

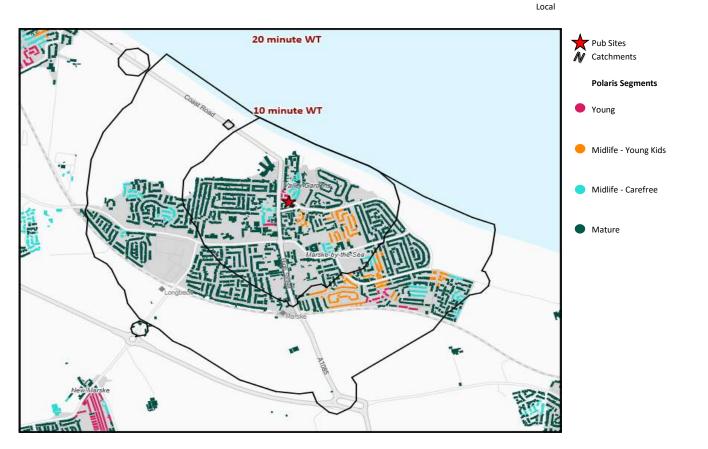
Catchment Summary - Ship Marske

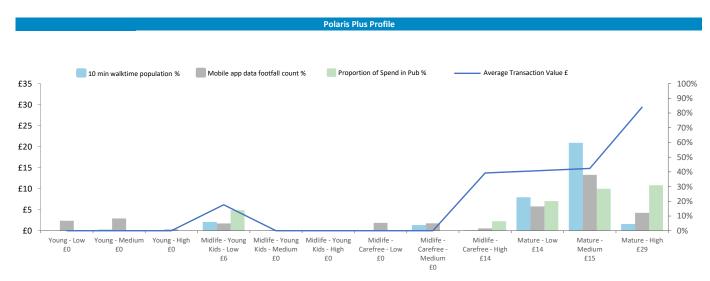


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Ship To	Name	Postcode	Operator	Segment	Sparsity
824319	Ship Marske	TS11 7LL	Star Pubs & Bars	Premium	15





See the Glossary page for further information on the above variables





Catchment Summary - Ship Marske



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	Over GB Average Around GB Average			*WT= Walktime, ' Catchment Size (Counts) Index vs GB Average						·		
	Under GB Average	•		1	LO min WT*		0 min WT*	20 min	DT**	10 min WT* 20 min WT* 20 r		
	Population				3,881		7,629	202,3	20	72	41	46
										Population & Adult	s 18+ index is based	on all pubs
	Adults 18+				3,278		6,470	161,1	75	73	42	46
	Competition Po	ıbs			5		9	191		28	25	46
	Adults 18+ per	Competition P	ub		656		719	844	l	76	84	98
	% Adults Likely	to Drink			79.6%		79.5%	77.1	%	104	104	101
	Low				28.7%		35.5%	49.3		86	107	148
Affluence	Medium				64.4%		55.8%	37.8		169	146	99
Affluence does not include Not Private	High				5.0%		7.6%	11.6	%	18	28	42
andence does not include Not Frivate					245		422	42.2	22	CO	70	04
	18-24 25-34				215 328		433 617	13,32		68 63	70 61	81 85
Age Profile	35-44				394		752	23,12		77	74	86
Age Fronte	45-64				1,032		2,160	54,00		104	110	104
	65+				1,309		2,508	47,86		176	171	123
					,,_		_,	,		1/0		120
0	_	3,000						60,000				
0 -		2,500 -						50,000 -				
0 -		2,000 -						40,000 -				
0 -		1,500 -						30,000 -				
0 -		1,000 -						20,000 -				
0 -		500 -						10,000 -				
18-24 25-34	35-44 45-64 6	5+	18-24	25-34	35-44	45-64	65+	0	18-24	25-34 3	35-44 45-64	1 65+
■ 10 mi			10 2-7		min WT*	.5 04	03.		20 27	■ 20 min		. 551

		Car	tchment Size (Cou	ınts)	Index vs GB Average		
		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Gender	Male	1,839 (47%)	3,648 (48%)	97,531 (48%)	97	98	98
Gender	Female	2,042 (53%)	3,981 (52%)	104,789 (52%)	103	102	102
	·						
	Employed: Full-time	931 (28%)	1,812 (27%)	49,550 (30%)	81	79	87
	Employed: Part-time	376 (11%)	739 (11%)	21,024 (13%)	94	94	107
Francis Clabor	Self employed	214 (6%)	402 (6%)	10,096 (6%)	69	66	66
Economic Status (16+)	Unemployed	61 (2%)	114 (2%)	5,254 (3%)	66	62	114
(10+)	Full-time student	34 (1%)	98 (1%)	2,768 (2%)	43	62	70
	Retired	1,356 (40%)	2,711 (41%)	46,605 (28%)	185		
	Other	383 (11%)	768 (12%)	30,790 (19%)	66	66	106
	Total Worker Count	1,069	2,080	70,179			

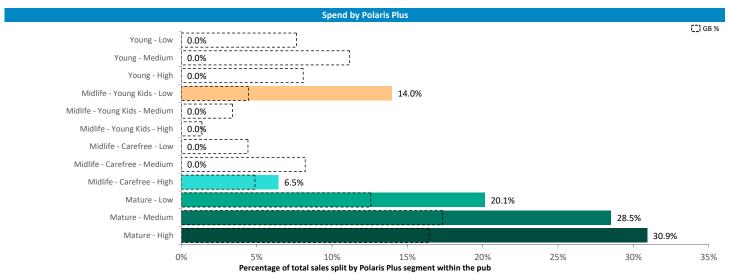
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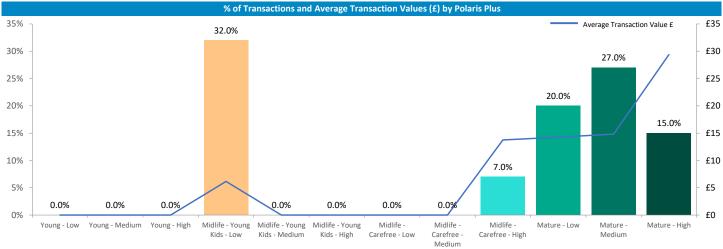


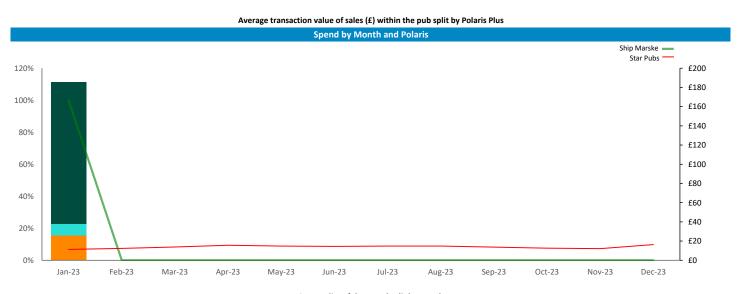
Transactional Data Summary - Ship Marske



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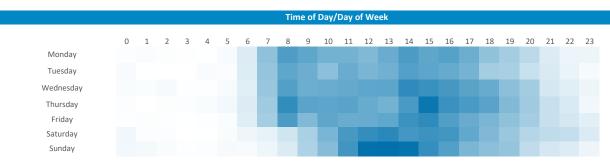




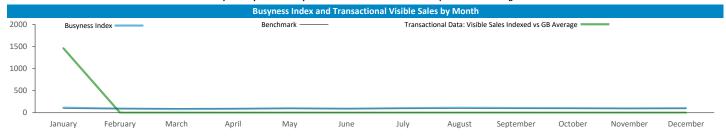
Mobile Data Summary - Ship Marske



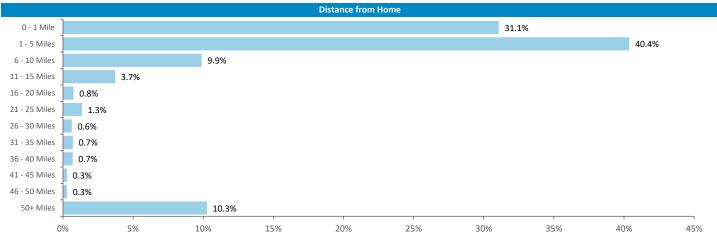
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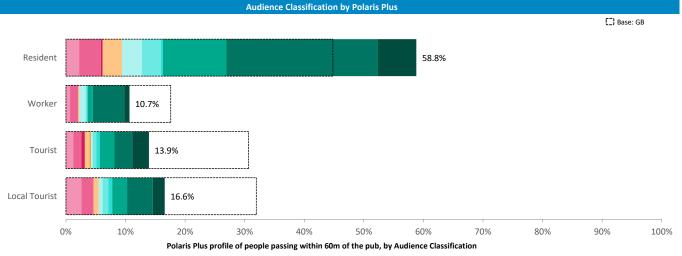
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

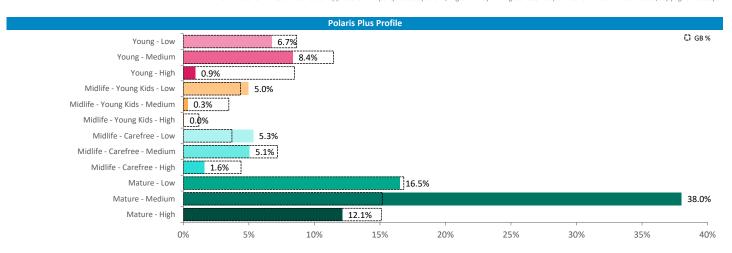




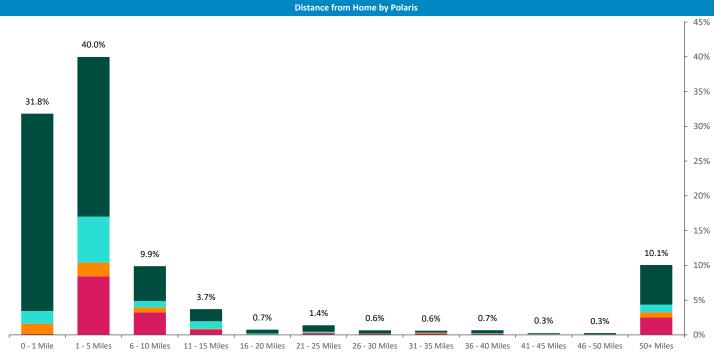
Mobile Data Summary - Ship Marske



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Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door



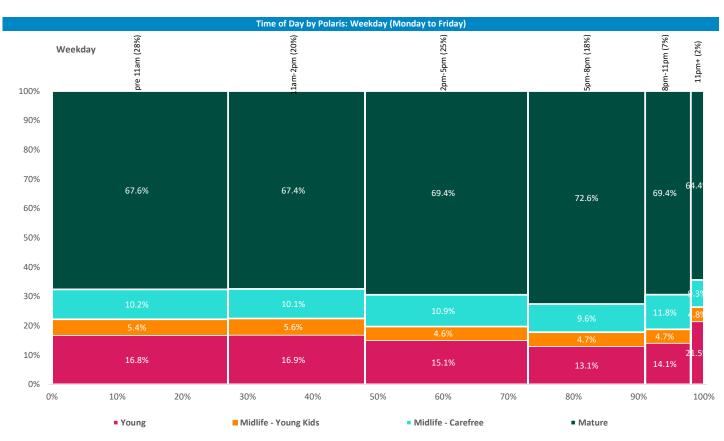
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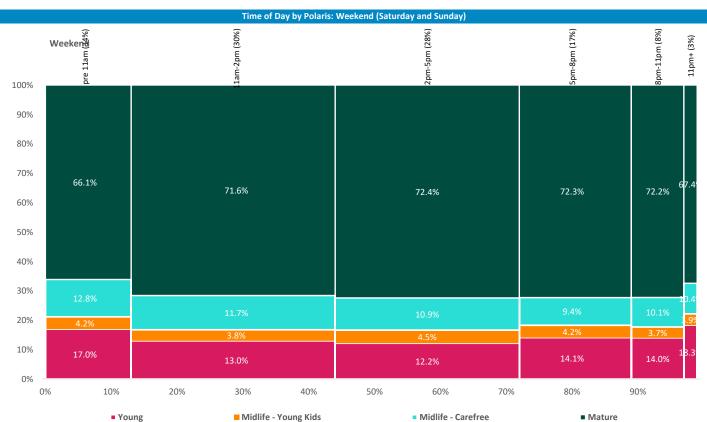


Mobile Data Summary - Ship Marske



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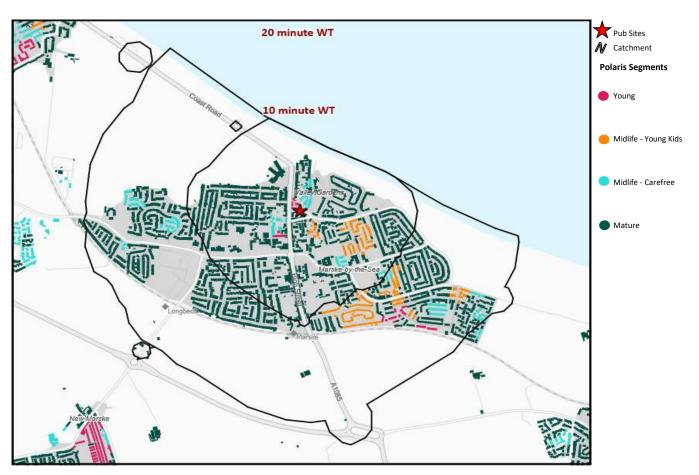




Polaris Summary - Ship Marske



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Polaris Profile by Catchment

*WT=	Walktime.	**DT=	Drivetime

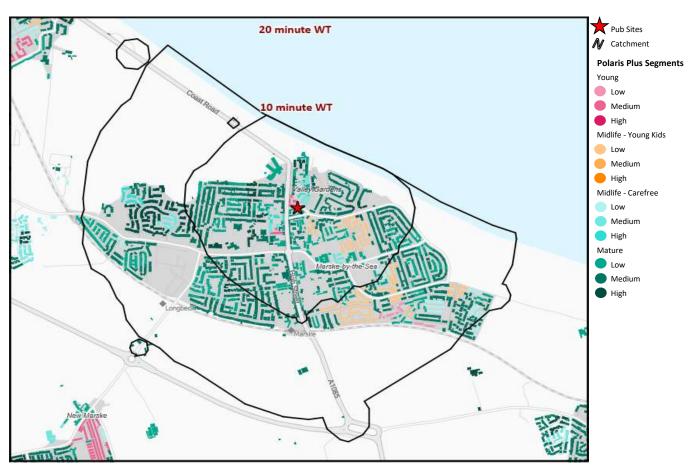
	F	opulation Cou	nt	Index vs GB average			
Polaris Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Young	27	27	40,039	3	2	90	
Midlife - Young Kids	194	496	10,979	54	70	62	
Midlife - Carefree	138	433	22,383	27	42	88	
Mature	2,856	5,451	85,597	196	190	120	
Not Private Households	63	63	2,177	146	74	103	
Total	3,278	6,470	161,175			-	



Polaris Plus Summary - Ship Marske



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Polaris Plus Profile by Catchment

*\//T=	Walktime.	**DT=	Drivetime
· vv i =	waikume,	DI=	Drivetime

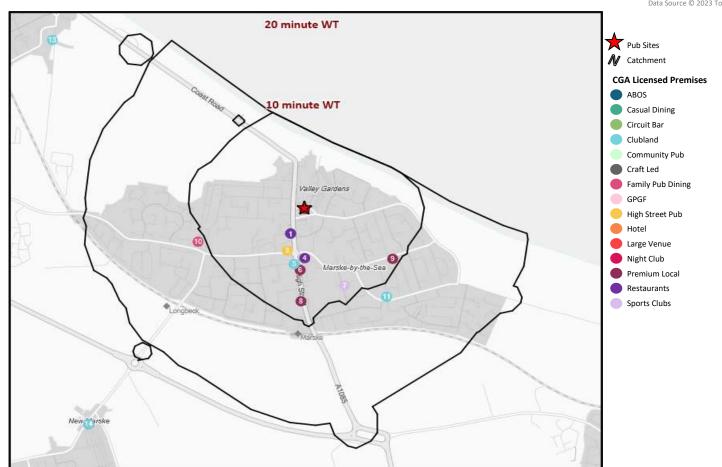
	P	Population Cou	nt	Inc	dex vs GB avera	age	
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Young							
	0	0	29,401	0	0	186	
Medium	27	27	10,393	8	4	59	
High	0	0	245	0	0	2	
Midlife - Young Kids							
Low	194	496	10,664	108	140	121	
Medium	0	0	315	0	0	5	
High	0	0	0	0	0	0	
Midlife - Carefree							
Low	0	208	9,751	0	76	144	
	126	167	8,973	54	36	78	
High	12	58	3,659	8	20	51	
Mature							
Low	746	1,596	29,574	166	180	134	
Medium	1,959	3,419	41,260	382	337	163	
High	151	436	14,763	31	45	61	
Not Private Households	63	63	2,177	146	74	103	
Total	3,278	6,470	161,175				



CGA Summary - Ship Marske



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	Nearest 20 Pubs								
Ref.	Name	Postcode	Operator	Segment	Distance (miles)				
0	Ship	TS11 7LL	Star Pubs & Bars	Premium Local	0.0				
1	La Fez	TS11 6JX	Independent Free	Restaurants	0.1				
1	Base Pizzeria	TS11 6JX	Independent Free	Restaurants	0.1				
3	Smugglers Den	TS11 6AA	Independent Free	High Street Pub	0.2				
4	Vault	TS11 7LD	Independent Free	Restaurants	0.2				
5	Marske Leisure Centre	TS11 6JL	Independent Free	Clubland	0.2				
6	Clarendon Hotel	TS11 7BA	Independent Free	Premium Local	0.2				
7	Marske United Football Club	TS11 7BW	Independent Free	Sports Clubs	0.3				
8	Zetland Hotel	TS11 6JQ	Punch Pub Company	Premium Local	0.4				
9	Frigate	TS11 7DH	Independent Free	Premium Local	0.4				
10	Mermaid	TS11 6EX	Mitchells & Butlers	Family Pub Dining	0.4				
11	Marske Bowling Club	TS11 7HB	Independent Free	Clubland	0.5				
11	Marske Cricket Club	TS11 7HB	Independent Free	Clubland	0.5				
13	Redcar Rugby Club	TS10 3RW	Independent Free	Clubland	1.1				
14	Yorkshire Lass	TS11 8EG	Admiral Taverns Ltd	Premium Local	1.1				
14	New Marske Sports Club	TS11 8EG	Independent Free	Clubland	1.1				



Per Pub Analysis - Ship Marske



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*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	3,278	6,470	161,175
Number of Competition Pubs	5	9	191
Adults 18+ per Competition Pub	656	719	844

10 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	16	0.5%	6
Circuit Bar	0	58	1.8%	43
Community Pub	0	1,027	31.3%	164
Craft Led	0	4	0.1%	3
Great Pub Great Food	0	432	13.2%	75
High Street Pub	1	954	29.1%	158
Premium Local	3	598	18.2%	111

20 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	39	0.6%	8
Circuit Bar	0	120	1.9%	46
Community Pub	0	2,032	31.4%	164
Craft Led	0	4	0.1%	2
Great Pub Great Food	0	854	13.2%	75
High Street Pub	1	1,851	28.6%	155
Premium Local	4	1,133	17.5%	106

20 Minute Drivetime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	1	6,084	3.8%	47
Circuit Bar	12	7,055	4.4%	108
Community Pub	41	42,380	26.3%	137
Craft Led	0	3,038	1.9%	55
Great Pub Great Food	3	18,670	11.6%	65
High Street Pub	23	39,844	24.7%	134
Premium Local	19	23,205	14.4%	87



Glossary



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Category	Expla	lanation					
Population	The	population count within the specified catchment					
Gender	Cour	unts of Males and Females within the specified catchment					
Affluence	Affluence is based on the disposable income level of the group relative to its age level. CACI calculates disposable income as gross income minus essential outgoings. Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax, utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.						
	Low: Count of population by Polaris Plus segments which are classified as Low Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1						
	Medium: Count of population by Polaris Plus segments which are classified as Medium Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2						
	High: Count of population by Polaris Plus segments which are classified as High Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3						
Age Profile	Cour	Counts of residents by Age band					
Economic Status (16+)	Current year estimates, CACI Up to date demographics. Number of adults aged 16+ Full-time: In full-time employment Part-time: In part-time employment						
	Self employed: In full-time or part-time employment, with or without employees						
	Unemployed: Unemployed, not currently working but are actively seeking						
	Retired: a person who has retired from a working out are actively seeking						
	Other: Includes long term sick, disabled, looking after home/family						
Index vs GB Average	mear 100 r	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than 100 means that you have a higher % of customers in your catchment area for that particular variable than you would expect compared to GB					
Over GB Average	Inde	ex value is > 120					
Around GB Average	Inde	dex value is between 80 - 120					
Under GB Average	Inde	Index value is < 80					
		Polaris Seg	mentation				
Pol	aris is Heineken	's unique customer segmentation, w	hich is based on Lifestage, Energy Le	vels and Demand.			
Young		Midlife	Midlife	Mature			

	Young	Midlife 'Parents'	Midlife 'Carefree'	Mature
	18-34 year olds Wanting to look good in the group	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds
Consumer Insight	"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"
Product needs	Aids being part of the group Helps me look good by standing out and making the right impression Energising Discovering new things Avoids bloating Physical benefit	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer

Licensed Premises

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.

Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

Sparsity

Sparsity is a measure of how built-up the area is on a scale of 1-20, with 1 being the most built-up and 20 the least.

1 2 3 4 5 6 7 8 9 10 11 11 13 14 15 16 17 18 19 20

Metropolitan Large Urban Small Urban Rural