

### Pub Catchment Report - LE17 6JZ



Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Number of Pubs	1	1	117
Catchment Adults 18+	848	863	111,209
Catchment Adults 18+ Per Pub	848	863	951
Populaton Projection 2018 to 2028 (% change)	9.45%	9.29%	7.16%

		10	0 Minute Wa	alktime			2	20 Minute Walktime				20 Minute Drivetime			
Rank	Туре	Target Customers	% of Population	Index	Rank	Туре	Target Customers	% of Population	Index	Rank	Туре	Target Customers	% of Population	Index	
1	Premium Local	569	67.1	130	1	Premium Local	584	67.7	131	1	Premium Local	70,289	63.2	122	
2	Great Pub Great Food	559	65.9	141	2	Great Pub Great Food	574	66.5	143	2	High Street Pub	66,655	59.9	129	
3	Community Pub	284	33.5	53	3	Community Pub	286	33.1	53	3	Great Pub Great Food	55,213	49.6	79	
4	High Street Pub	151	17.8	138	4	High Street Pub	151	17.5	135	4	Community Pub	48,217	43.4	335	
5	Bit of Style	10	1.2	3	5	Bit of Style	10	1.2	3	5	Bit of Style	26,281	23.6	59	
6	Circuit Bar	10	1.2	4	6	Circuit Bar	10	1.2	4	6	Circuit Bar	13,134	11.8	44	
7	Craft Led	0	0.0	0	7	Craft Led	0	0.0	0	7	Craft Led	4,830	4.3	42	



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	10 Minute WT Catchment				20 Minute WT Catchment				20 Minute DT Catchment			
Social Grade	Target Customers	% of Population	Index		Target Customers	% of Population	Index		Target Customers	% of Population	Index	
AB	99	11.7	132		101	11.7	132		11,208	10.1	114	
C1	110	13.0	106		112	13.0	106		13,199	11.9	97	
C2	73	8.6	104		74	8.6	104		9,347	8.4	102	
DE	52	6.1	60		53	6.1	60		8,174	7.4	71	

	10	Minute WT C	Catchment	2	20 Minute W	T Catchment	20 Minute DT Catchment				
Affluence (Bands)	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index		
Low (0-6)	140	16.5	50	140	16.2	49	23,944	21.5	65		
Medium (7-13)	290	34.2	103	294	34.1	103	46,857	42.1	127		
High (14-19)	336	39.6	139	344	39.9	140	33,357	30.0	106		

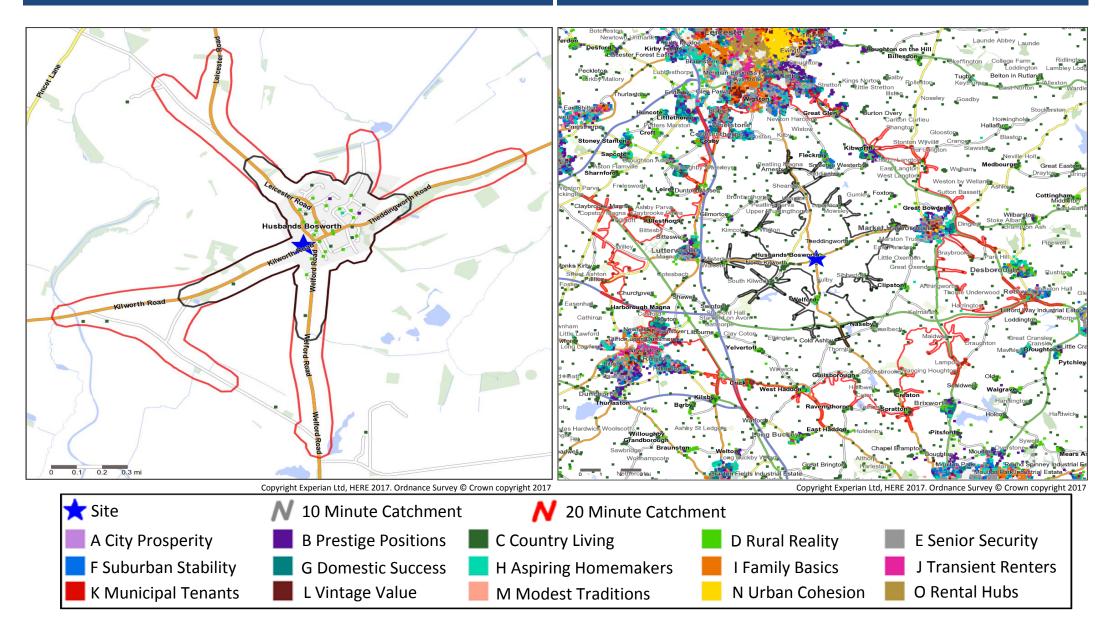






### Mosaic Groups in 10 and 20 Minute WT Catchment Areas

### Mosaic Groups in 10 and 20 Minute DT Catchment Area





# **Adults 18+ by Mosaic Type in Each Catchment**



			10 Minute	20 Minute	10 Minute	20 Minute
			WT	WT	DT	DT
Mos	aic Tyn	e Profile	Catchment	Catchment	Catchment	Catchment
10103	ис гур	e i ionic	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	A01	World-Class Wealth	0	0	0	0
	A02	Uptown Elite	0	0	0	0
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	0
	B05	Premium Fortunes	0	0	0	63
	B06	Diamond Days	0	0	20	568
	B07	Alpha Families	54	56	163	2,908
	B08	Bank of Mum and Dad	0	0	21	1,994
	B09	Empty-Nest Adventure	0	0	0	3,311
	C10	Wealthy Landowners	39	42	1,460	5,821
	C11	Rural Vogue	16	17	840	2,807
	C12	Scattered Homesteads	5	7	258	719
	C13	Village Retirement	146	151	963	4,765
	D14	Satellite Settlers	299	301	1,292	6,346
	D15	Local Focus	128	128	215	2,242
	D16	Outlying Seniors	151	151	558	2,276
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	0	0	0	1,263
	E19	Bungalow Heaven	0	0	0	4,054
	E20	Classic Grandparents	0	0	0	6,404
	E21	Solo Retirees	0	0	0	3,358
	F22	Boomerang Boarders	0	0	0	3,879
	F23	Family Ties	0	0	0	1,555
	F24	Fledgling Free	0	0	2	2,349
	F25	Dependable Me	0	0	0	4,019
	G26	Cafés and Catchments	0	0	0	22
	G27	Thriving Independence	0	0	0	875
	G28	Modern Parents	0	0	2	6,446
	G29	Mid-Career Convention	0	0	22	5,951
	H30	Primary Ambitions	0	0	0	1,781
	H31	Affordable Fringe	0	0	0	3,050
	H32	First-Rung Futures	0	0	0	2,640
	H33	Contemporary Starts	10	10	10	5,904
	H34	New Foundations	0	0	2	562
	H35	Flying Solo	0	0	0	1,235

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosa	ic Type	Profile	Catchment		Catchment	Catchment
101034	ic Type		Adults 18+	Adults 18+	Adults 18+	Adults 18+
	136	Solid Economy	0	0	0	1,573
	137	Budget Generations	0	0	0	1,579
	138	Economical Families	0	0	0	1,024
	139	Families on a Budget	0	0	0	343
	J40	Value Rentals	0	0	0	565
	J41	Youthful Endeavours	0	0	0	705
	J42	Midlife Renters	0	0	0	4,202
	J43	Renting Rooms	0	0	0	385
	K44	Inner City Stalwarts	0	0	0	0
	K45	City Diversity	0	0	0	0
	K46	High Rise Residents	0	0	0	0
	K47	Single Essentials	0	0	0	656
	K48	Mature Workers	0	0	0	16
	L49	Flatlet Seniors	0	0	0	224
	L50	Pocket Pensions	0	0	0	1,797
	L51	<b>Retirement Communities</b>	0	0	0	1,468
	L52	Estate Veterans	0	0	0	638
	L53	Seasoned Survivors	0	0	0	103
	M54	Down-to-Earth Owners	0	0	0	391
	M55	Back with the Folks	0	0	0	1,780
	M56	Self Supporters	0	0	0	1,642
	N57	Community Elders	0	0	0	148
	N58	Culture & Comfort	0	0	0	17
	N59	Large Family Living	0	0	0	0
	N60	Ageing Access	0	0	0	197
	061	Career Builders	0	0	0	295
	062	Central Pulse	0	0	0	0
	063	Flexible Workforce	0	0	0	4
	064	Bus-Route Renters	0	0	0	1,427
	065	Learners & Earners	0	0	0	0
	066	Student Scene	0	0	0	0
	U99	Unclassified	0	0	0	860
		Total	848	863	5,828	111,206



### **20 Minute Walktime and Drivetime Mosaic Type Visualisation**



#### **Top 3 Mosaic Types in a 20 Minute Walktime**

#### 1. D14 Satellite Settlers

Mature households living in developments around larger villages with good transport links



- Mature households
- Live in larger villages
- Close to transport links
- Own pleasant homes
- Online groceries
- Try to reduce water used in home

#### 2. C13 Village Retirement

Retirees enjoying pleasant village locations with amenities to service their social and practical needs



- Retired couples and singles
- Larger village location
- Like to be self-sufficient
- Enjoy UK holidays
- Most likely to play cricket and golf
- Often prefer post for communications

#### 3. D16 Outlying Seniors

Pensioners living in inexpensive housing in out of the way locations



- Aged 60+
- Low cost housing
- Out of the way locations
- Low income
- Shop locally
- Dislike being contacted by marketers

#### **Top 3 Mosaic Types in a 20 Minute Drivetime**

#### 1. G28 Modern Parents

Busy couples in modern detached homes juggling the demands of school-age children and careers



- Families with school age children
- Modern housing
- Good quality detached homes
- Double income families
- Own tablets
- Search using online aggregators

#### 2. E20 Classic Grandparents

Lifelong couples in standard suburban homes, often enjoying retirement through grandchildren and gardening



- Elderly couples
- Traditional views
- Not good with new technology
- Most likely to have a basic mobile
- Long length of residence
- Own value suburban semis and terraces

#### 3. D14 Satellite Settlers

Mature households living in developments around larger villages with good transport links



- Mature households
- Live in larger villages
- Close to transport links
- Own pleasant homes
- Online groceries
- Try to reduce water used in home

Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk: EMSUKHelpdesk@experian.com | 0115 968 5099



# **Pubs & Leisure: Attitudinal Profiles**



		20 Minute Walktime										
		High Medium							Low			
Activity Group Structure	Target Customers	% of Population	Index		Target Customers	% of Population		Index	Target Customers	% of Population	lr	ndex
Female: Alone, Pair or Group	10	1.2	4		485	56.2	344		368	42.6	82	
Male: Alone	151	17.5	59		0	0.0	0		712	82.5	155	
Male: Group	0	0.0	0		279	32.3	123		584	67.7	136	
Male: Pair	0	0.0	0		0	0.0	0		863	100.0	174	
Mixed Sex: Group	0	0.0	0		741	85.9	269		122	14.1	32	
Mixed Sex: Pair	301	34.9	149		309	35.8	110		253	29.3	69	
With Children	0	0.0	0		138	16.0	95		725	84.0	159	
Unknown	429	49.7	151		10	1.2	6		424	49.1	103	
For Eating:												
Upmarket	10	1.2	4		56	6.5	31		797	92.4	195	
Midmarket	0	0.0	0		0	0.0	0		863	100.0	181	
Downmarket	0	0.0	0		289	33.5	96		574	66.5	160	
For Drinking (monthly spend):												
Nothing	286	33.1	110		17	2.0	8		560	64.9	145	
Low (less than £10)	158	18.3	61		598	69.3	295		108	12.5	28	
Medium (Between £10 and £40)	0	0.0	0		256	29.7	166		608	70.5	140	
High (Greater than £40)	0	0.0	0		42	4.9	24		821	95.1	182	



# **Pubs & Leisure: Attitudinal Profiles**



	20 Minute Drivetime											
		High				Mediun	1		Low			
Activity Group Structure	Target Customers	% of Population	Inde	×	Target Customers	% of Population	Index		Target Customers	% of Population	Index	
Female: Alone, Pair or Group	31,978	28.8	95		18,378	16.5	101		59,993	53.9	104	
Male: Alone	28,234	25.4	85		15,131	13.6	87		66,983	60.2	113	
Male: Group	21,968	19.8	86		32,193	28.9	111		56,187	50.5	102	
Male: Pair	20,877	18.8	72		13,882	12.5	82		75,589	68.0	118	
Mixed Sex: Group	17,489	15.7	69		48,865	43.9	138		43,994	39.6	90	
Mixed Sex: Pair	44,614	40.1	171		26,741	24.0	74		38,993	35.1	82	
With Children	28,442	25.6	88		18,792	16.9	100		63,115	56.8	107	
Unknown	32,666	29.4	89		17,894	16.1	90		59,789	53.8	112	
For Eating:												
Upmarket	30,671	27.6	90		20,050	18.0	87		59,628	53.6	113	
Midmarket	21,512	19.3	56		3,856	3.5	38		84,980	76.4	138	
Downmarket	29,254	26.3	118		43,771	39.4	113		37,322	33.6	81	
For Drinking (monthly spend):												
Nothing	31,265	28.1	93		31,819	28.6	121		47,265	42.5	95	
Low (less than £10)	44,150	39.7	133		32,710	29.4	125		33,488	30.1	66	
Medium (Between £10 and £40)	38,729	34.8	114		19,703	17.7	99		51,917	46.7	93	
High (Greater than £40)	22,844	20.5	79		21,682	19.5	95		65,822	59.2	113	

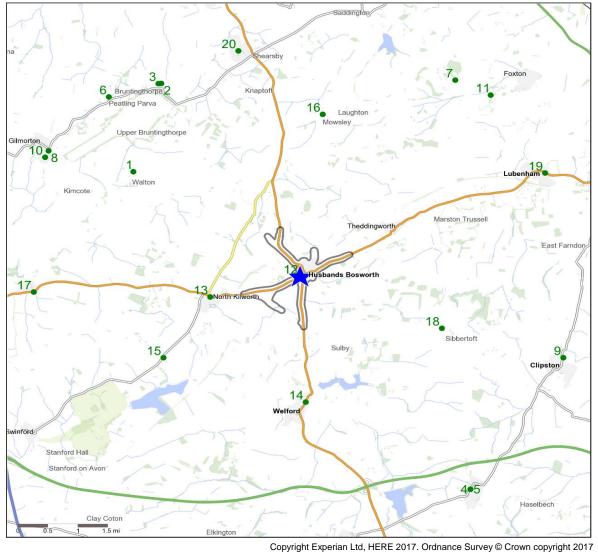


## **Competitor Map and Report**



Source: CGA 2018

### **Competitor Map**



### **Top 20 Nearest Competitors**

1				Walktime From	Drivetime from
	Order	Outlet Name	Operator	Site (Minutes)	Site (Minutes)
	1	Dog & Gun, LE17 5RG	Independent Free	0.0	7.9
	2	Plough Inn, LE17 5QE	Independent Free	0.0	10.1
	3	Joiners Arms, LE17 5QH	Unknown	0.0	10.4
	4	Fitzgerald Arms, NN 6 6DA	Independent Free	0.0	11.5
	5	Royal Oak, NN 6 6DA	Admiral Taverns Ltd	0.0	11.5
	6	Shires, LE17 5PU	Independent Free	0.0	11.9
	7	Bell, LE16 7RU	Independent Free	0.0	12.3
	8	Crown Inn, LE17 5NY	Independent Free	0.0	12.7
	9	Bulls Head, LE16 9RT	Everards	0.0	12.8
	10	Grey Goose, LE17 5PN	Independent Free	0.0	13.2
	11	Foxton Locks Inn, LE16 7RA	Independent Free	0.0	14.0
	12	Bell Inn, LE17 6JZ	Star Pubs & Bars	0.0	0.1
	13	White Lion, LE17 6EP	Independent Free	32.9	3.6
	14	Elizabethan, NN 6 6HT	Independent Free	48.0	4.5
	15	White Hart, LE17 6DN	Independent Free	59.1	6.8
	16	Staff Of Life, LE17 6NT	Independent Free	81.0	6.9
	17	Black Horse, LE17 4JU	Independent Free	90.3	7.7
	18	Red Lion, LE16 9UD	Independent Free	91.7	7.3
7	19	Coach & Horses, LE16 9TF	Everards	91.7	9.1
	20	Chandlers Arms, LE17 6PL	Independent Free	95.0	8.0

📩 Site



Star Pubs



Pubs



Catchment