

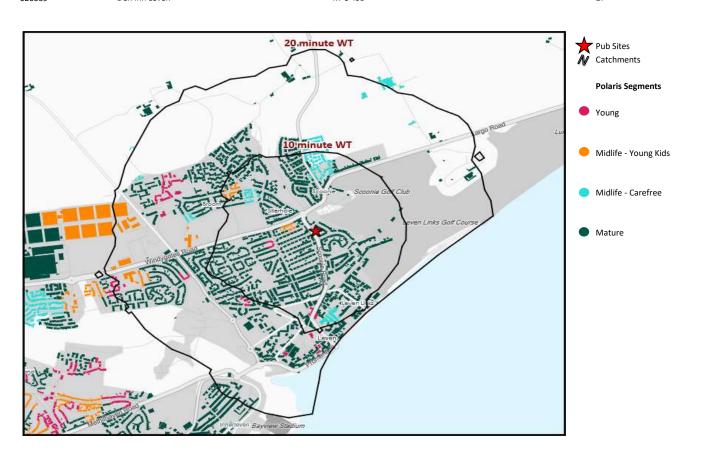
## **Catchment Summary - Den Inn Leven**

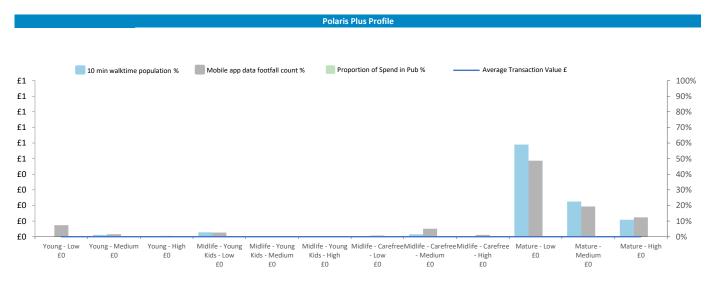


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Ship ToNamePostcodeOperatorSegmentSparsity626559Den Inn LevenKY 8 4SD17





See the Glossary page for further information on the above variables  $% \left( 1\right) =\left( 1\right) \left( 1\right$ 





# Catchment Summary - Den Inn Leven



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|   | Over GB Average            |        |             |        |                |               |            | *WT= Walktim         | e, **DT= Drivetim |
|---|----------------------------|--------|-------------|--------|----------------|---------------|------------|----------------------|-------------------|
| Around GB Average                         |                            |        |             | Catchn | nent Size (Coເ | unts)         | In         | dex vs GB Ave        | rage              |
|   | Under GB Average           |        | 10 min W    | /T* :  | 20 min WT*     | 20 min DT**   | 10 min WT* | 20 min WT*           | 20 min DT**       |
|   | Population                 |        | 4,016       |        | 7,924          | 107,908       | 75         | 43                   | 25                |
|   | Adults 18+                 |        | 2 422       |        | 6.500          | 07.400        |            | s 18+ index is based | 1                 |
|   | Competition Pubs           |        | 3,423<br>4  |        | 6,582<br>10    | 87,498<br>109 | 76<br>22   | 43                   | 25                |
|   | Adults 18+ per Competition | n Duh  | 856         |        | 658            | 803           | 100        | 28                   | 26<br>93          |
|   | % Adults Likely to Drink   | ii rub | 78.9%       |        | 78.4%          | 77.9%         | 100        | 77<br>103            | 102               |
|   | 70 Addits Likely to Dillik |        | 78.570      |        | 70.470         | 77.570        | 103        | 103                  | 102               |
|   | Low                        |        | 61.8%       |        | 68.4%          | 58.5%         | 186        | 206                  | 176               |
| Affluence                                 | Medium                     |        | 25.2%       |        | 16.7%          | 26.3%         | 66         | 44                   | 69                |
|   | High                       |        | 10.9%       |        | 11.2%          | 13.2%         | 40         | 41                   | 49                |
| *Affluence does not include Not Private H | ouseholds                  |        |             |        |                |               |            |                      |                   |
|   | 18-24                      |        | 245         |        | 490            | 7,122         | 75         | 76                   | 81                |
|   | 25-34                      |        | 494         |        | 943            | 12,573        | 92         | 89                   | 87                |
| Age Profile                               | 35-44                      |        | 435         |        | 812            | 12,485        | 82         | 77                   | 87                |
|   | 45-64                      |        | 1,090       |        | 2,201          | 30,059        | 106        | 108                  | 108               |
|   | 65+                        |        | 1,159       |        | 2,136          | 25,259        | 150        | 140                  | 122               |
| 1 400                                     | 2.50                       | 0      |             |        |                | 35 000        |            |                      |                   |
| 1,400                                     | 2,50                       |        |             |        |                | 35,000        |            |                      |                   |
| 1,200 -                                   |                            |        |             |        |                | 30,000 -      |            |                      |                   |
|   | 2,00                       | 0 -    |             |        |                | 25.000        |            |                      |                   |
| 1,000 -                                   |                            |        |             |        |                | 25,000 -      |            |                      |                   |
| 800 -                                     | 1,50                       | 0 -    |             |        |                | 20,000 -      |            |                      |                   |
|   |                            |        |             |        |                |               |            |                      |                   |
| 600 -                                     | 1,00                       | 0 -    | _           |        |                | 15,000 -      |            |                      |                   |
| 400 -                                     | _                          |        |             |        |                | 10,000        |            |                      |                   |
|   | 50                         | 0 -    |             |        |                |               |            |                      |                   |
| 200 -                                     |                            |        |             |        |                | 5,000 -       |            |                      |                   |
| 0   |                            | 0      |             |        |                | 0             |            |                      |                   |
|   | 5-44 45-64 65+             | 18-24  | 25-34 35-44 | 45-64  | 65+            | 18-24         | 25-34 3    | 5-44 45-64           | 4 65+             |
| ■ 10 min                                  | WT*                        |        | ■ 20 min WT | k      |                |               | ■ 20 min   | DT**                 |                   |
| _ 10 111111                               |                            |        |             |        |                |               |            |                      |                   |
|   |                            |        |             |        |                |               |            |                      |                   |

|                          |                     | Cat         | chment Size (Cou | ints)        | Index vs GB Average |            |             |
|--------------------------|---------------------|-------------|------------------|--------------|---------------------|------------|-------------|
|                          |                     | 10 min WT*  | 20 min WT*       | 20 min DT**  | 10 min WT*          | 20 min WT* | 20 min DT** |
|                          |                     |             |                  |              |                     |            |             |
| Gender                   | Male                | 1,959 (49%) | 3,769 (48%)      | 52,403 (49%) | 100                 | 97         | 99          |
| Gender                   | Female              | 2,057 (51%) | 4,155 (52%)      | 55,505 (51%) | 100                 | 103        | 101         |
|                          |                     |             |                  |              |                     |            |             |
|                          | Employed: Full-time | 1,102 (32%) | 2,129 (32%)      | 31,511 (35%) | 92                  | 92         | 102         |
|                          | Employed: Part-time | 402 (12%)   | 756 (11%)        | 10,868 (12%) | 97                  | 95         | 102         |
| Economic Status<br>(16+) | Self employed       | 181 (5%)    | 322 (5%)         | 4,825 (5%)   | 56                  | 52         | 58          |
|                          | Unemployed          | 70 (2%)     | 155 (2%)         | 2,225 (2%)   | 72                  | 83         | 90          |
|                          | Full-time student   | 57 (2%)     | 131 (2%)         | 2,038 (2%)   | 69                  | 82         | 95          |
|                          | Retired             | 1,270 (36%) | 2,354 (35%)      | 26,008 (29%) | 166                 | 160        | 132         |
|                          | Other               | 413 (12%)   | 881 (13%)        | 12,380 (14%) | 68                  | 75         | 79          |
|                          | <u>'</u>            |             |                  |              |                     |            |             |
|                          | Total Worker Count  | 981         | 3,391            | 49,157       |                     |            |             |

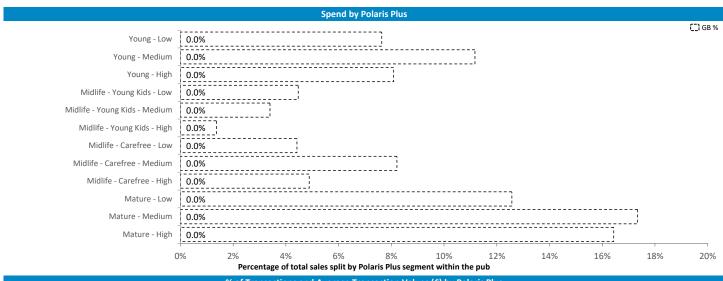
See the Glossary page for further information on the above variables

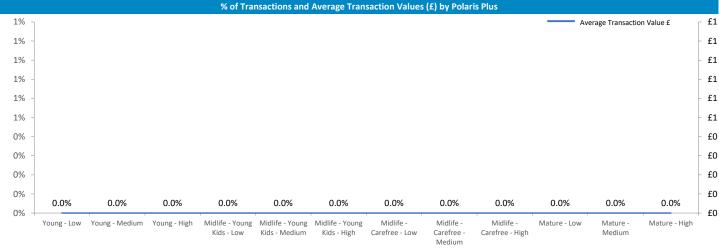


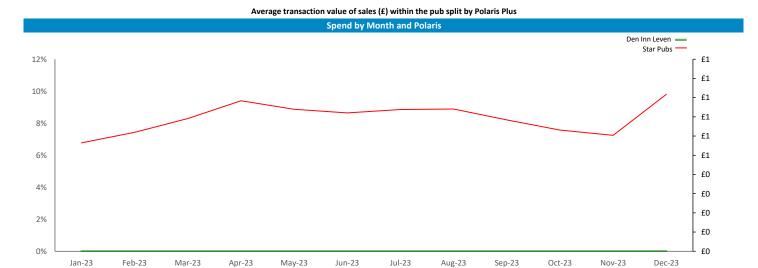
## **Transactional Data Summary - Den Inn Leven**



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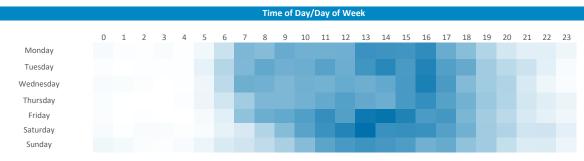
Seasonality of the spend split by month





## **Mobile Data Summary - Den Inn Leven**

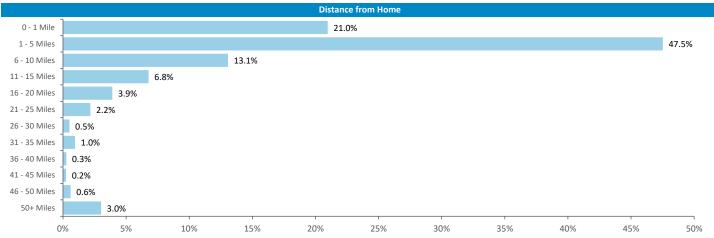




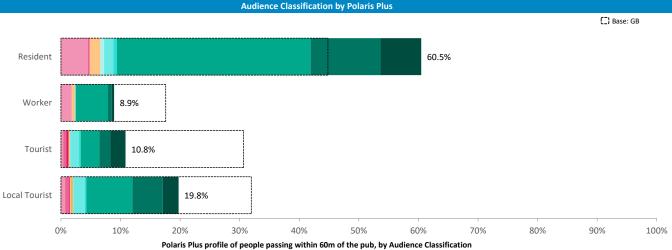
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

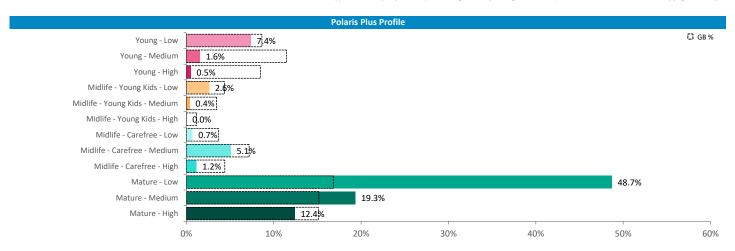




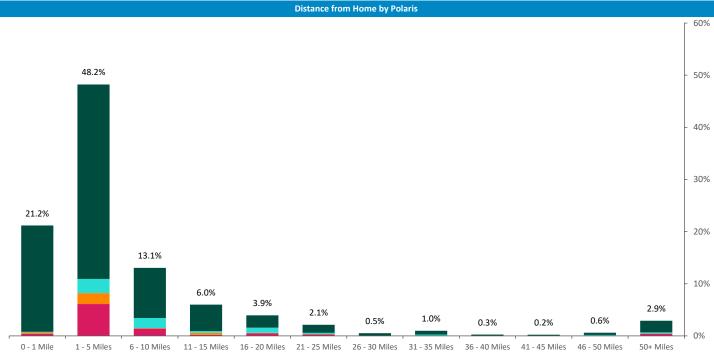
## Mobile Data Summary - Den Inn Leven



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Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door



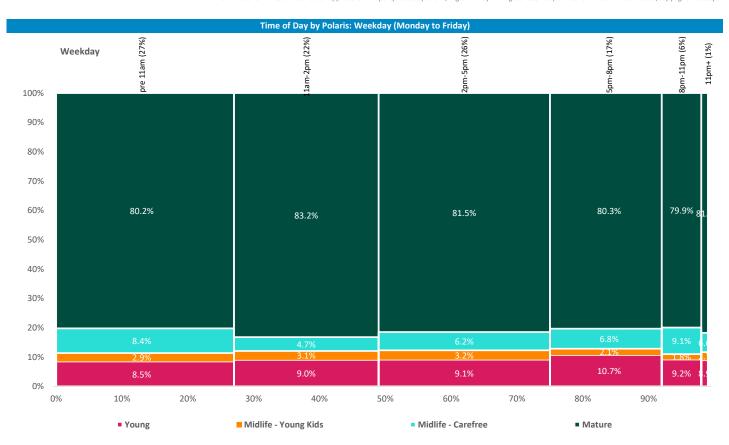
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

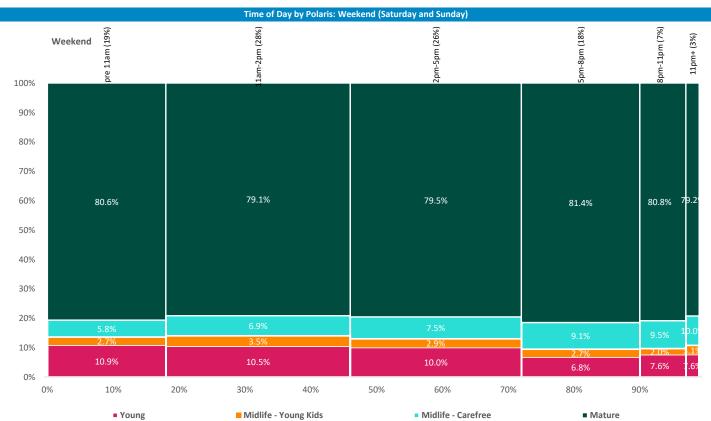


## Mobile Data Summary - Den Inn Leven



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## Polaris Summary - Den Inn Leven



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### Polaris Profile by Catchment

\*WT= Walktime, \*\*DT= Drivetime

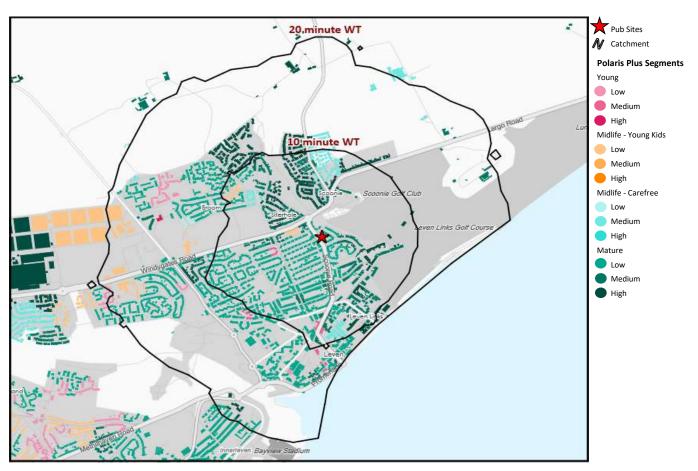
|                        | Р          | opulation Cou        | nt     | Index vs GB average |            |             |
|------------------------|------------|----------------------|--------|---------------------|------------|-------------|
| Polaris Segment        | 10 min WT* | 0 min WT* 20 min WT* |        | 10 min WT*          | 20 min WT* | 20 min DT** |
|                        |            |                      |        |                     |            |             |
| Young                  | 40         | 250                  | 10,138 | 4                   | 14         | 42          |
| Midlife - Young Kids   | 95         | 239                  | 2,273  | 25                  | 33         | 24          |
| Midlife - Carefree     | 51         | 75                   | 6,962  | 9                   | 7          | 50          |
| Mature                 | 3,162      | 5,768                | 66,399 |                     |            | 171         |
| Not Private Households | 75         | 250                  | 1,726  | 167                 | 289        | 150         |
| Total                  | 3,423      | 6,582                | 87,498 |                     |            |             |



## Polaris Plus Summary - Den Inn Leven



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### Polaris Plus Profile by Catchment

|  | *WT= Walktime, | **DT= | Drivetime |
|--|----------------|-------|-----------|
|--|----------------|-------|-----------|

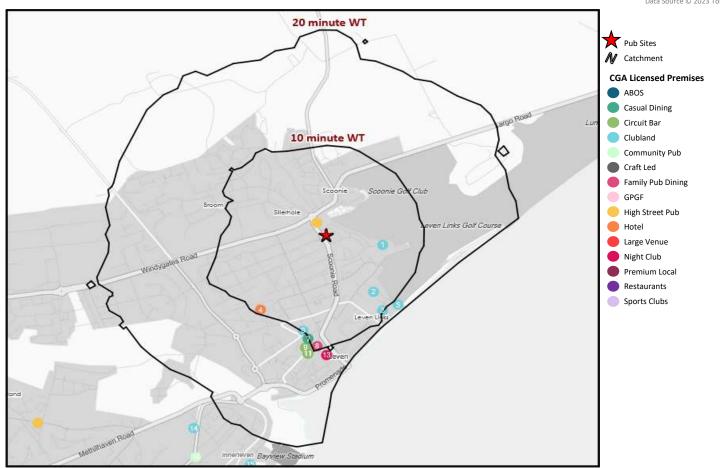
|                        | F          | Population Count |             |            | Index vs GB average |             |  |
|------------------------|------------|------------------|-------------|------------|---------------------|-------------|--|
| Polaris Plus Segment   | 10 min WT* | 20 min WT*       | 20 min DT** | 10 min WT* | 20 min WT*          | 20 min DT** |  |
| Young                  |            |                  |             |            |                     |             |  |
| Low                    | 0          | 157              | 5,187       | 0          | 24                  | 60          |  |
| Medium                 | 40         | 80               | 4,405       | 11         | 11                  | 46          |  |
| High                   | 0          | 13               | 546         | 0          | 3                   | 9           |  |
| Midlife - Young Kids   |            |                  |             |            |                     |             |  |
| Low                    | 95         | 239              | 2,228       | 51         | 66                  | 46          |  |
| Medium                 | 0          | 0                | 45          | 0          | 0                   | 1           |  |
| High                   | 0          | 0                | 0           | 0          | 0                   | 0           |  |
| Midlife - Carefree     |            |                  |             |            |                     |             |  |
| Low                    | 0          | 17               | 672         | 0          | 6                   | 18          |  |
| Medium                 | 51         | 58               | 4,790       | 21         | 12                  | 76          |  |
| High                   | 0          | 0                | 1,500       | 0          | 0                   | 38          |  |
| Mature                 |            |                  |             |            |                     |             |  |
| Low                    | 2,019      | 4,088            | 43,116      | 429        | 452                 | 359         |  |
| Medium                 | 771        | 959              | 13,738      | 144        | 93                  | 100         |  |
| High                   | 372        | 721              | 9,545       | 72         | 73                  | 73          |  |
| Not Private Households | 75         | 250              | 1,726       | 167        |                     |             |  |
| Total                  | 3,423      | 6,582            | 87,498      |            |                     |             |  |
|                        |            |                  |             |            |                     |             |  |



## CGA Summary - Den Inn Leven



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Data Source © 2023 TomTom



|     | Nearest 20 Pubs               |          |                            |                   |                  |  |  |  |  |  |
|-----|-------------------------------|----------|----------------------------|-------------------|------------------|--|--|--|--|--|
| Ref | . Name                        | Postcode | Operator                   | Segment           | Distance (miles) |  |  |  |  |  |
| 0   | Agenda                        | KY 8 4SE | Kingdom Taverns            | High Street Pub   | 0.1              |  |  |  |  |  |
| 1   | Scoonie Golf Club             | KY 8 4SP | Independent Free           | Clubland          | 0.2              |  |  |  |  |  |
| 2   | Leven Thistle Golf Club       | KY 8 4JF | Independent Free           | Clubland          | 0.3              |  |  |  |  |  |
| 3   | Leven Golfing Society         | KY 8 4HS | Independent Free           | Clubland          | 0.4              |  |  |  |  |  |
| 4   | Station Hotel                 | KY 8 4QU | Independent Free           | Hotel             | 0.4              |  |  |  |  |  |
| 5   | Leven Bowling Club            | KY 8 4HT | Independent Free           | Clubland          | 0.4              |  |  |  |  |  |
| 6   | Ambassador Snooker Club       | KY 8 4LD | Independent Free           | Clubland          | 0.4              |  |  |  |  |  |
| 7   | Base                          | KY 8 4LE | Independent Free           | Casual Dining     | 0.4              |  |  |  |  |  |
| 8   | Caledonian Hotel              | KY 8 4NG | Greene King                | Family Pub Dining | 0.5              |  |  |  |  |  |
| 9   | Molly Malones                 | KY 8 4LY | Flood Inns                 | Circuit Bar       | 0.5              |  |  |  |  |  |
| 9   | Mcphails                      | KY 8 4LY | Flood Inns                 | Circuit Bar       | 0.5              |  |  |  |  |  |
| 11  | Crown Inn                     | KY 8 4NA | Independent Free           | Circuit Bar       | 0.5              |  |  |  |  |  |
| 11  | New Windsor Hotel             | KY 8 4NA | Greene King                | Circuit Bar       | 0.5              |  |  |  |  |  |
| 13  | Truth                         | KY 8 4HL | Independent Free           | Night Club        | 0.5              |  |  |  |  |  |
| 14  | East Fife Indoor Bowling Club | KY 8 3AB | Independent Free           | Clubland          | 0.9              |  |  |  |  |  |
| 15  | East Fife Football Club       | KY 8 3RW | Independent Free           | Clubland          | 1.0              |  |  |  |  |  |
| 16  | Tower Bar                     | KY 8 3AE | *Other Small Retail Groups | Community Pub     | 1.0              |  |  |  |  |  |
| 17  | Brig Tavern                   | KY 8 3EA | Independent Free           | Community Pub     | 1.1              |  |  |  |  |  |



# Per Pub Analysis - Den Inn Leven



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\*WT= Walktime, \*\*DT= Drivetime

| Per Pub Analysis               | 10 Minute WT Catchment | 20 Minute WT Catchment | 20 Minute DT Catchment |
|--------------------------------|------------------------|------------------------|------------------------|
| Adults 18+                     | 3,423                  | 6,582                  | 87,498                 |
| Number of Competition Pubs     | 4                      | 10                     | 109                    |
| Adults 18+ per Competition Pub | 856                    | 658                    | 803                    |

| 10 Minute Walktime Catchment | Pubs | Target Customers | % Population | Index |
|------------------------------|------|------------------|--------------|-------|
| Bit of Style                 | 0    | 33               | 1.0%         | 12    |
| Circuit Bar                  | 0    | 152              | 4.4%         | 110   |
| Community Pub                | 0    | 1,300            | 38.0%        | 199   |
| Craft Led                    | 0    | 6                | 0.2%         | 5     |
| Great Pub Great Food         | 0    | 329              | 9.6%         | 54    |
| High Street Pub              | 1    | 1,062            | 31.0%        | 168   |
| Premium Local                | 0    | 415              | 12.1%        | 74    |

| 20 Minute Walktime Catchment | Pubs | Target Customers | % Population | Index |
|------------------------------|------|------------------|--------------|-------|
| Bit of Style                 | 0    | 86               | 1.3%         | 16    |
| Circuit Bar                  | 4    | 328              | 5.0%         | 123   |
| Community Pub                | 0    | 2,539            | 38.6%        | 202   |
| Craft Led                    | 0    | 22               | 0.3%         | 10    |
| Great Pub Great Food         | 0    | 552              | 8.4%         | 47    |
| High Street Pub              | 1    | 2,048            | 31.1%        | 169   |
| Premium Local                | 0    | 683              | 10.4%        | 63    |

| 20 Minute Drivetime Catchment | Pubs | Target Customers | % Population | Index |
|-------------------------------|------|------------------|--------------|-------|
| Bit of Style                  | 2    | 2,248            | 2.6%         | 32    |
| Circuit Bar                   | 10   | 4,307            | 4.9%         | 121   |
| Community Pub                 | 25   | 29,166           | 33.3%        | 174   |
| Craft Led                     | 0    | 992              | 1.1%         | 33    |
| Great Pub Great Food          | 2    | 8,862            | 10.1%        | 57    |
| High Street Pub               | 8    | 24,296           | 27.8%        | 151   |
| Premium Local                 | 10   | 10,440           | 11.9%        | 72    |



#### **Glossary**



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| Category                 | Explanation   |
|--------------------------|---|
| Population               | The population count within the specified catchment   |
| Gender                   | Counts of Males and Females within the specified catchment  |
|                          | Affluence is based on the disposable income level of the group relative to its age level.                               |
|                          | CACI calculates disposable income as gross income minus essential outgoings.  |
|                          | Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax,  |
|                          | utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs. |
| Affluence                | Low: Count of population by Polaris Plus segments which are classified as Low   |
|                          | Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1   |
|                          | Medium: Count of population by Polaris Plus segments which are classified as Medium                                     |
|                          | Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2   |
|                          | High: Count of population by Polaris Plus segments which are classified as High   |
|                          | Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3   |
| Age Profile              | Counts of residents by Age band   |
|                          | Current year estimates, CACI Up to date demographics. Number of adults aged 16+   |
|                          | Full-time: In full-time employment  |
|                          | Part-time: In part-time employment  |
| Economic Status<br>(16+) | Self employed: In full-time or part-time employment, with or without employees  |
| (10+)                    | Unemployed: Unemployed, not currently working but are actively seeking  |
|                          | Retired: a person who has retired from a working or professional career   |
|                          | Other: Includes long term sick, disabled, looking after home/family   |
|                          | The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 |
| Index vs GB Average      | means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than |
|                          | 100 means that you have a higher % of customers in your catchment area for that particular variable than you would      |
|                          | expect compared to GB   |
| Over GB Average          | Index value is > 120  |
| Around GB Average        | Index value is between 80 - 120   |
| Under GB Average         | Index value is < 80   |

#### Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

|                  | Young  | Midlife<br>'Parents'   | Midlife<br>'Carefree'   | Mature  |  |
|------------------|--|--|---|---|--|
|                  | 18-34 year olds<br>Wanting to look good in the<br>group  | 35-54 year olds<br>Children under 12 at home   | 35-54 year olds<br>No children under 12 at home   | 55+ year olds   |  |
| Consumer Insight | "Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be right impression when I'm on a group night in/out."                                | "With work, chores and getting<br>the kids to where they should be,<br>life is all go. When we finally get<br>a moment to ourselves, we're<br>looking to re-energise and for<br>something a little bit less<br>ordinary and even romantic" | "Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares." | "I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine" |  |
| Product needs    | Aids being part of the group     Helps me look good by     standing out and making the     right impression     Energising     Discovering new things     Avoids bloating     Physical benefit | Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic  | Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer  | Tastes great Good quality Helps me feel good Enjoyable for longer   |  |

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

#### **Competition Pubs**

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

#### Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

#### Sparsity

 Sparsity is a measure of how built-up the area is on a scale of 1-20, with 1 being the most built-up and 20 the least.

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 16
 17
 18
 19
 20

 Metropolitan
 Large Urban
 5mall Urban
 Rural

