

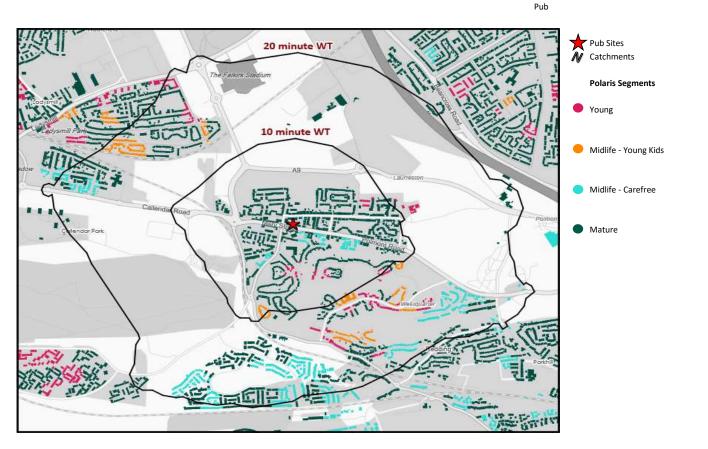
### **Catchment Summary - Tam Bain Tavern Laurieston**



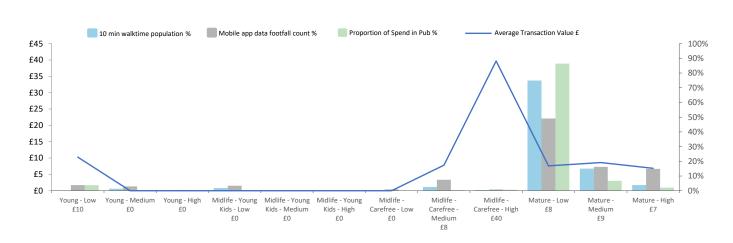
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Ship To	Name	Postcode	Operator	Segment	Sparsity
626689	Tam Bain Tavern Laurieston	FK 2 9PS	Star Pubs & Bars	Community	11







See the Glossary page for further information on the above variables





## Catchment Summary - Tam Bain Tavern Laurieston



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	Over GB Ave	rage									*WT= V	Walktime	e, **DT= Drivetin
	Around GB A	verage				Catch	ment Size (Co	unts)			Index vs GI	B Aver	age
	Under GB Av	erage			10 min WT	*	20 min WT*	20 min D	T**	10 min W	T* 20 min	WT*	20 min DT*
	Populatio	on			2,942		8,332	272,35	55	55	45		62
	۵ د مغارباد ۵				2.424		6.540	220.00			dults 18+ index is		
	Adults 18 Competit				2,434 2		6,540 3	220,06		54	43		63
		+ per Competition I	Puh		1,217		2,180	1,038		11 142	25		51 121
		Likely to Drink	us		78.5%		77.8%	78.5%		103	10		103
	70 Addies	incry to Drink			70.570		77.070	70.57	0	103	10		103
	Low				76.8%		63.5%	54.5%	6	231	19	1	164
Affluence	Medium				18.9%		25.0%	27.19	6	50	66	6	71
	High				4.3%		10.1%	17.09	6	16	37	7	62
*Affluence does not include Not P	rivate Households												
	18-24				224		546	19,63	6	94	80	0	89
	25-34				352		1,140	33,21		90	10		91
Age Profile	35-44				298		1,159	35,35		76	10		98
	45-64				893		2,280	77,17		118	10		110
,000,	65+	2,500			667		1,415	90,000	3	118	88	5	104
		2,300											
900 -		2.000						80,000 -					i i
800 -		2,000						70,000 -					
700 -								60,000 -					
500 -		1,500						50,000 -					
500 -								40,000					
400 -		1,000						30,000 -					
300 -													
200 -		500						20,000 -					
100 -								10,000 -					
0		0						0					
18-24 25-34	35-44 45-64	65+	18-24	25-34	35-44	45-6	4 65+		18-24	25-34	35-44	45-64	1 65+
■ 10	0 min WT*			<b>2</b> 0	min WT*					■ 20 m	nin DT**		
						Catch	ment Size (Co	unts)			Index vs GI	B Aver	age
					10 min WT		20 min WT*	20 min E	T**	10 min W			20 min DT*
	Male				1,445 (49%	۷)	4,015 (48%)	132,641 (	49%)	100	98	Q	99

		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Gender	Male	1,445 (49%)	4,015 (48%)	132,641 (49%)	100	98	99
Gender	Female	1,497 (51%)	4,317 (52%)	139,714 (51%)	100	102	101
	Employed: Full-time	947 (38%)	2,820 (42%)	91,165 (40%)	110	122	117
	Employed: Part-time	318 (13%)	868 (13%)	27,912 (12%)	107	109	104
Francis Status	Self employed	127 (5%)	329 (5%)	12,576 (6%)	55	53	60
Economic Status (16+)	Unemployed	55 (2%)	146 (2%)	5,004 (2%)	79	79	80
(10+)	Full-time student	66 (3%)	178 (3%)	6,019 (3%)	111	111	112
	Retired	710 (28%)	1,525 (23%)	56,110 (25%)	130	104	113
	Other	282 (11%)	852 (13%)	27,461 (12%)	65	73	70
	Total Worker Count	395	4,220	128,829			

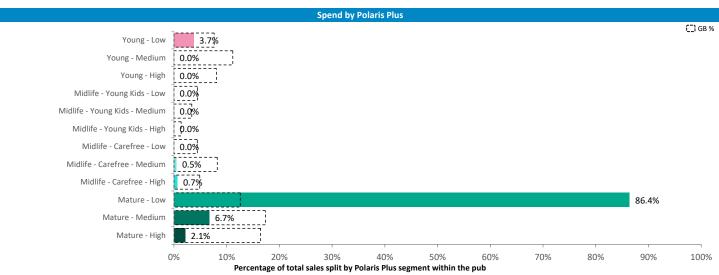
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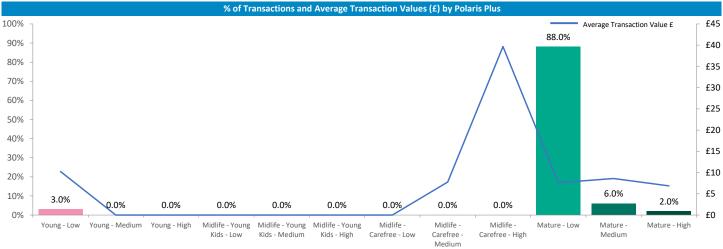


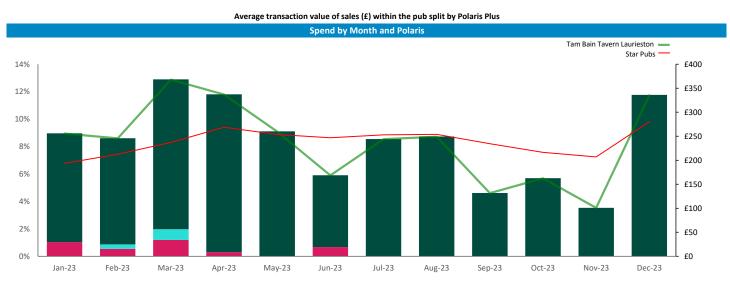
### **Transactional Data Summary - Tam Bain Tavern Laurieston**



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Seasonality of the spend split by month

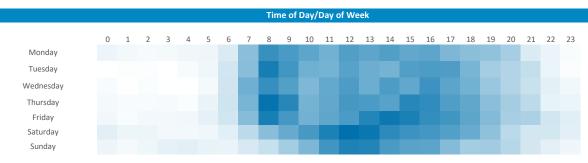




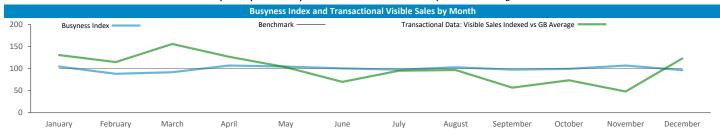
## Mobile Data Summary - Tam Bain Tavern Laurieston



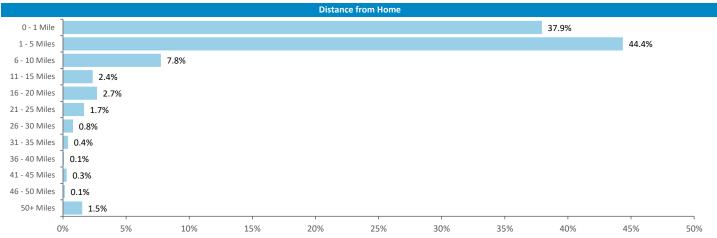
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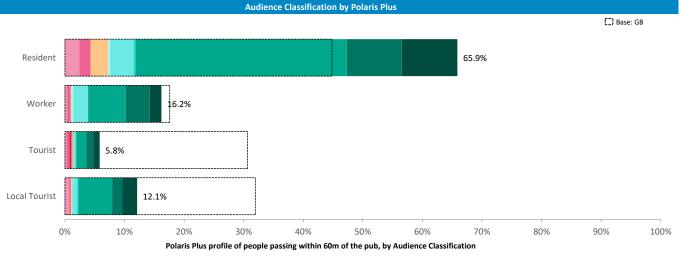
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there  $\,$ 

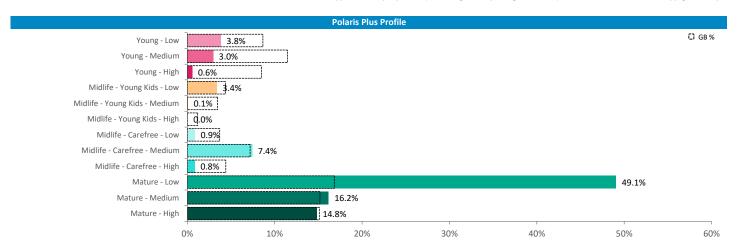




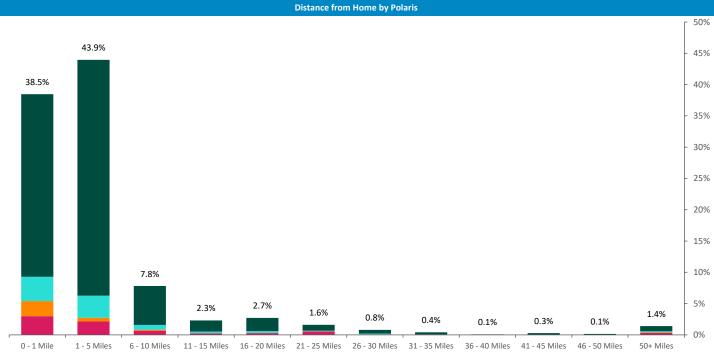
## Mobile Data Summary - Tam Bain Tavern Laurieston



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Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door



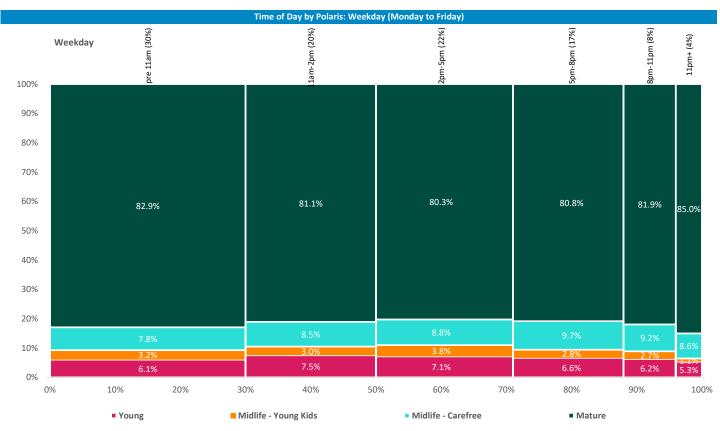
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

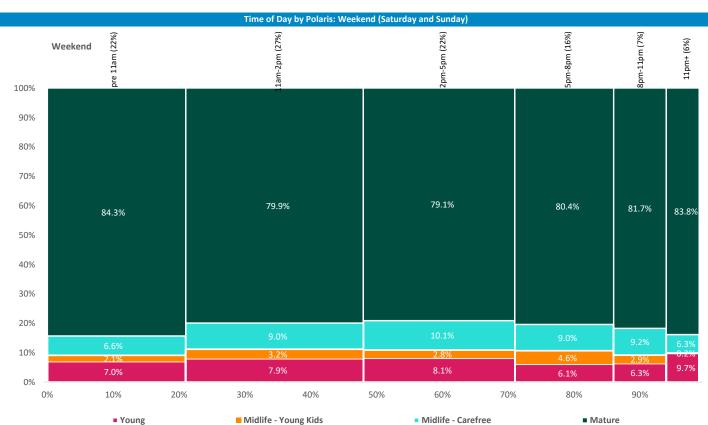


## Mobile Data Summary - Tam Bain Tavern Laurieston



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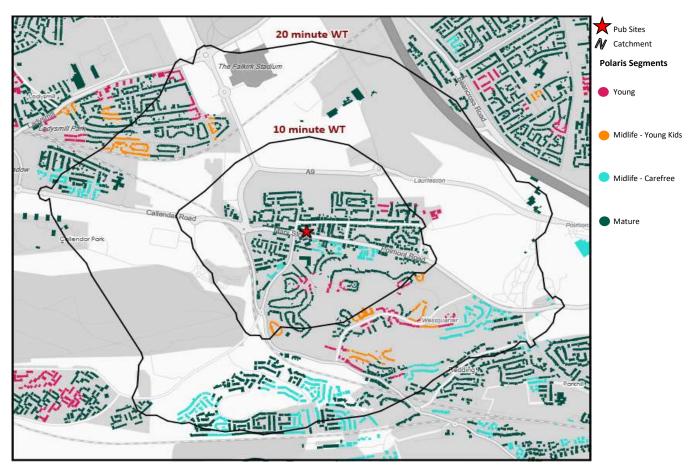




## Polaris Summary - Tam Bain Tavern Laurieston



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#### Polaris Profile by Catchment

\*WT= Walktime, \*\*DT= Drivetime

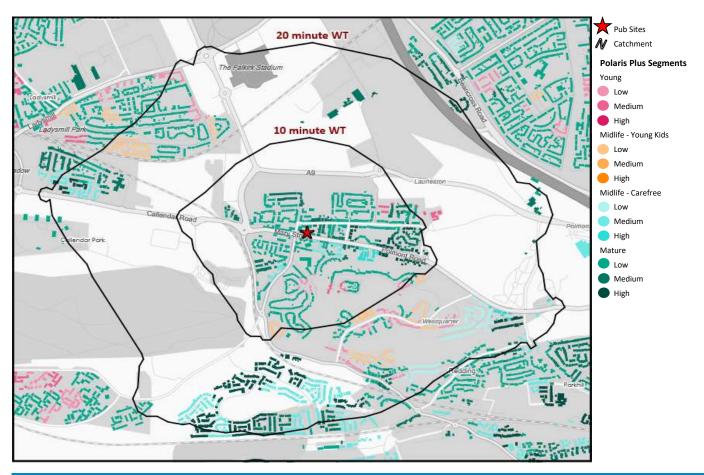
	P	opulation Cou	nt	Index vs GB average			
Polaris Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Young	36	308	21,787	5	17	36	
Midlife - Young Kids	43	377	3,863	16	53	16	
Midlife - Carefree	73	1,268	25,276	19	122	73	
Mature	2,282	4,498	166,182	211	155	170	
Not Private Households	0	89	2,956	0	104	102	
Total	2,434	6,540	220,064				



### Polaris Plus Summary - Tam Bain Tavern Laurieston



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#### Polaris Plus Profile by Catchment

\*WT= Walktime, \*\*DT= Drivetime

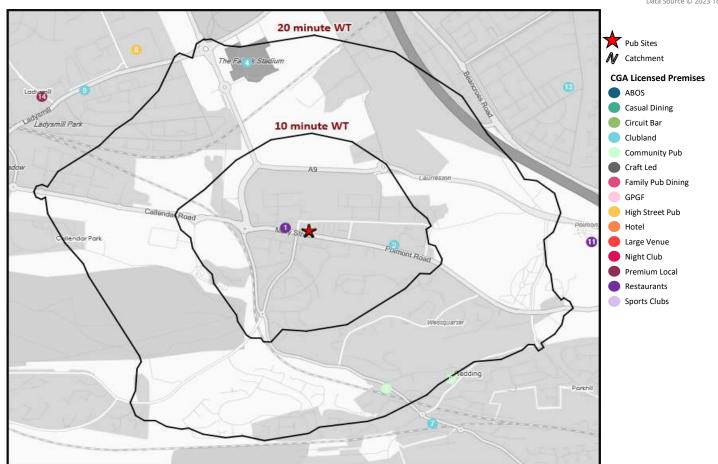
			WI- Walkeline, DI- Dilvetille			
	P	opulation Cou	nt	Inc	lex vs GB avera	age
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young						
Low	4	234	12,520	2	36	58
Medium	32	74	7,503	12	10	31
High	0	0	1,764	0	0	12
Midlife - Young Kids						
Low	43	377	3,715	32	105	31
Medium	0	0	148	0	0	2
High	0	0	0	0	0	0
Midlife - Carefree						
Low	0	318	2,983	0	115	32
Medium	62	932	19,053	36	199	121
High	11	18	3,240	10	6	33
Mature						
Low	1,823	3,223	100,745	545	359	333
Medium	366	630	32,997	96	61	96
High	93	645	32,440	25	66	98
Not Private Households	0	89	2,956	0	104	102
Total	2,434	6,540	220,064			



## **CGA Summary - Tam Bain Tavern Laurieston**



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			Nearest 20 Pubs		
Ref	Name	Postcode	Operator	Segment	Distance (miles)
0	Tam Bain Tavern	FK 2 9PS	Star Pubs & Bars	Community Pub	0.0
1	Benny Ts	FK 2 9PP	Independent Free	Restaurants	0.1
2	Laurieston Bowling Club	FK 2 9QT	Independent Free	Clubland	0.3
3	Birrells Bar	FK 2 9XL	Independent Free	Community Pub	0.7
4	Falkirk Football Club	FK 2 9EE	Independent Free	Large Venue	0.7
4	Falkirk Community Trust	FK 2 9EE	Independent Free	Clubland	0.7
6	Quoits	FK 2 9YD	Independent Free	Community Pub	0.8
7	Redding & West Quarter Unity Club	FK 2 9TX	Independent Free	Clubland	0.8
8	Forth Valley College	FK 2 9AD	Independent Free	High Street Pub	0.9
9	Forth Bingo	FK 2 9DD	Independent Free	Clubland	1.0
10	Canalside	FK 2 ODP	Independent Free	Family Pub Dining	1.0
11	Cadgers Brae	FK 2 0XS	Whitbread	Family Pub Dining	1.0
11	Chianti	FK 2 0XS	Independent Free	Restaurants	1.0
13	Railway Club	FK 3 8QY	Independent Free	Clubland	1.1
14	Mill Inn	FK 2 7AB	Independent Free	Premium Local	1.1
15	Scotts	FK 3 8PP	Independent Free	Large Venue	1.1
16	Scottish Prison Servce Coll Club	FK 2 ODE	Independent Free	High Street Pub	1.2
17	Storm	FK 1 1RP	Independent Free	Night Club	1.2
18	Callendar Arms	FK 1 1XS	Star Pubs & Bars	High Street Pub	1.2
18	Sanam Tandoori Restaurant	FK 1 1XS	Independent Free	Restaurants	1.2



# Per Pub Analysis - Tam Bain Tavern Laurieston



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Over GB Average
Around GB Average
Under GB Average

\*WT= Walktime, \*\*DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	2,434	6,540	220,064
Number of Competition Pubs	2	3	212
Adults 18+ per Competition Pub	1,217	2,180	1,038

10 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	13	0.5%	7
Circuit Bar	0	138	5.6%	139
Community Pub	1	1,062	43.7%	228
Craft Led	0	5	0.2%	6
Great Pub Great Food	0	121	5.0%	28
High Street Pub	0	844	34.7%	188
Premium Local	0	189	7.8%	47

20 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	83	1.3%	16
Circuit Bar	0	273	4.2%	103
Community Pub	2	2,105	32.2%	168
Craft Led	0	22	0.3%	10
Great Pub Great Food	0	459	7.0%	40
High Street Pub	0	1,703	26.0%	141
Premium Local	0	555	8.5%	52

20 Minute Drivetime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	2	5,762	2.6%	32
Circuit Bar	19	9,804	4.5%	110
Community Pub	34	67,456	30.7%	160
Craft Led	0	2,018	0.9%	27
Great Pub Great Food	6	25,633	11.6%	66
High Street Pub	19	56,019	25.5%	138
Premium Local	29	28,381	12.9%	78



#### **Glossary**



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Category	Expla	anation					
Population	The	population count within the specified catchment					
Gender	Cour	its of Males and Females within the	specified catchment				
	CACI Esser	calculates disposable income as gro ntial outgoings are: Tax & national in	•	•			
Affluence		Count of population by Polaris Plus ris Plus Segments: 1.1, 2.1, 3.1, 4.1	segments which are classified as Low				
	Pola	ris Plus Segments: 1.2, 2.2, 3.2, 4.2	Plus segments which are classified as				
	Pola	ris Plus Segments: 1.3, 2.3, 3.3, 4.3	segments which are classified as Hig	h			
Age Profile	Cour	its of residents by Age band					
	Full-1	ent year estimates, CACI Up to date of time: In full-time employment time: In part-time employment	demographics. Number of adults aged	d 16+			
Economic Status			employment, with or without employ	005			
(16+)		nployed: Unemployed, not currently		ees			
		ed: a person who has retired from a					
		r: Includes long term sick, disabled,	9 1				
Index vs GB Average	mear 100 r	ns the catchment area is in line with	GB. Less than 100: there is a lower ca	ase % for a set of variables. An index of 100 itchment area % than the GB. Greater than that particular variable than you would			
Over GB Average	Inde	x value is > 120					
Around GB Average	Inde	x value is between 80 - 120					
Under GB Average	Inde	value is < 80					
		Polaris Seg	mentation				
Pol	aris is Heineken	's unique customer segmentation, w	hich is based on Lifestage, Energy Le	vels and Demand.			
Young		Midlife	Midlife	Mature			

	Young	Midlife  'Parents'	Midlife 'Carefree'	Mature
	18-34 year olds Wanting to look good in the group	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds
Consumer Insight	"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"
Product needs	Aids being part of the group     Helps me look good by standing out and making the right impression     Energising     Discovering new things     Avoids bloating     Physical benefit	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer

#### Licensed Premises

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

### Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

#### Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

# Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.

#### Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

#### Sparsity

Sparsity is a measure of how built-up the area is on a scale of 1-20, with 1 being the most built-up and 20 the least.

1 2 3 4 5 6 7 8 9 10 11 11 13 14 15 16 17 18 19 20

Metropolitan Large Urban Small Urban Rural