

Pub Catchment Report - CF61 1UH



Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Number of Pubs	1	1	87
Catchment Adults 18+	464	3,170	54,952
Catchment Adults 18+ Per Pub	464	3,170	632
Populaton Projection 2018 to 2028 (% change)	4.29%	0.85%	0.97%

		10	0 Minute Wa	alktime			20 Minute Walktime						20	Minute Dri	vetime
Rank	Туре	Target Customers	% of Population	Index	Rank	Туре	Target Customers	% of Population	Index		Rank	Туре	Target Customers	% of Population	Index
1	Premium Local	258	55.6	107	1	Premium Local	1,830	57.7	111		1	Premium Local	34,868	63.5	123
2	Great Pub Great Food	247	53.2	114	2	Great Pub Great Food	1,466	46.2	99		2	Great Pub Great Food	30,105	54.8	118
3	Community Pub	194	41.8	66	3	Community Pub	1,245	39.3	62		3	High Street Pub	26,871	48.9	78
4	High Street Pub	149	32.1	248	4	High Street Pub	1,150	36.3	281		4	Community Pub	20,829	37.9	293
5	Bit of Style	92	19.8	49	5	Bit of Style	733	23.1	57		5	Bit of Style	9,309	16.9	42
6	Circuit Bar	11	2.4	9	6	Circuit Bar	294	9.3	35		6	Circuit Bar	4,438	8.1	30
7	Craft Led	0	0.0	0	7	Craft Led	0	0.0	0		7	Craft Led	1,900	3.5	34



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	10 Minute WT Catchment			:	20 Minute W	T Catchment		20 Minute DT Catchment			
Social Grade	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index		
AB	31	6.7	76	209	6.6	75	4,711	8.6	97		
C1	75	16.2	132	445	14.0	114	6,762	12.3	100		
C2	47	10.1	123	283	8.9	108	4,425	8.1	98		
DE	35	7.5	73	254	8.0	78	4,480	8.2	79		

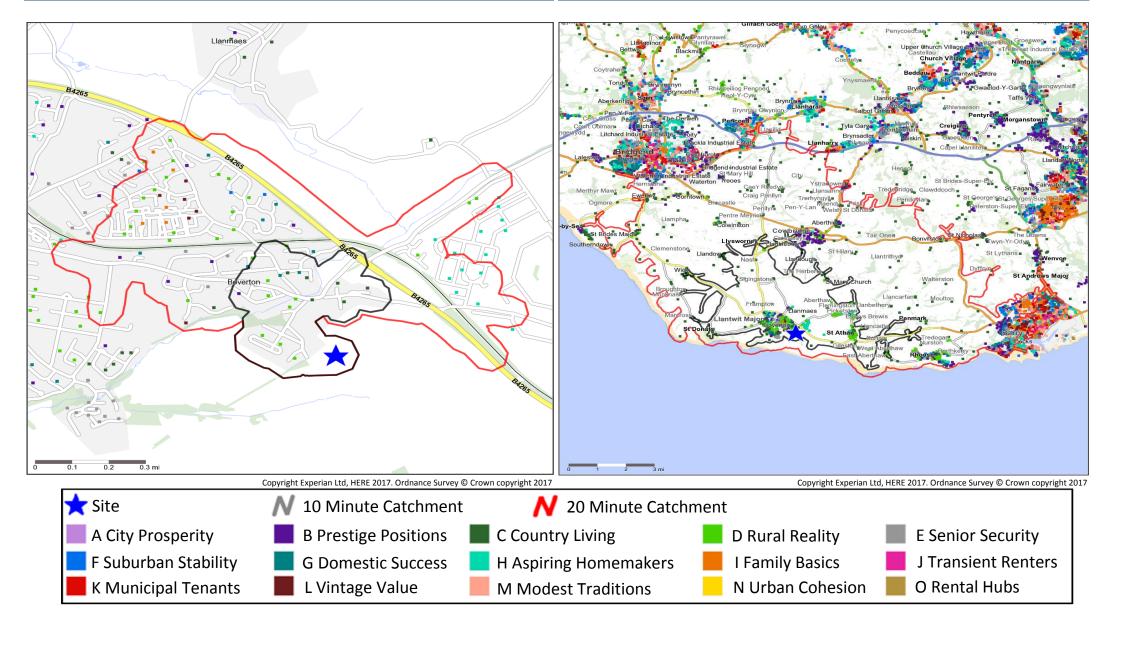
	10	10 Minute WT Catchment			20 Minute W	T Catchment	20 Minute DT Catchment			
Affluence (Bands)	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index	
Low (0-6)	126	27.2	82	977	30.8	93	12,528	22.8	69	
Medium (7-13)	227	48.9	148	1,321	41.7	126	21,929	39.9	120	
High (14-19)	131	28.2	99	857	27.0	95	20,270	36.9	130	

Catchment Mosaic Groups



Mosaic Groups in 10 and 20 Minute WT Catchment Areas

Mosaic Groups in 10 and 20 Minute DT Catchment Area





Adults 18+ by Mosaic Type in Each Catchment



			10 Minute	20 Minute	10 Minute	20 Minute
			WT	WT	DT	DT
Mos	aic Tyn	e Profile	Catchment	Catchment	Catchment	Catchment
14103	aic Typ	e rionie	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	A01	World-Class Wealth	0	0	0	0
	A02	Uptown Elite	0	0	0	0
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	0
	B05	Premium Fortunes	0	0	22	142
	B06	Diamond Days	0	0	173	2,161
	B07	Alpha Families	0	51	184	1,344
	B08	Bank of Mum and Dad	0	76	214	1,510
	B09	Empty-Nest Adventure	19	219	323	2,096
	C10	Wealthy Landowners	5	19	1,438	5,562
	C11	Rural Vogue	0	0	192	581
	C12	Scattered Homesteads	0	0	29	32
	C13	Village Retirement	63	208	1,641	2,927
	D14	Satellite Settlers	79	421	1,216	3,505
	D15	Local Focus	127	600	2,574	3,062
	D16	Outlying Seniors	67	248	794	1,312
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	0	0	0	939
	E19	Bungalow Heaven	12	132	615	1,783
	E20	Classic Grandparents	0	0	0	764
	E21	Solo Retirees	0	11	32	770
	F22	Boomerang Boarders	0	33	33	2,783
	F23	Family Ties	0	33	95	684
	F24	Fledgling Free	0	0	0	190
	F25	Dependable Me	0	37	189	656
	G26	Cafés and Catchments	0	0	0	0
	G27	Thriving Independence	0	0	0	450
	G28	Modern Parents	0	0	161	1,176
	G29	Mid-Career Convention	82	439	963	2,736
	H30	Primary Ambitions	0	0	0	1,527
	H31	Affordable Fringe	0	0	0	441
	H32	First-Rung Futures	0	0	0	1,089
	H33	Contemporary Starts	0	253	1,169	1,911
	H34	New Foundations	11	40	121	203
	H35	Flying Solo	0	0	19	152

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosai	c Tyne	Profile	Catchment	Catchment	Catchment	Catchment
IVIOSUI	Стурс	Tronic	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	136	Solid Economy	0	50	85	1,088
	137	Budget Generations	0	23	23	358
	138	Economical Families	0	0	0	194
	139	Families on a Budget	0	101	101	1,759
	J40	Value Rentals	0	0	0	61
	J41	Youthful Endeavours	0	0	0	111
	J42	Midlife Renters	0	0	24	1,249
	J43	Renting Rooms	0	0	0	242
	K44	Inner City Stalwarts	0	0	0	0
	K45	City Diversity	0	0	0	0
	K46	High Rise Residents	0	0	0	0
	K47	Single Essentials	0	0	0	655
	K48	Mature Workers	0	0	0	451
	L49	Flatlet Seniors	0	0	0	258
	L50	Pocket Pensions	0	58	93	727
	L51	Retirement Communities	0	8	37	607
	L52	Estate Veterans	0	109	109	829
	L53	Seasoned Survivors	0	0	0	101
	M54	Down-to-Earth Owners	0	0	0	219
	M55	Back with the Folks	0	0	0	1,777
	M56	Self Supporters	0	0	0	579
	N57	Community Elders	0	0	0	0
	N58	Culture & Comfort	0	0	0	0
	N59	Large Family Living	0	0	0	0
	N60	Ageing Access	0	0	0	24
	061	Career Builders	0	0	0	4
	062	Central Pulse	0	0	0	0
	063	Flexible Workforce	0	0	0	0
	064	Bus-Route Renters	0	0	0	317
	065	Learners & Earners	0	0	0	0
	066	Student Scene	0	0	0	0
	U99	Unclassified	0	0	791	853
		Total	465	3,169	13,460	54,951



20 Minute Walktime and Drivetime Mosaic Type Visualisation



Top 3 Mosaic Types in a 20 Minute Walktime

1. D15 Local Focus

Rural families in affordable village homes who are reliant on the local economy for jobs



- Rural families
- Rent or own affordable homes
- Skilled trades
- Long distance from towns and cities
- Shop locally
- Online gaming

2. G29 Mid-Career Convention

Professional families with children in traditional mid-range suburbs where neighbours are often older



- Married couples with kids
- Traditional suburbs
- Professional jobs
- Likely to have life cover
- High proportion with mortgage
- Online grocery shopping

3. D14 Satellite Settlers

Mature households living in developments around larger villages with good transport links



- Mature households
- Live in larger villages
- Close to transport links
- Own pleasant homes
- Online groceries
- Try to reduce water used in home

Top 3 Mosaic Types in a 20 Minute Drivetime

1. C10 Wealthy Landowners

Prosperous owners of country houses including affluent families, successful farmers and second-home owners



- High value large detached homes
- Rural locations
- Own several cars
- Most likely to own a horse
- Mature married couples
- Own both PC and laptop

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Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk:

EMSUKHelpdesk@experian.com | 0115 968 5099



Pubs & Leisure: Attitudinal Profiles



		20 Minute Walktime										
		High			Medium				Low			
Activity Group Structure	Target Customers	% of Population	١	ndex	Target Customers	% of Population	Index	C	Target Customers	% of Population	Ir	ndex
Female: Alone, Pair or Group	436	13.8	45		1,145	36.1	221		1,589	50.1	96	
Male: Alone	440	13.9	47		540	17.0	109		2,190	69.1	130	
Male: Group	184	5.8	25		1,455	45.9	175		1,531	48.3	97	
Male: Pair	241	7.6	29		88	2.8	18		2,840	89.6	156	
Mixed Sex: Group	173	5.5	24		2,384	75.2	236		613	19.3	44	
Mixed Sex: Pair	1,026	32.4	138		994	31.4	96		1,150	36.3	85	
With Children	56	1.8	6		1,444	45.6	271		1,670	52.7	100	
Unknown	1,567	49.4	150		294	9.3	52		1,310	41.3	86	ļ
For Eating:												
Upmarket	858	27.1	88		141	4.4	21		2,171	68.5	145	
Midmarket	165	5.2	15		151	4.8	53		2,854	90.0	163	
Downmarket	126	4.0	18		2,119	66.8	192		925	29.2	70	
For Drinking (monthly spend):												
Nothing	1,063	33.5	111		986	31.1	132		1,121	35.4	79	
Low (less than £10)	1,031	32.5	109		1,488	46.9	200		651	20.5	45	
Medium (Between £10 and £40)	824	26.0	85	Ĺ	277	8.7	49		2,069	65.3	130	
High (Greater than £40)	385	12.1	47		458	14.4	70		2,328	73.4	140	



Pubs & Leisure: Attitudinal Profiles



						20 Minute Dri	vetime				
		High				Mediun	n		Low		
Activity Group Structure	Target Customers	% of Population	Inde	ex	Target Customers	% of Population	Index	Target Customers	% of Population	Index	
Female: Alone, Pair or Group	14,072	25.6	85		10,044	18.3	112	29,984	54.6	105	
Male: Alone	11,654	21.2	71		6,841	12.4	80	35,604	64.8	122	
Male: Group	7,948	14.5	63		17,781	32.4	124	28,370	51.6	104	
Male: Pair	10,352	18.8	72		3,834	7.0	46	39,913	72.6	127	
Mixed Sex: Group	5,989	10.9	48		26,216	47.7	149	21,894	39.8	91	
Mixed Sex: Pair	17,300	31.5	134		14,888	27.1	83	21,911	39.9	93	
With Children	9,795	17.8	62		13,357	24.3	144	30,946	56.3	106	
Unknown	15,325	27.9	85		8,829	16.1	90	29,945	54.5	114	
For Eating:											
Upmarket	14,223	25.9	85		6,774	12.3	59	33,102	60.2	127	
Midmarket	11,385	20.7	60		3,110	5.7	63	39,604	72.1	130	
Downmarket	10,361	18.9	85	Ė	21,624	39.4	113	22,114	40.2	97	
For Drinking (monthly spend):											
Nothing	16,882	30.7	102		12,409	22.6	96	24,807	45.1	101	
Low (less than £10)	20,996	38.2	128		14,157	25.8	110	18,946	34.5	76	
Medium (Between £10 and £40)	18,179	33.1	108		10,788	19.6	110	25,132	45.7	91	
High (Greater than £40)	11,938	21.7	84		12,863	23.4	114	29,297	53.3	102	

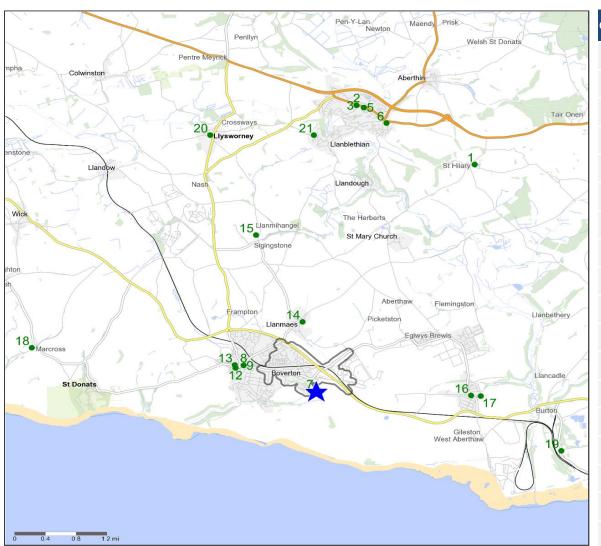


Competitor Map and Report



Source: CGA 2018

Competitor Map



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→ Sito	Star Dube	Pubs	
Site	Star Pubs	Pubs	/V Catchment

Top 20 Nearest Competitors

	Order	Outlet Name	Operator	Walktime From Site (Minutes)	Drivetime from Site (Minutes)
	1	Bush Inn, CF71 7DP	Star Pubs & Bars	0.0	12.0
	2	Market Place, CF71 7AH	Independent Free	0.0	12.2
	3	Quarter Penny Cafe, CF71 7AH	Independent Free	0.0	12.2
	4	Bar 44, CF71 7AG	Independent Free	0.0	12.6
	5	Duke Of Wellington, CF71 7AG	Brain	0.0	12.6
	6	Edmondes Arms, CF71 7EP	Independent Free	0.0	13.2
	7	Boverton Castle Hotel, CF61 1UH	Star Pubs & Bars	0.0	0.9
	8	Kings Head, CF61 1XY	Brain	23.8	4.0
	9	White Lion Hotel, CF61 1XY	Ei Group	23.8	4.0
	10	Illtyds 216, CF61 1SB	Independent Free	25.7	4.5
	11	New Globe, CF61 1SB	Admiral Taverns Ltd	25.7	4.5
	12	Old Swan Inn, CF61 1SB	*Other Small Retail Groups	25.7	4.5
	13	Old White Hart Inn, CF61 1RZ	Ei Group	26.6	4.4
	14	Blacksmiths Arms, CF61 2XR	Star Pubs & Bars	29.6	4.3
	15	Victoria Inn, CF71 7LP	Independent Free	55.8	6.8
	16	Three Horseshoes, CF62 4PF	Ei Group	58.2	6.3
	17	Four Bells Inn, CF62 4PG	*Other Small Retail Groups	62.7	7.4
	18	Horseshoe Inn, CF61 1ZG	Independent Free	89.0	10.1
7	19	Blue Anchor Inn, CF62 3DD	Independent Free	91.0	9.4
	20	Carne Arms, CF71 7NQ	Brain	91.4	9.0