

300

200

100

0

18-24

Catchment Summary - Beech Tree High Wycombe

1,500

1,000

500

0

18-24

25-34

35-44

■ 20 min WT*

45-64

65+



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30,000

20,000

10,000

18-24

25-34

35-44

■ 20 min DT**

45-64

65+

	Over GB Average					*WT= Walktim	ne, **DT= Drivetime
	Around GB Average	Cat	chment Size (Cou	ınts)	In	dex vs GB Ave	rage
	Under GB Average	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
	Population	2,035	11,539	242,866	38	79	64
	· Spillation	2,033	11,555	242,000		18+ index is based of	
	Adults 18+	1,530	8,575	184,826	35	48	62
	Competition Pubs	0	5	181	0	16	50
	Adults 18+ per Competition Pub	0	1,715	1,021	0	208	
	% Adults Likely to Drink	83.6%	81.3%	83.9%	101	99	102
	Low	6.1%	6.0%	8.6%	24	23	34
Affluence	Medium	30.0%	37.5%	21.7%	76	95	55
	High	63.9%	56.5%	68.4%	191	168	204
*Affluence does not include Not Pri							
	18-24	141	852	14,960	85	91	76
	25-34	180	1,091	23,617	67	71	73
Age Profile	35-44	292	1,510	31,881	111	102	102
	45-64	601	3,100	65,921	116	105	106
	65+	316	2,022	48,447	81	92	104
700 ¬	3,500 ¬			70,000			
							1
600 -	3,000 -			60,000 -			
500 -	2,500 -			50,000 -			
400 -	2,000 -			40,000 -			

		Cat	Catchment Size (Counts)			Index vs GB Average		
		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Gender	Male	1,048 (51%)	5,738 (50%)	119,134 (49%)	104	101	99	
Genuel	Female	987 (49%)	5,801 (50%)	123,732 (51%)	96	99	101	
	Employed: Full-time	612 (43%)	3,327 (42%)	71,837 (43%)	103	101	104	
	Employed: Part-time	189 (13%)	1,021 (13%)	20,361 (12%)	102	99	94	
Economic Status	Self employed	194 (14%)	925 (12%)	20,657 (12%)	142	122	130	
(16-74)	Unemployed	30 (2%)	141 (2%)	2,817 (2%)	88	75	71	
	Retired	150 (10%)	994 (13%)	22,479 (14%)	76	91	98	
	Other	255 (18%)	1,505 (19%)	28,107 (17%)	90	96	86	
	Total Worker Count	697	2,857	108,390				

See the Glossary page for further information on the above variables $% \left\{ \left(1\right) \right\} =\left\{ \left(1\right) \right\}$

35-44

■ 10 min WT*

45-64

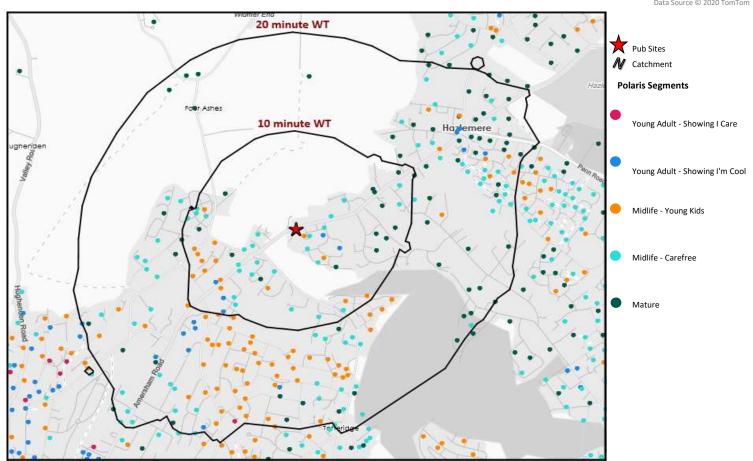
65+



Polaris Summary - Beech Tree High Wycombe



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Polaris Profile by Catchment

184,826

					*WT= Walktime	e, **DT= Drivetime
	Population Count			Index vs GB average		
Polaris Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young Adult - Showing I Care	0	20	4,053	0	3	25
Young Adult - Showing I'm Cool	133	453	16,319	94	57	96
Midlife - Young Kids	688	3,488	50,663	143	129	87
Midlife - Carefree	426	2,563	46,972			121
Mature	283	2,051	64,468	66	85	125
Not Private Households	0	0	2,351	0	0	88

8,575

1,530



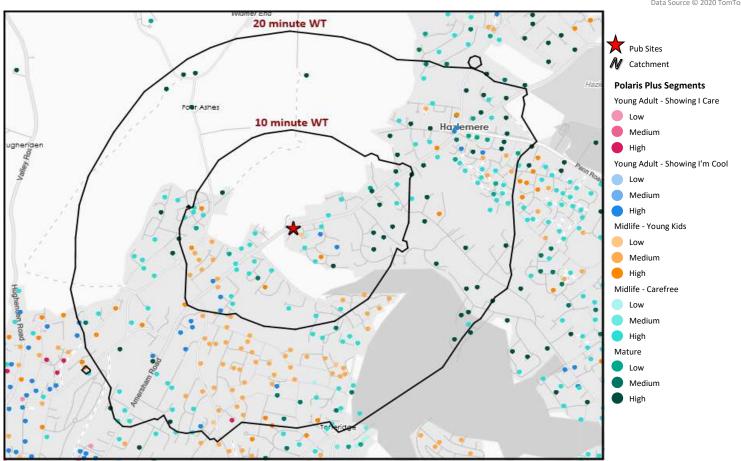
Total



Polaris Summary - Beech Tree High Wycombe



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Polaris Plus Profile by Catchment

					*WT= Walktime	e, **DT= Drivetime
	P	opulation Cou	nt	Inc	lex vs GB avera	age
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young Adult - Showing I Care						
Low	0	0	1,400	0	0	18
Medium	0	0	0	0	0	0
High	0	20	2,653	0	7	43
Young Adult - Showing I'm Cool						
Low	0	0	0	0	0	0
Medium	0	0	1,440	0	0	21
High	133	453	14,879	194	118	180
Midlife - Young Kids						
Low	54	75	6,624	32	8	32
Medium	429	2,890	30,468	188	226	110
High	205	523	13,571	249	113	136
Midlife - Carefree						
Low	13	76	1,531	25	26	24
Medium	0	47	521	0	8	4
High	413	2,440	44,920	247	261	223
Mature						
Low	26	366	6,352	29	72	58
Medium	30	280	7,715	15	26	33
High	227	1,405	50,401			291
Not Private Households	0	0	2,351	0	0	88
Total	1,530	8,575	184,826			

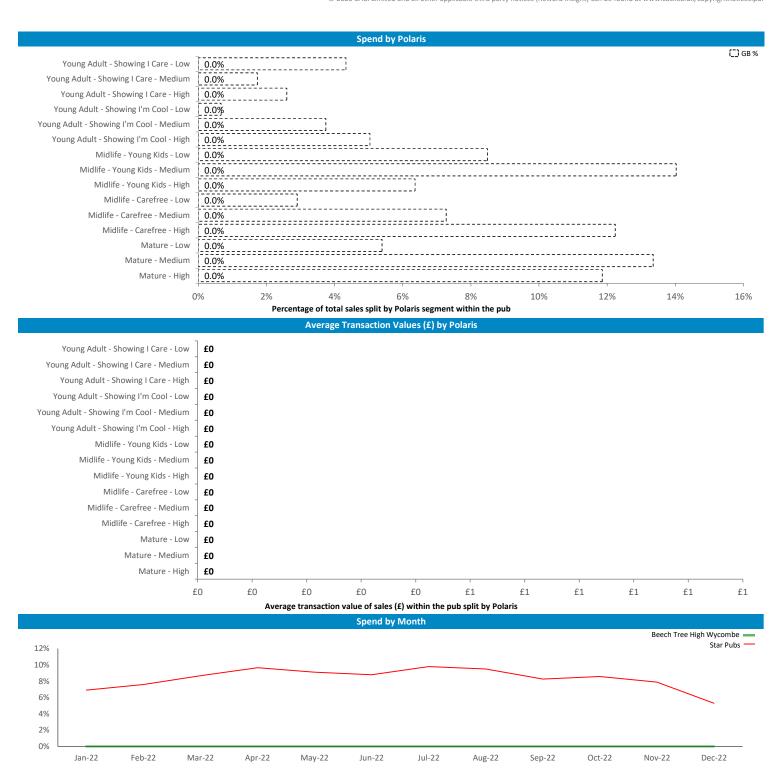




Transactional Data Summary - Beech Tree High Wycombe



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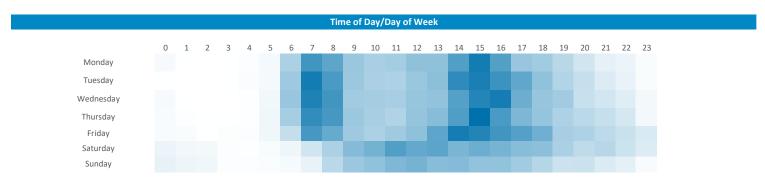




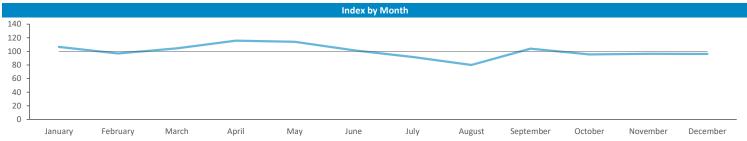
Mobile Data Summary - Beech Tree High Wycombe



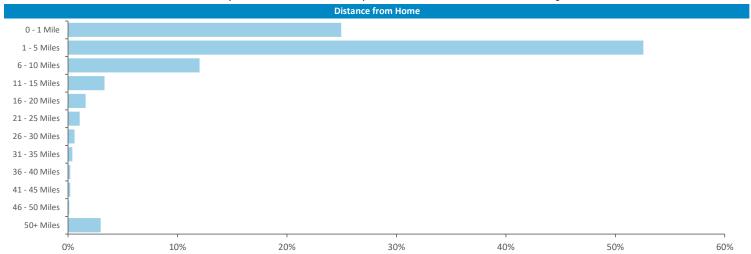
PUBS & BARS
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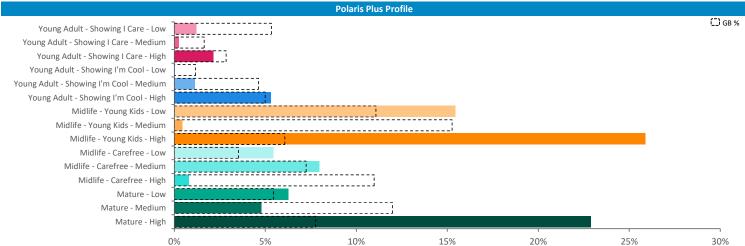
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there



Polaris profile of people passing within 60m of the pub, these represent the potential customers walking past the door

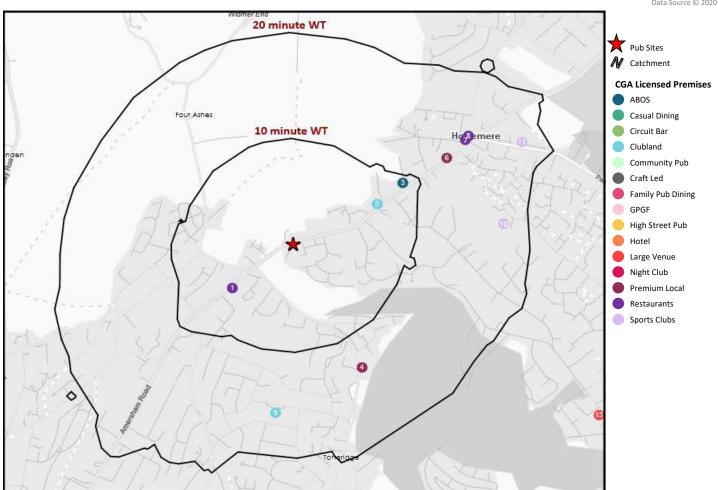




CGA Summary - Beech Tree High Wycombe



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	Nearest 20 Pubs						
Ref.	Name	Postcode	Operator	Segment	Distance (miles)		
1	Spice Lounge	HP13 5AF	Independent Free	Restaurants	0.3		
2	Hazlemere Sports Association	HP15 7QW	Independent Free	Clubland	0.3		
3	Crown	HP15 7QA	Greene King	ABOS	0.4		
4	Dolphin	HP13 7PZ	Unknown	Premium Local	0.5		
5	Totteridge & District Social Club	HP13 6UH	Independent Free	Clubland	0.6		
6	Three Horse Shoes	HP15 7PX	Punch Pub Company	Premium Local	0.6		
7	Santorini	HP15 7LQ	Independent Free	Restaurants	0.7		
8	Jai Ho	HP15 7LG	Independent Free	Restaurants	0.7		
8	Raj	HP15 7LG	Independent Free	Restaurants	0.7		
10	Hazlemere Community Association Club	HP15 7UB	Independent Free	Sports Clubs	0.7		
11	Hazlemere Golf Club	HP15 7LR	Independent Free	Sports Clubs	0.9		
12	Mayflower	HP15 7NE	Stonegate Pub Company	Premium Local	1.1		
13	Bushcraft Company	HP10 8HW	Independent Free	Large Venue	1.2		



Per Pub Analysis - Beech Tree High Wycombe



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Over GB Average
Around GB Average
Under GB Average

*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	1,530	8,575	184,826
Number of Competition Pubs	0	5	181
Adults 18+ per Competition Pub	0	1,715	1,021

10 Minute Walktime Catchment	Target Customers	% Population	Index
Bit of Style	229	15.0%	147
Circuit Bar	60	3.9%	106
Community Pub	147	9.6%	55
Craft Led	47	3.1%	97
Great Pub Great Food	466	30.4%	159
High Street Pub	163	10.7%	61
Premium Local	405	26.5%	151

20 Minute Walktime Catchment	Target Customers	% Population	Index
Bit of Style	1,172	13.7%	134
Circuit Bar	416	4.8%	132
Community Pub	908	10.6%	61
Craft Led	246	2.9%	91
Great Pub Great Food	2,501	29.2%	152
High Street Pub	885	10.3%	60
Premium Local	2,325	27.1%	155

20 Minute Drivetime Catchment	Target Customers	% Population	Index
Bit of Style	23,327	12.6%	124
Circuit Bar	4,904	2.7%	72
Community Pub	18,391	10.0%	57
Craft Led	4,959	2.7%	85
Great Pub Great Food	61,275	33.2%	173
High Street Pub	17,258	9.3%	54
Premium Local	50,310	27.2%	155

Glossary



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Category	Explanation				
Population	The population count within the specified catchment				
Gender	Counts of Males and Females within the specified catchment				
	Affluence is based on the disposable income level of the group relative to its age level.				
	CACI calculates disposable income as gross income minus essential outgoings.				
	Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax,				
	utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.				
Affluence	Low: Count of population by Polaris Plus segments which are classified as Low				
	Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1, 5.1				
	Medium: Count of population by Polaris Plus segments which are classified as Medium				
	Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2, 5.2				
	High: Count of population by Polaris Plus segments which are classified as High				
	Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3, 5.3				
Age Profile	Counts of residents by Age band				
	Current year estimates, CACI Up to date demographics. Number of adults aged 16-74				
	Full-time: In full-time employment				
F	Part-time: In part-time employment				
Economic Status (16-74)	Self employed: In full-time or part-time employment, with or without employees				
(10-74)	Unemployed: Unemployed, not currently working but are actively seeking				
	Retired: a person who has retired from a working or professional career				
	Other: Includes long term sick, disabled, looking after home/family				
	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100				
Index vs GB Average	means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than				
illuex vs Gb Average	100 means that you have a higher % of customers in your catchment area for that particular variable than you would				
	expect compared to GB				
Over GB Average	Index value is > 120				
Around GB Average	Index value is between 80 - 120				
Under GB Average	Index value is < 80				
	Polaris Segmentation				

Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

	'Showing I Care' Young Adults	'Showing I'm Cool' Young Adults	Midlife 'Parents'	Midlife 'Carefree'	Mature
	18-34 year olds Conscious choices on sustainability and health	18-34 year olds Looking good and discovering what's new	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds
Consumer Insight	"With the climate catastrophe, impact of Covid, the economic crisis, it might seem a bit bleak but I really believe by making better choices, we'll be looking after ourselves and the planet."	"Whether it's drinks, bands, restaurants or memes, I like to be the one that people look to know exactly what's going down. Nothing too flashy as I still have the rent to pay."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to reenergise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"
Product needs	Fits sustainability values Helps them stand out and be seen to be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Avoids bloating	Helps me look good, and be on trend Aids being part of the group Discovering new things Affordable Energising Avoids bloating	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer

Licensed Premises

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorr

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 6 categories, 18 groups and 62 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people

people. Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

