

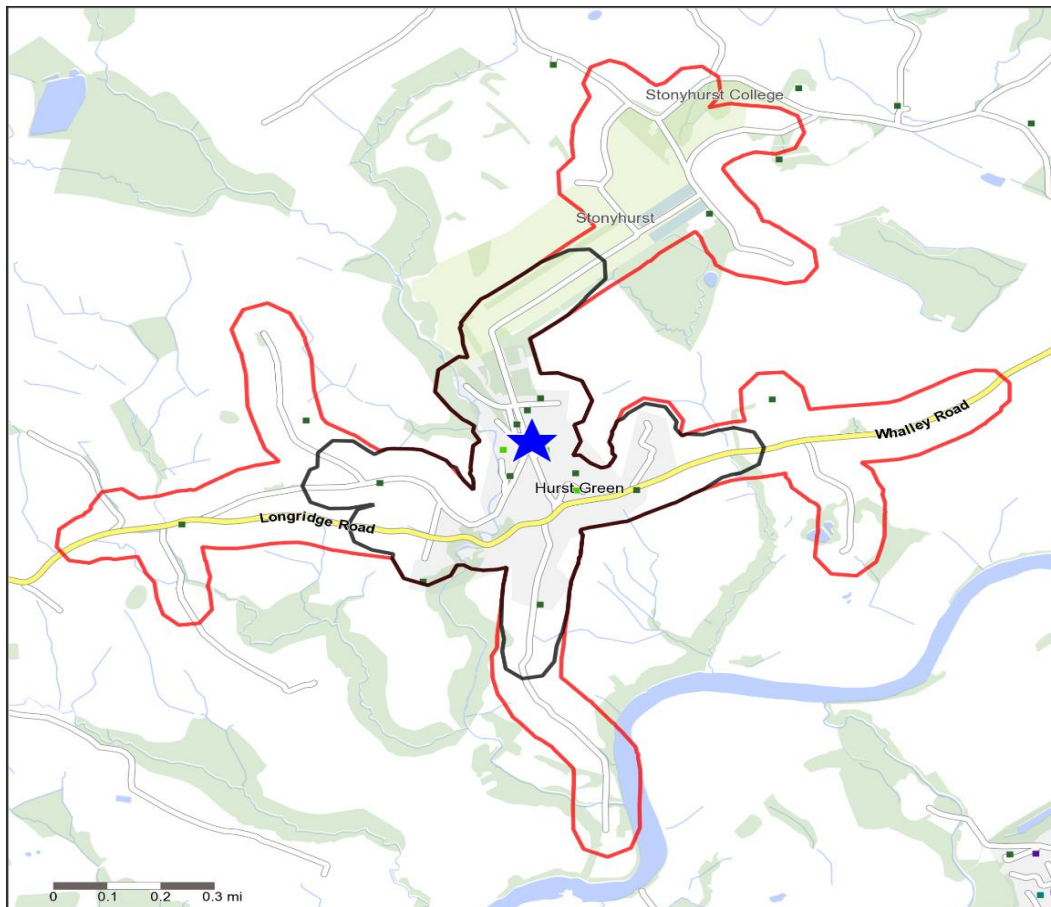
Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Number of Pubs	1	1	114
Catchment Adults 18+	338	531	77,417
Catchment Adults 18+ Per Pub	338	531	679
Populaton Projection 2018 to 2028 (% change)	1.61%	0.36%	1.24%

		10 Minute Walktime						20 Minute Walktime						20 Minute Drivetime			
Rank	Type	Target Customers	% of Population	Index		Rank	Type	Target Customers	% of Population	Index		Rank	Type	Target Customers	% of Population	Index	
1	Great Pub Great Food	327	96.7	187	<div></div>	1	Great Pub Great Food	449	84.6	163	<div></div>	1	Premium Local	44,362	57.3	111	<div></div>
2	Premium Local	327	96.7	208	<div></div>	2	Premium Local	449	84.6	181	<div></div>	2	High Street Pub	43,839	56.6	121	<div></div>
3	Community Pub	6	1.8	3	<div></div>	3	Community Pub	10	1.9	3	<div></div>	3	Great Pub Great Food	36,772	47.5	75	<div></div>
4	Bit of Style	0	0.0	0	<div></div>	4	Bit of Style	0	0.0	0	<div></div>	4	Community Pub	33,244	42.9	332	<div></div>
5	Circuit Bar	0	0.0	0	<div></div>	5	Circuit Bar	0	0.0	0	<div></div>	5	Bit of Style	14,095	18.2	45	<div></div>
6	Craft Led	0	0.0	0	<div></div>	6	Craft Led	0	0.0	0	<div></div>	6	Circuit Bar	4,844	6.3	23	<div></div>
7	High Street Pub	0	0.0	0	<div></div>	7	High Street Pub	0	0.0	0	<div></div>	7	Craft Led	3,143	4.1	39	<div></div>

	10 Minute WT Catchment			20 Minute WT Catchment			20 Minute DT Catchment		
Social Grade	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index
AB	51	15.1	171	74	13.9	158	7,193	9.3	105
C1	29	8.6	70	39	7.3	60	8,528	11.0	90
C2	19	5.6	68	29	5.5	66	6,802	8.8	106
DE	10	3.0	29	13	2.4	24	6,561	8.5	82

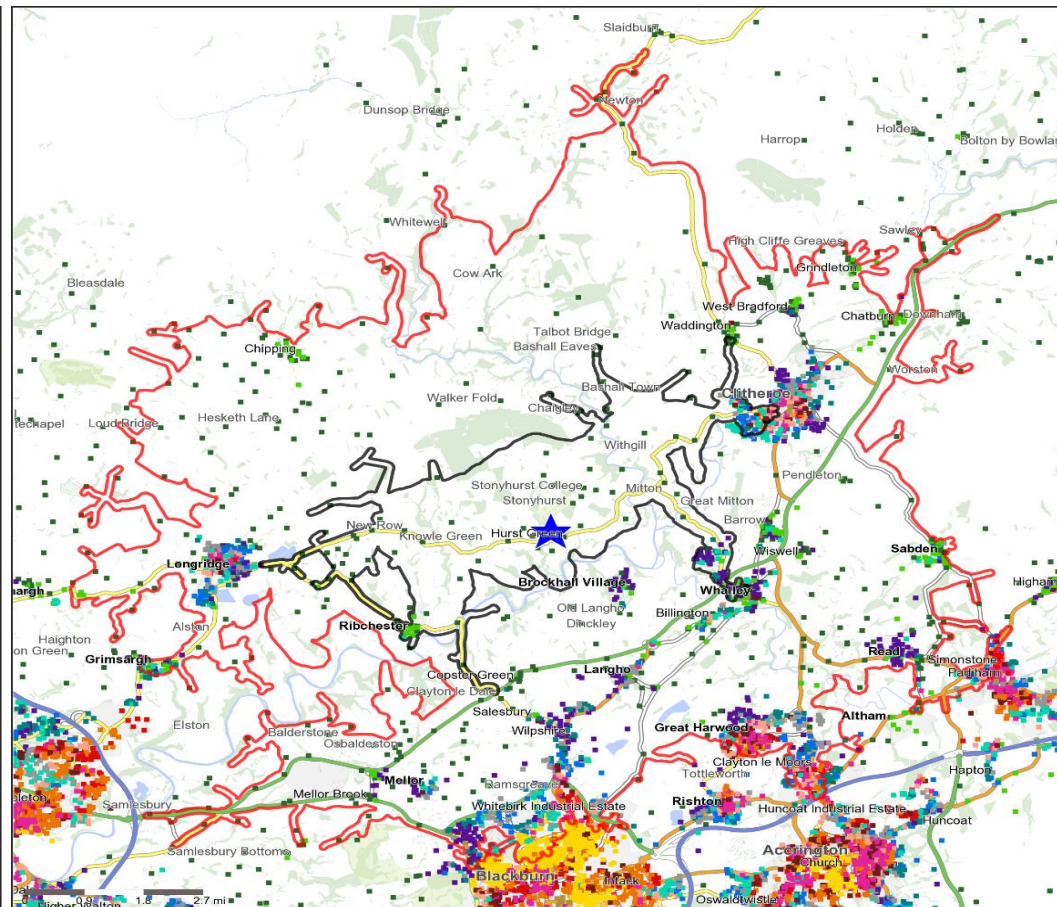
	10 Minute WT Catchment			20 Minute WT Catchment			20 Minute DT Catchment		
Affluence (Bands)	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index
Low (0-6)	19	5.6	17	24	4.5	14	24,370	31.5	95
Medium (7-13)	99	29.3	88	136	25.6	77	29,305	37.9	114
High (14-19)	173	51.2	180	234	44.1	155	19,577	25.3	89

Mosaic Groups in 10 and 20 Minute WT Catchment Areas



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Mosaic Groups in 10 and 20 Minute DT Catchment Area



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Adults 18+ by Mosaic Type in Each Catchment

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosaic Type Profile			Catchment Adults 18+	Catchment Adults 18+	Catchment Adults 18+	Catchment Adults 18+
	A01	World-Class Wealth	0	0	0	0
	A02	Uptown Elite	0	0	0	0
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	0
	B05	Premium Fortunes	0	0	0	216
	B06	Diamond Days	0	0	2	614
	B07	Alpha Families	0	0	282	2,841
	B08	Bank of Mum and Dad	0	0	137	2,250
	B09	Empty-Nest Adventure	0	0	149	3,071
	C10	Wealthy Landowners	107	134	913	5,570
	C11	Rural Vogue	57	134	572	1,225
	C12	Scattered Homesteads	6	10	42	266
	C13	Village Retirement	85	96	391	2,489
	D14	Satellite Settlers	71	75	753	3,560
	D15	Local Focus	0	0	49	926
	D16	Outlying Seniors	0	0	124	1,126
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	0	0	83	693
	E19	Bungalow Heaven	0	0	275	3,879
	E20	Classic Grandparents	0	0	31	760
	E21	Solo Retirees	0	0	95	1,576
	F22	Boomerang Boarders	0	0	431	3,106
	F23	Family Ties	0	0	0	993
	F24	Fledgling Free	0	0	257	1,492
	F25	Dependable Me	0	0	27	2,290
	G26	Cafés and Catchments	0	0	0	47
	G27	Thriving Independence	0	0	0	275
	G28	Modern Parents	0	0	426	1,965
	G29	Mid-Career Convention	0	0	220	4,095
	H30	Primary Ambitions	0	0	96	694
	H31	Affordable Fringe	0	0	514	2,207
	H32	First-Rung Futures	0	0	326	2,525
	H33	Contemporary Starts	0	0	307	1,126
	H34	New Foundations	0	0	99	348
	H35	Flying Solo	0	0	5	376

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosaic Type Profile			Catchment Adults 18+	Catchment Adults 18+	Catchment Adults 18+	Catchment Adults 18+
	I36	Solid Economy	0	0	0	72
	I37	Budget Generations	0	0	279	336
	I38	Economical Families	0	0	16	1,865
	I39	Families on a Budget	0	0	0	451
	J40	Value Rentals	0	0	111	2,548
	J41	Youthful Endeavours	0	0	0	245
	J42	Midlife Renters	0	0	113	3,154
	J43	Renting Rooms	0	0	1	945
	K44	Inner City Stalwarts	0	0	0	0
	K45	City Diversity	0	0	0	0
	K46	High Rise Residents	0	0	0	0
	K47	Single Essentials	0	0	0	145
	K48	Mature Workers	0	0	0	1,185
	L49	Flatlet Seniors	0	0	0	505
	L50	Pocket Pensions	0	0	338	1,449
	L51	Retirement Communities	0	0	26	713
	L52	Estate Veterans	0	0	0	20
	L53	Seasoned Survivors	0	0	8	1,158
	M54	Down-to-Earth Owners	0	0	0	308
	M55	Back with the Folks	0	0	199	959
	M56	Self Supporters	0	0	256	4,268
	N57	Community Elders	0	0	0	1,046
	N58	Culture & Comfort	0	0	0	152
	N59	Large Family Living	0	0	0	2,998
	N60	Ageing Access	0	0	0	0
	O61	Career Builders	0	0	2	97
	O62	Central Pulse	0	0	0	0
	O63	Flexible Workforce	0	0	0	0
	O64	Bus-Route Renters	0	0	7	79
	O65	Learners & Earners	0	0	0	0
	O66	Student Scene	0	0	0	0
	U99	Unclassified	12	82	122	122
Total			338	531	8,084	77,421

Top 3 Mosaic Types in a 20 Minute Walktime

1. C10 Wealthy Landowners

Prosperous owners of country houses including affluent families, successful farmers and second-home owners



- High value large detached homes
- Rural locations
- Own several cars
- Most likely to own a horse
- Mature married couples
- Own both PC and laptop

2. C11 Rural Vogue

Country-loving families pursuing a rural idyll in comfortable village homes, many commuting some distance to work



- Families with children
- Detached housing
- Village locations
- Good income
- Travel to nearest school
- Highest pet ownership

3. C13 Village Retirement

Retirees enjoying pleasant village locations with amenities to service their social and practical needs



- Retired couples and singles
- Larger village location
- Like to be self-sufficient
- Enjoy UK holidays
- Most likely to play cricket and golf
- Often prefer post for communications

Top 3 Mosaic Types in a 20 Minute Drivetime

1. C10 Wealthy Landowners

Prosperous owners of country houses including affluent families, successful farmers and second-home owners



- High value large detached homes
- Rural locations
- Own several cars
- Most likely to own a horse
- Mature married couples
- Own both PC and laptop

2. M56 Self Supporters

Hard-working mature singles who own their budget houses and earn modest wages



- Aged 46-65
- Singles living alone
- Income typically £20-25k
- Own 2 or 3 bedroom small homes
- Still working
- Often terraces

3. G29 Mid-Career Convention

Professional families with children in traditional mid-range suburbs where neighbours are often older



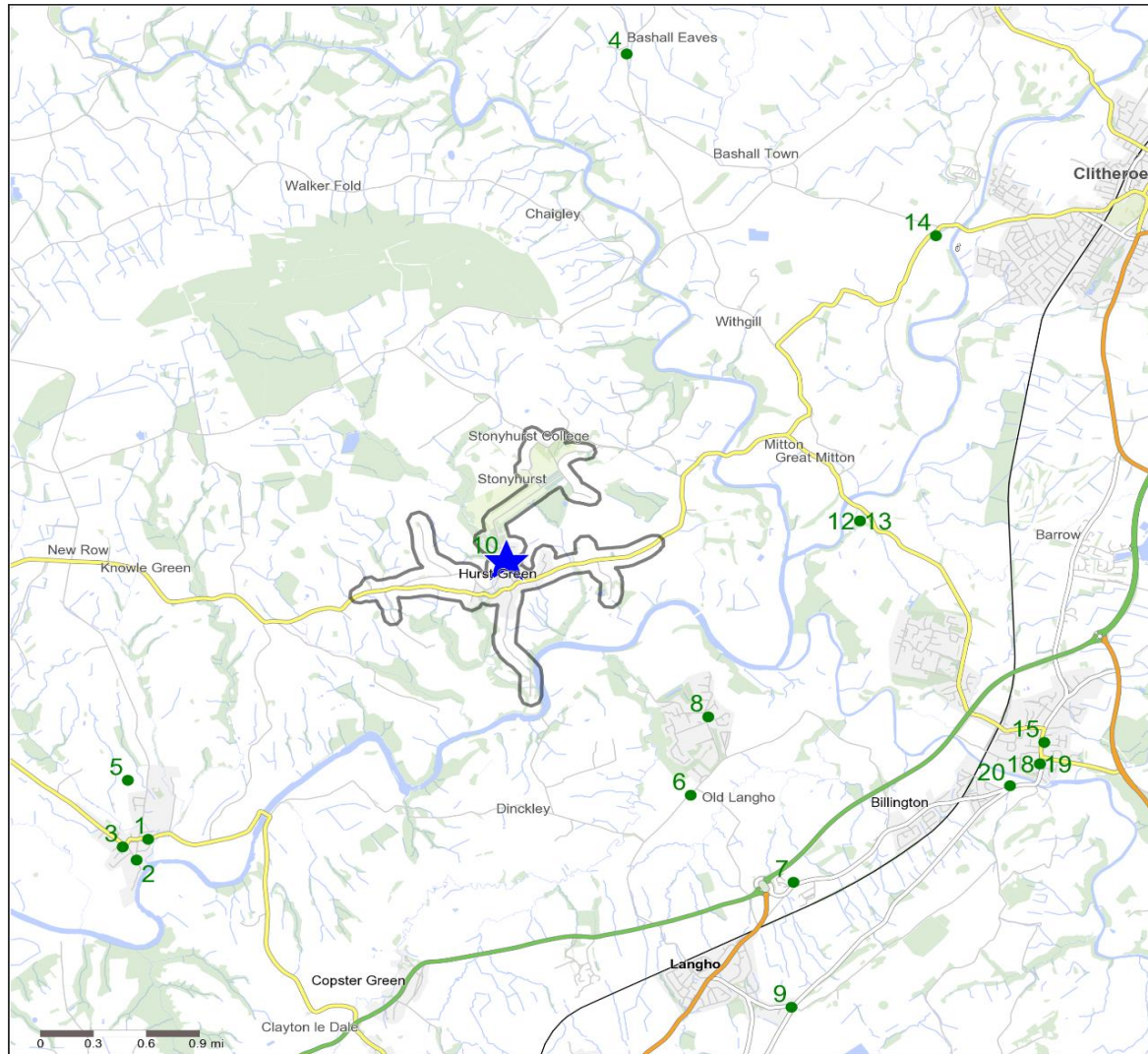
- Married couples with kids
- Traditional suburbs
- Professional jobs
- Likely to have life cover
- High proportion with mortgage
- Online grocery shopping

Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk: EMSUKHelpdesk@experian.com | 0115 968 5099

Activity Group Structure	20 Minute Walktime											
	High				Medium				Low			
	Target Customers	% of Population	Index		Target Customers	% of Population	Index		Target Customers	% of Population	Index	
Female: Alone, Pair or Group	0	0.0	0		75	14.1	86		374	70.4	135	
Male: Alone	0	0.0	0		0	0.0	0		449	84.6	159	
Male: Group	0	0.0	0		96	18.1	69		353	66.5	134	
Male: Pair	0	0.0	0		0	0.0	0		449	84.6	147	
Mixed Sex: Group	0	0.0	0		171	32.2	101		278	52.4	119	
Mixed Sex: Pair	75	14.1	60		106	20.0	61		268	50.5	118	
With Children	0	0.0	0		0	0.0	0		449	84.6	160	
Unknown	75	14.1	43		0	0.0	0		374	70.4	147	
For Eating:												
Upmarket	0	0.0	0		0	0.0	0		449	84.6	179	
Midmarket	0	0.0	0		0	0.0	0		449	84.6	153	
Downmarket	0	0.0	0		0	0.0	0		449	84.6	203	
For Drinking (monthly spend):												
Nothing	10	1.9	6		134	25.2	107		305	57.4	128	
Low (less than £10)	106	20.0	67		209	39.4	168		134	25.2	56	
Medium (Between £10 and £40)	0	0.0	0		240	45.2	253		209	39.4	78	
High (Greater than £40)	0	0.0	0		134	25.2	123		315	59.3	113	

Activity Group Structure	20 Minute Drivetime								
	High			Medium			Low		
	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index
Female: Alone, Pair or Group	19,230	24.8	82	10,984	14.2	87	47,082	60.8	117
Male: Alone	21,166	27.3	92	9,575	12.4	79	46,554	60.1	113
Male: Group	15,350	19.8	87	22,764	29.4	112	39,181	50.6	102
Male: Pair	16,327	21.1	81	16,019	20.7	136	44,949	58.1	101
Mixed Sex: Group	13,612	17.6	77	25,338	32.7	102	38,346	49.5	113
Mixed Sex: Pair	23,463	30.3	129	18,494	23.9	73	35,338	45.6	107
With Children	20,304	26.2	91	14,099	18.2	108	42,892	55.4	105
Unknown	24,665	31.9	97	7,880	10.2	57	44,750	57.8	121
For Eating:									
Upmarket	19,514	25.2	82	15,448	20.0	96	42,334	54.7	116
Midmarket	21,412	27.7	81	1,144	1.5	16	54,740	70.7	128
Downmarket	16,273	21.0	95	32,405	41.9	120	28,617	37.0	89
For Drinking (monthly spend):									
Nothing	18,242	23.6	78	22,819	29.5	125	36,234	46.8	104
Low (less than £10)	24,897	32.2	108	19,976	25.8	110	32,423	41.9	92
Medium (Between £10 and £40)	22,358	28.9	94	15,007	19.4	109	39,931	51.6	103
High (Greater than £40)	13,517	17.5	67	18,951	24.5	119	44,827	57.9	111

Competitor Map



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Site
 Star Pubs
 Pubs
 Catchment

Top 20 Nearest Competitors

Order	Outlet Name	Operator	Walktime From Site (Minutes)	Drivetime from Site (Minutes)
1	Ribchester Arms, PR 3 3ZP	Robinsons	0.0	8.2
2	White Bull, PR 3 3XP	Ei Group	0.0	8.7
3	Black Bull Hotel, PR 3 3YE	Thwaites	0.0	8.8
4	Red Pump Inn, BB 7 3DA	Independent Free	0.0	9.5
5	Wine Shed, PR 3 3YN	Independent Free	0.0	10.1
6	Black Bull Hotel, BB 6 8AW	Marston's	0.0	14.0
7	Petre Arms, BB 6 8AB	Sam Smith	0.0	14.4
8	No 1 Avenue, BB 6 8AY	Independent Free	0.0	15.5
9	Lord Nelson Hotel, BB 6 8DU	Star Pubs & Bars	0.0	15.8
10	Bayley Arms Hotel, BB 7 9QB	Star Pubs & Bars	0.6	0.1
11	Aspinall Arms Hotel, BB 7 9PQ	Restaurant Group	56.4	5.1
12	Mitton Hall, BB 7 9PQ	Independent Free	56.4	5.1
13	Three Fishes, BB 7 9PQ	Northcote Group	56.4	5.1
14	Edisford Bridge, BB 7 3LJ	Marston's	81.4	6.5
15	Swan Hotel, BB 7 9SN	Ei Group	96.5	10.8
16	De Lacy Arms, BB 7 9SP	Trust Inns	98.9	11.1
17	Dog Inn, BB 7 9SP	Star Pubs & Bars	98.9	11.1
18	Forum, BB 7 9SP	Independent Free	98.9	11.1
19	Jacks Of Whalley, BB 7 9SP	Independent Free	98.9	11.1
20	Judge Walmsley, BB 7 9NT	Independent Free	104.2	11.8