

## **Catchment Summary - Wicor Mill Portchester**

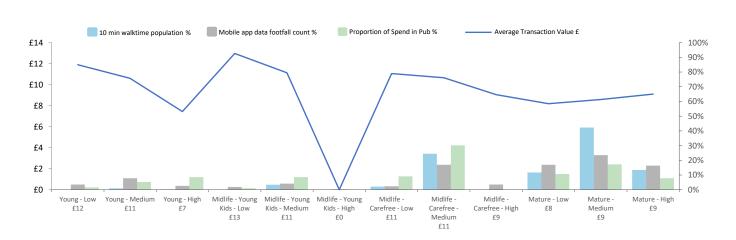


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| Ship To | Name                   | Postcode | Operator         | Segment | Sparsity |
|---------|------------------------|----------|------------------|---------|----------|
| 626284  | Wicor Mill Portchester | PO16 9AR | Star Pubs & Bars | Premium | 9        |



#### Polaris Plus Profile



See the Glossary page for further information on the above variables



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|                                       | Over GB Avera | age               |       |        |            |         |              |                |            |            | *WT= Walktim         | e, **DT= Drivetir |
|---------------------------------------|---------------|-------------------|-------|--------|------------|---------|--------------|----------------|------------|------------|----------------------|-------------------|
|                                       | Around GB Av  | erage             |       |        | (          | Catchme | ent Size (Co | unts)          |            | In         | dex vs GB Ave        | rage              |
|                                       | Under GB Ave  | rage              |       | 1      | 10 min WT* |         | OT**         | 10 min WT*     | 20 min WT* | 20 min DT* |                      |                   |
|                                       | Population    | 1                 |       |        | 5,442      |         | 14,328       | 464,9          | 39         | 101        | 77                   | 106               |
|                                       |               |                   |       |        |            |         |              |                |            |            | s 18+ index is based | _                 |
|                                       | Adults 18+    |                   |       |        | 4,480      |         | 11,850       | 372,0          |            | 99         | 78                   | 106               |
|                                       | Competitio    |                   |       |        | 3          |         | 9            | 354            |            | 17         | 25                   | 85                |
|                                       |               | per Competition I | Pub   |        | 1,493      |         | 1,317        | 1,05           |            | 174        | 153                  | 122               |
|                                       | % Adults Li   | kely to Drink     |       |        | 80.4%      |         | 80.2%        | 77.79          | %          | 105        | 105                  | 102               |
|                                       | Low           |                   |       |        | 13.8%      |         | 15.8%        | 24.66          | 0/         | 42         | 47                   | 74                |
| Affluence                             | Medium        |                   |       |        | 71.0%      |         | 68.3%        | 24.69<br>50.99 |            | 186        | 179                  | 133               |
| Amuence                               | High          |                   |       |        | 13.6%      |         | 14.6%        | 23.19          |            | 50         | 53                   | 85                |
| *Affluence does not include Not Priva |               |                   |       |        | 13.076     |         | 14.070       | 23.17          | 70         | 30         | 33                   | 63                |
|                                       | 18-24         |                   |       |        | 332        |         | 857          | 41,97          | 75         | 75         | 73                   | 111               |
|                                       | 25-34         |                   |       |        | 452        |         | 1,390        | 59,41          |            | 62         | 73                   | 96                |
| Age Profile                           | 35-44         |                   |       |        | 624        |         | 1,674        | 58,50          |            | 87         | 88                   | 95                |
|                                       | 45-64         |                   |       |        | 1,494      |         | 3,959        | 118,6          | 62         | 107        | 108                  | 99                |
|                                       | 65+           |                   |       |        | 1,578      |         | 3,970        | 93,46          | 50         | 151        | 144                  | 105               |
|                                       |               |                   |       |        |            |         |              |                |            |            |                      |                   |
| 300                                   |               | 4,500             |       |        |            |         |              | 140,000        |            |            |                      |                   |
| 00 -                                  |               | 4,000             |       |        |            |         |              | 120,000 -      |            |            |                      | _                 |
| 100 -                                 |               | 3,500             |       |        |            |         |              | ,,,,,,         |            |            |                      |                   |
| 200 -                                 |               | 3,000             |       |        |            |         |              | 100,000 -      |            |            |                      |                   |
| 000 -                                 |               | 2,500             |       |        |            |         |              | 80,000         |            |            |                      |                   |
|                                       |               |                   |       |        |            |         |              |                |            |            |                      |                   |
| 300 -                                 |               | 2,000             |       |        |            |         |              | 60,000 -       |            |            |                      |                   |
| 500 -                                 |               | 1,500             |       |        |            |         |              | 40,000         |            |            |                      |                   |
| 100 -                                 |               | 1,000             | -     |        |            |         |              |                |            |            |                      |                   |
| 200 -                                 |               | 500               | _     |        |            |         |              | 20,000 -       |            |            |                      |                   |
| 0                                     |               | 0                 |       |        |            |         |              | 0              |            |            |                      |                   |
| 18-24 25-34                           | 35-44 45-64   | 65+               | 18-24 | 25-34  | 35-44      | 45-64   | 65+          |                | 18-24      | 25-34      | 35-44 45-6           | 4 65+             |
| ■ 10 r                                | min WT*       |                   |       | = 20 : | min WT*    |         |              |                |            | ■ 20 min   | DT**                 |                   |

|                          |                     | Cat         | Catchment Size (Counts) |               |            | Index vs GB Average |             |  |
|--------------------------|---------------------|-------------|-------------------------|---------------|------------|---------------------|-------------|--|
|                          |                     | 10 min WT*  | 20 min WT*              | 20 min DT**   | 10 min WT* | 20 min WT*          | 20 min DT** |  |
|                          |                     |             |                         |               |            |                     |             |  |
| Gender                   | Male                | 2,637 (48%) | 6,954 (49%)             | 227,567 (49%) | 99         | 99                  | 100         |  |
| delidei                  | Female              | 2,805 (52%) | 7,374 (51%)             | 237,372 (51%) | 101        | 101                 | 100         |  |
|                          |                     |             |                         |               |            |                     |             |  |
|                          | Employed: Full-time | 1,521 (33%) | 4,113 (34%)             | 131,679 (34%) | 96         | 98                  | 100         |  |
|                          | Employed: Part-time | 600 (13%)   | 1,572 (13%)             | 49,260 (13%)  | 110        | 109                 | 108         |  |
| Farmania Chatan          | Self employed       | 396 (9%)    | 1,075 (9%)              | 32,672 (9%)   | 93         | 96                  | 92          |  |
| Economic Status<br>(16+) | Unemployed          | 81 (2%)     | 240 (2%)                | 9,877 (3%)    | 64         | 71                  | 93          |  |
| (10+)                    | Full-time student   | 69 (2%)     | 201 (2%)                | 10,628 (3%)   | 63         | 70                  | 117         |  |
|                          | Retired             | 1,495 (33%) | 3,693 (30%)             | 87,505 (23%)  | 149        |                     | 104         |  |
|                          | Other               | 436 (9%)    | 1,257 (10%)             | 61,096 (16%)  | 54         | 59                  | 92          |  |
|                          |                     |             |                         |               |            |                     |             |  |
|                          | Total Worker Count  | 860         | 4,355                   | 302,052       |            |                     |             |  |

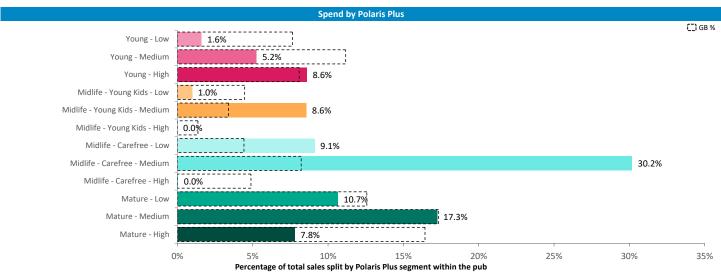
See the Glossary page for further information on the above variables

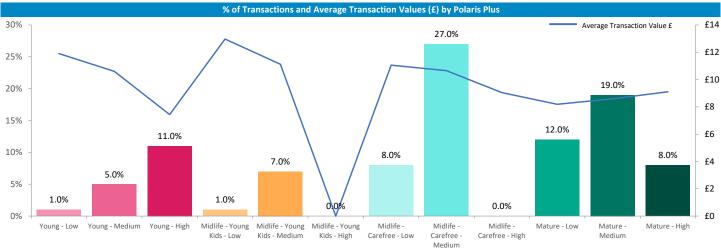


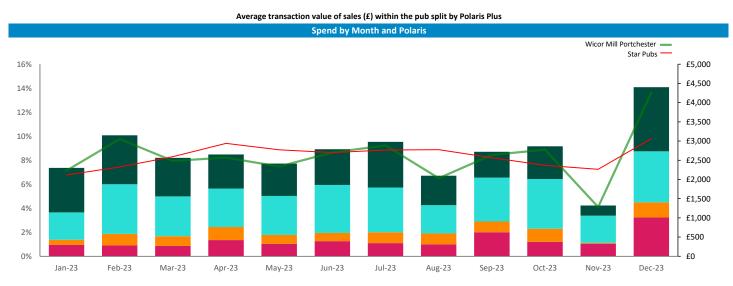
## **Transactional Data Summary - Wicor Mill Portchester**



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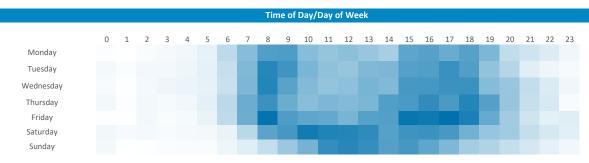
Seasonality of the spend split by month



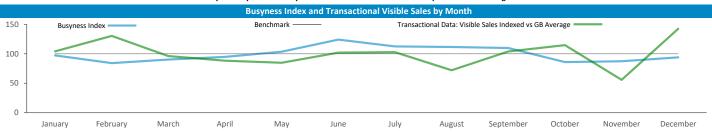
## Mobile Data Summary - Wicor Mill Portchester



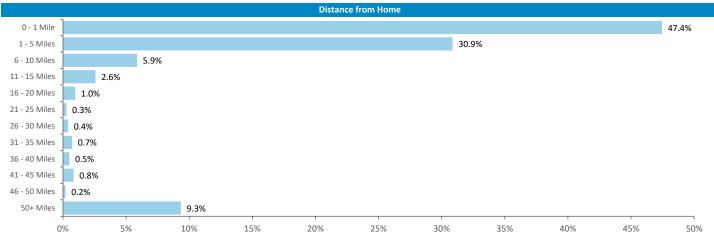
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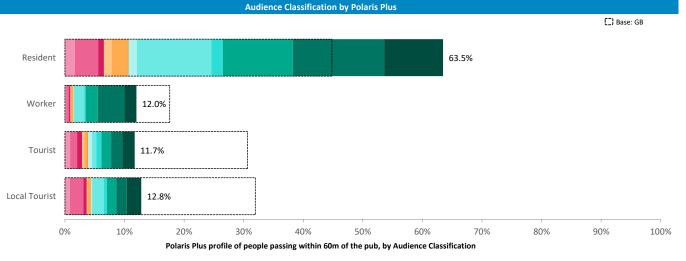
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there  $\,$ 

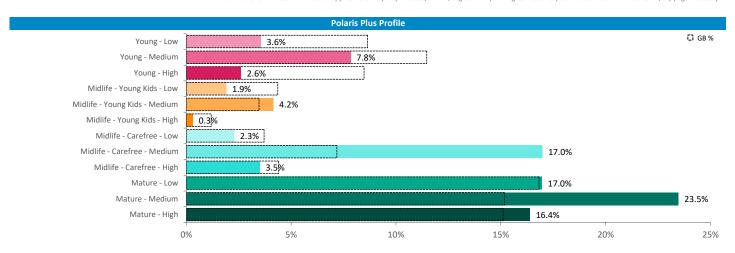




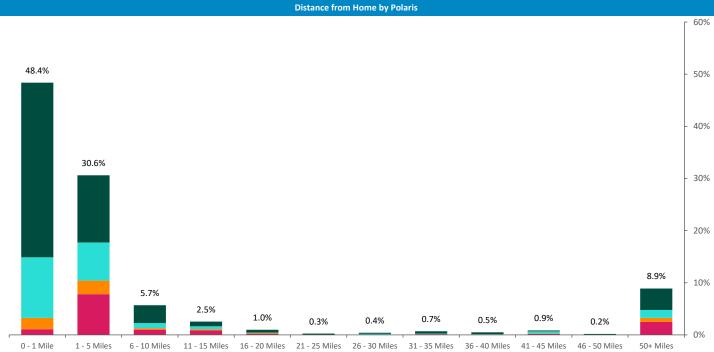
## **Mobile Data Summary - Wicor Mill Portchester**



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Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door



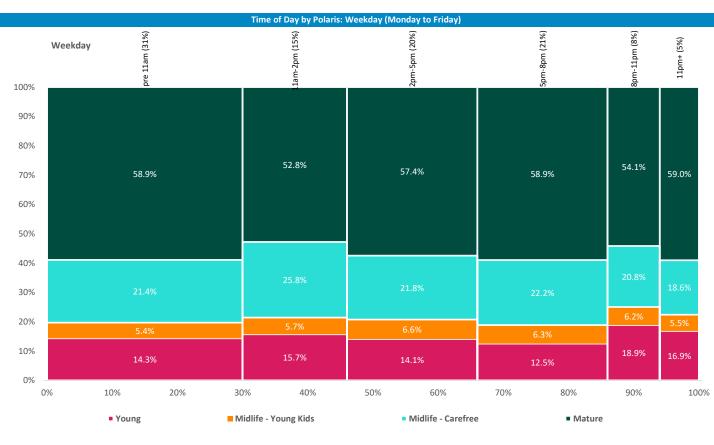
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

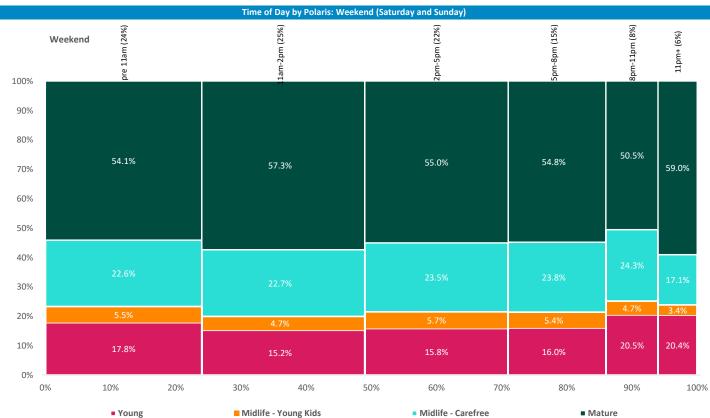


## **Mobile Data Summary - Wicor Mill Portchester**



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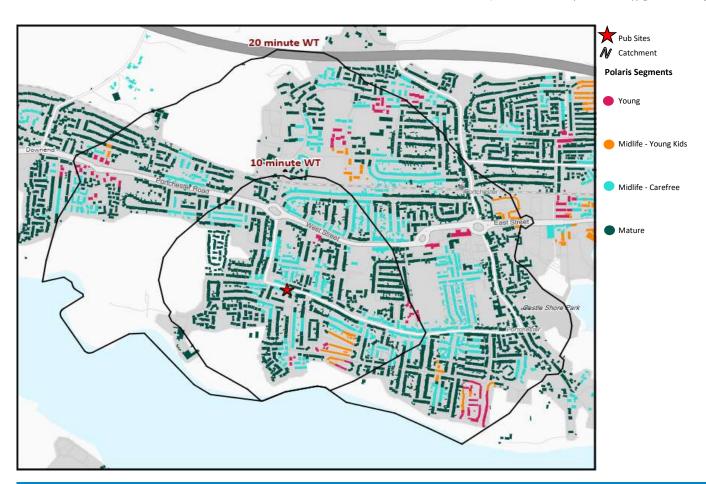




## Polaris Summary - Wicor Mill Portchester



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### Polaris Profile by Catchment

| *WT= Walktime, **DT= Drivetim |
|-------------------------------|
|-------------------------------|

|                        | P          | opulation Cou | nt          | Index vs GB average |            |             |  |
|------------------------|------------|---------------|-------------|---------------------|------------|-------------|--|
| Polaris Segment        | 10 min WT* | 20 min WT*    | 20 min DT** | 10 min WT*          | 20 min WT* | 20 min DT** |  |
|                        |            |               |             |                     |            |             |  |
| Young                  | 50         | 696           | 112,616     | 4                   | 21         | 110         |  |
| Midlife - Young Kids   | 150        | 445           | 21,977      | 31                  | 34         | 54          |  |
| Midlife - Carefree     | 1,192      | 3,415         | 65,446      |                     | 182        | 111         |  |
| Mature                 | 3,019      | 7,135         | 166,758     | 152                 | 136        | 101         |  |
| Not Private Households | 69         | 159           | 5,220       | 117                 | 102        | 107         |  |
| Total                  | 4,480      | 11,850        | 372,017     |                     |            |             |  |

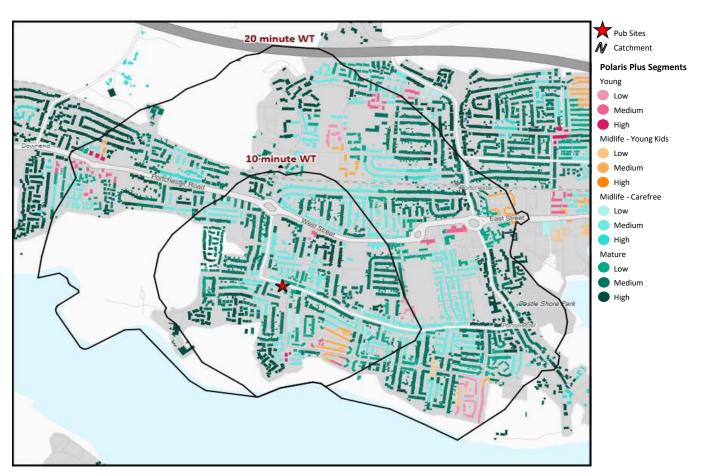


## Polaris Plus Summary - Wicor Mill Portchester



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\*WT= Walktime, \*\*DT= Drivetime



| Polaris Plus |  |
|--------------|--|
|              |  |

|                        | P          | opulation Cou | nt          | Index vs GB average |            | age         |
|------------------------|------------|---------------|-------------|---------------------|------------|-------------|
| Polaris Plus Segment   | 10 min WT* | 20 min WT*    | 20 min DT** | 10 min WT*          | 20 min WT* | 20 min DT** |
| Young                  |            |               |             |                     |            |             |
| Low                    | 2          | 251           | 26,775      | 0                   | 22         | 73          |
| Medium                 | 39         | 362           | 72,508      | 8                   | 28         | 178         |
| High                   | 9          | 83            | 13,333      | 3                   | 10         | 53          |
| Midlife - Young Kids   |            |               |             |                     |            |             |
| Low                    | 0          | 76            | 4,506       | 0                   | 12         | 22          |
| Medium                 | 150        | 369           | 16,174      | 77                  | 72         | 100         |
| High                   | 0          | 0             | 1,297       | 0                   | 0          | 31          |
| Midlife - Carefree     |            |               |             |                     |            |             |
| Low                    | 95         | 111           | 5,442       | 50                  | 22         | 35          |
| Medium                 | 1,097      | 3,178         | 52,748      | 342                 | 374        | 198         |
| High                   | 0          | 126           | 7,256       | 0                   | 24         | 44          |
| Mature                 |            |               |             |                     |            |             |
| Low                    | 523        | 1,429         | 54,744      | 85                  | 88         | 107         |
| Medium                 | 1,894      | 4,190         | 47,948      | 270                 | 226        | 82          |
| High                   | 602        | 1,516         | 64,066      | 90                  | 85         | 115         |
| Not Private Households | 69         | 159           | 5.220       | 117                 | 102        | 107         |

11,850

4,480

Total

372,017



# CGA Summary - Wicor Mill Portchester



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| Nearest 20 Pubs                |          |                            |                   |                  |  |  |  |  |
|--------------------------------|----------|----------------------------|-------------------|------------------|--|--|--|--|
| Ref. Name                      | Postcode | Operator                   | Segment           | Distance (miles) |  |  |  |  |
| 0 Wicor Mill                   | PO16 9AR | Star Pubs & Bars           | Premium Local     | 0.0              |  |  |  |  |
| 1 Seagull                      | PO16 9DB | Greene King                | Family Pub Dining | 0.2              |  |  |  |  |
| 2 Portchester Community Centre | PO16 9AD | Independent Free           | Clubland          | 0.2              |  |  |  |  |
| 3 Porchester Football Club     | PO16 8NS | Independent Free           | Clubland          | 0.4              |  |  |  |  |
| 4 Portchester Snooker Club     | PO16 9UN | Independent Free           | Clubland          | 0.5              |  |  |  |  |
| 5 Red Lion                     | PO16 9XB | Greene King                | Premium Local     | 0.6              |  |  |  |  |
| 6 Portchester Social Club      | PO16 9PP | Independent Free           | Clubland          | 0.7              |  |  |  |  |
| 7 Cormorant                    | PO16 9QX | Stonegate Pub Company      | GPGF              | 0.9              |  |  |  |  |
| 8 Mother Kellys                | PO 6 4PY | *Other Small Retail Groups | Restaurants       | 1.0              |  |  |  |  |
| 9 Portchester Sailing Club     | PO16 9QN | Independent Free           | Clubland          | 1.1              |  |  |  |  |
| 10 Royal Armouries             | PO17 6AN | Independent Free           | Large Venue       | 1.2              |  |  |  |  |



# Per Pub Analysis - Wicor Mill Portchester



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\*WT= Walktime, \*\*DT= Drivetime

| Per Pub Analysis               | 10 Minute WT Catchment | 20 Minute WT Catchment | 20 Minute DT Catchment |
|--------------------------------|------------------------|------------------------|------------------------|
| Adults 18+                     | 4,480                  | 11,850                 | 372,017                |
| Number of Competition Pubs     | 3                      | 9                      | 354                    |
| Adults 18+ per Competition Pub | 1,493                  | 1,317                  | 1,051                  |

| 10 Minute Walktime Catchment | Pubs | Target Customers | % Population | Index |
|------------------------------|------|------------------|--------------|-------|
| Bit of Style                 | 0    | 85               | 1.9%         | 24    |
| Circuit Bar                  | 0    | 63               | 1.4%         | 35    |
| Community Pub                | 0    | 805              | 18.0%        | 94    |
| Craft Led                    | 0    | 16               | 0.4%         | 10    |
| Great Pub Great Food         | 0    | 664              | 14.8%        | 84    |
| High Street Pub              | 0    | 784              | 17.5%        | 95    |
| Premium Local                | 1    | 802              | 17.9%        | 109   |

| 20 Minute Walktime Catchment | Pubs | Target Customers | % Population | Index |
|------------------------------|------|------------------|--------------|-------|
| Bit of Style                 | 0    | 313              | 2.6%         | 33    |
| Circuit Bar                  | 0    | 226              | 1.9%         | 47    |
| Community Pub                | 0    | 2,078            | 17.5%        | 92    |
| Craft Led                    | 0    | 100              | 0.8%         | 24    |
| Great Pub Great Food         | 1    | 1,692            | 14.3%        | 81    |
| High Street Pub              | 0    | 2,010            | 17.0%        | 92    |
| Premium Local                | 2    | 1,982            | 16.7%        | 101   |

| 20 Minute Drivetime Catchment | Pubs | Target Customers | % Population | Index |
|-------------------------------|------|------------------|--------------|-------|
| Bit of Style                  | 3    | 28,658           | 7.7%         | 96    |
| Circuit Bar                   | 12   | 17,716           | 4.8%         | 117   |
| Community Pub                 | 41   | 60,016           | 16.1%        | 84    |
| Craft Led                     | 0    | 15,019           | 4.0%         | 117   |
| Great Pub Great Food          | 28   | 62,700           | 16.9%        | 95    |
| High Street Pub               | 48   | 60,740           | 16.3%        | 89    |
| Premium Local                 | 60   | 63,758           | 17.1%        | 104   |



#### **Glossary**



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| Category                             | Explanation   |  |  |  |
|--------------------------------------|---|--|--|--|
| Population                           | The population count within the specified catchment   |  |  |  |
| Gender                               | Counts of Males and Females within the specified catchment  |  |  |  |
|                                      | Affluence is based on the disposable income level of the group relative to its age level.                               |  |  |  |
|                                      | CACI calculates disposable income as gross income minus essential outgoings.  |  |  |  |
|                                      | Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax,  |  |  |  |
|                                      | utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs. |  |  |  |
| Affluence                            | Low: Count of population by Polaris Plus segments which are classified as Low   |  |  |  |
|                                      | Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1   |  |  |  |
|                                      | Medium: Count of population by Polaris Plus segments which are classified as Medium                                     |  |  |  |
|                                      | Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2   |  |  |  |
|                                      | High: Count of population by Polaris Plus segments which are classified as High   |  |  |  |
|                                      | Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3   |  |  |  |
| Age Profile                          | Counts of residents by Age band   |  |  |  |
|                                      | Current year estimates, CACI Up to date demographics. Number of adults aged 16+   |  |  |  |
|                                      | Full-time: In full-time employment  |  |  |  |
|                                      | Part-time: In part-time employment  |  |  |  |
| Economic Status<br>(16+)             | Self employed: In full-time or part-time employment, with or without employees  |  |  |  |
| (16+)                                | Unemployed: Unemployed, not currently working but are actively seeking  |  |  |  |
|                                      | Retired: a person who has retired from a working or professional career   |  |  |  |
|                                      | Other: Includes long term sick, disabled, looking after home/family   |  |  |  |
|                                      | The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 |  |  |  |
| Indovus CR Average                   | means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than |  |  |  |
| Index vs GB Average                  | 100 means that you have a higher % of customers in your catchment area for that particular variable than you would      |  |  |  |
|                                      | expect compared to GB   |  |  |  |
| Over GB Average Index value is > 120 |   |  |  |  |
| Around GB Average                    | Index value is > 120  Index value is between 80 - 120   |  |  |  |
| Under GB Average                     | Index value is < 80   |  |  |  |

#### Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

|                  | Young  | Midlife<br>'Parents'   | Midlife<br>'Carefree'  | Mature  |  |
|------------------|--|--|--|---|--|
|                  | 18-34 year olds<br>Wanting to look good in the<br>group  | 35-54 year olds<br>Children under 12 at home   | 35-54 year olds<br>No children under 12 at home  | 55+ year olds   |  |
| Consumer Insight | "Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."                            | "With work, chores and getting<br>the kids to where they should be,<br>life is all go. When we finally get<br>a moment to ourselves, we're<br>looking to re-energise and for<br>something a little bit less<br>ordinary and even romantic" | "Without the ties of younger<br>children at home, we like<br>spending quality time with each<br>other and with friends,<br>connecting across drinks or a<br>meal and shedding life's cares." | "I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine" |  |
| Product needs    | Aids being part of the group     Helps me look good by     standing out and making the     right impression     Energising     Discovering new things     Avoids bloating     Physical benefit | Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic  | Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer   | Tastes great Good quality Helps me feel good Enjoyable for longer   |  |

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

#### Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

### Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

#### Sparsity

 Sparsity is a measure of how built-up the area is on a scale of 1-20, with 1 being the most built-up and 20 the least.

 1
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 15
 16
 17
 18
 19
 20

 Metropolitan
 Large Urban
 5mall Urban
 Rural

