

Pub Catchment Report - WS14 9JE



Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Number of Pubs	2	3	313
Catchment Adults 18+	122	3,031	345,097
Catchment Adults 18+ Per Pub	61	1,010	1,103
Populaton Projection 2018 to 2028 (% change)	0.68%	2.44%	3.58%

		10	0 Minute Wa	alktime			2	20 Minute Walktime					20) Minute Dri	vetime
Rank	Туре	Target Customers	% of Population	Index	Ra	nk Type	Target Customers	% of Population	Index		Rank	Туре	Target % of Customers Population Index		Index
1	Premium Local	122	100.0	193		Premium Local	3,008	99.2	192		1	High Street Pub	254,596	73.8	142
2	Great Pub Great Food	119	97.5	209		Great Pub Great Food	2,916	96.2	206		2	Premium Local	208,525	60.4	130
3	Bit of Style	2	1.6	3		High Street Pub	469	15.5	25		3	Community Pub	185,559	53.8	85
4	Circuit Bar	2	1.6	13		Community Pub	257	8.5	66		4	Great Pub Great Food	161,439	46.8	362
5	Community Pub	2	1.6	4		Bit of Style	242	8.0	20		5	Bit of Style	77,612	22.5	56
6	Craft Led	0	0.0	0		Craft Led	16	0.5	2		6	Circuit Bar	37,644	10.9	41
7	High Street Pub	0	0.0	0		Circuit Bar	11	0.4	4		7	Craft Led	22,611	6.6	64



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	10	Minute WT C	Catchment	2	20 Minute WT Catchment				20 Minute DT Catchment			
Social Grade	Target Customers	% of Population	Index	Target Customers	% of Population	Index		Target Customers	% of Population	Index		
AB	15	12.3	139	514	17.0	192		28,487	8.3	93		
C1	11	9.0	74	323	10.7	87		39,473	11.4	93	(
C2	7	5.7	70	100	3.3	40		30,004	8.7	105]	
DE	3	2.5	24	64	2.1	21		31,467	9.1	89		

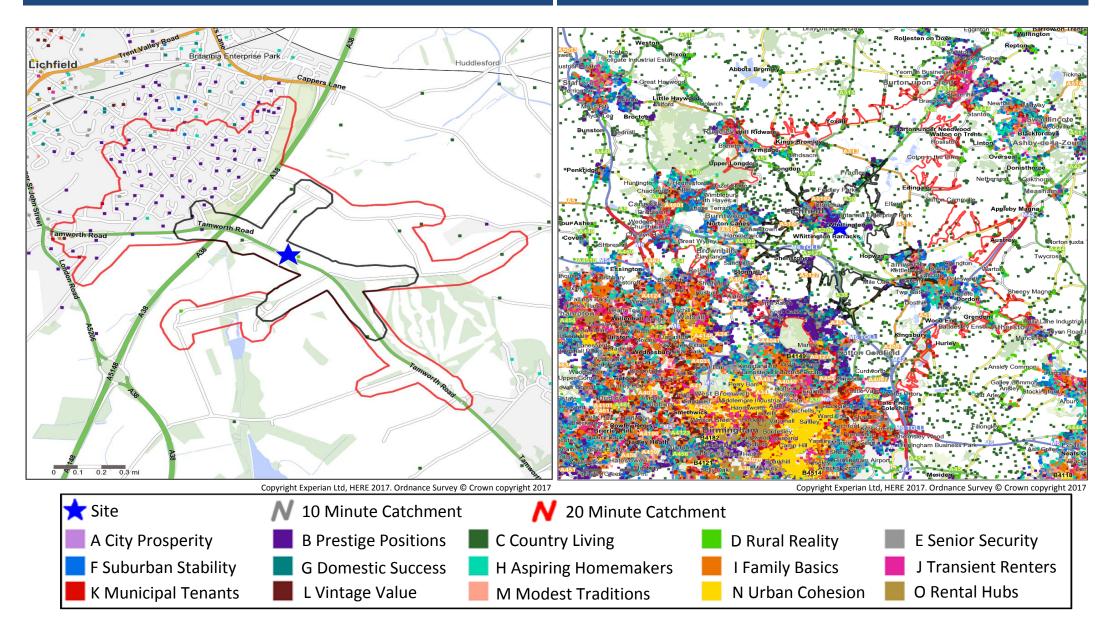
	10 Minute WT Catchment			20 Minute WT Catchment				20 Minute DT Catchment				
Affluence (Bands)	Target Customers	% of Population	,	Index	Target Customers	% of Population		Index	Target Customers	% of Population		Index
Low (0-6)	2	1.6	5		44	1.5	4		106,134	30.8	93	
Medium (7-13)	13	10.7	32		557	18.4	55		139,042	40.3	121	
High (14-19)	89	73.0	257		2,213	73.0	257		84,069	24.4	86	

Catchment Mosaic Groups



Mosaic Groups in 10 and 20 Minute WT Catchment Areas

Mosaic Groups in 10 and 20 Minute DT Catchment Area





Adults 18+ by Mosaic Type in Each Catchment



			10 Minute	20 Minute	10 Minute	20 Minute
			WT	WT	DT	DT
Mac	aic Tyn	e Profile	Catchment	Catchment	Catchment	Catchment
IVIUS	атс тур	e riville	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	A01	World-Class Wealth	0	0	0	0
	A02	Uptown Elite	0	0	85	226
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	0
	B05	Premium Fortunes	0	0	82	3,802
	B06	Diamond Days	39	555	1,710	6,767
	B07	Alpha Families	15	672	2,247	8,397
	B08	Bank of Mum and Dad	4	231	1,490	7,634
	B09	Empty-Nest Adventure	11	1,014	3,252	14,117
	C10	Wealthy Landowners	23	36	1,246	5,981
	C11	Rural Vogue	14	20	412	1,382
	C12	Scattered Homesteads	2	2	52	369
	C13	Village Retirement	6	9	469	4,741
	D14	Satellite Settlers	7	12	890	6,002
	D15	Local Focus	0	0	289	2,982
	D16	Outlying Seniors	0	0	233	3,472
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	0	134	1,844	6,823
	E19	Bungalow Heaven	0	0	919	11,575
	E20	Classic Grandparents	0	0	1,577	11,212
	E21	Solo Retirees	0	0	1,165	6,690
	F22	Boomerang Boarders	0	0	1,228	10,549
	F23	Family Ties	0	0	231	3,902
	F24	Fledgling Free	0	0	1,359	19,272
	F25	Dependable Me	0	81	1,067	10,913
	G26	Cafés and Catchments	0	0	69	754
	G27	Thriving Independence	0	103	1,563	6,646
	G28	Modern Parents	0	0	1,450	15,261
	G29	Mid-Career Convention	0	0	2,219	16,201
	H30	Primary Ambitions	0	111	370	4,232
	H31	Affordable Fringe	0	0	790	19,088
	H32	First-Rung Futures	0	0	954	14,034
	H33	Contemporary Starts	0	0	1,463	8,968
	H34	New Foundations	2	11	98	1,341
	H35	Flying Solo	0	0	295	2,499

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosai	c Type	Profile	Catchment	Catchment	Catchment	Catchment
IVIOSAI	Стурс	Tronic	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	136	Solid Economy	0	0	630	2,676
	137	Budget Generations	0	0	979	8,570
	138	Economical Families	0	0	47	5,347
	139	Families on a Budget	0	0	725	9,248
	J40	Value Rentals	0	0	146	4,020
	J41	Youthful Endeavours	0	0	383	2,548
	J42	Midlife Renters	0	0	813	6,073
	J43	Renting Rooms	0	0	30	2,992
	K44	Inner City Stalwarts	0	0	0	0
	K45	City Diversity	0	0	0	0
	K46	High Rise Residents	0	0	0	486
	K47	Single Essentials	0	0	270	2,647
	K48	Mature Workers	0	0	146	3,122
	L49	Flatlet Seniors	0	0	432	2,140
	L50	Pocket Pensions	0	0	721	7,407
	L51	Retirement Communities	0	23	819	3,715
	L52	Estate Veterans	0	0	1,221	8,673
	L53	Seasoned Survivors	0	0	100	2,169
	M54	Down-to-Earth Owners	0	0	645	8,127
	M55	Back with the Folks	0	0	816	10,546
	M56	Self Supporters	0	0	455	7,451
	N57	Community Elders	0	0	0	0
	N58	Culture & Comfort	0	0	0	0
	N59	Large Family Living	0	0	0	632
	N60	Ageing Access	0	0	240	952
	061	Career Builders	0	16	1,036	3,196
	062	Central Pulse	0	0	29	209
	063	Flexible Workforce	0	0	0	27
	064	Bus-Route Renters	0	0	860	5,372
	065	Learners & Earners	0	0	0	0
	066	Student Scene	0	0	0	0
	U99	Unclassified	0	0	680	922
		Total	123	3,030	43,341	345,099



20 Minute Walktime and Drivetime Mosaic Type Visualisation



Top 3 Mosaic Types in a 20 Minute Walktime

1. B09 Empty-Nest Adventure

Mature couples in comfortable detached houses who have the means to enjoy their empty-nest status



- Couples aged 56 and over
- Children have left home
- Live in long-term family home
- Book holidays and tickets online
- Comfortable detached homes
- Buy new cars

2. B07 Alpha Families

High-achieving families living fast-track lives, advancing careers, finances and their school-age kids' development



- Married couples
- Two professional careers
- School age children
- High salaries, large mortgage
- Online shopping to save time
- Company cars and mobiles

3. B06 Diamond Days

Retired residents in sizeable homes whose finances are secured by significant assets and generous pensions



- Well-off retirees
- Spacious detached homes
- Comfortable retirement income
- Wide range of investments
- Check stocks and shares online
- Often take short breaks and holidays

Top 3 Mosaic Types in a 20 Minute Drivetime

1. F24 Fledgling Free

Pre-retirement couples enjoying greater space and reduced commitments since their children left home



- Older married couples
- Children have left home
- Respectable incomes
- Own suburban 3 bed semis
- One partner often not working full-time
- Average time at address 18 years

2. H31 Affordable Fringe

Settled families with children, owning modest 3-bed semis in areas where there's more house for less money



- Married couples in 30s or 40s
- Have lived there 5 years or more
- Own semis in affordable suburbs
- School age children
- Many in receipt of Tax Credits
- Most likely to have small pets

3. G29 Mid-Career Convention

Professional families with children in traditional mid-range suburbs where neighbours are often older



- Married couples with kids
- Traditional suburbs
- Professional jobs
- Likely to have life cover
- High proportion with mortgage
- Online grocery shopping

Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk: EMSUKHelpdesk@experian.com | 0115 968 5099



Pubs & Leisure: Attitudinal Profiles



		20 Minute Walktime											
		High			Medium					Low			
Activity Group Structure	Target Customers	% of Population		Index	Target Customers	% of Population		Index	Target Customers	% of Population		Index	
Female: Alone, Pair or Group	353	11.6	38		700	23.1	141		1,978	65.3	125		
Male: Alone	104	3.4	12		120	4.0	25		2,807	92.6	174		
Male: Group	81	2.7	12		351	11.6	44		2,599	85.7	173		
Male: Pair	23	0.8	3		92	3.0	20		2,916	96.2	168		
Mixed Sex: Group	242	8.0	35		132	4.4	14		2,657	87.7	200		
Mixed Sex: Pair	243	8.0	34		1,234	40.7	125		1,554	51.3	120		
With Children	111	3.7	13		555	18.3	109	ļ	2,365	78.0	147		
Unknown	12	0.4	1		811	26.8	149		2,208	72.8	152		
For Eating:				·									
Upmarket	358	11.8	39		786	25.9	125		1,886	62.2	132		
Midmarket	358	11.8	34		0	0.0	0		2,672	88.2	159		
Downmarket	192	6.3	29		1,245	41.1	118		1,593	52.6	126		
For Drinking (monthly spend):													
Nothing	344	11.3	38		1,115	36.8	156		1,571	51.8	116		
Low (less than £10)	1,923	63.4	213		113	3.7	16		996	32.9	72		
Medium (Between £10 and £40)	1,911	63.0	206		735	24.2	136		384	12.7	25		
High (Greater than £40)	1,373	45.3	175		695	22.9	112	ļ	963	31.8	61		



Pubs & Leisure: Attitudinal Profiles



		20 Minute Drivetime								
	High				Mediun	n		Low		
Activity Group Structure	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index	
Female: Alone, Pair or Group	87,792	25.4	84	53,903	15.6	95	202,481	58.7	113	
Male: Alone	104,477	30.3	102	57,929	16.8	108	181,769	52.7	99	
Male: Group	79,277	23.0	100	90,825	26.3	100	174,073	50.4	102	
Male: Pair	82,645	23.9	92	50,937	14.8	97	210,594	61.0	106	
Mixed Sex: Group	67,189	19.5	85	110,194	31.9	100	166,792	48.3	110	
Mixed Sex: Pair	120,619	35.0	149	90,530	26.2	81	133,026	38.5	90	
With Children	112,075	32.5	112	58,339	16.9	100	173,761	50.4	95	
Unknown	98,681	28.6	87	48,002	13.9	78	197,492	57.2	119	
For Eating:										
Upmarket	103,331	29.9	98	58,174	16.9	81	182,670	52.9	112	
Midmarket	78,140	22.6	66	17,197	5.0	55	248,838	72.1	130	
Downmarket	120,253	34.8	157	123,326	35.7	102	100,596	29.2	70	
For Drinking (monthly spend):										
Nothing	105,428	30.6	101	100,391	29.1	123	138,356	40.1	89	
Low (less than £10)	135,120	39.2	131	83,193	24.1	103	125,862	36.5	80	
Medium (Between £10 and £40)	134,021	38.8	127	61,315	17.8	100	148,839	43.1	86	
High (Greater than £40)	80,660	23.4	90	99,725	28.9	141	163,790	47.5	91	

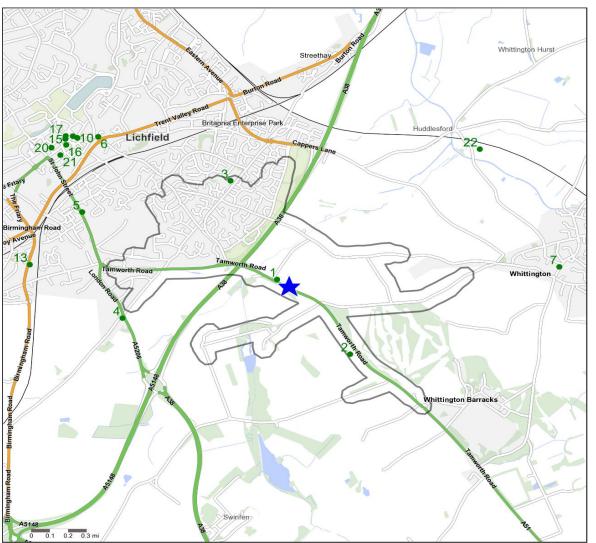


Competitor Map and Report



Source: CGA 2018

Competitor Map



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★ Site	Star Pubs	Pubs	
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Top 20 Nearest Competitors

	Order	Outlet Name	Operator	Walktime From Site (Minutes)	Drivetime from Site (Minutes)
	1	Horse & Jockey, WS14 9JE	Star Pubs & Bars	2.4	0.7
	2	Whittington Arms, WS14 9PS	Mitchells & Butlers	10.0	0.9
	3	Turnpike, WS14 9XU	Marston's	19.3	2.5
	4	Owl, WS14 9QH	Mitchells & Butlers	21.7	3.6
	5	Greyhound, WS14 9EA	Independent Free	28.7	3.3
	6	Duke Of York, WS13 6DY	Joule's Brewery	29.6	4.1
7	7	Dog Inn, WS14 9JU	Star Pubs & Bars	30.5	4.0
	8	Acorn Inn, WS13 6JJ	Wetherspoon	32.0	4.3
	9	Crown, WS13 6JJ	Unknown	32.0	4.3
	10	Pig & Truffle, WS13 6JJ	Greene King	32.0	4.3
	11	Spark Cafe Bar & Events, WS13 6JP	Independent Free	32.0	5.2
	12	Whippet Inn, WS13 6JP	Independent Free	32.0	5.2
	13	Duke Of Wellington, WS14 9BJ	Ei Group	32.9	4.3
	14	Chandlers Grand Brasserie, WS13 6JU	Independent Free	32.9	5.2
	15	Mckenzie's Restaurant, WS13 6JU	Independent Free	32.9	5.2
	16	George Iv, WS13 6LU	Ei Group	33.8	4.6
	17	Earl Of Lichfield, WS13 6JR	Marston's	33.8	5.2
	18	Angel Inn, WS13 6LH	Joule's Brewery	35.6	4.7
7	19	Lounge, WS13 6LH	Independent Free	35.6	4.7
	20	Scales, WS13 6LH	Ei Group	35.6	4.7