

Catchment Summary - Red Kite Winlaton Mill

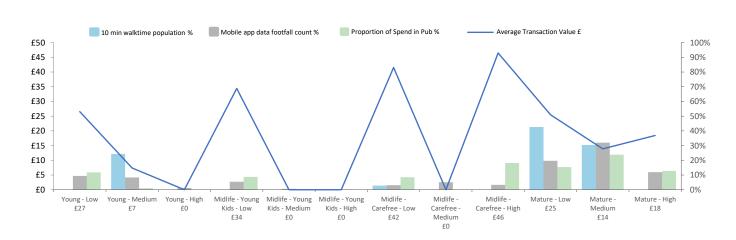


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Ship To	Name	Postcode	Operator	Segment	Sparsity
806929	Red Kite Winlaton Mill	NE21 6RT	Star Pubs & Bars	Family Pub Dining	9
引船。		20 minute-WT		TE OF	Pub Sites
11/1/3	Winlaudi	7	overfilPank	N	Catchments
17000			1	M	Polaris Segments
100		is a second			Young
Fill		10 minute WT		4	Midlife - Young Kids
1			(Midlife - Carefree
.16		Triston Mill			Mature
				relaide	
	Low Thomas				
1		\$5-			

Polaris Plus Profile



See the Glossary page for further information on the above variables



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	Over GB Aver	age									*WT= Walktin	ne, **DT= Driveti
	Around GB Av	verage				Catchi	ment Size (Co	unts)		1	ndex vs GB Ave	erage
	Under GB Ave	erage			10 min W	Т*	20 min WT*	20 min [DT**	10 min WT	* 20 min WT	20 min DT
	Populatio	n			787		3,474	609,4	46	15	19	139
											llts 18+ index is based	
	Adults 18+				655		2,845	492,0		15	19	141
	Competition				1		2	656		6	6	158
		per Competition I	dp.		655		1,423	750		76	166	87
	% Adults L	ikely to Drink			79.5%		78.3%	76.49	%	104	103	100
	Low				45.3%		45.8%	44.59	%	136	138	134
Affluence	Medium				54.7%		32.8%	36.39		143	86	95
	High				0.0%		21.3%	17.99	%	0	78	66
Affluence does not include Not Priva	te Households											
	18-24				46		211	66,74	12	72	75	135
	25-34				102		366	79,31	.8	97	79	98
Age Profile	35-44				110		492	76,83	37	106	107	95
	45-64				266		998	148,9	52	132	112	95
	65+				131		778	120,2	37	87	117	103
) ¬		1,200						160,000				
		1,200										
		1,000						140,000 -				
								120,000 -				
) -		800						100,000 -				
) -		600						80,000 -				
) -	_	400						60,000 -				
		400						40,000 -				
) -		200										
								20,000 -				
		0						0				
18-24 25-34	35-44 45-64	65+	18-24	25-34	35-44	45-64	65+		18-24	25-34	35-44 45-6	64 65+
■ 10 r	nin WT*			2 0	min WT*					■ 20 mi	n DT**	
						Color	······································				- I CD 4	
						Catchi	ment Size (Co	unts)			ndex vs GB Ave	rage

		Cat	chment Size (Coເ	ints)	Inc	dex vs GB Aver	age
		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Gender	Male	394 (50%)	1,687 (49%)	299,062 (49%)	102	99	100
Gender	Female	393 (50%)	1,787 (51%)	310,384 (51%)	98	101	100
	Employed: Full-time	261 (39%)	1,008 (35%)	162,534 (32%)	114	100	93
	Employed: Part-time	83 (13%)	353 (12%)	58,504 (12%)	105	102	97
Farmancia Chahara	Self employed	48 (7%)	168 (6%)	31,874 (6%)	78	62	68
Economic Status (16+)	Unemployed	15 (2%)	77 (3%)	14,709 (3%)	82	95	105
(10+)	Full-time student	6 (1%)	37 (1%)	17,475 (3%)	38	53	145
	Retired	161 (24%)	869 (30%)	112,748 (22%)	111	136	102
	Other	89 (13%)	408 (14%)	107,895 (21%)	77	80	122

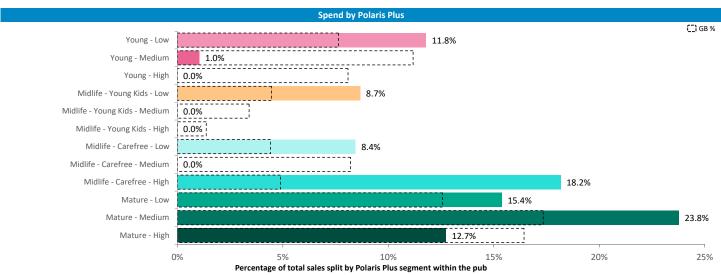
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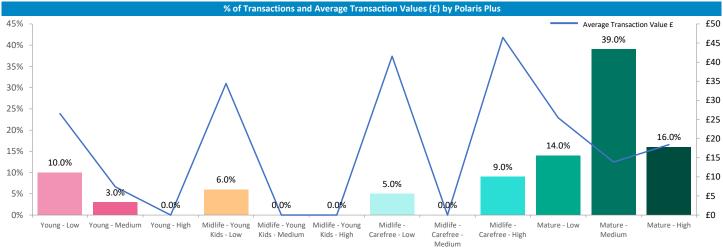


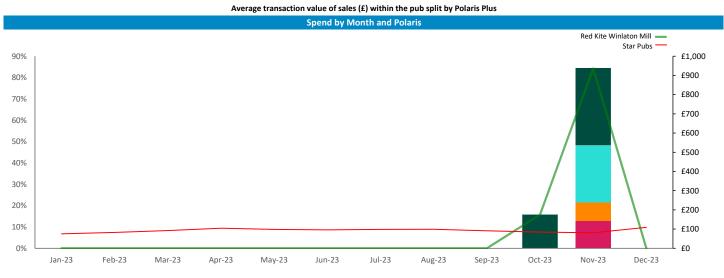
Transactional Data Summary - Red Kite Winlaton Mill



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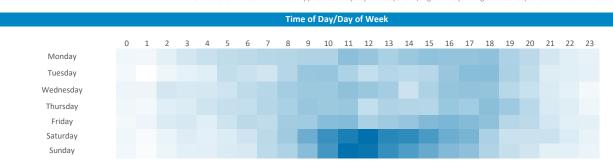
Seasonality of the spend split by month



Mobile Data Summary - Red Kite Winlaton Mill



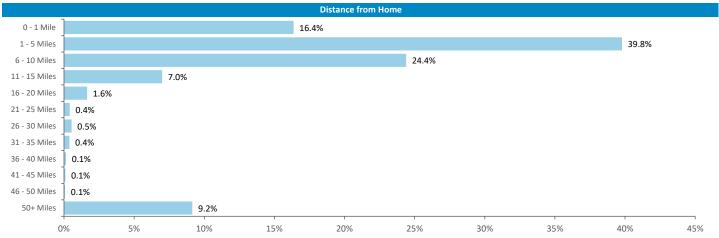
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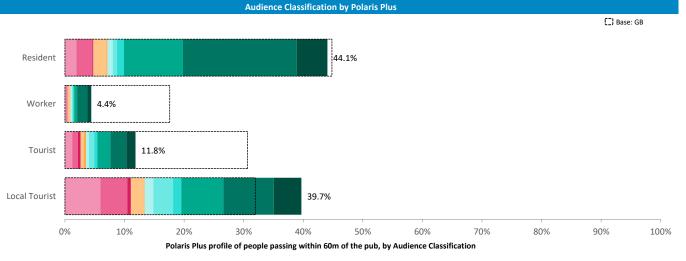
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there $\,$



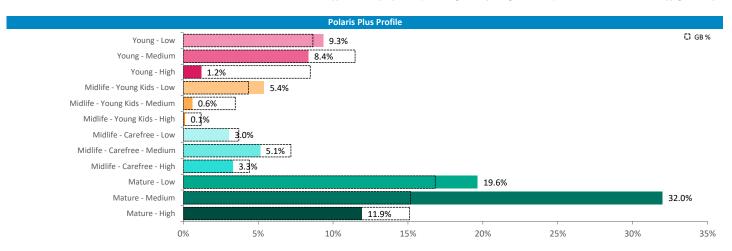
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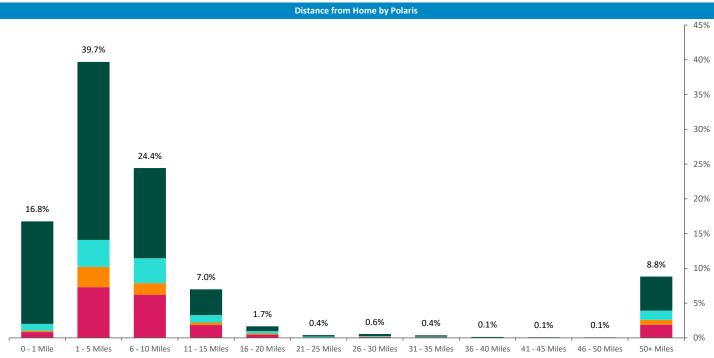
Mobile Data Summary - Red Kite Winlaton Mill



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Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door



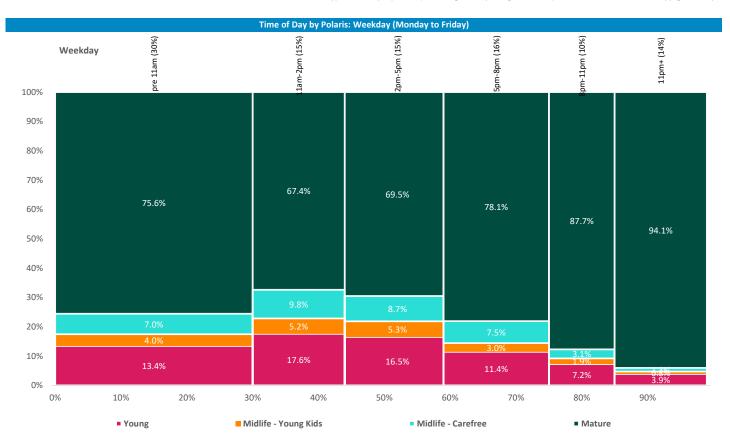
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there $\,$

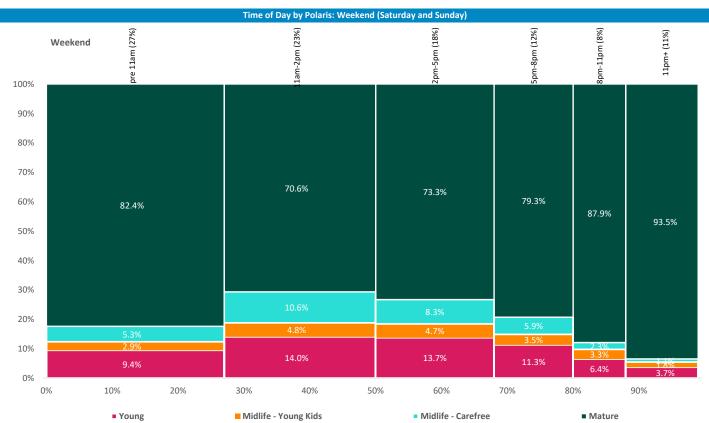


Mobile Data Summary - Red Kite Winlaton Mill



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Polaris Summary - Red Kite Winlaton Mill



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Polaris Profile by Catchment

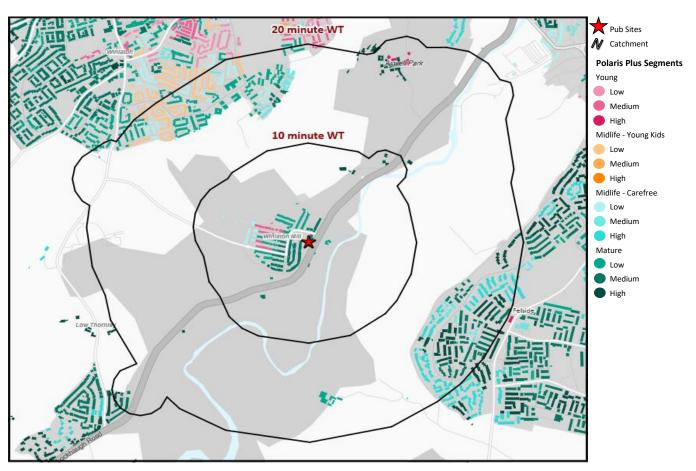
*WT= Walktime, **DT= Drivetime

	P	Population Cou	nt	Index vs GB average			
Polaris Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Young	159	229	187,521	88	29	138	
Midlife - Young Kids	0	495	45,504	0	159	85	
Midlife - Carefree	18	730	46,721	17	162	60	
Mature	478	1,391	206,197	164	110	94	
Not Private Households	0	0	6,143	0	0	95	
Total	655	2,845	492,086				

Polaris Plus Summary - Red Kite Winlaton Mill



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Polaris Plus Profile by Catchment

*WT=	Walktime,	**DT=	Drivetime

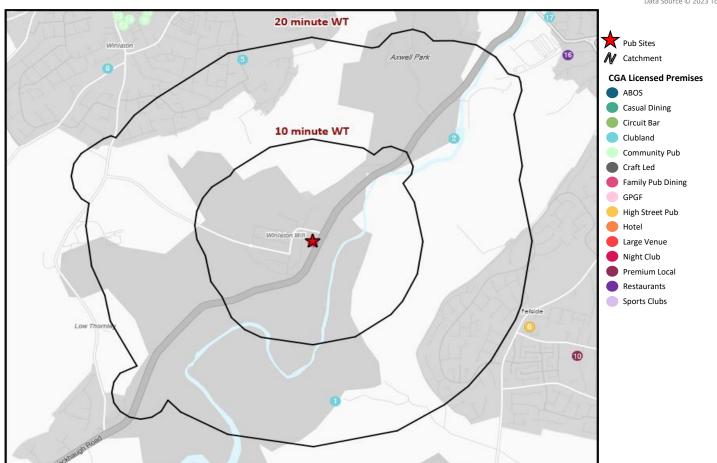
	F	Population Count			dex vs GB aver	age		
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**		
Young								
Low	0	41	86,849	0	15	180		
Medium	159	188	80,787	221	60	150		
High	0	0	19,885	0	0	60		
Midlife - Young Kids								
Low	0	464	37,710	0	297	140		
Medium	0	31	6,161	0	25	29		
High	0	0	1,633	0	0	30		
Midlife - Carefree								
Low	18	163	21,288	65	136	103		
Medium	0	157	14,863	0	77	42		
High	0	410	10,570	0	324	48		
Mature								
Low	279	636	73,374	310	163	109		
Medium	199	558	76,815	194	125	100		
High	0	197	56,008	0	46	76		
Not Private Households	0	0	6,143	0	0	95		
Total	655	2,845	492,086					



CGA Summary - Red Kite Winlaton Mill



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	Nearest 20 Pubs								
Ref	Name	Postcode	Operator	Segment	Distance (miles)				
0	Red Kite	NE21 6RT	Star Pubs & Bars	Family Pub Dining	0.0				
1	Whickham Golf Club	NE16 5BA	Independent Free	Clubland	0.6				
2	Swalwell Juniors Football Club	NE21 6JA	Independent Free	Clubland	0.6				
2	Blaydon Tennis Club	NE21 6JA	Independent Free	Clubland	0.6				
2	Swalwell Cricket Club	NE21 6JA	Independent Free	Clubland	0.6				
5	Winlaton Vulcans Rugby Club	NE21 6NF	Independent Free	Clubland	0.7				
6	Fellsider	NE16 5BY	Star Pubs & Bars	Premium Local	0.8				
6	Cafe Lutz	NE16 5BY	Independent Free	High Street Pub	0.8				
8	Winlaton New West End Social Club	NE21 6PQ	Independent Free	Clubland	0.9				
9	Highlander Inn	NE21 6AF	Punch Pub Company	Community Pub	1.0				
10	Coachman	NE16 5AW	Star Pubs & Bars	Premium Local	1.0				
11	Blaydon District Cricket Club	NE21 5DF	Independent Free	Clubland	1.0				
12	Queens Head	NE21 6AB	Admiral Taverns Ltd	Community Pub	1.0				
13	Vulcan	NE21 6AE	Stonegate Pub Company	Community Pub	1.0				
14	Crown & Cannon	NE21 6AD	Admiral Taverns Ltd	Community Pub	1.0				
15	Turf Hotel	NE21 6AH	Independent Free	Community Pub	1.1				
16	Jashn Restaurant	NE16 3BP	Independent Free	Restaurants	1.1				
17	Blaydon Rugby Club	NE16 3BN	Independent Free	Clubland	1.2				
18	Bridle Path	NE16 4JJ	Stonegate Pub Company	Premium Local	1.2				
19	Rose & Crown	NE21 6BT	Star Pubs & Bars	Community Pub	1.2				
20	Pedalling Squares	NE16 3AQ	Independent Free	High Street Pub	1.2				



Per Pub Analysis - Red Kite Winlaton Mill



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*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	655	2,845	492,086
Number of Competition Pubs	1	2	656
Adults 18+ per Competition Pub	655	1,423	750

10 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	26	3.9%	49
Circuit Bar	0	38	5.9%	144
Community Pub	0	210	32.1%	168
Craft Led	0	23	3.5%	102
Great Pub Great Food	0	58	8.9%	50
High Street Pub	0	192	29.4%	159
Premium Local	0	89	13.6%	82

20 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	82	2.9%	36
Circuit Bar	0	77	2.7%	67
Community Pub	0	814	28.6%	150
Craft Led	0	31	1.1%	32
Great Pub Great Food	0	407	14.3%	81
High Street Pub	0	686	24.1%	131
Premium Local	0	427	15.0%	91

20 Minute Drivetime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	81	36,323	7.4%	92
Circuit Bar	38	26,175	5.3%	131
Community Pub	117	113,521	23.1%	121
Craft Led	0	19,739	4.0%	116
Great Pub Great Food	24	69,610	14.1%	80
High Street Pub	85	111,210	22.6%	123
Premium Local	40	73,214	14.9%	90

Glossary



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Category	Explanation
Population	The population count within the specified catchment
Gender	Counts of Males and Females within the specified catchment
	Affluence is based on the disposable income level of the group relative to its age level. CACI calculates disposable income as gross income minus essential outgoings. Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax,
	utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.
Affluence	Low: Count of population by Polaris Plus segments which are classified as Low Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1
	Medium: Count of population by Polaris Plus segments which are classified as Medium Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2
	High: Count of population by Polaris Plus segments which are classified as High Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3
Age Profile	Counts of residents by Age band
	Current year estimates, CACI Up to date demographics. Number of adults aged 16+
	Full-time: In full-time employment
	Part-time: In part-time employment
Economic Status (16+)	Self employed: In full-time or part-time employment, with or without employees
(10+)	Unemployed: Unemployed, not currently working but are actively seeking
	Retired: a person who has retired from a working or professional career
	Other: Includes long term sick, disabled, looking after home/family
Index vs GB Average	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than 100 means that you have a higher % of customers in your catchment area for that particular variable than you would
0 00 4	expect compared to GB
Over GB Average	Index value is > 120
Around GB Average	Index value is between 80 - 120
Under GB Average	Index value is < 80

Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

	Young	Midlife 'Parents'	Midlife 'Carefree'	Mature
Product needs Consumer Insight	18-34 year olds Wanting to look good in the group	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds
Consumer Insight	"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"
Product needs	Aids being part of the group Helps me look good by standing out and making the right impression Energising Discovering new things Avoids bloating Physical benefit	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer

icensed Premises

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorn

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.

Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

Sparsity

 Sparsity is a measure of how built-up the area is on a scale of 1-20, with 1 being the most built-up and 20 the least.

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 19
 20

 Metropolitan
 Large Urban
 Small Urban
 Rural