

### **Catchment Summary - Glen Tavern Dunfermline**



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Ship To	Name	Postcode	Operator	Segment	Sparsity
850733	Glen Tavern Dunfermline	KY12 8AW	Star Pubs & Bars	Premium	14







See the Glossary page for further information on the above variables





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	Over GB Average						*WT= Walktim	e, **DT= Drivetin
	Around GB Average		Ca	tchment Size (Co	unts)	Inc	dex vs GB Aver	age
	Under GB Average		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT*
	Population		1,937	9,405	167,414	36	51	38
						Population & Adults	s 18+ index is based o	on all pubs
	Adults 18+		1,648	8,036	134,014	37	53	38
	Competition Pubs		6	22	133	33	61	32
	Adults 18+ per Competiti	on Pub	275	365	1,008	32	43	117
	% Adults Likely to Drink		78.6%	79.3%	79.1%	103	104	104
	Low		31.3%	31.2%	42.4%	94	94	127
Affluence	Medium		51.6%	43.0%	30.9%	135	113	81
	High		16.9%	23.2%	25.2%	62	85	92
Affluence does not include Not Pr								
	18-24		134	580	10,372	85	76	76
	25-34		346	1,493	20,650	134	119	92
Age Profile	35-44		309	1,300	22,656	120	104	102
	45-64		550	2,643	46,333	111	109	108
	65+		309	2,020	34,003	83	112	106
0	3,0 2,5 2,0 1,5 1,0 5 35-44 45-64 65+	00 -	25-34 35-44 45 ■ 20 min WT*	5-64 65+	50,000 45,000 40,000 35,000 20,000 15,000 10,000 0 18-24	25-34 3 ■ 20 min	5-44 45-64 DT**	ł 65+
				tchment Size (Co			dex vs GB Aver	
			10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT
	Male		1,004 (52%)	4,717 (50%)	81,812 (49%)	106	102	100
Gender	Female		933 (48%)	4,688 (50%)	85,602 (51%)	94	98	100
	Employed: Full-time		766 (45%)	3,438 (42%)	55,818 (41%)	132	122	118
	Employed: Full-time		700 (4370)	3,430 (42/0)	33,013 (41/0)		122	110

See the Glossary page for further information on the above variables  $% \left( 1\right) =\left( 1\right) \left( 1\right$ 

Employed: Part-time

Self employed

Unemployed

Retired

Other

Full-time student

Total Worker Count

**Economic Status** 

(16+)

209 (12%)

112 (7%)

39 (2%)

45 (3%)

298 (18%)

218 (13%)

1,019

931 (11%)

516 (6%)

204 (2%)

220 (3%)

1,963 (24%)

923 (11%)

6,982

17,369 (13%)

8,283 (6%)

2,879 (2%)

3,155 (2%)

34,648 (25%)

15,651 (11%)

74,592

96

90

113

109

106

96

115

104

84

112

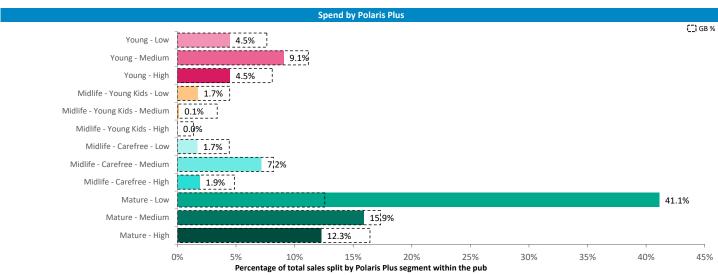
81

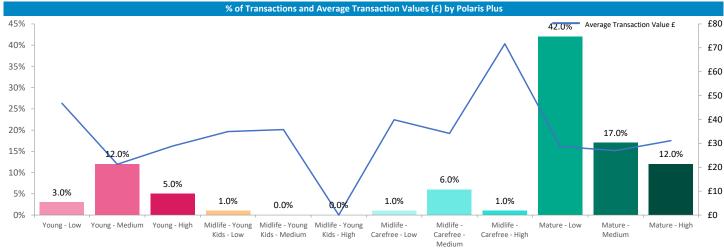


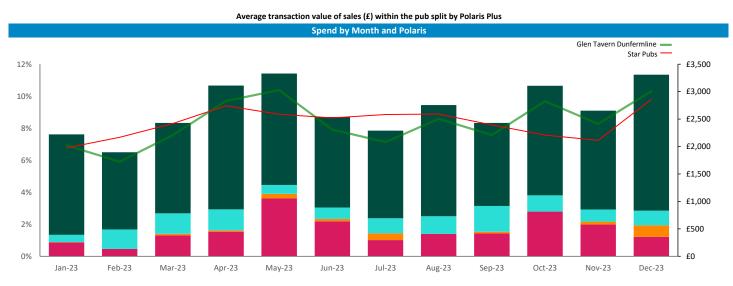
### **Transactional Data Summary - Glen Tavern Dunfermline**



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Seasonality of the spend split by month

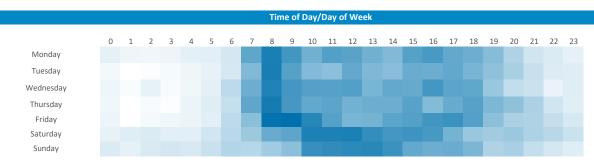




## Mobile Data Summary - Glen Tavern Dunfermline



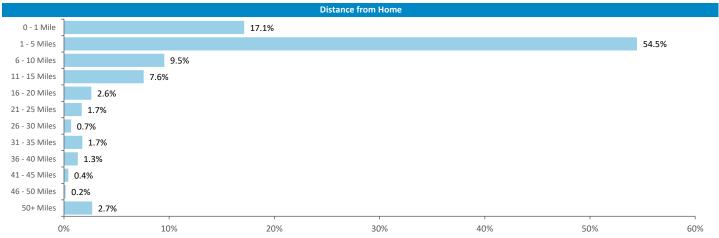
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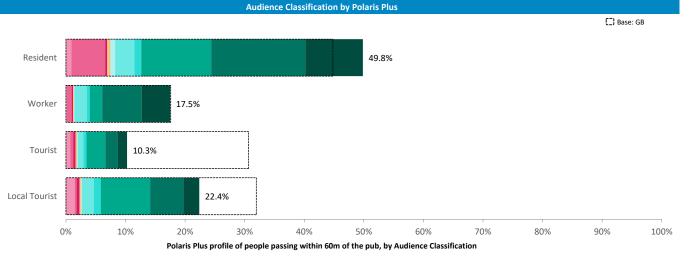
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there



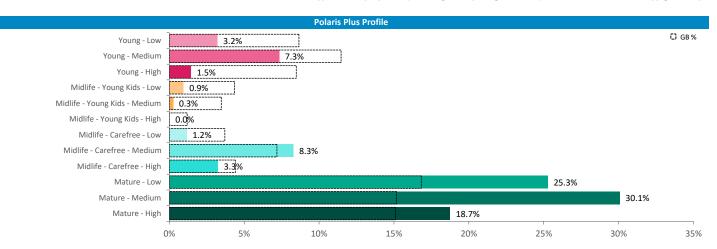
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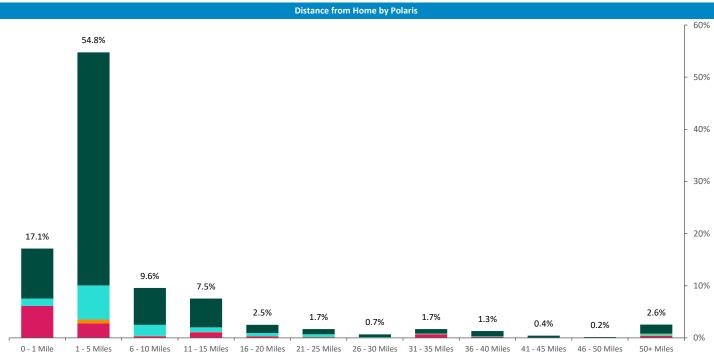
## **Mobile Data Summary - Glen Tavern Dunfermline**



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Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door



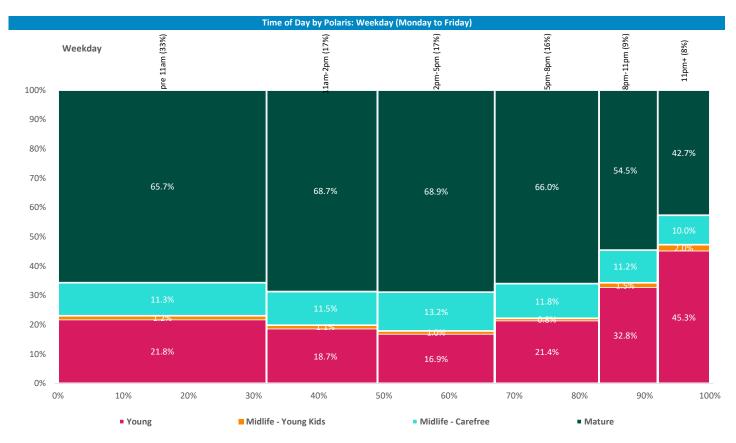
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there



## **Mobile Data Summary - Glen Tavern Dunfermline**



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## Polaris Summary - Glen Tavern Dunfermline



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#### Polaris Profile by Catchment

\*WT= Walktime, \*\*DT= Drivetime

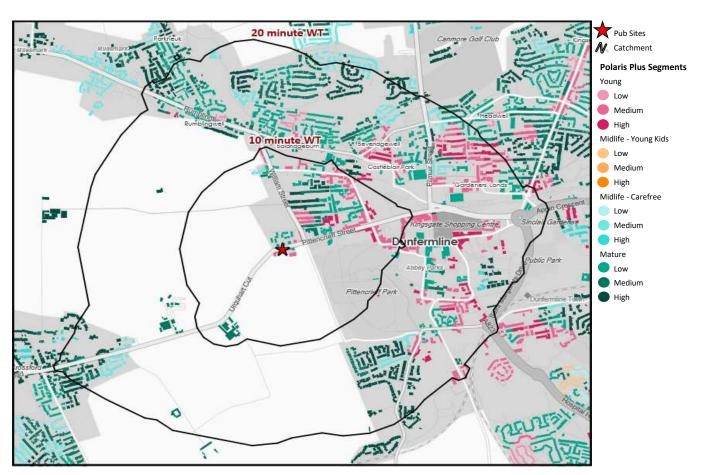
	Population Count			Index vs GB average		
Polaris Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young	769	2,763	11,173	170	125	30
Midlife - Young Kids	0	0	2,950	0	0	20
Midlife - Carefree	19	490	17,559	7	39	83
Mature	858	4,579	100,270	117	128	169
Not Private Households	2	204	2,062	9	193	117
Total	1,648	8,036	134,014			



## Polaris Plus Summary - Glen Tavern Dunfermline



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### Polaris Plus Profile by Catchment

*WT=	Walktime,	**DT=	Drivetime
** ! -	wantenine,	01-	Direction

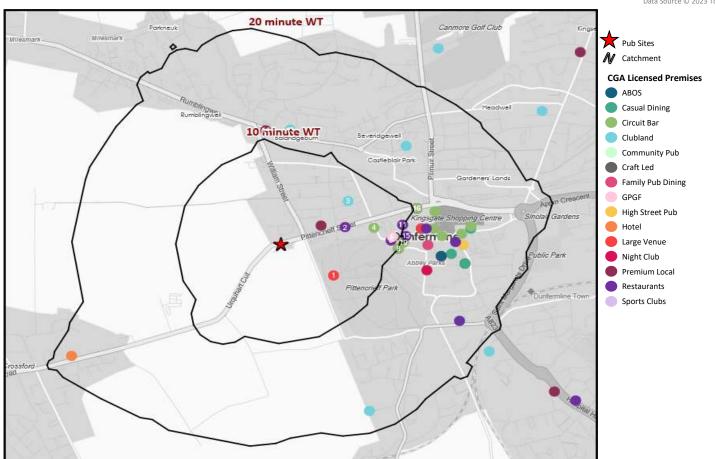
		WI- Walkille,					
	P	opulation Cou	nt	Index vs GB average			
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Young							
Low	0	39	4,105	0	5	31	
Medium	623	1,805	4,587	344	205	31	
High	146	919	2,481	132	170	27	
Midlife - Young Kids							
Low	0	0	2,555	0	0	35	
Medium	0	0	395	0	0	7	
High	0	0	0	0	0	0	
Midlife - Carefree				-		•	
Low	0	12	1,249	0	4	22	
Medium	19	474	13,354	16	82	139	
High	0	4	2,956	0	1	50	
Mature							
Low	516	2,456	48,892	228	223	266	
Medium	209	1,180	23,100	81	94	110	
High	133	943	28,278	54	78	141	
Not Private Households	2	204	2,062	9	193	117	
Total	1,648	8,036	134,014			-	



## **CGA Summary - Glen Tavern Dunfermline**



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	Nearest 20 Pubs							
Ref	Name	Postcode	Operator	Segment	Distance (miles)			
0	Glen Tavern	KY12 8AN	Star Pubs & Bars	Premium Local	0.2			
1	Glen Pavillion	KY12 8QH	Independent Free	Large Venue	0.2			
2	Royal Bengal Tandoori	KY12 8AJ	Independent Free	Restaurants	0.2			
3	Dunfermline Nrthn Bowling Club	KY12 8AD	Independent Free	Clubland	0.3			
4	Raffles	KY12 8AT	Independent Free	Circuit Bar	0.3			
5	Ashiqs Fine Indian Cuisine	KY12 8AQ	Independent Free	Restaurants	0.4			
6	City Hotel	KY12 8DA	Unknown	Hotel	0.4			
6	Seven Kings	KY12 8DA	Greene King	GPGF	0.4			
8	Life Nightclub	KY12 7NA	Independent Free	Night Club	0.4			
8	Creepy Wee Pub	KY12 7NA	Independent Free	Circuit Bar	0.4			
10	Tappie Toories	KY12 7NB	Independent Free	Circuit Bar	0.4			
11	Bruce Tavern	KY12 7AG	Independent Free	Circuit Bar	0.4			
11	Incontri	KY12 7AG	Independent Free	Restaurants	0.4			
13	Dunfermline West End Bowling	KY12 9EH	Independent Free	Clubland	0.4			
14	Rumblingwell	KY12 9EG	Star Pubs & Bars	Premium Local	0.4			
15	Carlucci	KY12 7AR	Independent Free	Restaurants	0.5			
16	Basil	KY12 7AN	Independent Free	Restaurants	0.5			
16	Fire Station Creative	KY12 7AN	Independent Free	Large Venue	0.5			
16	Gratzi	KY12 7AN	Independent Free	Restaurants	0.5			
16	Apricot	KY12 7AN	Independent Free	Restaurants	0.5			
16	Brasshouse	KY12 7AN	Unknown	Circuit Bar	0.5			



# Per Pub Analysis - Glen Tavern Dunfermline



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\*WT= Walktime, \*\*DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	1,648	8,036	134,014
Number of Competition Pubs	6	22	133
Adults 18+ per Competition Pub	275	365	1,008

10 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	171	10.4%	129
Circuit Bar	3	108	6.6%	162
Community Pub	0	372	22.6%	118
Craft Led	0	115	7.0%	201
Great Pub Great Food	1	255	15.5%	87
High Street Pub	0	363	22.0%	119
Premium Local	1	244	14.8%	90

20 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	1	746	9.3%	115
Circuit Bar	10	388	4.8%	119
Community Pub	0	1,739	21.6%	113
Craft Led	0	417	5.2%	150
Great Pub Great Food	1	1,328	16.5%	93
High Street Pub	2	1,605	20.0%	108
Premium Local	2	1,122	14.0%	85

20 Minute Drivetime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	1	4,485	3.3%	42
Circuit Bar	10	4,662	3.5%	86
Community Pub	14	34,785	26.0%	136
Craft Led	0	1,307	1.0%	28
Great Pub Great Food	4	21,366	15.9%	90
High Street Pub	12	29,199	21.8%	118
Premium Local	26	21,545	16.1%	97



#### **Glossary**



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Category	Explanation
Population	The population count within the specified catchment
Gender	Counts of Males and Females within the specified catchment
	Affluence is based on the disposable income level of the group relative to its age level.
	CACI calculates disposable income as gross income minus essential outgoings.
	Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax,
	utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.
Affluence	Low: Count of population by Polaris Plus segments which are classified as Low
	Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1
	Medium: Count of population by Polaris Plus segments which are classified as Medium
	Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2
	High: Count of population by Polaris Plus segments which are classified as High
	Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3
Age Profile	Counts of residents by Age band
Age Profile	Current year estimates, CACI Up to date demographics. Number of adults aged 16+
	Full-time: In full-time employment
	Part-time: In part-time employment
Economic Status (16+)	Self employed: In full-time or part-time employment, with or without employees
(10+)	Unemployed: Unemployed, not currently working but are actively seeking
	Retired: a person who has retired from a working or professional career
	Other: Includes long term sick, disabled, looking after home/family
	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100
Index vs GB Average	means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than
ilidex vs GB Average	100 means that you have a higher % of customers in your catchment area for that particular variable than you would
	expect compared to GB
Over GB Average	Index value is > 120
Around GB Average	Index value is between 80 - 120
Under GB Average	Index value is < 80

#### Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

	Young	Midlife 'Parents'	Midlife 'Carefree'	Mature	
	18-34 year olds Wanting to look good in the group	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds	
Consumer Insight	"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"	
Product needs	Aids being part of the group     Helps me look good by     standing out and making the     right impression     Energising     Discovering new things     Avoids bloating     Physical benefit	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer	

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

#### Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

#### Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

#### Sparsity

 Sparsity is a measure of how built-up the area is on a scale of 1-20, with 1 being the most built-up and 20 the least.

 1
 2
 3
 4
 5
 6
 7
 8
 9
 10
 11
 12
 13
 14
 15
 16
 17
 18
 19
 20

 Metropolitan
 Large Urban
 5mall Urban
 Rural

