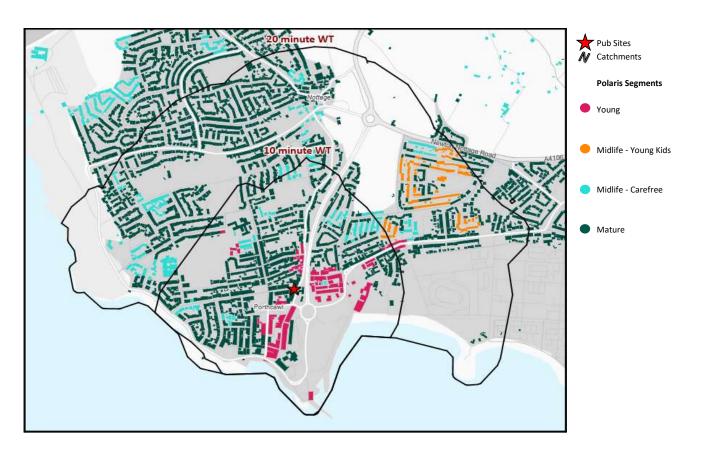


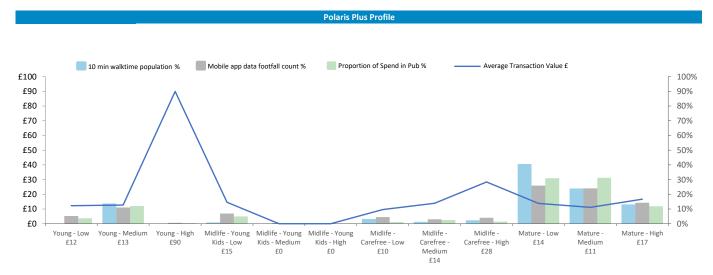
Catchment Summary - Rock Inn Porthcawl



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Ship To	Name	Postcode	Operator	Segment	Sparsity
626345	Rock Inn Porthcawl	CE36 3DT	Star Puhs & Bars	GPGF	17





See the Glossary page for further information on the above variables $% \left\{ \left(1\right) \right\} =\left\{ \left(1\right) \right\}$





Catchment Summary - Rock Inn Porthcawl



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	Over GB Avera	ge							*WT= Walktime	e, **DT= Drivetim
	Around GB Ave	erage			Ca	tchment Size (Co	ounts)	In	dex vs GB Aver	age
	Under GB Aver	age		1	LO min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT*
	Population				5,336	9,512	157,126	99	51	36
								Population & Adult	s 18+ index is based o	n all pubs
	Adults 18+				4,498	8,062	126,281	100	53	36
	Competition				15	19	152	83	53	37
		er Competition P	ub		300	424	831	35	49	97
	% Adults Lik	ely to Drink			79.8%	79.9%	77.6%	105	105	102
					** 70/	10.00/	45 40/	101	420	100
Affluence	Low				44.7%	40.0%	45.1%	134	120	136
Affluence	Medium				38.9%	39.2%	41.4%	102	103	109 41
ffluence does not include Not Private I	High Households				15.5%	18.1%	11.3%	57	66	41
	18-24				313	526	10,685	72	68	84
	25-34				504	785	20,281	71	62	97
Age Profile	35-44				477	860	20,015	68	68	96
	45-64				1,508	2,724	41,556	110	111	103
	65+				1,696	3,167	33,744	165	173	112
0 - 0 - 0 - 0 - 0 - 0 - 0 - 0 - 0 - 0 -	5-44 45-64 N WT*	3,000 - 2,500 - 2,000 - 1,500 - 1,000 - 500 -	18-24	25-34	35-44 4. min WT*	5-64 65+	40,000 - 35,000 - 30,000 - 25,000 - 20,000 - 15,000 - 10,000 - 5,000 - 18-24	25-34 3 ■ 20 min	5-44 45-64 DT**	65+
					Ca L0 min WT*	tchment Size (Cc 20 min WT*	ounts) 20 min DT**	In 10 min WT*	dex vs GB Aver	age 20 min DT*
	Male				2,542 (48%)	4,588 (48%)	77,483 (49%)	97	98	101
Gender										

See the Glossary page for further information on the above variables

Employed: Full-time

Employed: Part-time

Self employed

Unemployed

Retired

Other

Full-time student

Total Worker Count

Economic Status

(16+)

1,198 (26%)

454 (10%)

332 (7%)

147 (3%)

57 (1%)

1,560 (34%)

866 (19%)

3,522

2,180 (26%)

824 (10%)

631 (8%)

219 (3%)

115 (1%)

2,903 (35%)

1,398 (17%)

5,143

44,321 (34%)

15,208 (12%)

8,198 (6%)

3,278 (3%)

2,220 (2%)

31,985 (25%)

24,639 (19%)

80,305

83

115

108

84

83

96

97

99

99

91

113

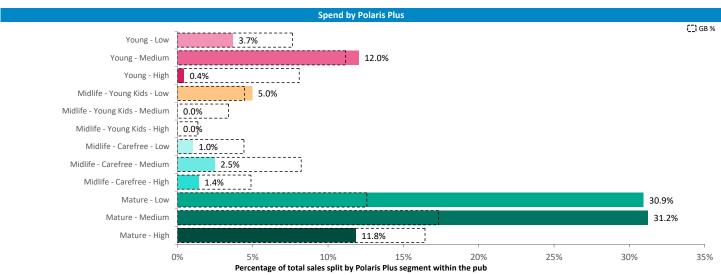
109

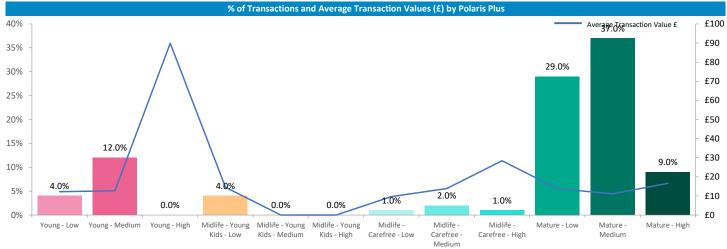


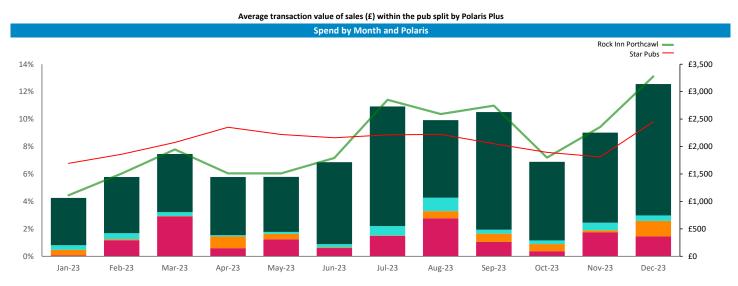
Transactional Data Summary - Rock Inn Porthcawl



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Seasonality of the spend split by month

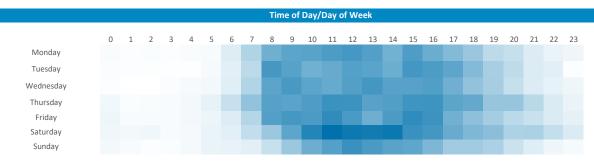




Mobile Data Summary - Rock Inn Porthcawl



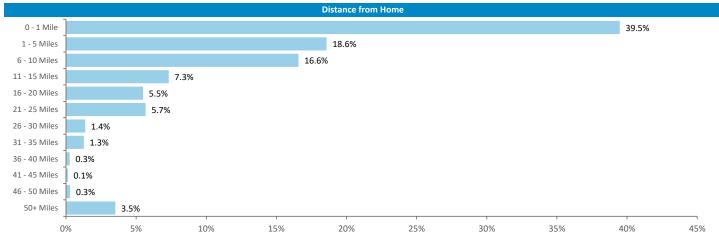
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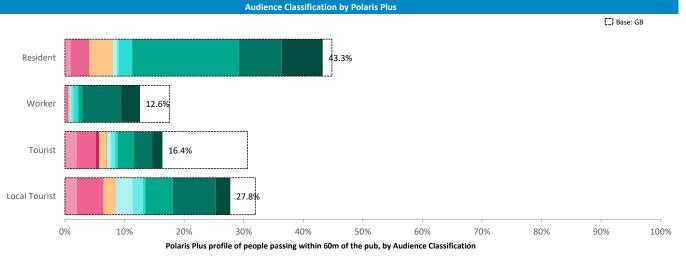
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there $\,$

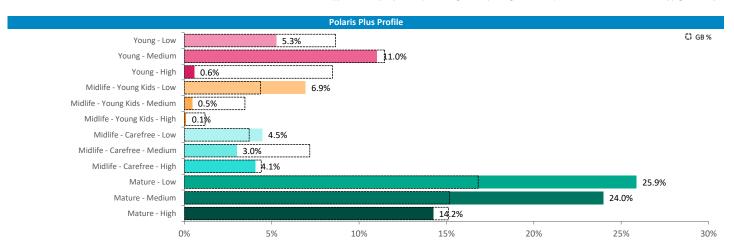




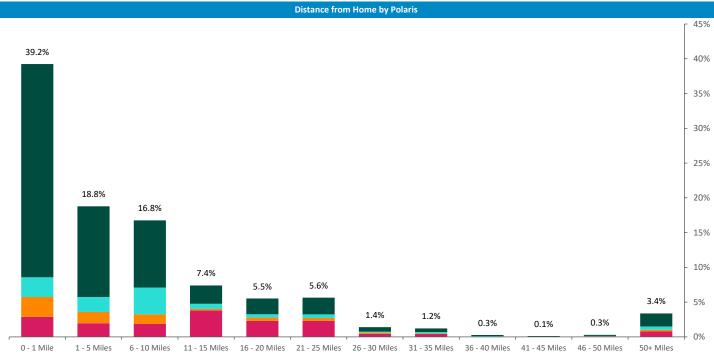
Mobile Data Summary - Rock Inn Porthcawl



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Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door



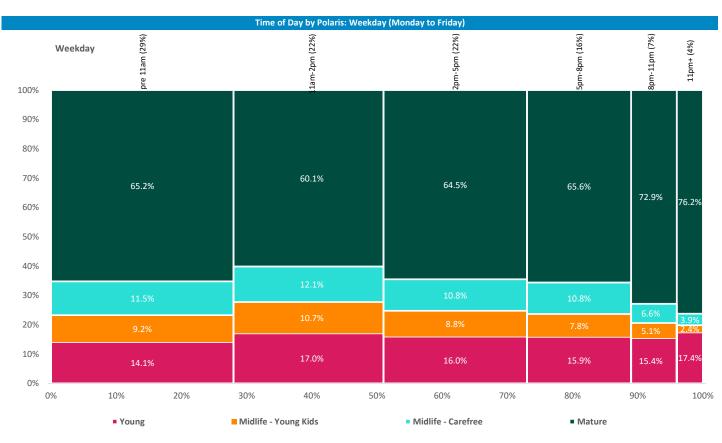
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

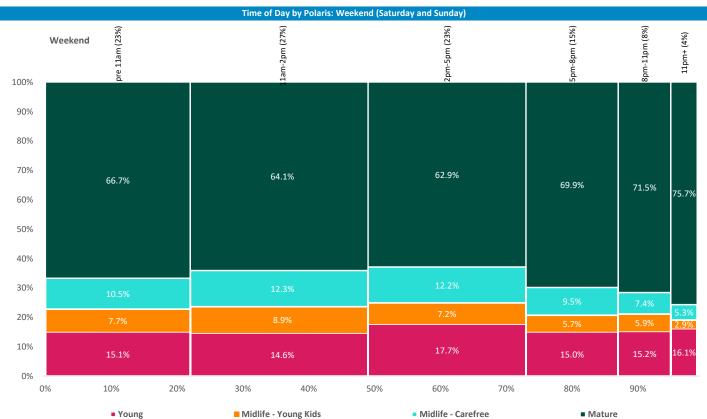


Mobile Data Summary - Rock Inn Porthcawl



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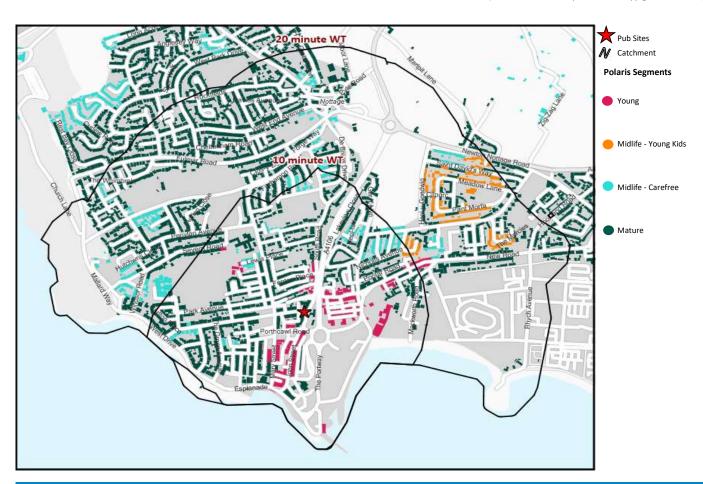




Polaris Summary - Rock Inn Porthcawl



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Polaris Profile by Catchment

*WT=	Walktime.	**DT=	Drivetime

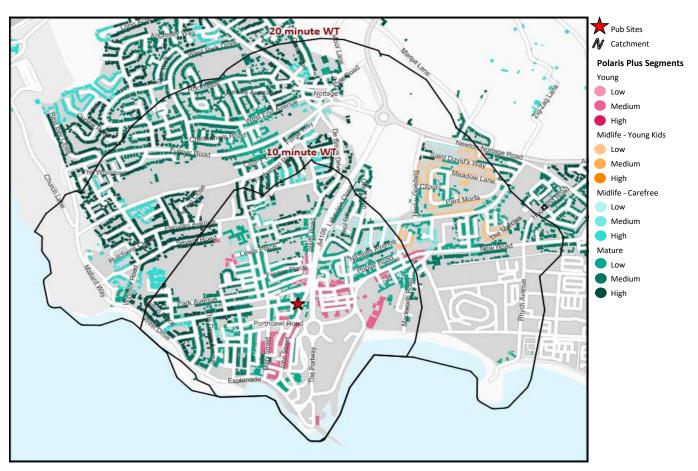
	Population Count			Index vs GB average		
Polaris Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young	618	618	25,253	50	28	73
Midlife - Young Kids	38	603	15,669	8	68	113
Midlife - Carefree	305	600	18,026	43	47	90
Mature	3,494	6,027	64,543	175	168	115
Not Private Households	43	214	2,790	73		168
Total	4,498	8,062	126,281			



Polaris Plus Summary - Rock Inn Porthcawl



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Polaris Plus Profile by Catchment

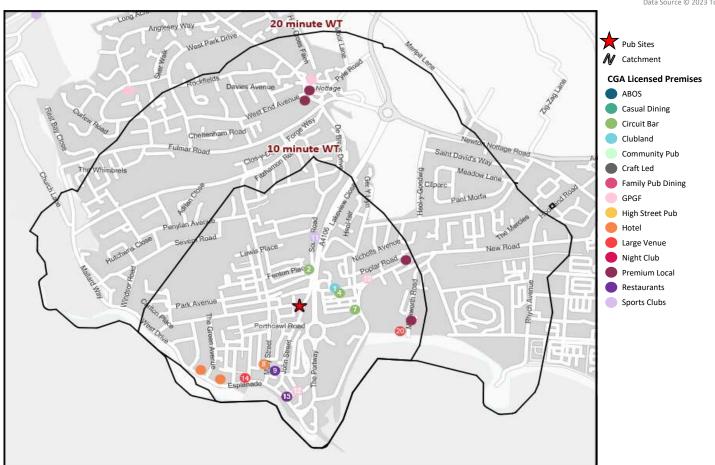
					*WT= Walktime	, **DT= Drivetime
	P	opulation Cou	nt	Inc	lex vs GB avera	age
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young						
Low	0	0	11,915	0	0	96
Medium	618	618	13,304	125	70	96
High	0	0	34	0	0	0
Midlife - Young Kids						
Low	38	603	14,993	15	136	216
Medium	0	0	676	0	0	12
High	0	0	0	0	0	0
Midlife - Carefree						
Low	144	185	7,489	76	54	141
Medium	56	118	7,934	17	20	88
High	105	297	2,603	52	83	46
Mature						
Low	1,827	2,439	22,560	296	220	130
Medium	1,077	2,423	30,413	153	192	154
High	590	1,165	11,570	87	96	61
Not Private Households	43	214	2,790	73	202	168
Total	4,498	8,062	126,281			



CGA Summary - Rock Inn Porthcawl



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	Nearest 20 Pubs							
Ref	. Name	Postcode	Operator	Segment	Distance (miles)			
0	Rock Inn	CF36 3DT	Star Pubs & Bars	GPGF	0.0			
1	Porthcawl United Services Club	CF36 5DL	Independent Free	Clubland	0.1			
2	Royal Oak Inn	CF36 3DH	Independent Free	GPGF	0.1			
2	Sea Horse	CF36 3DH	Stonegate Pub Company	Circuit Bar	0.1			
4	Raf Porthcawl	CF36 5DN	Independent Free	Clubland	0.1			
4	Prince Of Wales	CF36 5DN	Admiral Taverns Ltd	GPGF	0.1			
4	Sandpiper	CF36 5DN	Independent Free	Circuit Bar	0.1			
7	Cabin Bar	CF36 5TS	*Other Small Retail Groups	Circuit Bar	0.2			
8	Bar 19	CF36 3YL	Independent Free	Hotel	0.2			
9	Isabella's	CF36 3BE	Independent Free	Restaurants	0.2			
10	General Picton Inn	CF36 5DH	Independent Free	GPGF	0.2			
11	Porthcawl Rugby Club	CF36 3DG	Independent Free	Sports Clubs	0.2			
12	Pirates Club Porthcawl	CF36 3BW	Independent Free	Clubland	0.3			
12	Saltwater Inn	CF36 3BW	Independent Free	GPGF	0.3			
14	Grand Pavilion Theatre	CF36 3YW	Independent Free	Large Venue	0.3			
15	Harbour Bar & Kitchen	CF36 3YR	Independent Free	High Street Pub	0.3			
15	Jaipur Indian Rest	CF36 3YR	Independent Free	Restaurants	0.3			
15	Marine Flatlets & Anchor Bar	CF36 3YR	Independent Free	Hotel	0.3			
15	Waterfront	CF36 3YR	Independent Free	Hotel	0.3			
15	Pepe Picante	CF36 3YR	Independent Free	Restaurants	0.3			
20	Coney Beach Leisure	CF36 5BY	Independent Free	Large Venue	0.3			



Per Pub Analysis - Rock Inn Porthcawl



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*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	4,498	8,062	126,281
Number of Competition Pubs	15	19	152
Adults 18+ per Competition Pub	300	424	831

10 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	149	3.3%	41
Circuit Bar	3	203	4.5%	112
Community Pub	0	1,315	29.2%	153
Craft Led	0	90	2.0%	58
Great Pub Great Food	6	621	13.8%	78
High Street Pub	1	1,146	25.5%	138
Premium Local	2	730	16.2%	98

20 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	203	2.5%	31
Circuit Bar	3	248	3.1%	76
Community Pub	0	2,328	28.9%	151
Craft Led	0	90	1.1%	32
Great Pub Great Food	7	1,231	15.3%	86
High Street Pub	1	2,043	25.3%	138
Premium Local	4	1,403	17.4%	105

20 Minute Drivetime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	1	4,494	3.6%	44
Circuit Bar	9	4,733	3.7%	92
Community Pub	18	33,027	26.2%	137
Craft Led	0	2,572	2.0%	59
Great Pub Great Food	9	14,630	11.6%	65
High Street Pub	11	30,762	24.4%	132
Premium Local	24	17,850	14.1%	86



Glossary



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Category	Expla	anation				
Population	The	pulation count within the specified catchment				
Gender	Cour	its of Males and Females within the	specified catchment			
	CACI Esser	calculates disposable income as gro ntial outgoings are: Tax & national in	•	•		
Affluence		Count of population by Polaris Plus ris Plus Segments: 1.1, 2.1, 3.1, 4.1	segments which are classified as Low			
	Pola	ris Plus Segments: 1.2, 2.2, 3.2, 4.2	Plus segments which are classified as			
	High: Count of population by Polaris Plus segments which are classified as High Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3					
Age Profile	Cour	its of residents by Age band				
	Full-1	Current year estimates, CACI Up to date demographics. Number of adults aged 16+ Full-time: In full-time employment				
Economic Status	Part-time: In part-time employment Self employed: In full-time or part-time employment, with or without employees					
(16+)				ees		
		Unemployed: Unemployed, not currently working but are actively seeking Retired: a person who has retired from a working or professional career				
		Other: Includes long term sick, disabled, looking after home/family				
Index vs GB Average	mear 100 r	ns the catchment area is in line with	GB. Less than 100: there is a lower ca	ase % for a set of variables. An index of 100 itchment area % than the GB. Greater than that particular variable than you would		
Over GB Average	Inde	x value is > 120				
Around GB Average	Inde	x value is between 80 - 120				
Under GB Average	Inde	value is < 80				
		Polaris Seg	mentation			
Pol	aris is Heineken	's unique customer segmentation, w	hich is based on Lifestage, Energy Le	vels and Demand.		
Young		Midlife	Midlife	Mature		

	Young	Midlife 'Parents'	Midlife 'Carefree'	Mature
	18-34 year olds Wanting to look good in the group	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds
Consumer Insight	"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"
Product needs	Aids being part of the group Helps me look good by standing out and making the right impression Energising Discovering new things Avoids bloating Physical benefit	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer

Licensed Premises

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.

Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

Sparsity

Sparsity is a measure of how built-up the area is on a scale of 1-20, with 1 being the most built-up and 20 the least.

1 2 3 4 5 6 7 8 9 10 11 11 13 14 15 16 17 18 19 20

Metropolitan Large Urban Small Urban Rural