

Catchment Summary - Royal Oak Aughton



PUBS & BARS
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	Over GB Average								*WT= Walktime	e, **DT= Drivetim
	Around GB Averag	ge			Cat	chment Size (Co	unts)	Inc	dex vs GB Aver	age
	Under GB Average	e			10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
	Population				2,780	8,198	592,471	53	56	156
								Population & Adults	18+ index is based o	n all pubs
	Adults 18+				2,205	6,719	463,910	51	38	155
	Competition Pu				1	3	479	7	9	132
	Adults 18+ per (ub		2,205	2,240	968	267	271	117
	% Adults Likely	to Drink			85.8%	85.8%	82.1%	104	104	100
	Low				5.8%	11.5%	33.7%	23	45	131
Affluence	Medium				29.3%	28.4%	46.9%	74	72	119
	High				64.6%	58.4%	18.1%	193	174	54
Affluence does not include Not P					04.070	30.470	10.170	133	1/7	J-1
	18-24				186	586	44,782	83	88	93
	25-34				248	567	75,703	67	52	96
Age Profile	35-44				272	729	70,160	76	69	92
	45-64				766	2,299	154,858	108	110	102
	65+				733	2,538	118,407	138	162	105
18-24 25-34		3,000 - 2,500 - 2,000 - 1,500 - 1,000 - 500 -	18-24	25-34	35-44 45-	64 65+	180,000 160,000 140,000 120,000 100,000 80,000 60,000 40,000 0 18-24		5-44 45-64	65+
■ 10) min WT*			2 0	min WT*			■ 20 min	DT**	
					Cat	chment Size (Co	unts)	Inc	dex vs GB Aver	age
					10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
	Male				1,341 (48%)	3,928 (48%)	285,456 (48%)	98	97	97
Gender										

See the Glossary page for further information on the above variables

Employed: Full-time

Employed: Part-time

Total Worker Count

Self employed

Unemployed

Retired

Other

Economic Status

(16-74)

703 (38%)

262 (14%)

201 (11%)

30 (2%)

387 (21%)

272 (15%)

422

2,069 (38%)

737 (14%)

529 (10%)

66 (1%)

1,280 (23%)

771 (14%)

1,727

160,709 (38%)

59,075 (14%)

29,337 (7%)

13,845 (3%)

64,867 (15%)

93,983 (22%)

237,220

91

109

113

68

91

104

102

92

108

112

113

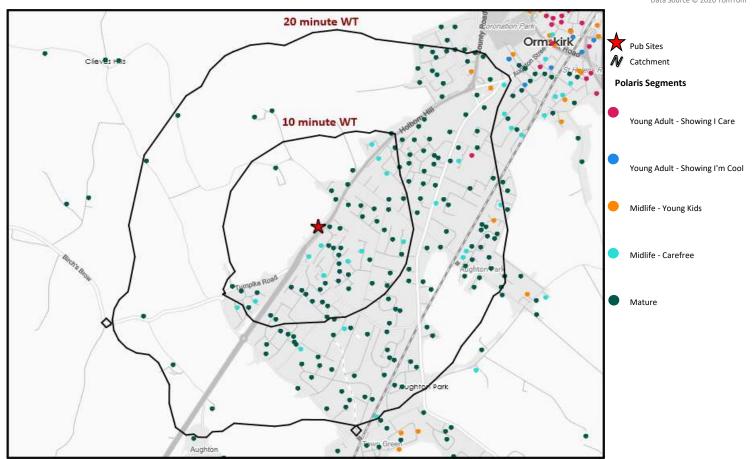


Polaris Summary - Royal Oak Aughton



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*WT= Walktime, **DT= Drivetime



Polaris Profile by Catchment

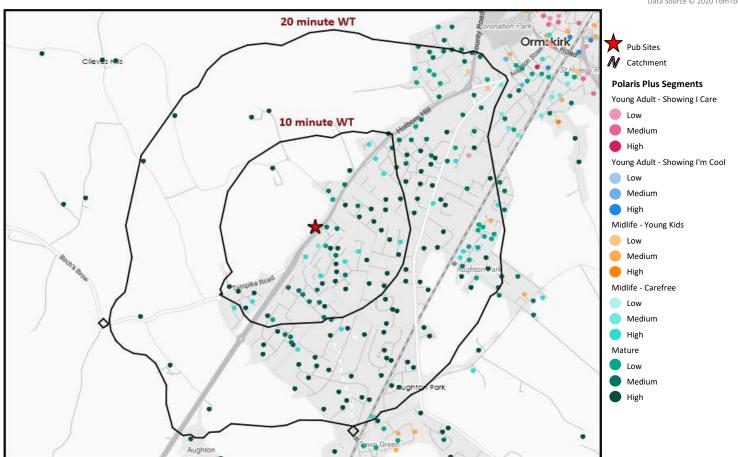
Young Adult - Showing I'm Cool Midlife - Young Kids Midlife - Carefree 499 863 100,383 108 103 Mature 1,698 5,650 122,335 94 Not Private Households 118 8 94 114 6,292 Total 2,205 6,719 463,910



Polaris Summary - Royal Oak Aughton



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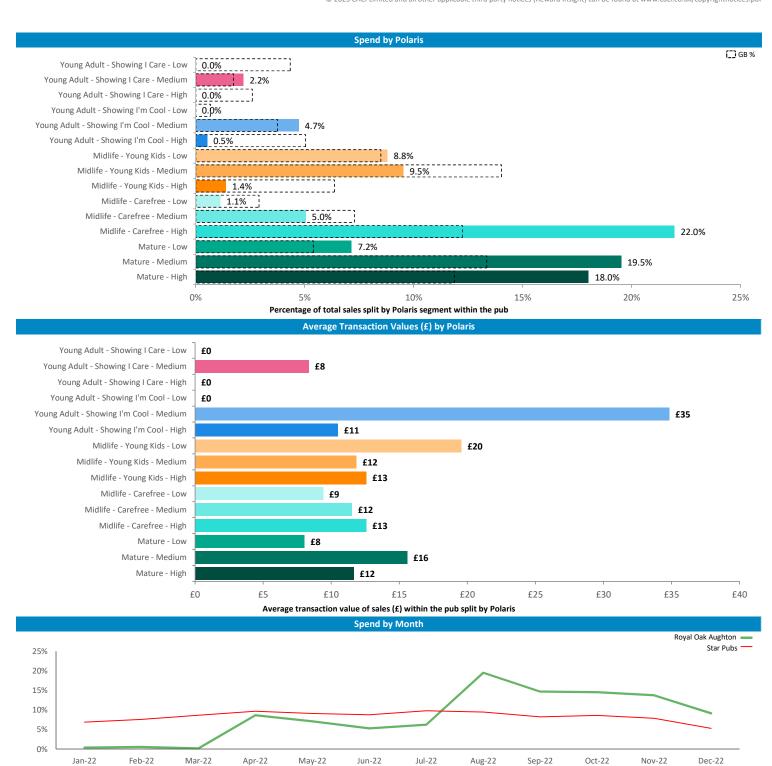
Polaris Plus Profile by Catchment

					*WT= Walktime, **DT= Drivetime	
	P	opulation Cou	nt	Inc	lex vs GB aver	age
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young Adult - Showing I Care						
Low	0	7	3,471	0	2	18
Medium	0	0	819	0	0	13
High	0	0	7,406	0	0	47
Young Adult - Showing I'm Cool						
Low	0	0	0	0	0	0
Medium	0	0	29,814	0	0	174
High	0	0	10,676	0	0	51
Midlife - Young Kids						
Low	0	32	106,543	0	4	207
Medium	0	53	60,362	0	5	87
High	0	0	15,809	0	0	63
Midlife - Carefree						
Low	0	0	16,458	0	0	104
Medium	38	80	62,458	26	18	200
High	461	783	21,467		107	42
Mature						
Low	128	732	29,679	98	184	108
Medium	607	1,778	64,052	217	209	109
High	963	3,140	28,604		498	66
Not Private Households	8	114	6,292	25	118	94
Total	2,205	6,719	463,910			

Transactional Data Summary - Royal Oak Aughton



PUBS & BARS
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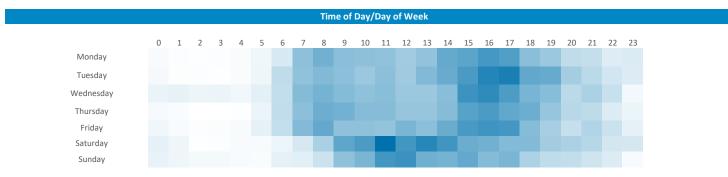




Mobile Data Summary - Royal Oak Aughton



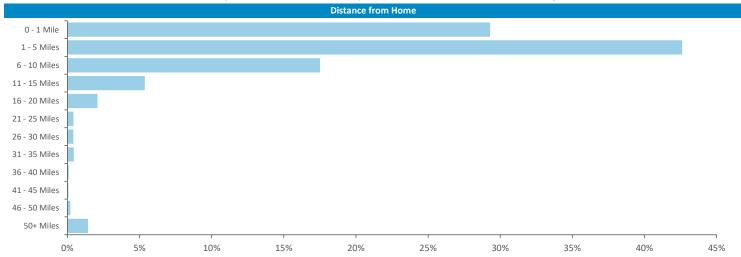
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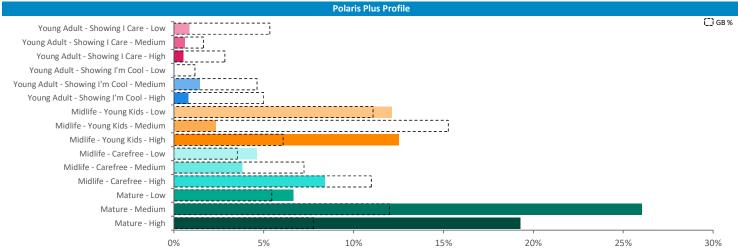
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there



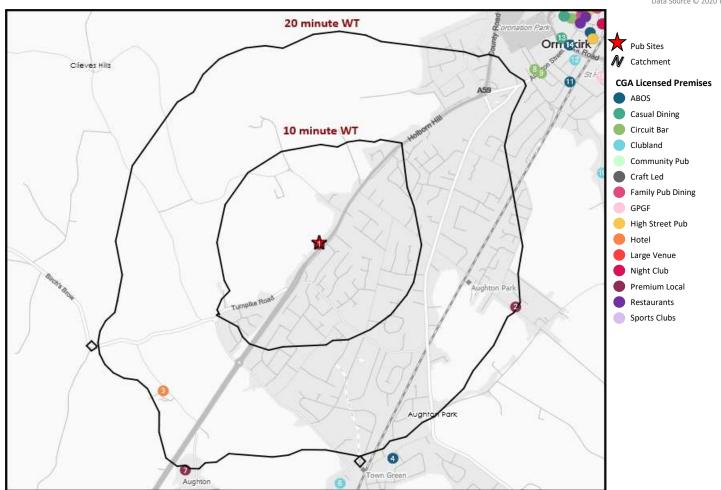
Polaris profile of people passing within 60m of the pub, these represent the potential customers walking past the door



CGA Summary - Royal Oak Aughton



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	Nearest 20 Pubs							
Ref	. Name	Postcode	Operator	Segment	Distance (miles)			
1	Royal Oak	L 39 3LW	Star Pubs & Bars	Premium Local	0.0			
2	Dog & Gun Inn	L 39 5BU	Marston's	Premium Local	0.8			
3	West Towers Country House	L 39 7HJ	Independent Free	Hotel	0.8			
4	Town Green Brasserie	L 39 6SE	Sea Food Pub Company	GPGF	0.9			
4	Arthurs Of Aughton	L 39 6SE	Independent Free	ABOS	0.9			
6	Aughton Institute	L 39 6SG	Independent Free	Clubland	0.9			
7	Stanley Arms	L 39 6SA	Independent Free	Premium Local	1.0			
8	Greyhound	L 39 3BS	Admiral Taverns Ltd	Circuit Bar	1.0			
9	Queen Inn	L 39 3BN	Unknown	Circuit Bar	1.0			
10	Ormskirk Cricket Club	L 39 4RG	Independent Free	Clubland	1.1			
11	Arriba	L 39 4RT	Independent Free	ABOS	1.1			
12	22 Snooker Club	L 39 4RU	Independent Free	Clubland	1.2			
13	Old Printworks	L 39 3BY	Independent Free	Casual Dining	1.2			
14	Old Post Office	L 39 3BH	Independent Free	Family Pub Dining	1.2			
14	Bar No 9	L 39 3BH	Independent Free	ABOS	1.2			
16	Cricketers	L 39 4QF	*Other Small Retail Groups	GPGF	1.2			
17	Eureka	L 39 3AX	Independent Free	GPGF	1.2			
18	Moor Hall	L 39 6RT	Independent Free	Restaurants	1.2			



Per Pub Analysis - Royal Oak Aughton



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*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	2,205	6,719	463,910
Number of Competition Pubs	1	3	479
Adults 18+ per Competition Pub	2,205	2,240	968

10 Minute Walktime Catchment	Target Customers	% Population	Index
Bit of Style	100	4.5%	44
Circuit Bar	9	0.4%	12
Community Pub	293	13.3%	77
Craft Led	0	0.0%	0
Great Pub Great Food	789	35.8%	
High Street Pub	242	11.0%	63
Premium Local	726	32.9%	188

20 Minute Walktime Catchment	Target Customers	% Population	Index
Bit of Style	288	4.3%	42
Circuit Bar	62	0.9%	25
Community Pub	991	14.8%	85
Craft Led	3	0.1%	2
Great Pub Great Food	2,231	33.2%	173
High Street Pub	853	12.7%	73
Premium Local	2,096	31.2%	178

20 Minute Drivetime Catchment	Target Customers	% Population	Index
Bit of Style	32,105	6.9%	68
Circuit Bar	14,190	3.1%	83
Community Pub	102,311	22.1%	127
Craft Led	11,116	2.4%	76
Great Pub Great Food	58,865	12.7%	66
High Street Pub	98,463	21.2%	122
Premium Local	61,651	13.3%	76

Glossary



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Category	Explanation				
Population	The population count within the specified catchment				
Gender	Counts of Males and Females within the specified catchment				
Affluence	Affluence is based on the disposable income level of the group relative to its age level. CACI calculates disposable income as gross income minus essential outgoings. Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax, utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs. Low: Count of population by Polaris Plus segments which are classified as Low Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1, 5.1 Medium: Count of population by Polaris Plus segments which are classified as Medium Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2, 5.2 High: Count of population by Polaris Plus segments which are classified as High				
	Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3, 5.3				
Age Profile	Counts of residents by Age band				
	Current year estimates, CACI Up to date demographics. Number of adults aged 16-74				
	Full-time: In full-time employment				
	Part-time: In part-time employment				
Economic Status	Self employed: In full-time or part-time employment, with or without employees				
(16-74)	Unemployed: Unemployed, not currently working but are actively seeking				
	Retired: a person who has retired from a working or professional career				
	Other: Includes long term sick, disabled, looking after home/family				
Index vs GB Average	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than 100 means that you have a higher % of customers in your catchment area for that particular variable than you would expect compared to GB				
Over GB Average	Index value is > 120				
Around GB Average	Index value is between 80 - 120				
Under GB Average	Index value is < 80				
	Polaris Segmentation				

Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

	'Showing I Care' Young Adults	'Showing I'm Cool' Young Adults	Midlife 'Parents'	Midlife 'Carefree'	Mature
	18-34 year olds Conscious choices on sustainability and health	18-34 year olds Looking good and discovering what's new	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds
Consumer Insight	"With the climate catastrophe, impact of Covid, the economic crisis, it might seem a bit bleak but I really believe by making better choices, we'll be looking after ourselves and the planet."	"Whether it's drinks, bands, restaurants or memes, I like to be the one that people look to know exactly what's going down. Nothing too flashy as I still have the rent to pay."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to reenergise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"
Product needs	Fits sustainability values Helps them stand out and be seen to be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Avoids bloating	Helps me look good, and be on trend Aids being part of the group Discovering new things Affordable Energising Avoids bloating	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorn

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 6 categories, 18 groups and 62 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.
Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

