

## Pub Catchment Report - TA11 6PR



Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Number of Pubs	1	1	61
Catchment Adults 18+	276	385	44,088
Catchment Adults 18+ Per Pub	276	385	723
Populaton Projection 2018 to 2028 (% change)	6.40%	5.63%	6.08%

		10	0 Minute Wa	ılktime		20 Minute Walktime					20 Minute Drivetime			
Rank	Туре	Target Customers	% of Population	Index	Ranl	Туре	Target Customers	% of Population	Index	Rank	Туре	Target Customers	% of Population	Index
1	Great Pub Great Food	261	94.6	183	1	Great Pub Great Food	344	89.4	173	1	Premium Local	26,954	61.1	118
2	Premium Local	261	94.6	203	2	Premium Local	344	89.4	192	2	Great Pub Great Food	22,895	51.9	111
3	Community Pub	23	8.3	13	3	Community Pub	58	15.1	24	3	Community Pub	19,036	43.2	69
4	High Street Pub	7	2.5	20	4	High Street Pub	19	4.9	38	4	High Street Pub	17,371	39.4	305
5	Bit of Style	0	0.0	0	5	Bit of Style	0	0.0	0	5	Bit of Style	5,440	12.3	31
6	Circuit Bar	0	0.0	0	6	Circuit Bar	0	0.0	0	6	Circuit Bar	4,359	9.9	37
7	Craft Led	0	0.0	0	7	Craft Led	0	0.0	0	7	Craft Led	1,599	3.6	35



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	10 Minute WT Catchment				20 Minute WT Catchment				20 Minute DT Catchment			
Social Grade	Target Customers	% of Population	Index		Target Customers	% of Population	Index		Target Customers	% of Population	Inde	ex
AB	27	9.8	111		35	9.1	103		3,700	8.4	95	
C1	26	9.4	77		37	9.6	78		4,504	10.2	83	
C2	27	9.8	119		40	10.4	126		4,070	9.2	112	
DE	17	6.2	60		24	6.2	61		3,570	8.1	79	

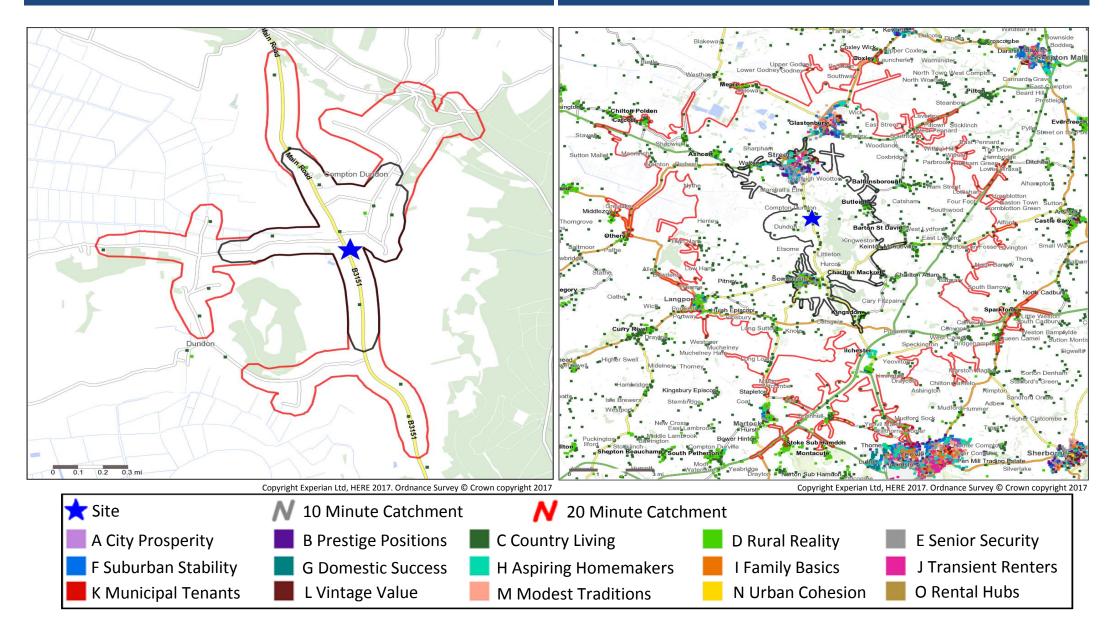
	10	10 Minute WT Catchment			20 Minute WT Catchment				20 Minute DT Catchment			
Affluence (Bands)	Target Customers	% of Population		Index	Target Customers	% of Population		Index	Target Customers	% of Population		Index
Low (0-6)	18	6.5	20		44	11.4	34		9,708	22.0	66	
Medium (7-13)	54	19.6	59		78	20.3	61		15,613	35.4	107	
High (14-19)	180	65.2	229		239	62.1	218		14,081	31.9	112	





### **Mosaic Groups in 10 and 20 Minute WT Catchment Areas**

#### Mosaic Groups in 10 and 20 Minute DT Catchment Area





# **Adults 18+ by Mosaic Type in Each Catchment**



			10 Minute	20 Minute	10 Minute	20 Minute
			WT	WT	DT	DT
Mosa	аіс Тур	e Profile	Catchment	Catchment	Catchment	Catchment
			Adults 18+	Adults 18+	Adults 18+	Adults 18+
	A01	World-Class Wealth	0	0	0	0
	A02	Uptown Elite	0	0	0	0
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	0
	B05	Premium Fortunes	0	0	3	3
	B06	Diamond Days	0	0	122	141
	B07	Alpha Families	0	0	52	196
	B08	Bank of Mum and Dad	0	0	217	343
	B09	Empty-Nest Adventure	0	0	456	688
	C10	Wealthy Landowners	161	186	509	3,149
	C11	Rural Vogue	17	43	233	2,834
	C12	Scattered Homesteads	7	17	131	2,096
	C13	Village Retirement	71	94	979	4,468
	D14	Satellite Settlers	4	4	1,184	4,623
	D15	Local Focus	8	22	522	2,762
	D16	Outlying Seniors	7	19	330	1,755
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	0	0	93	488
	E19	Bungalow Heaven	0	0	1,256	1,918
	E20	Classic Grandparents	0	0	961	1,147
	E21	Solo Retirees	0	0	695	927
	F22	<b>Boomerang Boarders</b>	0	0	301	569
	F23	Family Ties	0	0	352	415
	F24	Fledgling Free	0	0	404	647
	F25	Dependable Me	0	0	246	843
	G26	Cafés and Catchments	0	0	0	0
	G27	Thriving Independence	0	0	28	263
	G28	Modern Parents	0	0	16	76
	G29	Mid-Career Convention	0	0	538	933
	H30	Primary Ambitions	0	0	824	996
	H31	Affordable Fringe	0	0	372	381
	H32	First-Rung Futures	0	0	703	1,002
	H33	Contemporary Starts	0	0	475	1,499
	H34	New Foundations	0	0	38	132
	H35	Flying Solo	0	0	248	478

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosai	c Type	Profile	Catchment	Catchment	Catchment	Catchment
IVIUSAI	c Type	Frome	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	136	Solid Economy	0	0	222	384
	137	<b>Budget Generations</b>	0	0	182	356
	138	<b>Economical Families</b>	0	0	108	108
	139	Families on a Budget	0	0	0	0
	J40	Value Rentals	0	0	0	61
	J41	Youthful Endeavours	0	0	44	149
	J42	Midlife Renters	0	0	662	1,323
	J43	Renting Rooms	0	0	74	84
	K44	Inner City Stalwarts	0	0	0	0
	K45	City Diversity	0	0	0	0
	K46	High Rise Residents	0	0	0	0
	K47	Single Essentials	0	0	40	119
	K48	Mature Workers	0	0	0	0
	L49	Flatlet Seniors	0	0	224	229
	L50	Pocket Pensions	0	0	663	1,019
	L51	<b>Retirement Communities</b>	0	0	235	433
	L52	Estate Veterans	0	0	24	212
	L53	Seasoned Survivors	0	0	111	111
	M54	Down-to-Earth Owners	0	0	23	169
	M55	Back with the Folks	0	0	519	1,173
	M56	Self Supporters	0	0	78	248
	N57	Community Elders	0	0	0	0
	N58	Culture & Comfort	0	0	0	0
	N59	Large Family Living	0	0	0	0
	N60	Ageing Access	0	0	0	0
	061	Career Builders	0	0	0	0
	062	Central Pulse	0	0	0	0
	063	Flexible Workforce	0	0	0	0
	064	Bus-Route Renters	0	0	193	980
	065	Learners & Earners	0	0	0	0
	066	Student Scene	0	0	0	0
	U99	Unclassified	0	0	200	1,159
		Total	275	385	15,890	44,089



### **20 Minute Walktime and Drivetime Mosaic Type Visualisation**



#### **Top 3 Mosaic Types in a 20 Minute Walktime**

#### 1. C10 Wealthy Landowners

Prosperous owners of country houses including affluent families, successful farmers and second-home owners



- High value large detached homes
- Rural locations
- Own several cars
- Most likely to own a horse
- Mature married couples
- Own both PC and laptop

#### 2. C13 Village Retirement

Retirees enjoying pleasant village locations with amenities to service their social and practical needs



- Retired couples and singles
- Larger village location
- Like to be self-sufficient
- Enjoy UK holidays
- Most likely to play cricket and golf
- Often prefer post for communications

#### 3. C11 Rural Vogue

Country-loving families pursuing a rural idyll in comfortable village homes, many commuting some distance to work



- Families with children
- Detached housing
- Village locations
- Good income
- Travel to nearest school
- Highest pet ownership

#### **Top 3 Mosaic Types in a 20 Minute Drivetime**

#### 1. D14 Satellite Settlers

Mature households living in developments around larger villages with good transport links



- Mature households
- Live in larger villages
- Close to transport links
- Own pleasant homes
- Online groceries
- Try to reduce water used in home

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Retirees enjoying pleasant village locations with amenities to service their social and practical needs



- Retired couples and singles
- Larger village location
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### 3. C10 Wealthy Landowners

Prosperous owners of country houses including affluent families, successful farmers and second-home owners



- High value large detached homes
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- Own several cars
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Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk:

EMSUKHelpdesk@experian.com | 0115 968 5099



# **Pubs & Leisure: Attitudinal Profiles**



		20 Minute Walktime									
		High			Mediun	n		Low			
Activity Group Structure	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index		
Female: Alone, Pair or Group	0	0.0	0	26	6.8	41	359	93.2	179		
Male: Alone	19	4.9	17	0	0.0	0	366	95.1	178		
Male: Group	0	0.0	0	116	30.1	115	269	69.9	141		
Male: Pair	0	0.0	0	0	0.0	0	385	100.0	174		
Mixed Sex: Group	0	0.0	0	139	36.1	113	246	63.9	146		
Mixed Sex: Pair	4	1.0	4	130	33.8	104	251	65.2	153		
With Children	0	0.0	0	22	5.7	34	363	94.3	178		
Unknown	26	6.8	21	0	0.0	0	359	93.2	195		
For Eating:											
Upmarket	0	0.0	0	0	0.0	0	385	100.0	212		
Midmarket	0	0.0	0	0	0.0	0	385	100.0	181		
Downmarket	0	0.0	0	41	10.6	31	344	89.4	215		
For Drinking (monthly spend):											
Nothing	58	15.1	50	43	11.2	47	284	73.8	165		
Low (less than £10)	111	28.8	97	88	22.9	97	186	48.3	107		
Medium (Between £10 and £40)	0	0.0	0	297	77.1	433	88	22.9	45		
High (Greater than £40)	0	0.0	0	186	48.3	235	199	51.7	99		



# **Pubs & Leisure: Attitudinal Profiles**



		20 Minute Drivetime										
		High			Medium				Low			
Activity Group Structure	Target Customers	% of Population		Index	Target Customers	% of Population	lı	ndex	Target Customers	% of Population		Index
Female: Alone, Pair or Group	7,793	17.7	58		8,786	19.9	122		26,350	59.8	115	
Male: Alone	9,729	22.1	74		1,452	3.3	21		31,749	72.0	135	
Male: Group	6,115	13.9	61		14,359	32.6	124		22,456	50.9	103	
Male: Pair	6,853	15.5	60		3,454	7.8	51		32,622	74.0	129	
Mixed Sex: Group	4,389	10.0	44		22,032	50.0	156		16,509	37.4	85	
Mixed Sex: Pair	12,318	27.9	119		14,006	31.8	98		16,606	37.7	88	
With Children	7,919	18.0	62		6,028	13.7	81		28,983	65.7	124	
Unknown	11,356	25.8	78	Ę	6,415	14.6	81	Ę	25,159	57.1	119	
For Eating:												
Upmarket	8,122	18.4	60		2,895	6.6	32		31,912	72.4	153	
Midmarket	6,526	14.8	43		1,011	2.3	25		35,392	80.3	145	
Downmarket	7,783	17.7	79		13,075	29.7	85		22,071	50.1	120	
For Drinking (monthly spend):												
Nothing	12,772	29.0	96		9,539	21.6	92	ļ	20,618	46.8	104	
Low (less than £10)	13,782	31.3	105		18,346	41.6	177		10,802	24.5	54	
Medium (Between £10 and £40)	7,221	16.4	54		11,813	26.8	150		23,896	54.2	108	
High (Greater than £40)	4,616	10.5	40		6,774	15.4	75		31,540	71.5	137	



### **Competitor Map and Report**



Source: CGA 2018

### **Competitor Map**

# Glastonbury East Street West Pennar 18 19 Woodlands Coxbridge **Butleigh Wootton** Baltonsborough Marshall's Elm Catsham 10 Barton St David Kingweston Charlton Mackrell Charlton Adam 14 /11012 0.8 1.2 mi

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★ Site	Star Pubs	Pubs	

### **Top 20 Nearest Competitors**

Order	Outlet Name	Operator	Walktime From Site (Minutes)	Drivetime from Site (Minutes)
1	Greyhound Inn, BA 6 8SN	Independent Free	0.0	9.1
2	Quarry Inn, TA11 6DZ	Independent Free	0.0	11.1
3	Barton Inn, TA11 6BZ	Independent Free	0.0	11.7
4	Castlebrook Inn, TA11 6PR	Star Pubs & Bars	0.0	0.2
5	Elms Inn, BA16 OSA	Unknown	43.2	6.2
6	Two Brewers, BA16 0HB	Independent Free	47.7	7.2
7	Lantokay, BA16 0EY	Wetherspoon	50.1	7.3
8	Street Inn, BA16 0DR	Ei Group	54.0	8.3
9	Bear Inn, BA16 0EF	Marston's	56.1	8.1
10	Rose & Portcullis, BA 6 8TQ	Independent Free	57.6	8.8
11	Globe Inn, TA11 7LX	Star Pubs & Bars	63.7	6.8
12	White Hart Hotel, TA11 7LX	*Other Small Retail Groups	63.7	6.8
13	Royal Oak, BA16 9QG	Independent Free	67.1	9.3
14	Royal Oak, TA11 6NA	Independent Free	68.7	7.9
15	Bocabar, BA 6 9FT	Independent Free	69.1	10.6
16	Brewers Fayre, BA 6 9FW	Whitbread	71.2	11.0
17	Walton Gateway, BA16 9QU	*Other Small Retail Groups	77.5	9.4
18	Globe Inn, BA 6 9EN	Unknown	86.0	11.3
19	Riflemans Arms, BA 6 8DB	Ei Group	95.3	11.6
20	Pipers Inn, TA 7 9QL	Independent Free	96.4	9.8