

## Pub Catchment Report - CV11 4JY



Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Number of Pubs	7	15	250
Catchment Adults 18+	3,520	12,501	329,658
Catchment Adults 18+ Per Pub	503	833	1,319
Populaton Projection 2018 to 2028 (% change)	2.43%	4.12%	8.47%

		10	) Minute Wa	ılktime				20	20 Minute Walktime					20	) Minute Dri	vetime
Rank	Туре	Target Customers	% of Population	Inde	×	Rank	Туре	Target Customers	- I Index k		Rank	Туре	Target Customers	% of Population	Index	
1	High Street Pub	3,276	93.1	180		1	High Street Pub	10,513	84.1	162		1	High Street Pub	259,513	78.7	152
2	Community Pub	3,143	89.3	192		2	Community Pub	8,935	71.5	153		2	Community Pub	216,299	65.6	141
3	Premium Local	845	24.0	38		3	Premium Local	4,621	37.0	59		3	Premium Local	129,565	39.3	62
4	<b>Great Pub Great Food</b>	462	13.1	102		4	Great Pub Great Food	3,191	25.5	197		4	Great Pub Great Food	86,602	26.3	203
5	Circuit Bar	358	10.2	25		5	Bit of Style	1,919	15.4	38		5	Bit of Style	58,104	17.6	44
6	Bit of Style	257	7.3	27		6	Circuit Bar	1,238	9.9	37		6	Circuit Bar	42,719	13.0	48
7	Craft Led	230	6.5	63		7	Craft Led	856	6.8	66		7	Craft Led	27,583	8.4	81



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	10	Minute WT (	Catchment	2	0 Minute W	Γ Catchment		20 Minute DT Catchment				
Social Grade	Target Customers	% of Population	Index		Target Customers	% of Population	Index		Target Customers	% of Population	1	Index
AB	186	5.3	60		837	6.7	76		20,175	6.1	69	
C1	382	10.9	89		1,397	11.2	91	ļ	38,754	11.8	96	
C2	388	11.0	134		1,254	10.0	122		30,223	9.2	111	
DE	469	13.3	129		1,707	13.7	133		43,399	13.2	128	

	10 (	Minute WT C	Catchmei	nt	2	0 Minute W	T Catchmen	t	20 Minute DT Catchment			
Affluence (Bands)	Target Customers	% of Population	lı	ndex	Target Customers	% of Population	Inc	lex	Target Customers	% of Population		Index
Low (0-6)	2,214	62.9	190		6,796	54.4	164		156,804	47.6	143	
Medium (7-13)	1,112	31.6	95		3,870	31.0	93	- [	124,870	37.9	114	
High (14-19)	163	4.6	16		1,919	15.4	54		44,355	13.5	47	

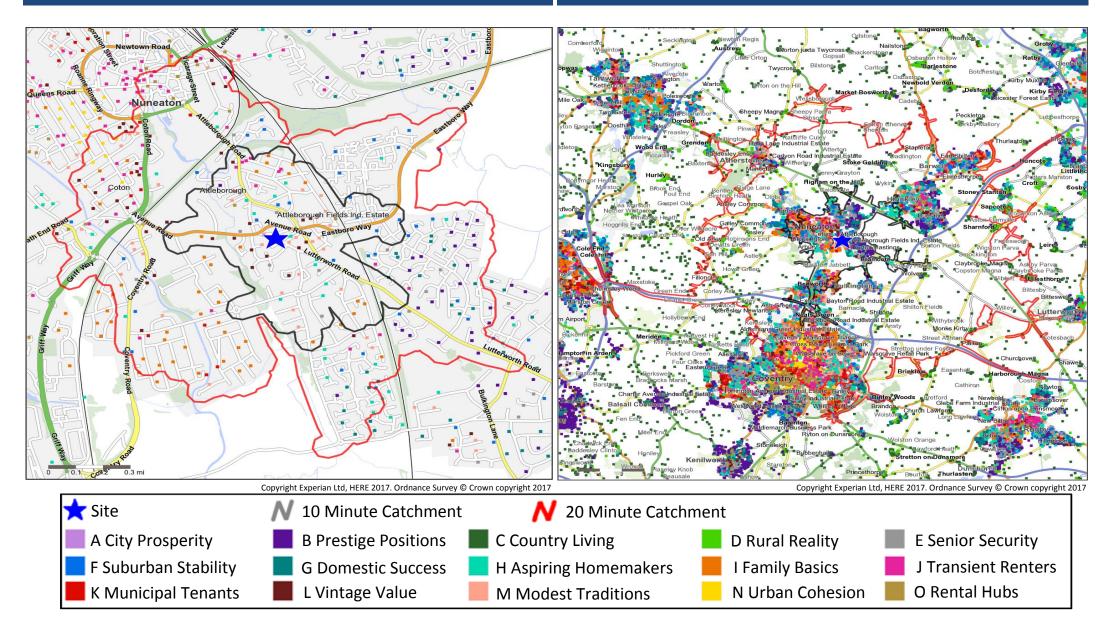






### Mosaic Groups in 10 and 20 Minute WT Catchment Areas

#### Mosaic Groups in 10 and 20 Minute DT Catchment Area





# **Adults 18+ by Mosaic Type in Each Catchment**



			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
			Catchment	Catchment	Catchment	Catchment
Mosa	aic Typ	e Profile	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	A01	World-Class Wealth	0	0	0	0
	A02	Uptown Elite	0	0	0	0
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	0
	B05	Premium Fortunes	0	0	0	7
	B06	Diamond Days	0	8	71	420
	B07	Alpha Families	0	0	177	1,523
	B08	Bank of Mum and Dad	76	324	1,697	3,918
	B09	Empty-Nest Adventure	0	695	4,012	8,360
	C10	Wealthy Landowners	0	0	113	3,243
	C11	Rural Vogue	0	0	15	955
	C12	Scattered Homesteads	0	0	5	472
	C13	Village Retirement	0	0	46	3,508
	D14	Satellite Settlers	0	0	30	3,640
	D15	Local Focus	0	0	14	1,878
	D16	Outlying Seniors	0	0	51	1,939
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	0	121	969	1,851
	E19	Bungalow Heaven	21	31	2,344	10,355
	E20	Classic Grandparents	21	138	2,361	9,228
	E21	Solo Retirees	196	214	1,307	9,049
	F22	<b>Boomerang Boarders</b>	90	395	2,208	6,999
	F23	Family Ties	0	267	1,601	4,504
	F24	Fledgling Free	138	182	2,670	9,781
	F25	Dependable Me	0	326	1,629	6,867
	G26	Cafés and Catchments	0	0	0	122
	G27	Thriving Independence	0	249	602	976
	G28	Modern Parents	0	279	1,395	6,534
	G29	Mid-Career Convention	0	522	3,055	8,023
	H30	Primary Ambitions	33	262	1,309	8,413
	H31	Affordable Fringe	125	154	3,825	17,644
	H32	First-Rung Futures	192	441	2,618	12,597
	H33	Contemporary Starts	0	52	2,782	7,201
	H34	New Foundations	19	19	226	1,045
	H35	Flying Solo	0	83	326	1,615

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosaic <sup>*</sup>	Typo	Profile	Catchment	Catchment	Catchment	Catchment
IVIOSAIC	Type	rionie	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	136	Solid Economy	45	166	475	2,216
	137	Budget Generations	259	916	1,928	6,014
	138	Economical Families	594	1,164	4,350	19,242
	139	Families on a Budget	4	402	2,917	13,421
	J40	Value Rentals	13	13	576	3,051
	J41	Youthful Endeavours	19	64	918	2,224
	J42	Midlife Renters	26	336	1,634	11,618
	J43	Renting Rooms	167	655	2,888	22,470
	K44	Inner City Stalwarts	0	0	0	27
	K45	City Diversity	0	0	0	264
	K46	High Rise Residents	0	0	0	1,192
	K47	Single Essentials	39	333	1,505	4,843
	K48	Mature Workers	0	135	900	3,139
	L49	Flatlet Seniors	128	496	1,522	3,750
	L50	Pocket Pensions	185	312	935	4,112
	L51	<b>Retirement Communities</b>	54	62	348	983
	L52	Estate Veterans	17	17	221	3,992
	L53	Seasoned Survivors	90	613	1,981	6,771
N	M54	Down-to-Earth Owners	172	325	1,321	4,352
N	M55	Back with the Folks	93	412	2,976	16,247
N	M56	Self Supporters	615	790	3,504	16,650
ſ	N57	Community Elders	0	127	168	1,856
ſ	N58	Culture & Comfort	0	0	0	1,646
ſ	N59	Large Family Living	0	153	874	11,347
ľ	N60	Ageing Access	0	0	0	126
	<b>061</b>	Career Builders	0	0	13	214
	<b>062</b>	Central Pulse	0	0	0	560
	<b>263</b>	Flexible Workforce	0	0	0	1,378
	<b>264</b>	Bus-Route Renters	89	247	1,026	4,880
	<b>065</b>	Learners & Earners	0	0	0	5,019
	<b>366</b>	Student Scene	0	0	0	1,356
l	J99	Unclassified	0	0	269	2,027
		Total	3,520	12,500	70,707	329,654



### **20 Minute Walktime and Drivetime Mosaic Type Visualisation**



#### Top 3 Mosaic Types in a 20 Minute Walktime

#### 1. I38 Economical Families

Busy families with children, who own their low-cost homes and budget carefully



- Married or cohabiting couples
- Likely to have pre-school children
- Outgoings high in proportion to income
- Own low value homes
- Both parents working
- Unsecured personal loans

#### 2. I37 Budget Generations

Families providing lodgings for adult children and gaining the benefit of pooled resources



- Extended families
- Supporting adult & younger children
- Ex-council owners and social renters
- Bills can be a struggle
- Price is important
- Likely to have a games console

#### 3. M56 Self Supporters

Hard-working mature singles who own their budget houses and earn modest wages



- Aged 46-65
- Singles living alone
- Income typically £20-25k
- Own 2 or 3 bedroom small homes
- Still working
- Often terraces

#### **Top 3 Mosaic Types in a 20 Minute Drivetime**

#### 1. J43 Renting Rooms

Transient renters of low cost accommodation often within older properties



- Singles and homesharers
- Short term private renters
- Low rent accommodation
- Often Victorian terraces
- Most likely to get a lift to work
- Low wage occupations

#### 2. 138 Economical Families

Busy families with children, who own their low-cost homes and budget carefully



- Married or cohabiting couples
- Likely to have pre-school children
- Outgoings high in proportion to income
- Own low value homes
- Both parents working
- Unsecured personal loans

#### 3. H31 Affordable Fringe

Settled families with children, owning modest 3-bed semis in areas where there's more house for less money



- Married couples in 30s or 40s
- Have lived there 5 years or more
- Own semis in affordable suburbs
- School age children
- Many in receipt of Tax Credits
- Most likely to have small pets

Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk: EMSUKHelpdesk@experian.com | 0115 968 5099



# **Pubs & Leisure: Attitudinal Profiles**



		High				Medium				Low			
Activity Group Structure	Target Customers	% of Population	Index		Target Customers	% of Population	I	ndex	Target Customers	% of Population	Index		
Female: Alone, Pair or Group	4,102	32.8	108		1,892	15.1	93	ļ	6,507	52.1	100		
Male: Alone	5,057	40.5	136		1,799	14.4	92		5,645	45.2	85		
Male: Group	3,584	28.7	125		3,920	31.4	120		4,996	40.0	81		
Male: Pair	3,184	25.5	98		4,350	34.8	228		4,967	39.7	69		
Mixed Sex: Group	4,606	36.8	161		3,023	24.2	76		4,871	39.0	89		
Mixed Sex: Pair	3,990	31.9	136		4,919	39.3	121		3,591	28.7	67		
With Children	6,254	50.0	173		1,953	15.6	93		4,294	34.3	65		
Unknown	4,829	38.6	118		1,687	13.5	75		5,984	47.9	100		
For Eating:													
Upmarket	3,787	30.3	99		3,405	27.2	131		5,309	42.5	90		
Midmarket	5,604	44.8	131		714	5.7	63		6,182	49.5	89		
Downmarket	4,923	39.4	177		5,326	42.6	122		2,251	18.0	43		
For Drinking (monthly spend):													
Nothing	5,118	40.9	135		3,605	28.8	122		3,777	30.2	67		
Low (less than £10)	4,500	36.0	121		2,777	22.2	95	İ	5,224	41.8	92		
Medium (Between £10 and £40)	4,500	36.0	118		1,918	15.3	86		6,083	48.7	97		
High (Greater than £40)	3,550	28.4	110		3,114	24.9	121		5,837	46.7	89		



# **Pubs & Leisure: Attitudinal Profiles**



		High				Medium				Low			
Activity Group Structure	Target Customers	% of Population	Index		Target Customers	% of Population	Index	K	Target Customers	% of Population		Index	
Female: Alone, Pair or Group	108,390	32.9	109		55,601	16.9	103		163,640	49.6	95		
Male: Alone	130,278	39.5	133		39,612	12.0	77		157,741	47.8	90		
Male: Group	70,363	21.3	93		119,310	36.2	138		137,958	41.8	84	, i	
Male: Pair	99,223	30.1	115		96,547	29.3	192		131,861	40.0	70		
Mixed Sex: Group	109,917	33.3	146		88,318	26.8	84		129,395	39.3	89	l l	
Mixed Sex: Pair	106,185	32.2	137		114,115	34.6	106		107,331	32.6	76		
With Children	156,291	47.4	164		54,240	16.5	98		117,100	35.5	67		
Unknown	129,636	39.3	120		44,596	13.5	75		153,399	46.5	97		
For Eating:													
Upmarket	107,227	32.5	106		77,627	23.5	113		142,778	43.3	92	Į	
Midmarket	137,308	41.7	121		19,477	5.9	65		170,846	51.8	94		
Downmarket	123,683	37.5	169		118,133	35.8	103		85,815	26.0	63		
For Drinking (monthly spend):													
Nothing	113,058	34.3	113		86,491	26.2	111		128,083	38.9	87		
Low (less than £10)	102,388	31.1	104		82,743	25.1	107		142,500	43.2	95		
Medium (Between £10 and £40)	103,994	31.5	103		49,812	15.1	85		173,825	52.7	105	ļ	
High (Greater than £40)	69,600	21.1	82		73,590	22.3	109		184,441	55.9	107		

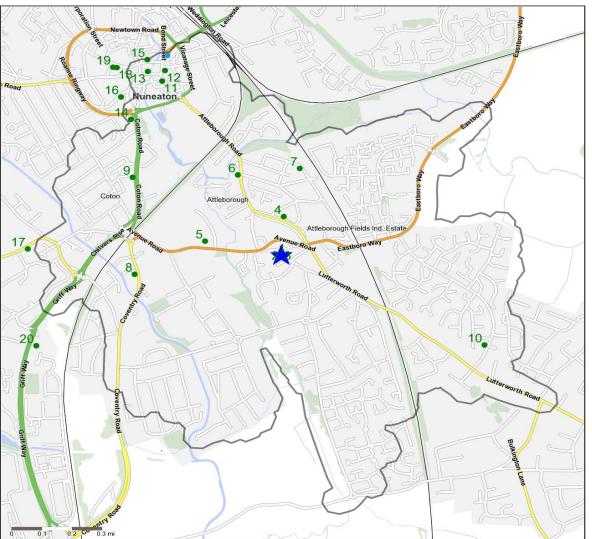


## **Competitor Map and Report**

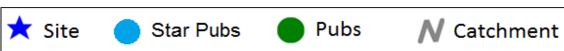


Source: CGA 2018

### **Competitor Map**



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### **Top 20 Nearest Competitors**

	Order	Outlet Name	Operator	Walktime From Site (Minutes)	Drivetime from Site (Minutes)
	1	Fox Inn, CV11 4JY	Marston's	0.0	0.2
	2	Jollys, CV11 4JY	Independent Free	0.0	0.2
	3	Royal Oak, CV11 4JY	Star Pubs & Bars	0.0	0.2
	4	Attleborough Arms, CV11 4PL	Marston's	5.1	1.3
	5	Toby Carvery, CV11 4LX	Mitchells & Butlers	6.9	1.3
	6	Fuzzy Duck, CV11 4JQ	Independent Free	9.1	1.8
	7	Crystal Palace Inn, CV11 4NZ	Independent Free	10.6	2.1
	8	Arches, CV11 4NL	Admiral Taverns Ltd	14.8	2.6
	9	Rose Inn, CV11 5TS	Marston's	16.0	2.6
	10	Crows Nest, CV11 6PJ	Marston's	16.6	3.4
	11	Pop World, CV11 4AD	Stonegate Pub Company	17.8	3.5
	12	Granby, CV11 4AE	Star Pubs & Bars	18.7	3.9
	13	George Eliot, CV11 4DZ	Mitchells & Butlers	19.6	3.7
	14	Gurkha Corner, CV11 5TJ	Independent Free	20.2	3.0
	15	Bierkeller, CV11 4EU	Independent Free	20.8	4.2
	16	Jailhouse Bistro, CV11 5QH	Independent Free	21.4	3.6
	17	Horsehoes, CV10 7JQ	Everards	21.7	3.7
	18	Blue Bear, CV11 5BP	Independent Free	22.0	5.0
7	19	Felix Holt, CV11 5BS	Wetherspoon	22.6	5.0
	20	Tracey's Cafe, CV10 7DA	Independent Free	23.5	3.2