16	Outlying Seniors	0	0	107	1,009
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	0	20	357	3,996
	E19	Bungalow Heaven	0	92	1,438	13,976
	E20	Classic Grandparents	0	0	457	7,974
	E21	Solo Retirees	0	0	646	8,001
	F22	Boomerang Boarders	0	24	1,075	12,719
	F23	Family Ties	0	0	723	5,161
	F24	Fledgling Free	0	0	230	9,759
	F25	Dependable Me	7	39	1,141	13,661
	G26	Cafés and Catchments	0	0	109	534
	G27	Thriving Independence	0	0	266	2,708
	G28	Modern Parents	0	0	499	14,966
	G29	Mid-Career Convention	0	77	769	12,476
	H30	Primary Ambitions	0	0	616	4,458
	H31	Affordable Fringe	0	59	1,064	13,945
	H32	First-Rung Futures	28	117	884	15,021
	H33	Contemporary Starts	0	0	22	9,044
	H34	New Foundations	0	0	60	1,150
	H35	Flying Solo	12	27	38	1,410

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosaic Type Profile			Catchment Adults 18+	Catchment Adults 18+	Catchment Adults 18+	Catchment Adults 18+
	I36	Solid Economy	0	0	0	1,565
	I37	Budget Generations	0	0	3	1,761
	I38	Economical Families	0	0	1,582	13,646
	I39	Families on a Budget	0	0	1,065	20,280
	J40	Value Rentals	0	0	427	12,830
	J41	Youthful Endeavours	0	0	116	1,882
	J42	Midlife Renters	0	0	656	12,548
	J43	Renting Rooms	0	0	1,287	21,481
	K44	Inner City Stalwarts	0	0	0	0
	K45	City Diversity	0	0	0	95
	K46	High Rise Residents	0	0	0	473
	K47	Single Essentials	0	0	495	4,929
	K48	Mature Workers	0	0	960	11,557
	L49	Flatlet Seniors	0	0	400	7,832
	L50	Pocket Pensions	0	68	190	4,915
	L51	Retirement Communities	20	46	300	1,896
	L52	Estate Veterans	0	0	42	2,096
	L53	Seasoned Survivors	0	0	920	8,382
	M54	Down-to-Earth Owners	0	0	169	4,131
	M55	Back with the Folks	0	0	494	6,822
	M56	Self Supporters	0	0	1,504	16,990
	N57	Community Elders	0	0	1,448	2,391
	N58	Culture & Comfort	0	0	295	684
	N59	Large Family Living	0	0	8,916	30,131
	N60	Ageing Access	0	0	0	383
	O61	Career Builders	0	0	91	1,138
	O62	Central Pulse	0	0	0	1,274
	O63	Flexible Workforce	0	0	0	87
	O64	Bus-Route Renters	0	0	0	2,445
	O65	Learners & Earners	0	0	0	6,878
	O66	Student Scene	0	0	0	2,572
	U99	Unclassified	0	0	15	5,327
Total			741	1,714	38,951	403,310



## Top 3 Mosaic Types in a 20 Minute Walktime

### 1. B07 Alpha Families

High-achieving families living fast-track lives, advancing careers, finances and their school-age kids' development



- Married couples
- Two professional careers
- School age children
- High salaries, large mortgage
- Online shopping to save time
- Company cars and mobiles

### 2. B09 Empty-Nest Adventure

Mature couples in comfortable detached houses who have the means to enjoy their empty-nest status



- Couples aged 56 and over
- Children have left home
- Live in long-term family home
- Book holidays and tickets online
- Comfortable detached homes
- Buy new cars

### 3. C13 Village Retirement

Retirees enjoying pleasant village locations with amenities to service their social and practical needs



- Retired couples and singles
- Larger village location
- Like to be self-sufficient
- Enjoy UK holidays
- Most likely to play cricket and golf
- Often prefer post for communications

## Top 3 Mosaic Types in a 20 Minute Drivetime

### 1. N59 Large Family Living

Large families living in traditional terraces in neighbourhoods with a strong community identity



- Large extended families
- Areas with high South Asian population
- Low cost, often Victorian, terraces
- Traditions are important
- Younger generation like new technology
- Mix of owning and renting

### 2. J43 Renting Rooms

Transient renters of low cost accommodation often within older properties



- Singles and homesharers
- Short term private renters
- Low rent accommodation
- Often Victorian terraces
- Most likely to get a lift to work
- Low wage occupations

### 3. I39 Families on a Budget

Families with children in low value social houses making limited resources go a long way



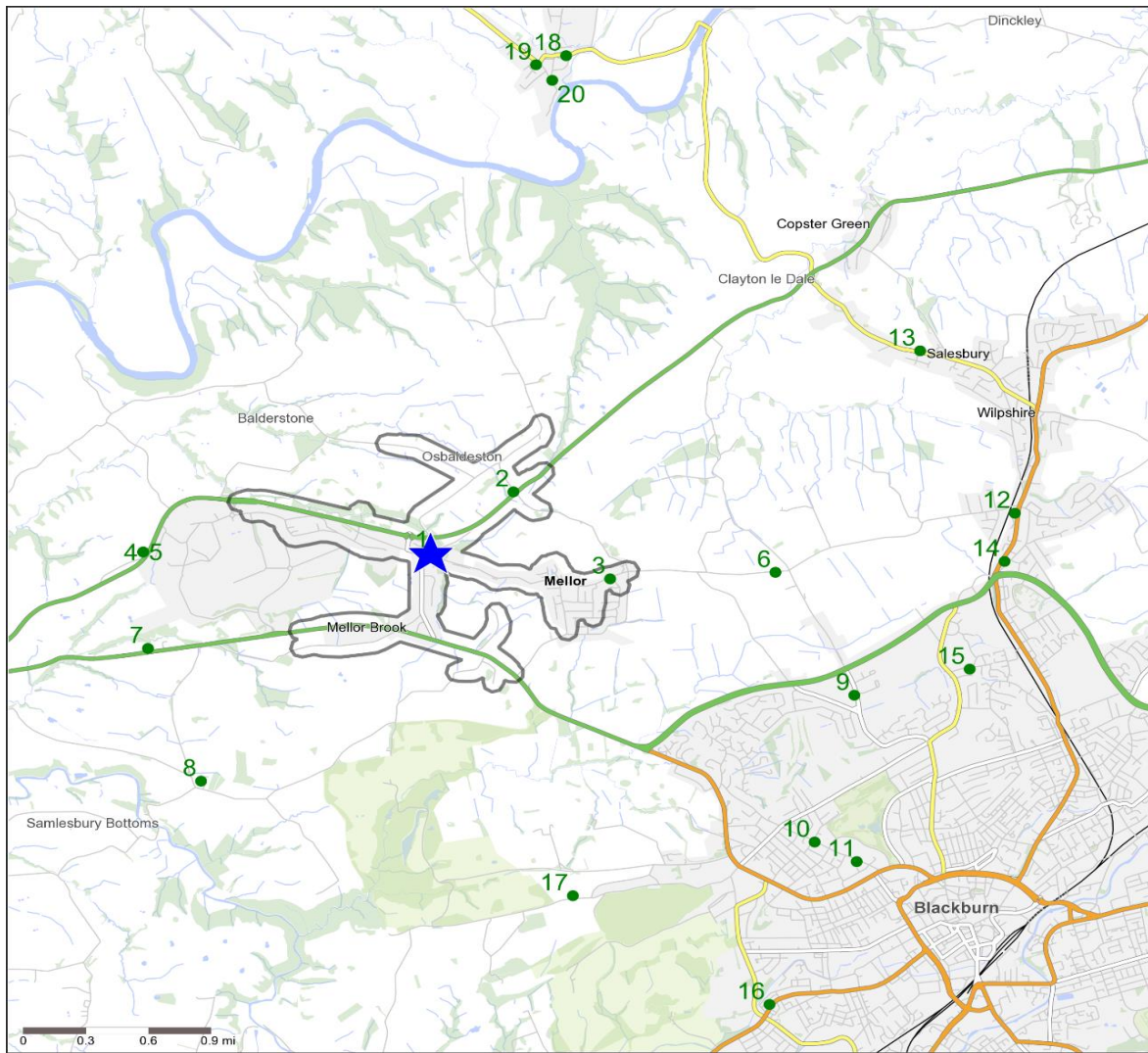
- Cohabiting couples & singles with kids
- Areas with high unemployment
- Low household income
- Small socially rented terraces and semis
- Moves tend to be within local community
- Shop for computer games online

Full visualisation of all types and groups are available in Segmentation Portal: [www.segmentationportal.com](http://www.segmentationportal.com). If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk: [EMSUKHelpdesk@experian.com](mailto:EMSUKHelpdesk@experian.com) | 0115 968 5099

Activity Group Structure	20 Minute Walktime											
	High			Medium			Low					
	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index
Female: Alone, Pair or Group	55	3.2	11	504	29.4	180	1,156	67.4	129			
Male: Alone	236	13.8	46	77	4.5	29	1,402	81.7	153			
Male: Group	190	11.1	48	415	24.2	92	1,110	64.7	130			
Male: Pair	197	11.5	44	156	9.1	60	1,362	79.4	138			
Mixed Sex: Group	90	5.2	23	567	33.1	104	1,057	61.6	140			
Mixed Sex: Pair	323	18.8	80	580	33.8	104	812	47.3	111			
With Children	203	11.8	41	102	5.9	35	1,409	82.2	155			
Unknown	268	15.6	48	73	4.3	24	1,374	80.1	167			
For Eating:												
Upmarket	218	12.7	42	312	18.2	87	1,184	69.0	146			
Midmarket	55	3.2	9	27	1.6	17	1,633	95.2	172			
Downmarket	122	7.1	32	461	26.9	77	1,132	66.0	159			
For Drinking (monthly spend):												
Nothing	114	6.6	22	521	30.4	129	1,080	63.0	141			
Low (less than £10)	665	38.8	130	274	16.0	68	776	45.2	100			
Medium (Between £10 and £40)	450	26.2	86	713	41.6	233	552	32.2	64			
High (Greater than £40)	288	16.8	65	346	20.2	98	1,080	63.0	120			

Activity Group Structure	20 Minute Drivetime								
	High			Medium			Low		
	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index
Female: Alone, Pair or Group	117,841	29.2	97	50,920	12.6	77	229,224	56.8	109
Male: Alone	147,819	36.7	123	72,401	18.0	115	177,765	44.1	83
Male: Group	88,764	22.0	96	116,533	28.9	110	192,688	47.8	96
Male: Pair	114,561	28.4	109	100,740	25.0	164	182,684	45.3	79
Mixed Sex: Group	98,338	24.4	107	101,672	25.2	79	197,976	49.1	112
Mixed Sex: Pair	111,773	27.7	118	127,383	31.6	97	158,829	39.4	92
With Children	158,840	39.4	136	76,524	19.0	113	162,621	40.3	76
Unknown	148,100	36.7	112	47,755	11.8	66	202,130	50.1	105
For Eating:									
Upmarket	119,271	29.6	97	94,876	23.5	113	183,839	45.6	96
Midmarket	150,771	37.4	109	25,183	6.2	69	222,031	55.1	100
Downmarket	117,489	29.1	131	162,857	40.4	116	117,639	29.2	70
For Drinking (monthly spend):									
Nothing	99,346	24.6	81	120,523	29.9	126	178,116	44.2	99
Low (less than £10)	106,845	26.5	89	87,262	21.6	92	203,878	50.6	111
Medium (Between £10 and £40)	111,030	27.5	90	46,668	11.6	65	240,287	59.6	119
High (Greater than £40)	73,551	18.2	70	81,201	20.1	98	243,233	60.3	115

## Competitor Map



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★ Site    ● Star Pubs    ● Pubs    N Catchment

## Top 20 Nearest Competitors

Order	Outlet Name	Operator	Walktime From Site (Minutes)	Drivetime from Site (Minutes)
1	Fielden Arms, BB 2 7PR	Star Pubs & Bars	0.6	0.1
2	Bay Horse Hotel, BB 2 7HX	Thwaites	15.7	2.1
3	Traders Arms, BB 2 7EW	Thwaites	18.7	3.7
4	Bluebird, BB 2 7LE	JW Lees	31.7	3.3
5	Myerscough Hotel, BB 2 7LE	Robinsons	31.7	3.3
6	Spread Eagle, BB 2 7EG	Unknown	33.5	6.3
7	Samlesbury Hall, PR 5 0UP	Independent Free	34.7	4.3
8	Nabs Head Hotel, PR 5 0UR	Thwaites	47.1	5.9
9	Hare & Hounds, BB 1 8LA	Unknown	49.5	6.0
10	Duck & Puddle, BB 2 6DH	Admiral Taverns Ltd	53.4	7.7
11	Alexandra Hotel, BB 2 6EX	Star Pubs & Bars	58.2	8.1
12	Rising Sun Hotel, BB 1 9BE	Independent Free	59.8	8.2
13	Bonny Inn, BB 1 9HQ	Thwaites	65.1	7.7
14	Brownhill Arms, BB 1 9BA	Thwaites	65.3	7.4
15	Royal Oak Hotel, BB 1 8QD	Star Pubs & Bars	68.5	7.8
16	Witton Inn, BB 2 1XQ	Ei Group	70.9	9.6
17	Clog & Billycock, BB 2 6QB	Thwaites	73.9	9.4
18	Ribchester Arms, PR 3 3ZP	Robinsons	98.4	9.1
19	Black Bull Hotel, PR 3 3YE	Thwaites	101.7	9.8
20	White Bull, PR 3 3XP	Ei Group	104.7	9.7