

Catchment Summary - Inchcolm Inn South Queensferry



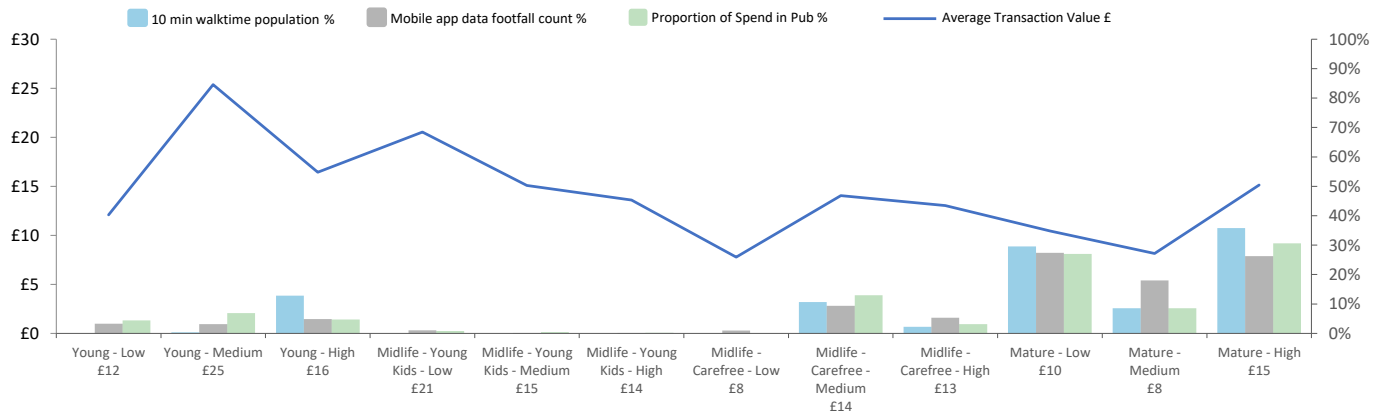
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Ship To	Name	Postcode	Operator	Segment	Sparsity
626500	Inchcolm Inn South Queensferry	EH30 9RE	Star Pubs & Bars	Family Pub Dining	11



- ★ Pub Sites
- ⬇ Catchments
- Polaris Segments**
- Young
- Midlife - Young Kids
- Midlife - Carefree
- Mature

Polaris Plus Profile



See the Glossary page for further information on the above variables

Catchment Summary - Inchcolm Inn South Queensferry

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	Over GB Average
	Around GB Average
	Under GB Average

*WT= Walktime, **DT= Drivetime

Catchment Size (Counts)		
10 min WT*	20 min WT*	20 min DT**

Index vs GB Average		
10 min WT*	20 min WT*	20 min DT**

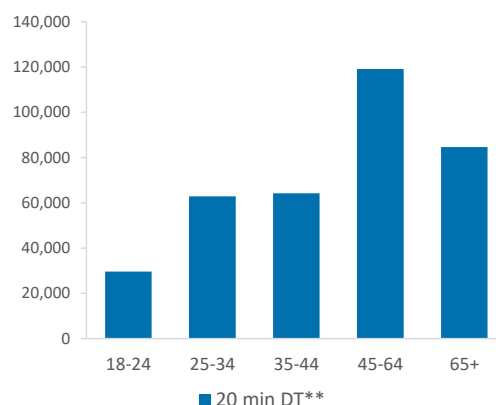
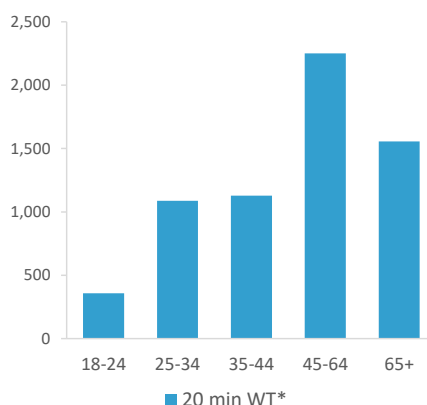
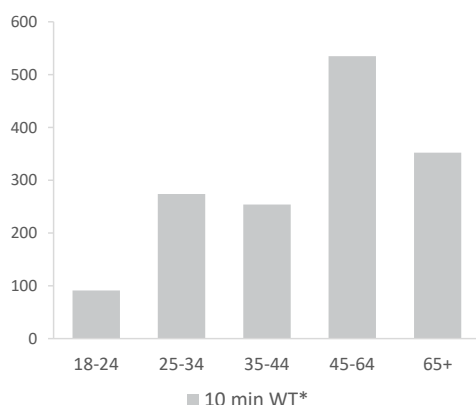
Population	1,849	7,975	448,683	34	43	102
Adults 18+	1,506	6,380	360,472	33	42	103
Competition Pubs	4	12	265	22	33	64
Adults 18+ per Competition Pub	377	532	1,360	44	62	158
% Adults Likely to Drink	80.5%	81.2%	79.0%	106	106	104

Population & Adults 18+ index is based on all pubs

Affluence	Low	29.5%	31.1%	39.0%	89	93	117
	Medium	19.6%	27.7%	26.3%	51	73	69
	High	50.9%	41.2%	33.4%	186	151	122

*Affluence does not include Not Private Households

Age Profile	18-24	91	358	29,626	60	55	81
	25-34	274	1,087	62,892	111	102	105
	35-44	254	1,129	64,209	104	107	108
	45-64	535	2,251	119,120	113	110	103
	65+	352	1,555	84,625	99	101	98



Catchment Size (Counts)		
10 min WT*	20 min WT*	20 min DT**

Index vs GB Average		
10 min WT*	20 min WT*	20 min DT**

Gender	Male	885 (48%)	3,810 (48%)	219,825 (49%)	98	98	100
	Female	964 (52%)	4,165 (52%)	228,858 (51%)	102	102	100

Economic Status (16+)	Employed: Full-time	663 (43%)	2,844 (43%)	148,554 (40%)	125	126	116
	Employed: Part-time	189 (12%)	874 (13%)	44,708 (12%)	103	112	102
	Self employed	103 (7%)	448 (7%)	23,236 (6%)	72	74	68
	Unemployed	22 (1%)	103 (2%)	7,474 (2%)	52	57	73
	Full-time student	41 (3%)	202 (3%)	10,650 (3%)	112	129	121
	Retired	370 (24%)	1,479 (22%)	88,351 (24%)	110	103	109
	Other	156 (10%)	624 (9%)	47,653 (13%)	58	54	74

Total Worker Count	726	2,523	215,680
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See the Glossary page for further information on the above variables

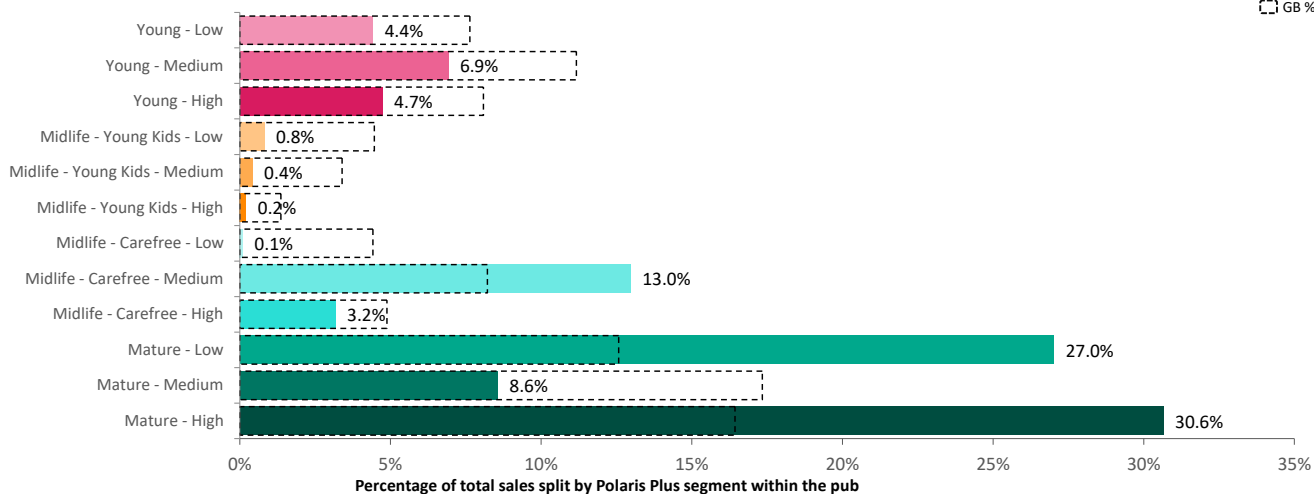
Transactional Data Summary - Inchcolm Inn South Queensferry



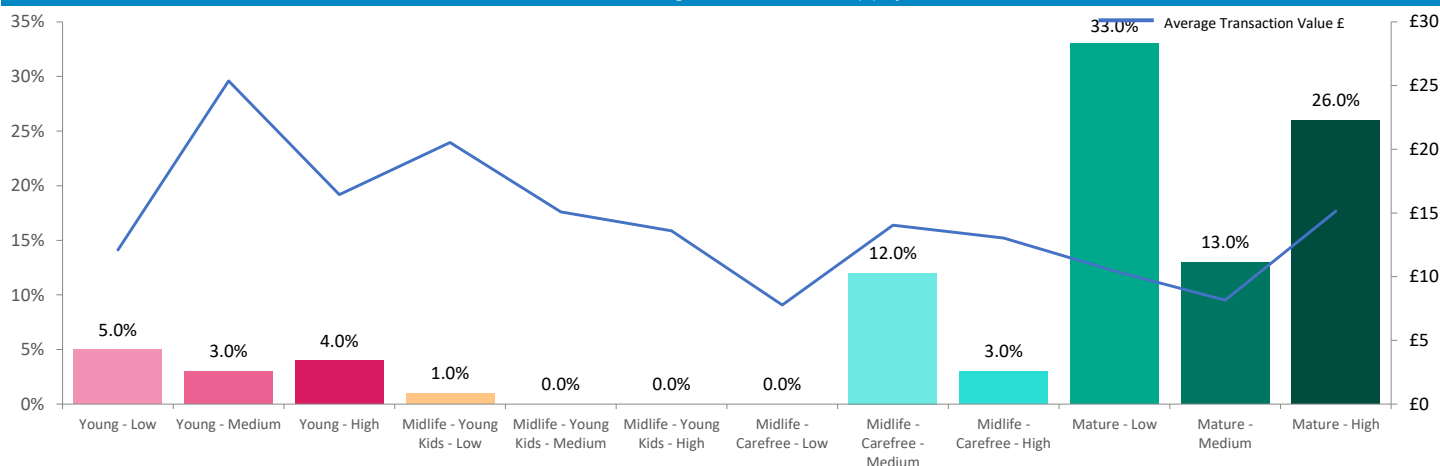
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Spend by Polaris Plus

GB %

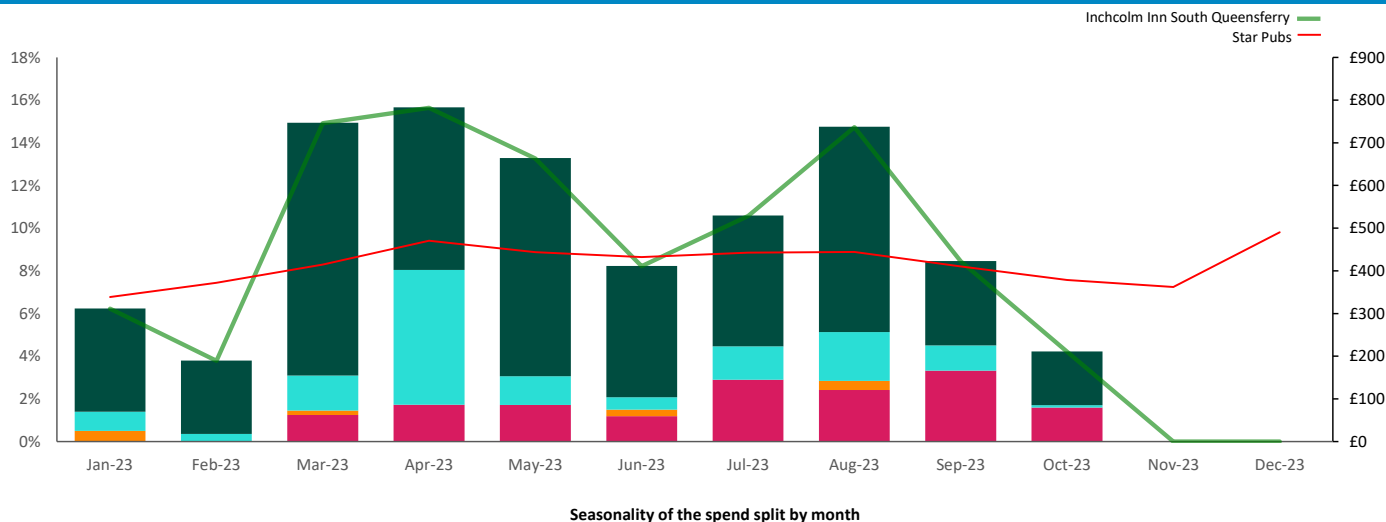


% of Transactions and Average Transaction Values (£) by Polaris Plus



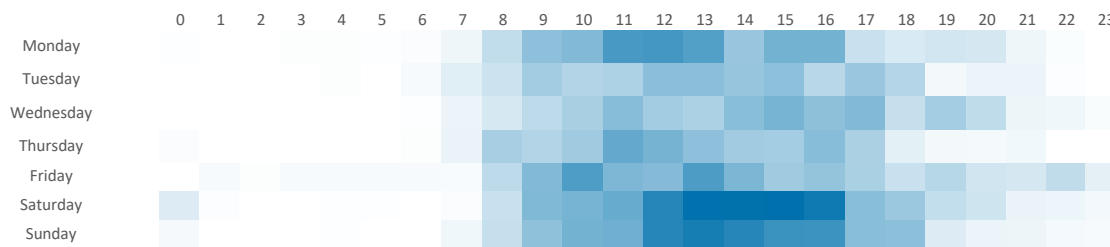
Average transaction value of sales (£) within the pub split by Polaris Plus

Spend by Month and Polaris



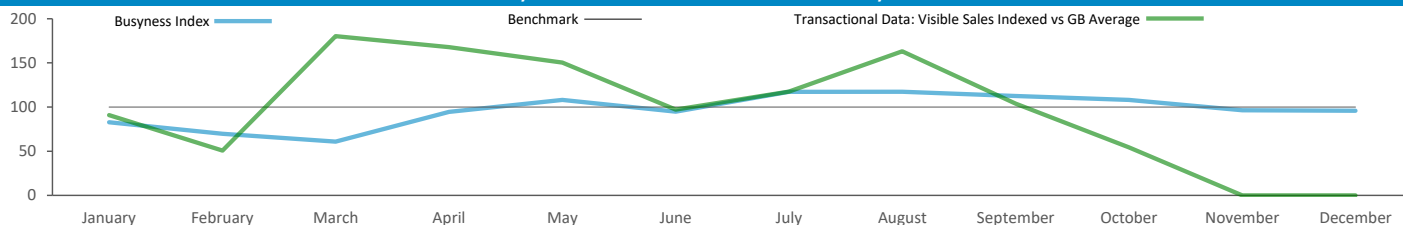
Mobile Data Summary - Inchcolm Inn South Queensferry

Time of Day/Day of Week



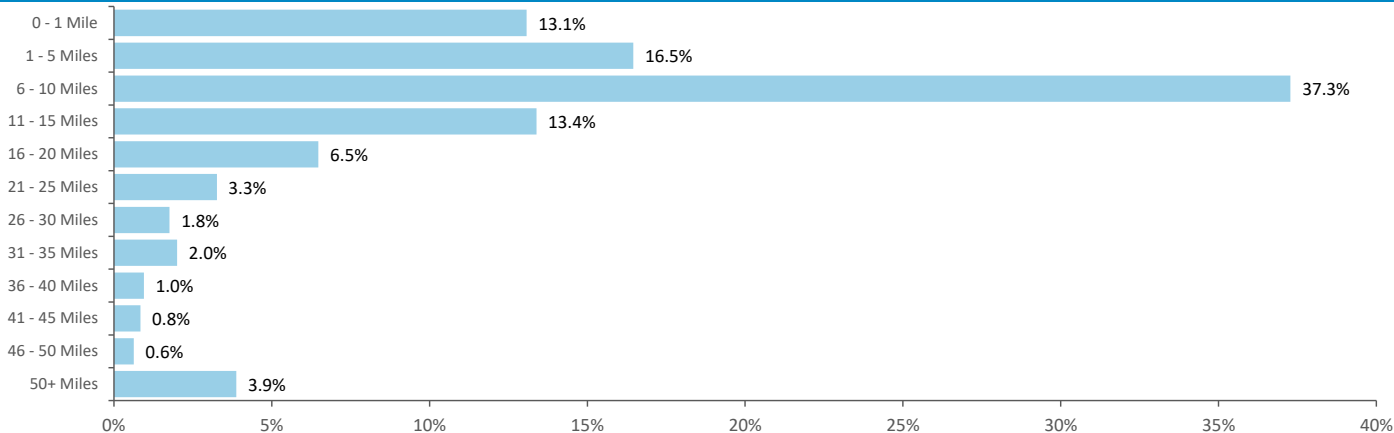
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data

Busyness Index and Transactional Visible Sales by Month



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average

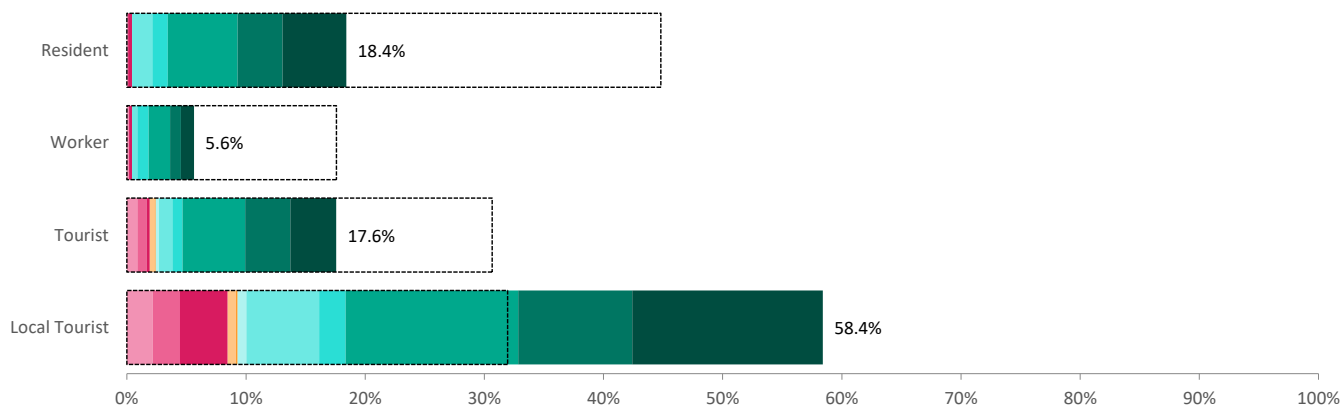
Distance from Home



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

Audience Classification by Polaris Plus

Base: GB



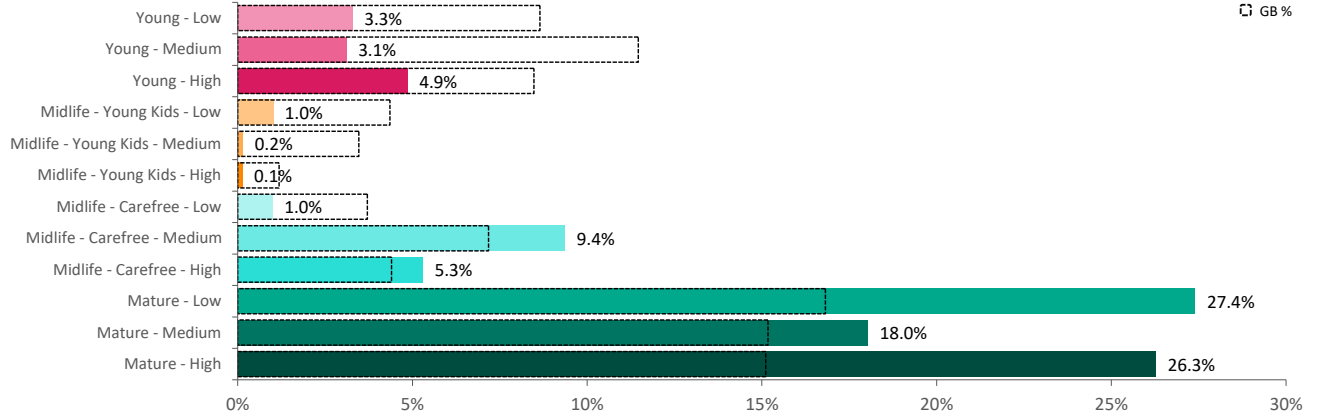
Polaris Plus profile of people passing within 60m of the pub, by Audience Classification

Mobile Data Summary - Inchcolm Inn South Queensferry



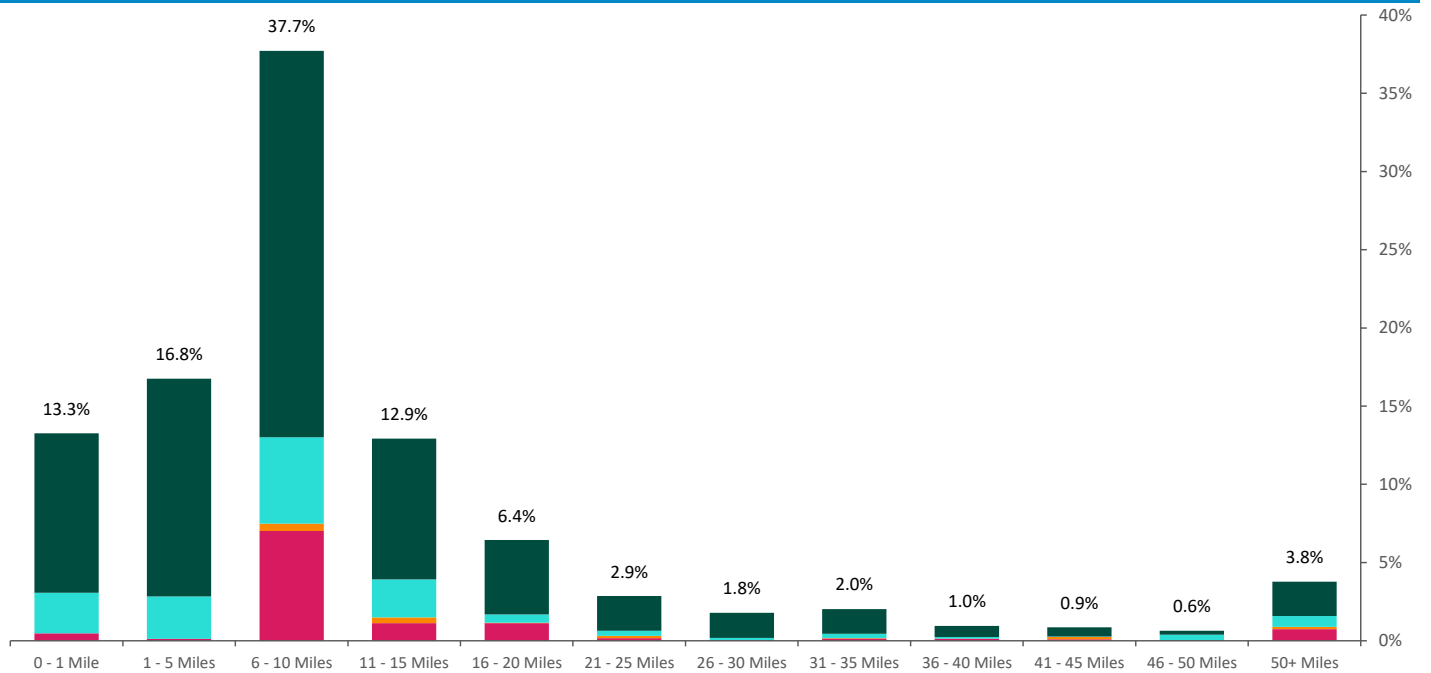
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Polaris Plus Profile



Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door

Distance from Home by Polaris



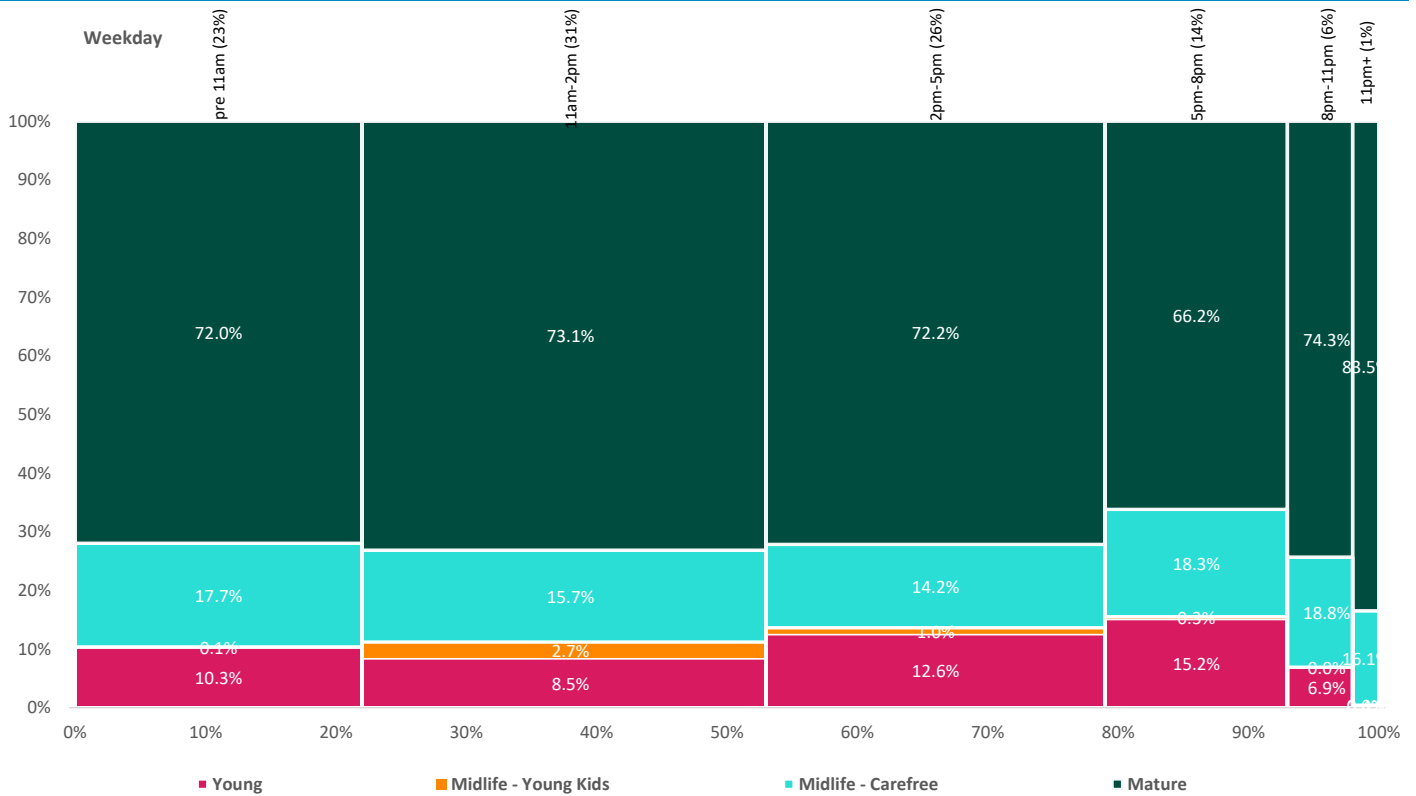
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Mobile Data Summary - Inchcolm Inn South Queensferry

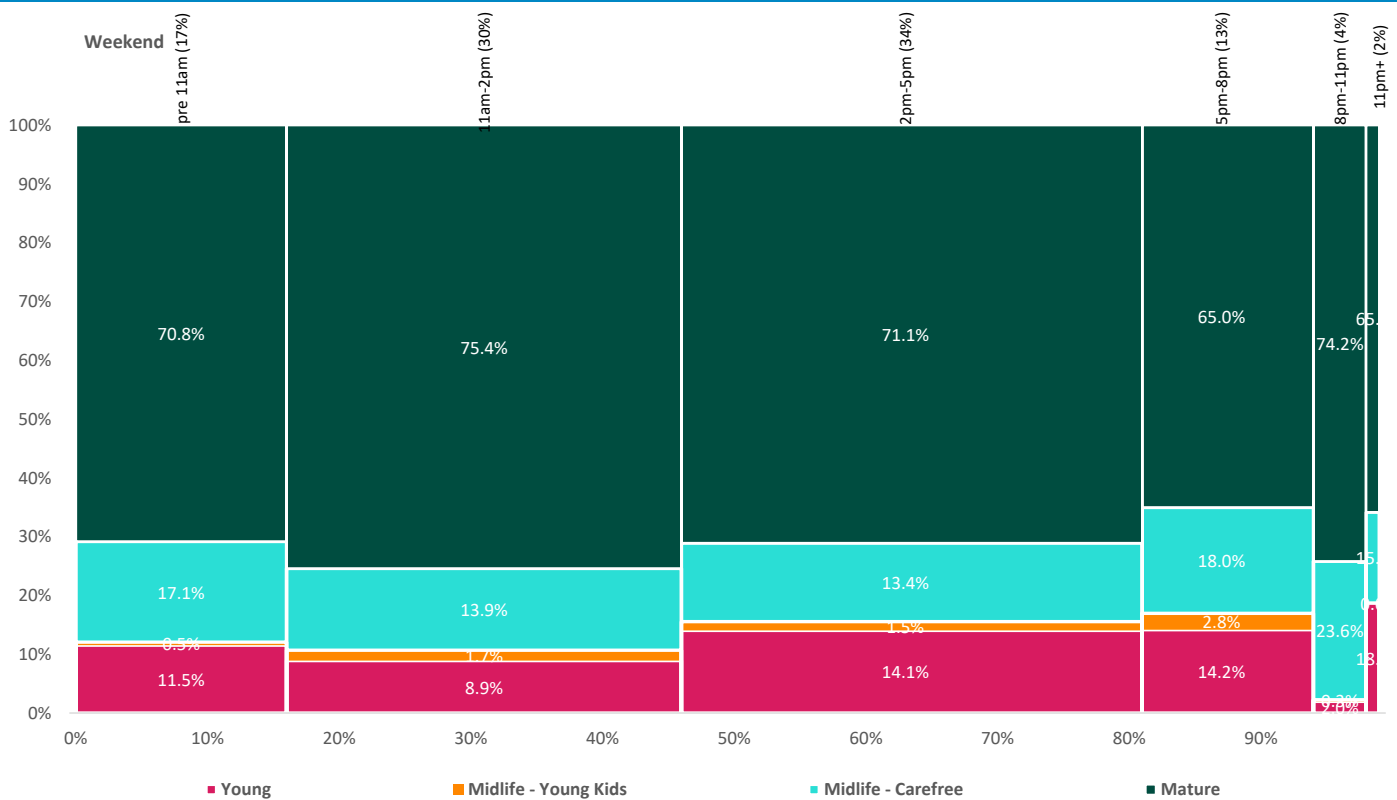


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Time of Day by Polaris: Weekday (Monday to Friday)

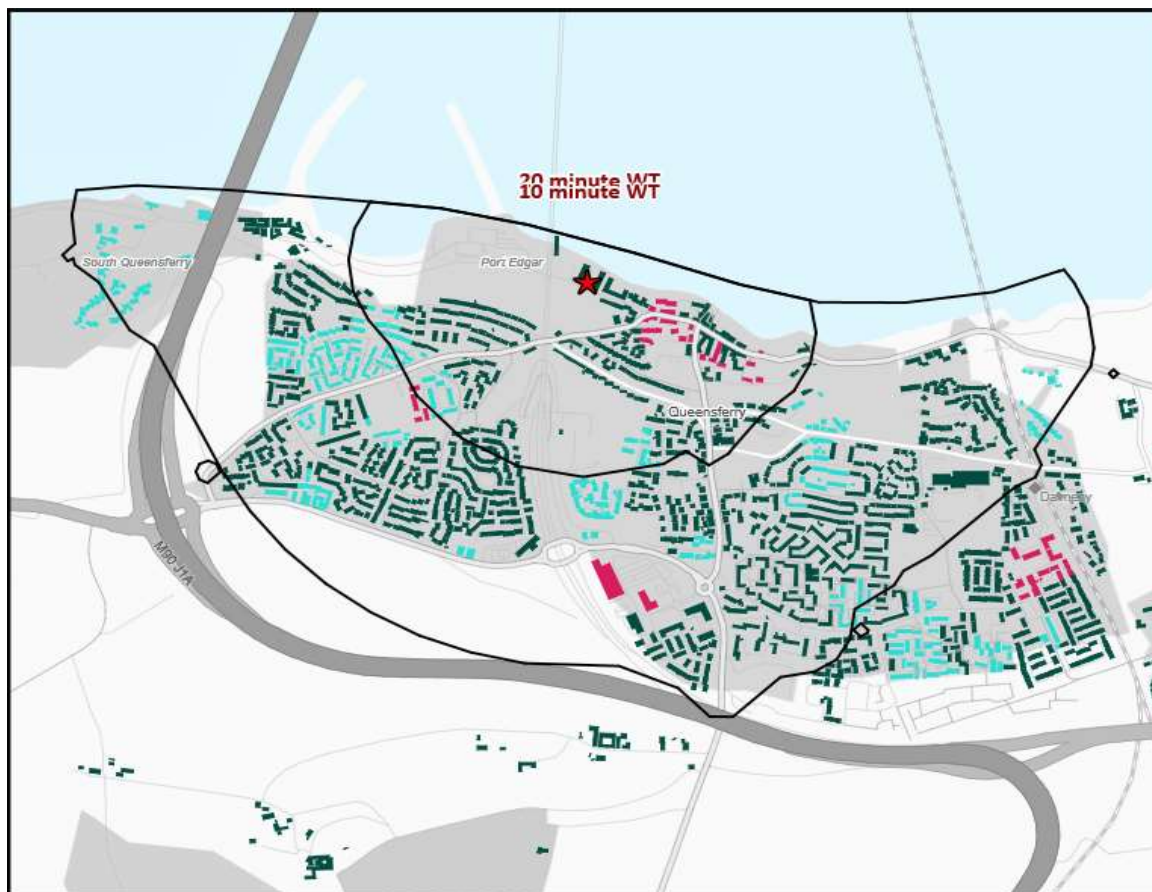








Time of Day by Polaris: Weekend (Saturday and Sunday)



Polaris Summary - Inchcolm Inn South Queensferry

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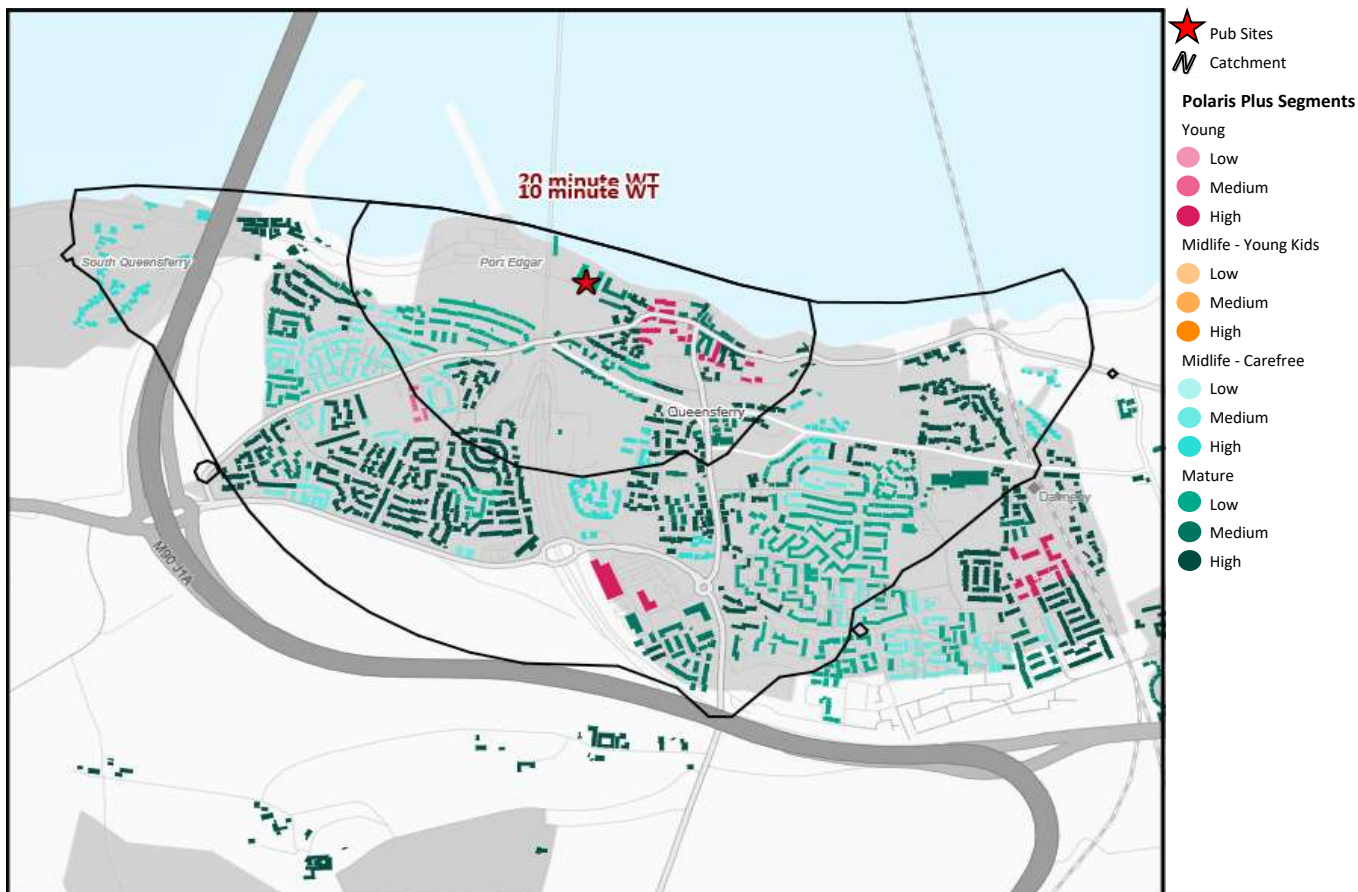
-  Pub Sites
-  Catchment
- Polaris Segments**
-  Young
-  Midlife - Young Kids
-  Midlife - Carefree
-  Mature

Polaris Profile by Catchment

*WT= Walktime, **DT= Drivetime

Polaris Segment	Population Count			Index vs GB average		
	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young	199	319	63,833	48	18	64
Midlife - Young Kids	0	0	6,768	0	0	17
Midlife - Carefree	194	1,261	43,936	81	125	77
Mature	1,113	4,800	241,314	166	169	151
Not Private Households	0	0	4,621	0	0	98
Total	1,506	6,380	360,472			

Polaris Plus Summary - Inchcolm Inn South Queensferry

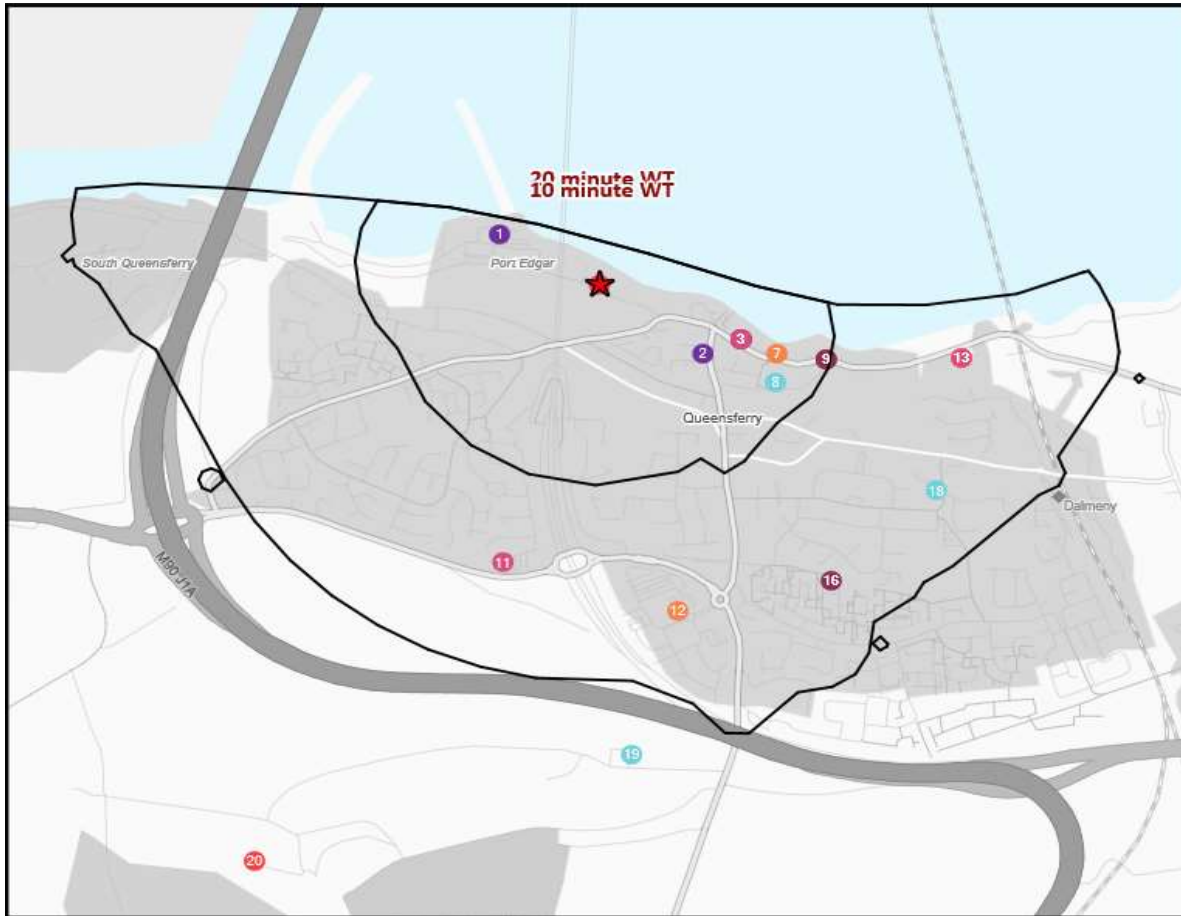



















Polaris Plus Profile by Catchment

*WT= Walktime, **DT= Drivetime

Polaris Plus Segment	Population Count			Index vs GB average		
	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young						
Low	0	0	13,812	0	0	39
Medium	6	89	20,414	4	13	52
High	193	230	29,607	190	54	122
Midlife - Young Kids						
Low	0	0	3,470	0	0	18
Medium	0	0	2,151	0	0	14
High	0	0	1,147	0	0	28
Midlife - Carefree						
Low	0	0	3,254	0	0	21
Medium	160	1,026	26,354	148	224	102
High	34	235	14,328	51	83	89
Mature						
Low	445	1,983	120,094	215	226	243
Medium	129	652	45,828	55	65	81
High	539	2,165	75,392	239	226	139
Not Private Households	0	0	4,621	0	0	98
Total	1,506	6,380	360,472			

CGA Summary - Inchcolm Inn South Queensferry

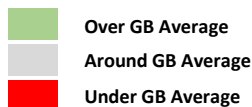


-  Pub Sites
-  Catchment
- CGA Licensed Premises**
-  ABOS
 -  Casual Dining
 -  Circuit Bar
 -  Clubland
 -  Community Pub
 -  Craft Led
 -  Family Pub Dining
 -  GPGF
 -  High Street Pub
 -  Hotel
 -  Large Venue
 -  Night Club
 -  Premium Local
 -  Restaurants
 -  Sports Clubs

Nearest 20 Pubs

Ref.	Name	Postcode	Operator	Segment	Distance (miles)
0	Inchcolm Inn	EH30 9RE	Star Pubs & Bars	Family Pub Dining	0.0
1	Scotts	EH30 9SQ	Buzzworks Holdings Group	Restaurants	0.2
2	Bamboo	EH30 9SD	Independent Free	Restaurants	0.2
3	Boathouse	EH30 9PP	Independent Free	Restaurants	0.3
3	Queens Spice	EH30 9PP	Independent Free	Restaurants	0.3
3	Staghead Hotel	EH30 9PP	Independent Free	Premium Local	0.3
3	Orocco Pier	EH30 9PP	Independent Free	Family Pub Dining	0.3
7	Ferry Tap	EH30 9HN	Moat House Hotels	Hotel	0.3
8	Queensferry Bowling Club	EH30 9HX	Independent Free	Clubland	0.4
9	Anchor Inn	EH30 9HR	Unknown	Premium Local	0.4
9	Scotch Corner	EH30 9HR	Independent Free	Premium Local	0.4
11	Queens Crossing	EH30 9YJ	Whitbread	Family Pub Dining	0.5
12	Dakota Hotel	EH30 9QZ	Dakota Hotels Ltd	Hotel	0.6
13	Hawes Inn	EH30 9TA	Mitchells & Butlers	GPGF	0.6
13	Railbridge	EH30 9TA	Independent Free	High Street Pub	0.6
13	Thirty Knots	EH30 9TA	Star Pubs & Bars	Family Pub Dining	0.6
16	Bridges Pool Hall	EH30 9PH	Independent Free	Community Pub	0.7
16	Queens Retreat	EH30 9PH	Star Pubs & Bars	Premium Local	0.7
18	Queensferry Recreation Centre	EH30 9JN	Independent Free	Clubland	0.7
19	Dundas Parks Golf Club	EH30 9SS	Independent Free	Clubland	0.9
20	Dundas Castle	EH30 9SP	Independent Free	Large Venue	1.2

Per Pub Analysis - Inchcolm Inn South Queensferry



*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	1,506	6,380	360,472
Number of Competition Pubs	4	12	265
Adults 18+ per Competition Pub	377	532	1,360

10 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	122	8.1%	101
Circuit Bar	0	33	2.2%	54
Community Pub	0	268	17.8%	93
Craft Led	0	33	2.2%	63
Great Pub Great Food	0	388	25.8%	146
High Street Pub	0	213	14.2%	77
Premium Local	1	288	19.1%	116

20 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	280	4.4%	55
Circuit Bar	0	155	2.4%	60
Community Pub	1	1,233	19.3%	101
Craft Led	0	51	0.8%	23
Great Pub Great Food	1	1,409	22.1%	125
High Street Pub	1	985	15.4%	84
Premium Local	4	1,240	19.4%	118

20 Minute Drivetime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	13	24,026	6.7%	83
Circuit Bar	23	13,108	3.6%	90
Community Pub	27	83,853	23.3%	122
Craft Led	0	8,713	2.4%	70
Great Pub Great Food	15	68,282	18.9%	107
High Street Pub	18	70,583	19.6%	106
Premium Local	48	57,679	16.0%	97

Glossary

Category	Explanation																																								
Population	The population count within the specified catchment																																								
Gender	Counts of Males and Females within the specified catchment																																								
Affluence	<p>Affluence is based on the disposable income level of the group relative to its age level. CACI calculates disposable income as gross income minus essential outgoings. Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax, utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.</p> <p>Low: Count of population by Polaris Plus segments which are classified as Low Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1</p> <p>Medium: Count of population by Polaris Plus segments which are classified as Medium Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2</p> <p>High: Count of population by Polaris Plus segments which are classified as High Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3</p>																																								
Age Profile	Counts of residents by Age band																																								
Economic Status (16+)	<p>Current year estimates, CACI Up to date demographics. Number of adults aged 16+</p> <p>Full-time: In full-time employment</p> <p>Part-time: In part-time employment</p> <p>Self employed: In full-time or part-time employment, with or without employees</p> <p>Unemployed: Unemployed, not currently working but are actively seeking</p> <p>Retired: a person who has retired from a working or professional career</p> <p>Other: Includes long term sick, disabled, looking after home/family</p>																																								
Index vs GB Average	<p>The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than 100 means that you have a higher % of customers in your catchment area for that particular variable than you would expect compared to GB</p> <p>Over GB Average Index value is > 120</p> <p>Around GB Average Index value is between 80 - 120</p> <p>Under GB Average Index value is < 80</p>																																								
Polaris Segmentation																																									
Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.																																									
	<table><tr><th></th><th>Young</th><th>Midlife 'Parents'</th><th>Midlife 'Carefree'</th><th>Mature</th></tr><tr><td rowspan="3">Consumer Insight</td><td>18-34 year olds Wanting to look good in the group</td><td>35-54 year olds Children under 12 at home</td><td>35-54 year olds No children under 12 at home</td><td>55+ year olds</td></tr><tr><td>"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."</td><td>"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"</td><td>"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."</td><td>"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"</td></tr><tr><td><ul style="list-style-type: none">Aids being part of the groupHelps me look good by standing out and making the right impressionEnergisingDiscovering new thingsAvoids bloatingPhysical benefit</td><td><ul style="list-style-type: none">Helps me look good, and be on trendDiscovering new thingsSupports moderate calorie & alcohol intakeEnergisingBeing romantic</td><td><ul style="list-style-type: none">Tastes good and looks goodDiscovering new thingsSupports connecting with friends and familyEnjoyable for longer</td><td><ul style="list-style-type: none">Tastes greatGood qualityHelps me feel goodEnjoyable for longer</td></tr></table>		Young	Midlife 'Parents'	Midlife 'Carefree'	Mature	Consumer Insight	18-34 year olds Wanting to look good in the group	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds	"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"	<ul style="list-style-type: none">Aids being part of the groupHelps me look good by standing out and making the right impressionEnergisingDiscovering new thingsAvoids bloatingPhysical benefit	<ul style="list-style-type: none">Helps me look good, and be on trendDiscovering new thingsSupports moderate calorie & alcohol intakeEnergisingBeing romantic	<ul style="list-style-type: none">Tastes good and looks goodDiscovering new thingsSupports connecting with friends and familyEnjoyable for longer	<ul style="list-style-type: none">Tastes greatGood qualityHelps me feel goodEnjoyable for longer																						
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Licensed Premises																																									
The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.																																									
Competition Pubs																																									
Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.																																									
Mobile data																																									
Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.																																									
Acorn																																									
Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.																																									
Transactional data																																									
Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.																																									
Sparsity																																									
Sparsity is a measure of how built-up the area is on a scale of 1-20, with 1 being the most built-up and 20 the least.																																									
<table><tr><td>1</td><td>2</td><td>3</td><td>4</td><td>5</td><td>6</td><td>7</td><td>8</td><td>9</td><td>10</td><td>11</td><td>12</td><td>13</td><td>14</td><td>15</td><td>16</td><td>17</td><td>18</td><td>19</td><td>20</td></tr><tr><td colspan="4">Metropolitan</td><td colspan="8">Large Urban</td><td colspan="4">Small Urban</td><td colspan="4">Rural</td></tr></table>		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	Metropolitan				Large Urban								Small Urban				Rural			
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20																						
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