

Catchment Summary - Queens Head Newton Regis



PUBS & BARS
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	Over GB Ave	rage									*WT= Walktim	ne, **DT= Drivetim
	Around GB A	Average				Catch	ment Size (Co	unts)		Ir	ndex vs GB Avei	age
	Under GB Av	verage			10 min W	Γ*	20 min WT*	20 min	DT**	10 min WT*	20 min WT*	20 min DT**
	Populatio	on			551		551	177,	588	10	4	47
										Population & Adul	ts 18+ index is based o	n all pubs
	Adults 18-	+			453		453	140,	281	10	3	47
	Competiti	on Pubs			2		2	19	16	13	6	54
	Adults 18-	+ per Competition	Pub		227		227	71	.6	27	27	87
	% Adults I	Likely to Drink			85.0%		85.0%	83.	1%	103	103	101
	Low				0.2%		0.2%	15.	0%	1	1	58
Affluence	Medium				22.3%		22.3%	47.	6%	57	57	121
	High				77.5%		77.5%	36.	3%	231	231	108
*Affluence does not include Not	Private Households											
	18-24				34		34	11,8	307	76	76	82
	25-34				34		34	22,3	344	46	46	95
Age Profile	35-44				67		67	22,6	542	94	94	99
	45-64				191		191	47,9	902	136	136	106
	65+				127		127	35,5	586	121	121	105
50		250						60,000				
00 -		200					ı	50,000 -				
50 -		150						40,000 -				
00 -		100						30,000 -				
	_							20,000 -				
50 -		50						10,000 -				
18-24 25-34	35-44 45-64	65+	18-24	25-34	35-44	45-64	65+	0	18-24	25-34	35-44 45-64	4 65+
	10 min WT*	031	10 24		min WT*	75 07	031		10 24	■ 20 mir		, 051
						Catch	ment Size (Co	unts)		<u>lr</u>	ndex vs GB Avei	rage
					10 min W	T*	20 min WT*	20 min	DT**	10 min WT*	20 min WT*	20 min DT**

		Cat	Catchment Size (Counts)			Index vs GB Avera	
		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Gender	Male	286 (52%)	286 (52%)	87,694 (49%)	105	105	100
Gender	Female	265 (48%)	265 (48%)	89,894 (51%)	95	95	100
	Employed: Full-time	178 (45%)	178 (45%)	58,630 (46%)	108	108	110
	Employed: Part-time	55 (14%)	55 (14%)	18,051 (14%)	107	107	109
Economic Status	Self employed	56 (14%)	56 (14%)	11,124 (9%)	148	148	91
(16-74)	Unemployed	3 (1%)	3 (1%)	2,602 (2%)	32	32	86
	Retired	63 (16%)	63 (16%)	19,117 (15%)	115	115	109
	Other	41 (10%)	41 (10%)	18,231 (14%)	53	53	72
	Total Worker Count	139	139	81,320			

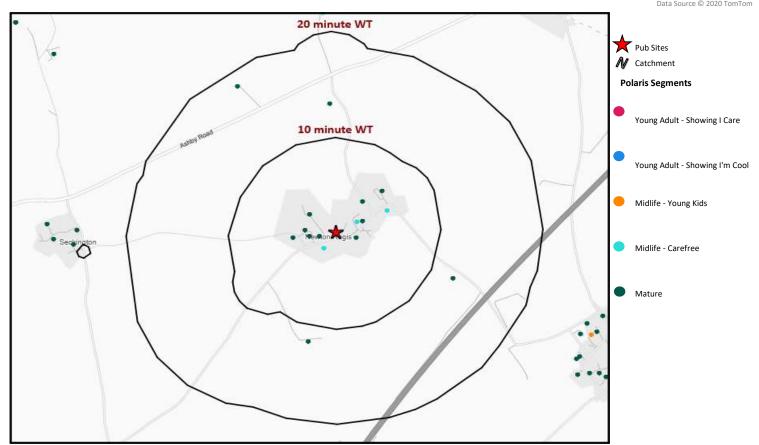
See the Glossary page for further information on the above variables



Polaris Summary - Queens Head Newton Regis



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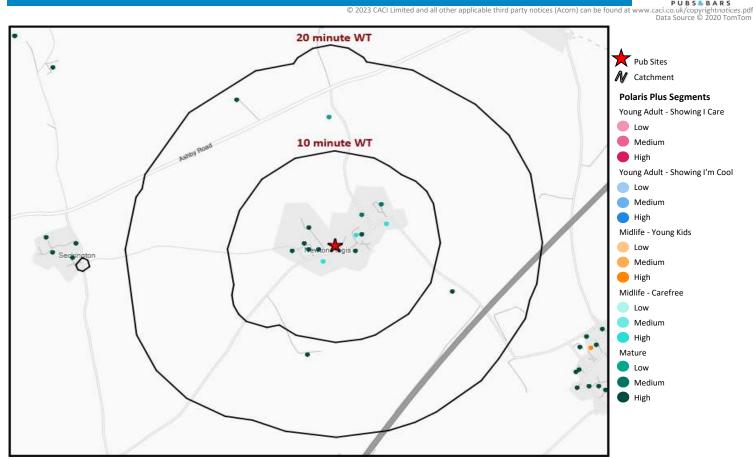
Polaris Profile by Catchment

					*WT= Walktime	e, **DT= Drivetime
	P	opulation Cou	nt	Index vs GB average		
Polaris Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young Adult - Showing I Care	0	0	277	0	0	2
Young Adult - Showing I'm Cool	0	0	6,145	0	0	48
Midlife - Young Kids	0	0	47,517	0	0	108
Midlife - Carefree	71	71	42,133	74	74	143
Mature	382	382	42,640	301		109
Not Private Households	0	0	1,569	0	0	78
Total	453	453	140,281			



Polaris Summary - Queens Head Newton Regis





Polaris Plus Profile by Catchment

	*WT= Walktime, **DT= Drivetim					e, **DT= Drivetime
	P	opulation Cou	nt	Inc	lex vs GB avera	age
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young Adult - Showing I Care						
Low	0	0	25	0	0	0
Medium	0	0	0	0	0	0
High	0	0	252	0	0	5
Young Adult - Showing I'm Cool						
Low	0	0	0	0	0	0
Medium	0	0	2,980	0	0	57
High	0	0	3,165	0	0	50
Midlife - Young Kids						
Low	0	0	9,315	0	0	60
Medium	0	0	22,945	0	0	110
High	0	0	15,257	0	0	202
Midlife - Carefree						
Low	0	0	4,453	0	0	93
Medium	0	0	18,615	0	0	198
High	71	71	19,065	144	144	124
Mature						
Low	1	1	7,219	4	4	87
Medium	101	101	22,173	176	176	125
High	280	280	13,248	659	659	101
Not Private Households	0	0	1,569	0	0	78
Total	453	453	140,281			

Transactional Data Summary - Queens Head Newton Regis

Apr-22

May-22

Jun-22

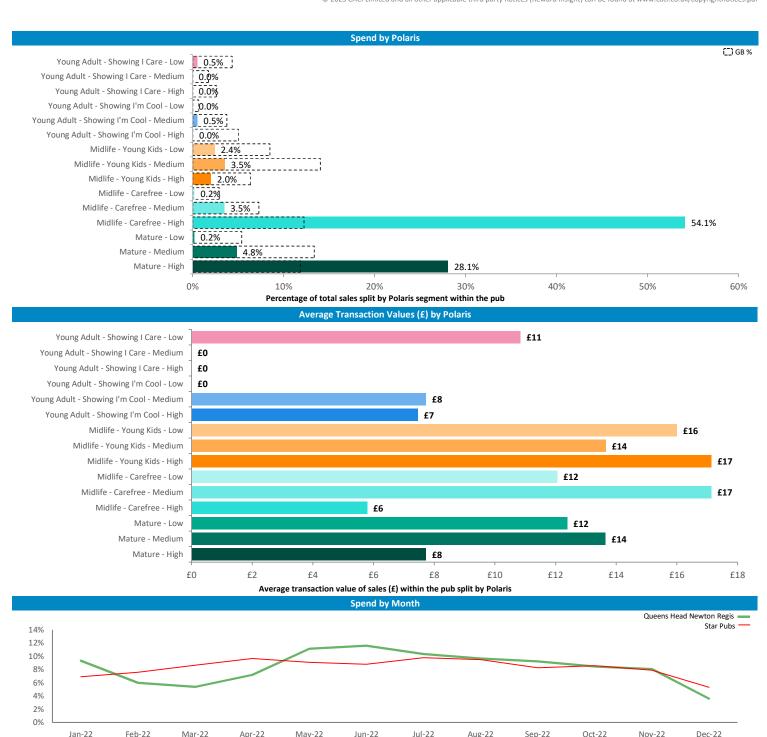
Aug-22

Sep-22

Nov-22



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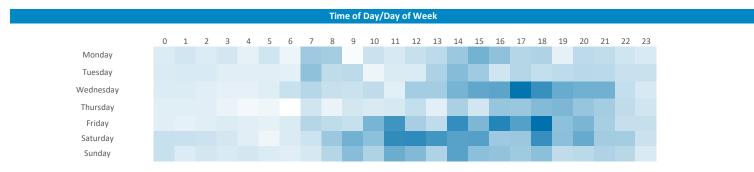
Jan-22



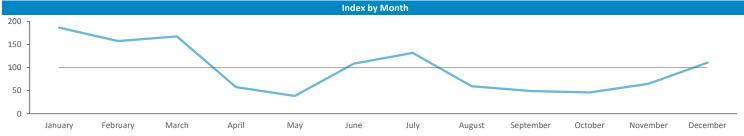
Mobile Data Summary - Queens Head Newton Regis



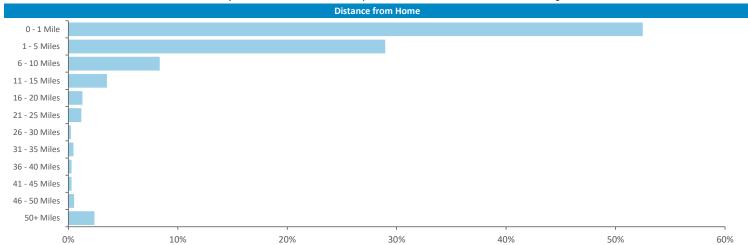
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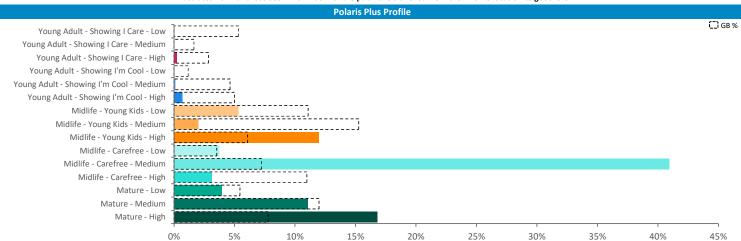
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average



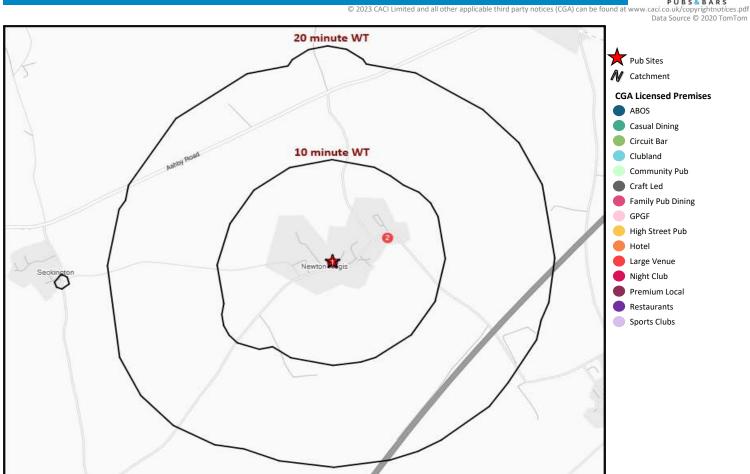
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there



Polaris profile of people passing within 60m of the pub, these represent the potential customers walking past the door

CGA Summary - Queens Head Newton Regis





Nearest 20 Pubs						
Ref. Name	Postcode	Operator	Segment	Distance (miles)		
1 Queens Head	B 79 0NF	Star Pubs & Bars	Premium Local	0.0		
Newton Regis Village Hall	B 79 ONI	Independent Free	Large Venue	0.2		



Per Pub Analysis - Queens Head Newton Regis



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*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	453	453	140,281
Number of Competition Pubs	2	2	196
Adults 18+ per Competition Pub	227	227	716

10 Minute Walktime Catchment	Target Customers	% Population	Index
Bit of Style	25	5.5%	54
Circuit Bar	0	0.0%	0
Community Pub	38	8.3%	48
Craft Led	0	0.0%	0
Great Pub Great Food	189	41.7%	217
High Street Pub	32	7.1%	41
Premium Local	170	37.5%	214

20 Minute Walktime Catchment	Target Customers	% Population	Index
Bit of Style	25	5.5%	54
Circuit Bar	0	0.0%	0
Community Pub	38	8.3%	48
Craft Led	0	0.0%	0
Great Pub Great Food	189	41.7%	217
High Street Pub	32	7.1%	41
Premium Local	170	37.5%	214

20 Minute Drivetime Catchment	Target Customers	% Population	Index
Bit of Style	11,912	8.5%	83
Circuit Bar	3,957	2.8%	77
Community Pub	19,789	14.1%	81
Craft Led	2,327	1.7%	52
Great Pub Great Food	28,018	20.0%	104
High Street Pub	21,142	15.1%	87
Premium Local	28,499	20.3%	116

Glossary



PUBS & BARS

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Category	Explanation
Population	The population count within the specified catchment
Gender	Counts of Males and Females within the specified catchment
	Affluence is based on the disposable income level of the group relative to its age level. CACI calculates disposable income as gross income minus essential outgoings. Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax, utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.
Affluence	Low: Count of population by Polaris Plus segments which are classified as Low Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1, 5.1 Medium: Count of population by Polaris Plus segments which are classified as Medium
	Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2, 5.2
	High: Count of population by Polaris Plus segments which are classified as High Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3, 5.3
Age Profile	Counts of residents by Age band
	Current year estimates, CACI Up to date demographics. Number of adults aged 16-74
	Full-time: In full-time employment
	Part-time: In part-time employment
Economic Status	Self employed: In full-time or part-time employment, with or without employees
(16-74)	Unemployed: Unemployed, not currently working but are actively seeking
	Retired: a person who has retired from a working or professional career
	Other: Includes long term sick, disabled, looking after home/family
Index vs GB Average	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than 100 means that you have a higher % of customers in your catchment area for that particular variable than you would expect compared to GB
Over GB Average	Index value is > 120
Around GB Average	Index value is between 80 - 120
Under GB Average	Index value is < 80

Polaris Segmentation Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

	'Showing I Care' Young Adults	'Showing I'm Cool' Young Adults	Midlife 'Parents'	Midlife 'Carefree'	Mature
	18-34 year olds Conscious choices on sustainability and health	18-34 year olds Looking good and discovering what's new	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds
Consumer Insight	"With the climate catastrophe, impact of Covid, the economic crisis, it might seem a bit bleak but I really believe by making better choices, we'll be looking after ourselves and the planet."	"Whether it's drinks, bands, restaurants or memes, I like to be the one that people look to know exactly what's going down. Nothing too flashy as I still have the rent to pay."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to reenergise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"
Product needs	Fits sustainability values Helps them stand out and be seen to be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Avoids bloating	Helps me look good, and be on trend Aids being part of the group Discovering new things Affordable Energising Avoids bloating	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer

Licensed Premises

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pu

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorr

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 6 categories, 18 groups and 62 types By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.

Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.