

# Catchment Summary - Safe Harbour Witton



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|                                       | Over GB Average            |       |               |                   |             |                     | *WT= Walktim         | e, **DT= Drivetim |
|---------------------------------------|----------------------------|-------|---------------|-------------------|-------------|---------------------|----------------------|-------------------|
|                                       | Around GB Average          |       | C             | atchment Size (Co | unts)       | In                  | dex vs GB Aver       | age               |
|                                       | Under GB Average           |       | 10 min WT*    | 20 min WT*        | 20 min DT** | 10 min WT*          | 20 min WT*           | 20 min DT**       |
|                                       | Population                 |       | 1,134         | 13,795            | 752,207     | 21                  | 95                   | 198               |
|                                       |                            |       |               |                   |             | Population & Adults | 18+ index is based o | n all pubs        |
|                                       | Adults 18+                 |       | 804           | 9,955             | 563,976     | 18                  | 56                   | 189               |
|                                       | Competition Pubs           |       | 0             | 9                 | 493         | 0                   | 28                   | 136               |
|                                       | Adults 18+ per Competition | n Pub | 0             | 1,106             | 1,144       | 0                   | 134                  | 139               |
|                                       | % Adults Likely to Drink   |       | 79.9%         | 80.8%             | 77.3%       | 97                  | 98                   | 94                |
|                                       | Low                        |       | 10.1%         | 17.1%             | 28.1%       | 39                  | 67                   | 110               |
| Affluence                             | Medium                     |       | 87.8%         | 74.4%             | 39.1%       | 223                 | 189                  | 99                |
|                                       | High                       |       | 2.1%          | 6.8%              | 31.9%       | 6                   | 20                   | 95                |
| *Affluence does not include Not Priva | te Households              |       |               |                   |             |                     |                      |                   |
|                                       | 18-24                      |       | 96            | 1,278             | 79,682      | 104                 | 114                  | 131               |
|                                       | 25-34                      |       | 163           | 1,914             | 117,660     | 108                 | 104                  | 118               |
| Age Profile                           | 35-44                      |       | 149           | 1,760             | 97,488      | 102                 | 99                   | 101               |
|                                       | 45-64                      |       | 250           | 3,051             | 163,873     | 86                  | 87                   | 85                |
|                                       | 65+                        |       | 146           | 1,952             | 105,273     | 67                  | 74                   | 73                |
| 00 ¬                                  | 3,5(                       | 00    |               |                   | 180,000     |                     |                      |                   |
|                                       | 3,31                       | 50    |               |                   | , l         |                     |                      | _                 |
| 0 -                                   | 3,00                       | 00 -  |               |                   | 160,000 -   |                     |                      |                   |
|                                       | 2.51                       |       |               |                   | 140,000 -   |                     |                      |                   |
| 0 -                                   | 2,50                       | 00 -  |               |                   | 120,000 -   | _                   |                      |                   |
|                                       | 2,00                       | 00 -  |               |                   | 100,000 -   |                     |                      |                   |
| 50 -                                  | 1,50                       | 00 -  |               |                   | 80,000 -    |                     |                      |                   |
| 00 -                                  |                            |       |               |                   | 60,000 -    |                     |                      |                   |
|                                       | 1,00                       | 00 -  |               |                   | 40,000 -    |                     |                      |                   |
| 50 -                                  | 50                         | 00 -  |               |                   | 20,000 -    |                     |                      |                   |
|                                       |                            | 0     |               |                   | 0           |                     |                      |                   |
| 18-24 25-34                           | 35-44 45-64 65+            | · ·   | 25-34 35-44 4 | 15-64 65+         | 18-24       | 25-34               | 35-44 45-64          | 4 65+             |
| ■ 10 :                                | min WT*                    |       | ■ 20 min WT*  |                   |             | ■ 20 min            | DT**                 |                   |
|                                       |                            |       |               |                   |             |                     |                      |                   |
|                                       |                            |       | C             | atchment Size (Co | unts)       | In                  | dex vs GB Aver       | age               |
|                                       |                            |       | 10 min WT*    | 20 min WT*        | 20 min DT** | 10 min WT*          | 20 min WT*           | 20 min DT*        |

|                        |                     | Cat        | Catchment Size (Counts) |               | Index vs GB Average |            | age         |
|------------------------|---------------------|------------|-------------------------|---------------|---------------------|------------|-------------|
|                        |                     | 10 min WT* | 20 min WT*              | 20 min DT**   | 10 min WT*          | 20 min WT* | 20 min DT** |
|                        |                     |            |                         |               |                     |            |             |
| Gender                 | Male                | 533 (47%)  | 6,618 (48%)             | 375,502 (50%) | 95                  | 97         | 101         |
| Gender                 | Female              | 601 (53%)  | 7,177 (52%)             | 376,705 (50%) | 105                 | 103        | 99          |
|                        |                     |            |                         |               |                     |            |             |
|                        | Employed: Full-time | 305 (40%)  | 3,777 (40%)             | 195,826 (37%) | 95                  | 97         | 88          |
|                        | Employed: Part-time | 107 (14%)  | 1,341 (14%)             | 67,240 (13%)  | 107                 | 110        | 97          |
| <b>Economic Status</b> | Self employed       | 46 (6%)    | 622 (7%)                | 39,677 (7%)   | 62                  | 70         | 78          |
| (16-74)                | Unemployed          | 41 (5%)    | 383 (4%)                | 21,513 (4%)   | 224                 | 173        | 170         |
|                        | Retired             | 100 (13%)  | 1,180 (13%)             | 62,110 (12%)  | 94                  | 92         | 85          |
|                        | Other               | 172 (22%)  | 2,050 (22%)             | 146,106 (27%) | 113                 | 111        | 139         |
|                        |                     |            |                         |               |                     |            |             |
|                        | Total Worker Count  | 40         | 5,554                   | 284,335       |                     |            |             |

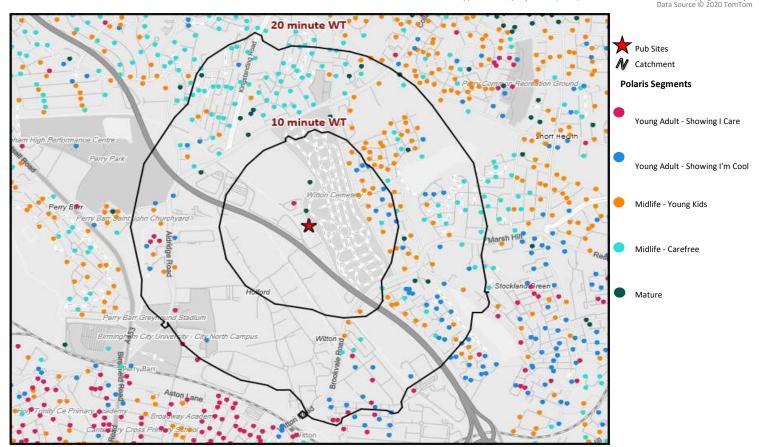
See the Glossary page for further information on the above variables



## Polaris Summary - Safe Harbour Witton



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## Polaris Profile by Catchment

563,976

\*WT= Walktime, \*\*DT= Drivetime **Population Count** Index vs GB average **Polaris Segment** 10 min WT\* | 20 min WT\* | 20 min DT\*\* | 10 min WT\* | 20 min WT\* | 20 min DT\*\* Young Adult - Showing I Care 124,964 390 Young Adult - Showing I'm Cool 279 1,544 56,307 Midlife - Young Kids Midlife - Carefree 495 3,332 184,708 107 104 30 4,098 108,512 18 91 Mature 0 418 84,672 Not Private Households 173 4,813

9,955

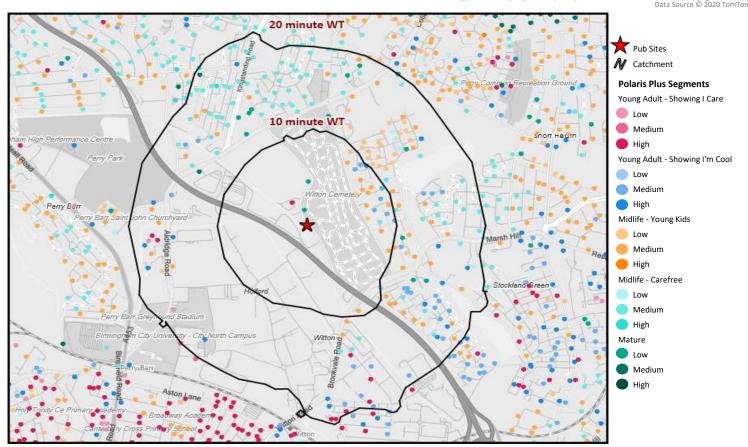
804

Total

## **Polaris Summary - Safe Harbour Witton**



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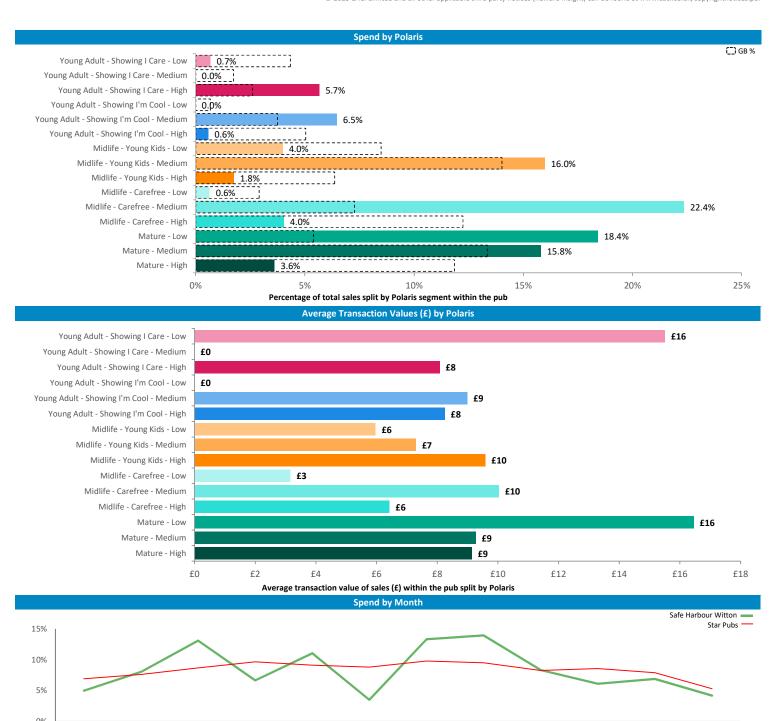
## **Polaris Plus Profile by Catchment**

\*WT= Walktime. \*\*DT= Drivetime **Population Count** Index vs GB average 10 min WT\* | 20 min WT\* | 20 min DT\*\* | 10 min WT\* | 20 min WT\* | 20 min DT\*\* **Polaris Plus Segment** Young Adult - Showing I Care 34,729 Medium 0 0 1,151 0 384 89,084 115 Young Adult - Showing I'm Cool 0 0 1,083 Medium 262 1,326 25,557 218 29,667 Midlife - Young Kids Low 81 1,099 80,412 414 2,233 95,587 8,709 Midlife - Carefree Low 0 195 20,454 30 3,831 61,192 26,866 Mature 0 400 22,023 18 36,890 0 52 0 High 0 49 0 0 25,759 Not Private Households 173 0 4,813 804 9,955 563,976 Total

## **Transactional Data Summary - Safe Harbour Witton**



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Jan-22

Feb-22

Mar-22

May-22

Jun-22

Apr-22

Jul-22

Aug-22

Oct-22

Sep-22

Nov-22

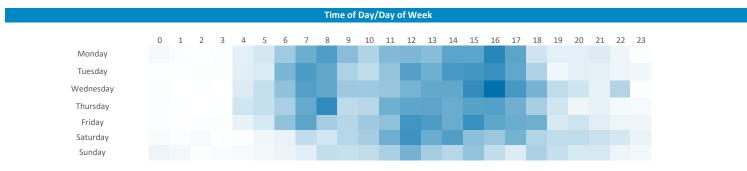
Dec-22



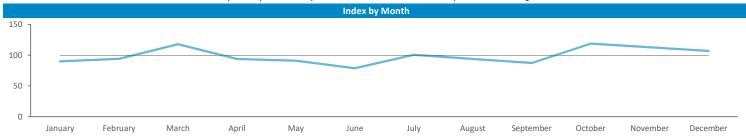
## **Mobile Data Summary - Safe Harbour Witton**



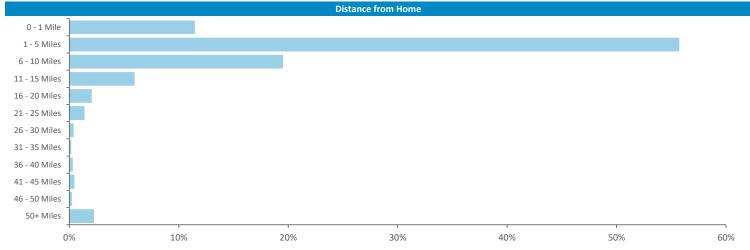
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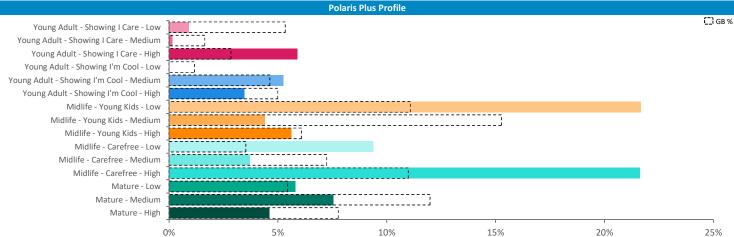
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

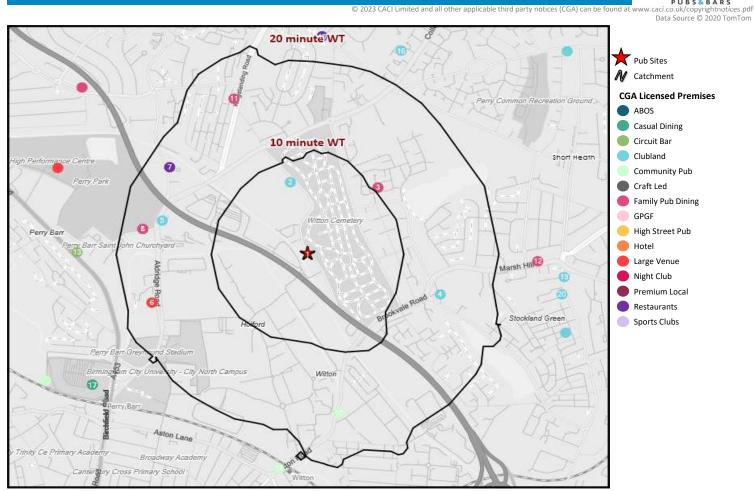


Polaris profile of people passing within 60m of the pub, these represent the potential customers walking past the door



## **CGA Summary - Safe Harbour Witton**





|     | Nearest 20 Pubs                 |          |                       |                   |                  |  |
|-----|---------------------------------|----------|-----------------------|-------------------|------------------|--|
| Ref | . Name                          | Postcode | Operator              | Segment           | Distance (miles) |  |
| 1   | Safe Harbour                    | B 67AE   | Star Pubs & Bars      | Community Pub     | 0.0              |  |
| 2   | Pavilion                        | B 67AA   | Independent Free      | Clubland          | 0.3              |  |
| 3   | Wyrley Hall Bar Club            | B 23 7UG | Independent Free      | Family Pub Dining | 0.4              |  |
| 4   | Pumphouse Gym                   | B 23 7RP | Independent Free      | Clubland          | 0.5              |  |
| 5   | Goals                           | B 42 2SP | Goals Soccer Centres  | Clubland          | 0.6              |  |
| 6   | Perry Bar Greyhound Stadium     | B 42 2ET | Independent Free      | Large Venue       | 0.6              |  |
| 7   | Boars Head World Buffet         | B 44 8BH | Independent Free      | Restaurants       | 0.7              |  |
| 8   | Aston Manor Cricket Club        | B 42 2LA | Independent Free      | Clubland          | 0.7              |  |
| 8   | Church Tavern                   | B 42 2LA | Mitchells & Butlers   | Family Pub Dining | 0.7              |  |
| 10  | Yew Tree                        | B 67AS   | Stonegate Pub Company | Community Pub     | 0.7              |  |
| 11  | Golden Hind                     | B 44 8JR | Marston's             | Family Pub Dining | 0.7              |  |
| 12  | Village Green                   | B 23 7DS | Greene King           | Family Pub Dining | 0.9              |  |
| 13  | Tennis Court                    | B 42 1TY | Stonegate Pub Company | Circuit Bar       | 0.9              |  |
| 14  | Witton Arms                     | B 6 6SN  | Star Pubs & Bars      | Community Pub     | 0.9              |  |
| 15  | Delhi Dining                    | B 44 8PX | Independent Free      | Restaurants       | 0.9              |  |
| 16  | Aston Old Edwardian Association | B 44 0HP | Independent Free      | Clubland          | 0.9              |  |
| 17  | Arthur Robertson                | B 42 1AA | Wetherspoons GB       | Circuit Bar       | 1.0              |  |
| 17  | Nandos                          | B 42 1AA | Nandos Restaurants    | Casual Dining     | 1.0              |  |
| 19  | Highcroft Community Centre      | B 23 7JG | Independent Free      | Clubland          | 1.0              |  |
| 20  | Stockland Green Leisure Centre  | B 23 7JH | Independent Free      | Clubland          | 1.0              |  |



## Per Pub Analysis - Safe Harbour Witton



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Over GB Average
Around GB Average
Under GB Average

\*WT= Walktime, \*\*DT= Drivetime

| Per Pub Analysis               | 10 Minute WT Catchment | 20 Minute WT Catchment | 20 Minute DT Catchment |
|--------------------------------|------------------------|------------------------|------------------------|
| Adults 18+                     | 804                    | 9,955                  | 563,976                |
| Number of Competition Pubs     | 0                      | 9                      | 493                    |
| Adults 18+ per Competition Pub | 0                      | 1,106                  | 1,144                  |

| 10 Minute Walktime Catchment | Target Customers | % Population | Index |
|------------------------------|------------------|--------------|-------|
| Div. Co. I                   | 427              | 47.00/       | 167   |
| Bit of Style                 | 137              | 17.0%        |       |
| Circuit Bar                  | 85               | 10.6%        | 289   |
| Community Pub                | 105              | 13.0%        | 75    |
| Craft Led                    | 65               | 8.1%         | 255   |
| Great Pub Great Food         | 93               | 11.6%        | 60    |
| High Street Pub              | 143              | 17.8%        | 103   |
| Premium Local                | 146              | 18.2%        | 104   |

| 20 Minute Walktime Catchment | Target Customers | % Population | Index |
|------------------------------|------------------|--------------|-------|
| Bit of Style                 | 942              | 9.5%         | 93    |
| Circuit Bar                  | 480              | 4.8%         | 132   |
| Community Pub                | 1,135            | 11.4%        | 66    |
| Craft Led                    | 422              | 4.2%         | 134   |
| Great Pub Great Food         | 736              | 7.4%         | 39    |
| High Street Pub              | 1,230            | 12.4%        | 71    |
| Premium Local                | 811              | 8.1%         | 46    |

| 20 Minute Drivetime Catchment | Target Customers | % Population | Index |
|-------------------------------|------------------|--------------|-------|
| Bit of Style                  | 82,895           | 14.7%        | 144   |
| Circuit Bar                   | 21,971           | 3.9%         | 106   |
| Community Pub                 | 90,365           | 16.0%        | 92    |
| Craft Led                     | 30,974           | 5.5%         | 174   |
| Great Pub Great Food          | 99,027           | 17.6%        | 92    |
| High Street Pub               | 89,640           | 15.9%        | 92    |
| Premium Local                 | 62,645           | 11.1%        | 63    |

### **Glossary**



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| Category            | Explanation   |  |  |  |  |
|---------------------|---|--|--|--|--|
| Population          | The population count within the specified catchment   |  |  |  |  |
| Gender              | Counts of Males and Females within the specified catchment  |  |  |  |  |
|                     | Affluence is based on the disposable income level of the group relative to its age level.  CACI calculates disposable income as gross income minus essential outgoings.  Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax, utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs. |  |  |  |  |
| Affluence           | Low: Count of population by Polaris Plus segments which are classified as Low  Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1, 5.1  Medium: Count of population by Polaris Plus segments which are classified as Medium  |  |  |  |  |
|                     | Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2, 5.2  |  |  |  |  |
|                     | High: Count of population by Polaris Plus segments which are classified as High Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3, 5.3  |  |  |  |  |
| Age Profile         | Counts of residents by Age band   |  |  |  |  |
|                     | Current year estimates, CACI Up to date demographics. Number of adults aged 16-74   |  |  |  |  |
|                     | Full-time: In full-time employment  |  |  |  |  |
|                     | Part-time: In part-time employment  |  |  |  |  |
| Economic Status     | Self employed: In full-time or part-time employment, with or without employees  |  |  |  |  |
| (16-74)             | Unemployed: Unemployed, not currently working but are actively seeking  |  |  |  |  |
|                     | Retired: a person who has retired from a working or professional career   |  |  |  |  |
|                     | Other: Includes long term sick, disabled, looking after home/family   |  |  |  |  |
| Index vs GB Average | The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than 100 means that you have a higher % of customers in your catchment area for that particular variable than you would expect compared to GB                                |  |  |  |  |
| Over GB Average     | Index value is > 120  |  |  |  |  |
| Around GB Average   | Index value is between 80 - 120   |  |  |  |  |
| Under GB Average    | Index value is < 80   |  |  |  |  |

# Polaris Segmentation Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

|                  | 'Showing I Care'<br>Young Adults  | 'Showing I'm Cool'<br>Young Adults   | Midlife<br>'Parents'  | Midlife<br>'Carefree'   | Mature   |
|------------------|---|--|---|---|--|
|                  | 18-34 year olds<br>Conscious choices on<br>sustainability and health  | 18-34 year olds<br>Looking good and<br>discovering what's new  | 35-54 year olds<br>Children under 12 at<br>home   | 35-54 year olds<br>No children under 12 at<br>home  | 55+ year olds  |
| Consumer Insight | "With the climate catastrophe, impact of Covid, the economic crisis, it might seem a bit bleak but I really believe by making better choices, we'll be looking after ourselves and the planet." | "Whether it's drinks, bands, restaurants or memes, I like to be the one that people look to know exactly what's going down. Nothing too flashy as I still have the rent to pay." | "With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to reenergise and for something a little bit less ordinary and even romantic" | "Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares." | "I'm comfortable with my own choices and mostly stick to what I know and like.  Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine" |
| Product needs    | Pits sustainability values Helps them stand out and be seen to be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Avoids bloating                         | Helps me look good, and be on trend     Aids being part of the group     Discovering new things     Affordable     Energising     Avoids bloating                                | Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic   | Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer  | Tastes great Good quality Helps me feel good Enjoyable for longer  |

### **Licensed Premises**

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

### Competition Pul

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

### Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

### Acorr

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 6 categories, 18 groups and 62 types By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.

### Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.