

Pub Catchment Report - CW 3 0DX



Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Number of Pubs	3	3	120
Catchment Adults 18+	1,305	1,582	91,233
Catchment Adults 18+ Per Pub	435	527	760
Populaton Projection 2018 to 2028 (% change)	3.93%	3.55%	3.92%

		10) Minute Wa	ılktime				20) Minute Wa	alktime			20	Minute Dri	vetime
Rank	Туре	Target Customers	% of Population	Inde	ex	Rank	Туре	Target Customers	% of Population	Index	Rank	Туре	Target Customers	% of Population	Index
1	Premium Local	1,170	89.7	173		1	Premium Local	1,428	90.3	174	1	Premium Local	57,364	62.9	121
2	Great Pub Great Food	1,159	88.8	191		2	Great Pub Great Food	1,417	89.6	192	2	Great Pub Great Food	47,905	52.5	113
3	Community Pub	135	10.3	16		3	Community Pub	159	10.1	16	3	High Street Pub	46,549	51.0	81
4	High Street Pub	106	8.1	63		4	High Street Pub	125	7.9	61	4	Community Pub	40,528	44.4	344
5	Bit of Style	11	0.8	2		5	Bit of Style	11	0.7	2	5	Bit of Style	14,922	16.4	41
6	Circuit Bar	11	0.8	3		6	Circuit Bar	11	0.7	3	6	Circuit Bar	7,047	7.7	29
7	Craft Led	0	0.0	0		7	Craft Led	0	0.0	0	7	Craft Led	4,560	5.0	49



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	10 Minute WT Catchment				2	0 Minute W	Γ Catchment	20 Minute DT Catchment				
Social Grade	Target Customers	% of Population	Index		Target Customers	% of Population	Index		Target Customers	% of Population	Index	
AB	131	10.0	114		164	10.4	117		8,373	9.2	104	
C1	113	8.7	71		135	8.5	70		9,610	10.5	86	
C2	73	5.6	68		91	5.8	70		7,188	7.9	95	
DE	70	5.4	52		83	5.2	51		7,757	8.5	83	

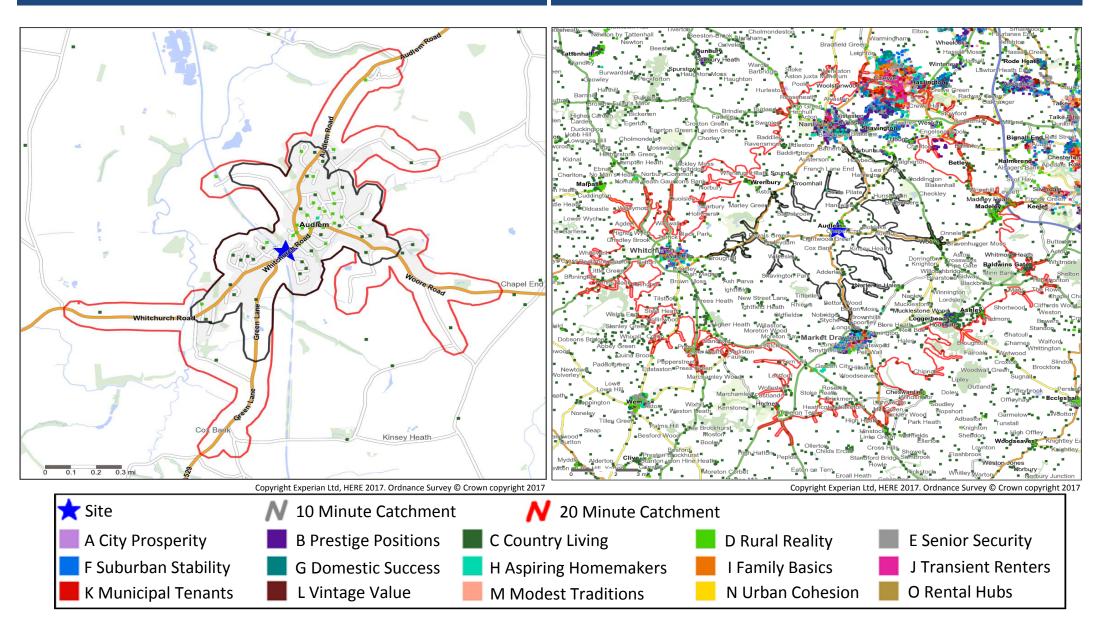
	10 Minute WT Catchment				20 Minute WT Catchment				20 Minute DT Catchment			
Affluence (Bands)	Target Customers	% of Population	In	dex	Target Customers	% of Population		Index	Target Customers	% of Population		Index
Low (0-6)	77	5.9	18		91	5.8	17		23,037	25.3	76	
Medium (7-13)	378	29.0	87		437	27.6	83		32,609	35.7	108	
High (14-19)	596	45.7	161		748	47.3	166		26,017	28.5	100	

Catchment Mosaic Groups



Mosaic Groups in 10 and 20 Minute WT Catchment Areas

Mosaic Groups in 10 and 20 Minute DT Catchment Area





Adults 18+ by Mosaic Type in Each Catchment



			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosa	аіс Тур	e Profile	Catchment Adults 18+	Catchment Adults 18+	Catchment Adults 18+	Catchment Adults 18+
	A01	World-Class Wealth	0	0	0	0
	A02	Uptown Elite	0	0	0	0
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	0
	B05	Premium Fortunes	0	0	0	185
	B06	Diamond Days	0	0	0	553
	B07	Alpha Families	0	0	1	1,725
	B08	Bank of Mum and Dad	0	0	0	1,689
	B09	Empty-Nest Adventure	0	0	3	3,790
	C10	Wealthy Landowners	151	247	1,547	5,256
	C11	Rural Vogue	0	20	941	4,249
	C12	Scattered Homesteads	0	5	504	3,672
	C13	Village Retirement	583	667	1,228	6,573
	D14	Satellite Settlers	425	478	744	3,747
	D15	Local Focus	29	29	88	2,353
	D16	Outlying Seniors	106	125	200	2,150
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	0	0	3	1,105
	E19	Bungalow Heaven	0	0	5	5,027
	E20	Classic Grandparents	0	0	0	1,028
	E21	Solo Retirees	0	0	0	1,578
	F22	Boomerang Boarders	0	0	0	2,032
	F23	Family Ties	0	0	0	300
	F24	Fledgling Free	0	0	23	2,547
	F25	Dependable Me	0	0	6	2,728
	G26	Cafés and Catchments	0	0	0	21
	G27	Thriving Independence	0	0	0	653
	G28	Modern Parents	0	0	25	4,038
	G29	Mid-Career Convention	0	0	16	2,873
	H30	Primary Ambitions	0	0	0	482
	H31	Affordable Fringe	0	0	0	1,936
	H32	First-Rung Futures	0	0	5	2,578
	H33	Contemporary Starts	0	0	43	1,851
	H34	New Foundations	11	11	19	525
	H35	Flying Solo	0	0	0	488

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosai	c Type	Profile	Catchment	Catchment	Catchment	Catchment
IVIOSUI	Стурс	Tronic	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	136	Solid Economy	0	0	0	284
	137	Budget Generations	0	0	0	1,229
	138	Economical Families	0	0	0	470
	139	Families on a Budget	0	0	0	1,012
	J40	Value Rentals	0	0	0	581
	J41	Youthful Endeavours	0	0	0	86
	J42	Midlife Renters	0	0	16	2,367
	J43	Renting Rooms	0	0	0	2,904
	K44	Inner City Stalwarts	0	0	0	0
	K45	City Diversity	0	0	0	0
	K46	High Rise Residents	0	0	0	84
	K47	Single Essentials	0	0	0	663
	K48	Mature Workers	0	0	0	891
	L49	Flatlet Seniors	0	0	0	447
	L50	Pocket Pensions	0	0	0	1,291
	L51	Retirement Communities	0	0	28	802
	L52	Estate Veterans	0	0	0	1,268
	L53	Seasoned Survivors	0	0	0	478
	M54	Down-to-Earth Owners	0	0	0	1,444
	M55	Back with the Folks	0	0	0	1,385
	M56	Self Supporters	0	0	1	1,497
	N57	Community Elders	0	0	0	0
	N58	Culture & Comfort	0	0	0	0
	N59	Large Family Living	0	0	0	0
	N60	Ageing Access	0	0	0	129
	061	Career Builders	0	0	0	777
	062	Central Pulse	0	0	0	0
	063	Flexible Workforce	0	0	0	0
	064	Bus-Route Renters	0	0	0	802
	065	Learners & Earners	0	0	0	34
	066	Student Scene	0	0	0	19
	U99	Unclassified	0	0	0	2,553
		Total	1,305	1,582	5,446	91,229



20 Minute Walktime and Drivetime Mosaic Type Visualisation



Top 3 Mosaic Types in a 20 Minute Walktime

1. C13 Village Retirement

Retirees enjoying pleasant village locations with amenities to service their social and practical needs



- Retired couples and singles
- Larger village location
- Like to be self-sufficient
- Enjoy UK holidays
- Most likely to play cricket and golf
- Often prefer post for communications

2. D14 Satellite Settlers

Mature households living in developments around larger villages with good transport links



- Mature households
- Live in larger villages
- Close to transport links
- Own pleasant homes
- Online groceries
- Try to reduce water used in home

3. C10 Wealthy Landowners

Prosperous owners of country houses including affluent families, successful farmers and second-home owners



- High value large detached homes
- Rural locations
- Own several cars
- Most likely to own a horse
- Mature married couples
- Own both PC and laptop

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3. E19 Bungalow Haven

Peace-seeking seniors appreciating the calm of bungalow estates designed for the older owners



- Elderly couples and singles
- Own their bungalow outright
- Neighbourhoods of elderly people
- May research online
- Like buying in store
- Pre-pay mobiles, low spend

Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk: EMSUKHelpdesk@experian.com | 0115 968 5099



Pubs & Leisure: Attitudinal Profiles



		20 Minute Walktime											
		High				Medium				Low			
Activity Group Structure	Target Customers	% of Population		Index	Target Customers	% of Population	Inc	dex	Target Customers	% of Population		Index	
Female: Alone, Pair or Group	11	0.7	2		507	32.0	196		1,064	67.3	129		
Male: Alone	125	7.9	27		0	0.0	0		1,457	92.1	173		
Male: Group	0	0.0	0		696	44.0	168		886	56.0	113		
Male: Pair	0	0.0	0		11	0.7	5		1,571	99.3	173		
Mixed Sex: Group	11	0.7	3		1,299	82.1	257		272	17.2	39		
Mixed Sex: Pair	478	30.2	129		796	50.3	155		307	19.4	45		
With Children	0	0.0	0		29	1.8	11		1,553	98.2	185		
Unknown	507	32.0	98		11	0.7	4		1,064	67.3	140		
For Eating:													
Upmarket	0	0.0	0		11	0.7	3		1,571	99.3	210		
Midmarket	0	0.0	0		0	0.0	0		1,582	100.0	181		
Downmarket	0	0.0	0		154	9.7	28		1,428	90.3	217		
For Drinking (monthly spend):													
Nothing	159	10.1	33		20	1.3	5		1,403	88.7	198		
Low (less than £10)	671	42.4	142		652	41.2	175		258	16.3	36		
Medium (Between £10 and £40)	0	0.0	0		918	58.0	325		663	41.9	83		
High (Greater than £40)	0	0.0	0		247	15.6	76		1,335	84.4	161		



Pubs & Leisure: Attitudinal Profiles



	20 Minute Drivetime												
		High				Mediun	1			Low			
Activity Group Structure	Target Customers	% of Population	Index		Target Customers	% of Population		Index	Target Customers	% of Population		Index	
Female: Alone, Pair or Group	17,452	19.1	63		14,956	16.4	100		56,272	61.7	118		
Male: Alone	21,980	24.1	81		10,701	11.7	75		55,999	61.4	115		
Male: Group	14,172	15.5	68		28,058	30.8	117		46,450	50.9	103	j	
Male: Pair	13,540	14.8	57		12,759	14.0	92	ļ	62,381	68.4	119		
Mixed Sex: Group	13,238	14.5	63		35,175	38.6	121		40,268	44.1	101		
Mixed Sex: Pair	23,481	25.7	110		32,743	35.9	110		32,456	35.6	83		
With Children	21,040	23.1	80		11,005	12.1	72		56,635	62.1	117		
Unknown	22,121	24.2	74		8,811	9.7	54		57,748	63.3	132		
For Eating:													
Upmarket	16,048	17.6	57		14,296	15.7	75		58,336	63.9	135		
Midmarket	15,970	17.5	51		1,870	2.0	23		70,840	77.6	140		
Downmarket	17,328	19.0	85		31,888	35.0	100		39,464	43.3	104		
For Drinking (monthly spend):													
Nothing	22,137	24.3	80		27,448	30.1	127		39,095	42.9	96		
Low (less than £10)	31,731	34.8	117		28,202	30.9	132		28,746	31.5	69		
Medium (Between £10 and £40)	21,706	23.8	78		23,350	25.6	143		43,625	47.8	95		
High (Greater than £40)	15,991	17.5	68		17,610	19.3	94	ļ	55,079	60.4	115		



Competitor Map and Report



Source: CGA 2018

Competitor Map

Swanley 8 Nantwich Basford Weston Blakelow 7 Baddiley 11 Edleston Batherton Wybunbury 19 Austerson Wrenbury Heath Doddingtor Broomhall Coole Pilate Checkley Crossway Dorrington Shavington Park 2 Norton in Hales lghtfield Napley New Street Lane Betton Wood

1	Betton Moss			
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🖈 Site 🔵 Star Pubs



Pubs

Catchment

Ta	20	Noc	roct	Com	natitar
10	D ZU	Nec	irest	Com	petitors

Order	Outlet Name	Operator	Walktime From Site (Minutes)	Drivetime from Site (Minutes)
1	Bhurtpore Inn, CW 5 8DQ	Independent Free	0.0	10.5
2	Hinds Head, TF 9 4AT	Unknown	0.0	11.3
3	Chetwode Arms, TF 9 4HD	*Other Small Retail Groups	0.0	11.7
4	White Lion, TF 9 4HJ	Independent Free	0.0	12.4
5	Cronkinsons Farm, CW 5 7GZ	Marston's	0.0	12.6
6	Olde Jack Inn, SY13 4PA	*Other Small Retail Groups	0.0	14.3
7	Elephant, CW 2 5DZ	Star Pubs & Bars	0.0	14.3
8	Railway, CW 5 5SS	Star Pubs & Bars	0.0	14.6
9	Cotton Arms, CW 5 8HG	Independent Free	0.0	15.3
10	Dusty Miller, CW 5 8HG	Robinsons	0.0	15.3
11	Farmers Arms, CW 5 8PN	Independent Free	0.0	16.4
12	Bridge Inn, CW 3 0DX	Marston's	0.0	0.1
13	Shroppie Fly, CW 3 0DX	Star Pubs & Bars	0.0	0.1
14	Lord Combermere Hotel, CW 3 0AQ	Ei Group	1.5	0.4
15	Combermere Arms, SY13 4AT	Restaurant Group	72.5	6.0
16	Boars Head, CW 5 7LA	Parogon Pub Group Ltd	94.2	9.4
17	Falcon Hotel, CW 3 9SE	Marston's	95.9	9.0
18	Coopers Arms, CW 3 9SD	Star Pubs & Bars	96.0	9.1
19	Swan Inn, CW 5 7NA	Robinsons	102.7	10.9
20	Globe Inn, CW 5 7EA	Independent Free	117.2	12.1