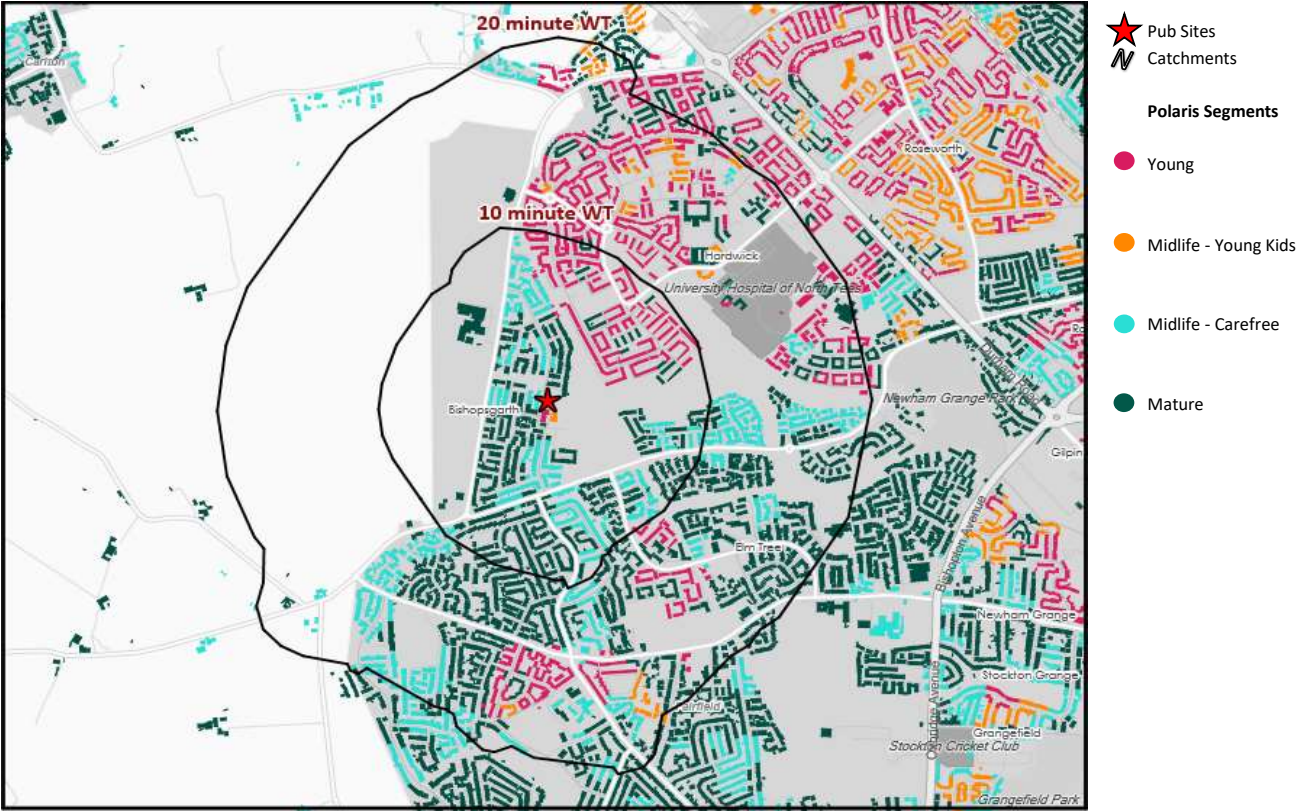


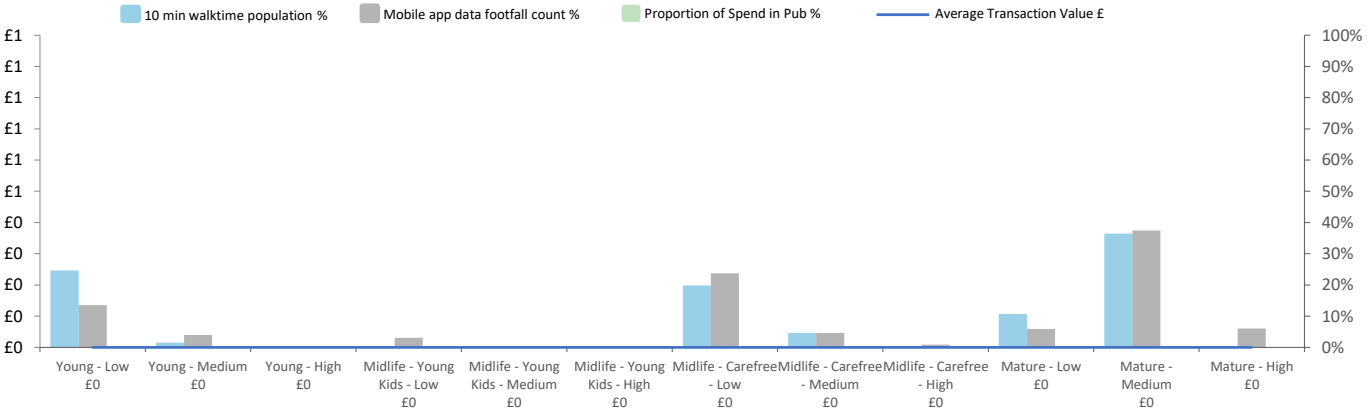
Catchment Summary - Five Ails Stockton

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Ship To	Name	Postcode	Operator	Segment	Sparsity
822019	Five Ails Stockton	TS19 8UQ	Star Pubs & Bars	Community Pub	12



Polaris Plus Profile



See the Glossary page for further information on the above variables

## Catchment Summary - Five Alls Stockton

	Over GB Average
	Around GB Average
	Under GB Average

\*WT= Walktime, \*\*DT= Drivetime

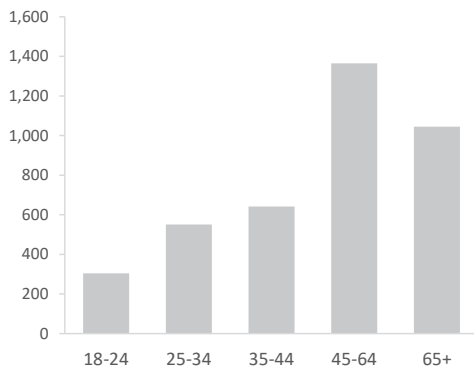
	Catchment Size (Counts)			Index vs GB Average		
	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Population	4,994	16,524	321,423	93	89	73
Adults 18+	3,907	12,849	252,759	87	84	72
Competition Pubs	2	7	291	11	19	70
Adults 18+ per Competition Pub	1,954	1,836	869	227	214	101
% Adults Likely to Drink	77.0%	76.3%	76.5%	101	100	100

Population & Adults 18+ index is based on all pubs

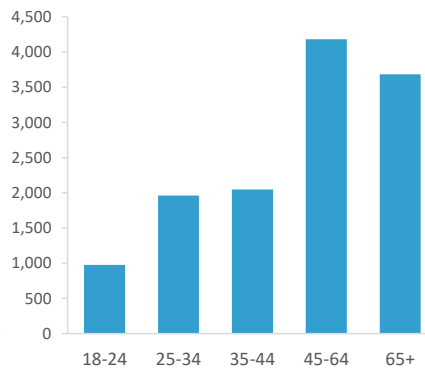
Affluence	Low	55.6%	52.5%	46.1%	167	158	139
	Medium	42.5%	40.7%	38.0%	111	107	100
	High	0.4%	4.8%	13.9%	1	18	51

\*Affluence does not include Not Private Households

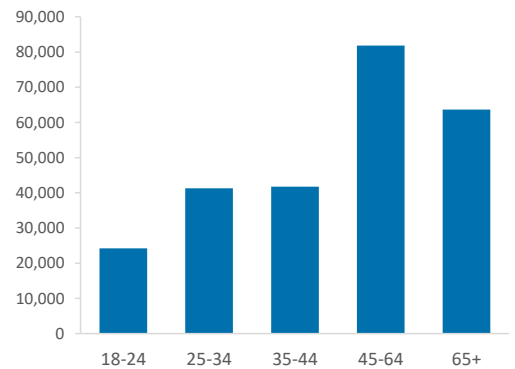
Age Profile	18-24	304	975	24,250	75	72	93
	25-34	551	1,962	41,293	83	89	96
	35-44	642	2,047	41,758	97	94	98
	45-64	1,365	4,182	81,837	106	99	99
	65+	1,045	3,683	63,621	109	116	103



■ 10 min WT\*



■ 20 min WT\*



■ 20 min DT\*\*

		Catchment Size (Counts)			Index vs GB Average		
		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Gender	Male	2,418 (48%)	7,840 (47%)	158,417 (49%)	99	97	101
	Female	2,576 (52%)	8,684 (53%)	163,006 (51%)	101	103	99
Economic Status (16+)	Employed: Full-time	1,359 (34%)	4,360 (33%)	86,315 (33%)	98	96	96
	Employed: Part-time	578 (14%)	1,807 (14%)	32,268 (12%)	121	115	104
	Self employed	233 (6%)	714 (5%)	17,461 (7%)	63	58	72
	Unemployed	136 (3%)	450 (3%)	8,355 (3%)	122	123	116
	Full-time student	56 (1%)	206 (2%)	6,423 (2%)	58	65	104
	Retired	975 (24%)	3,355 (25%)	60,889 (23%)	110	116	107
	Other	698 (17%)	2,349 (18%)	49,227 (19%)	99	102	108
Total Worker Count		497	8,083	159,650			

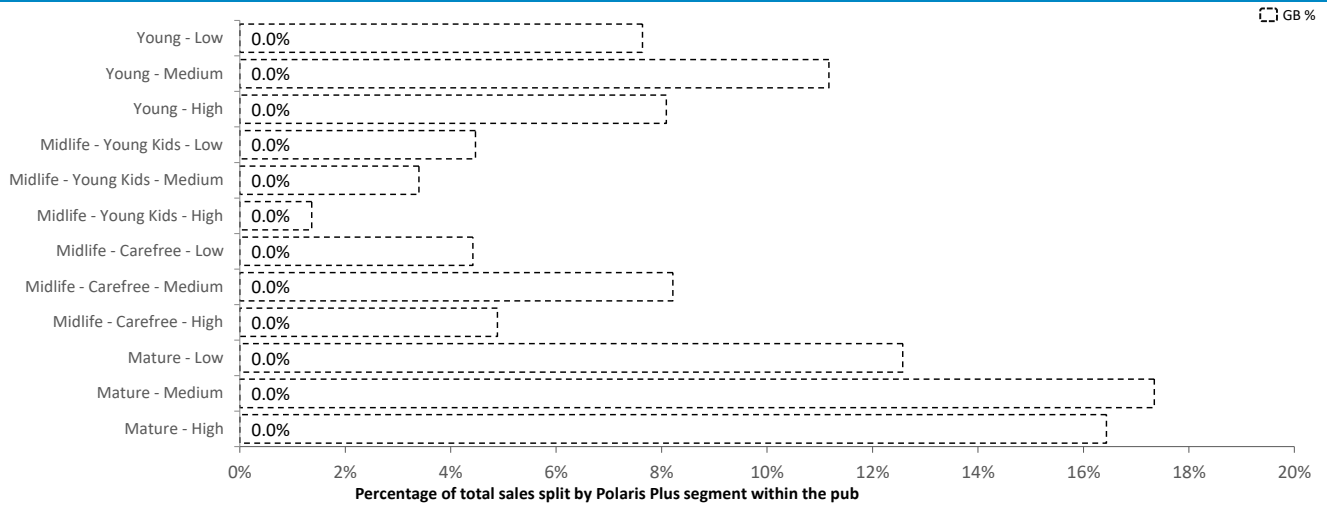
See the Glossary page for further information on the above variables

# Transactional Data Summary - Five Alls Stockton

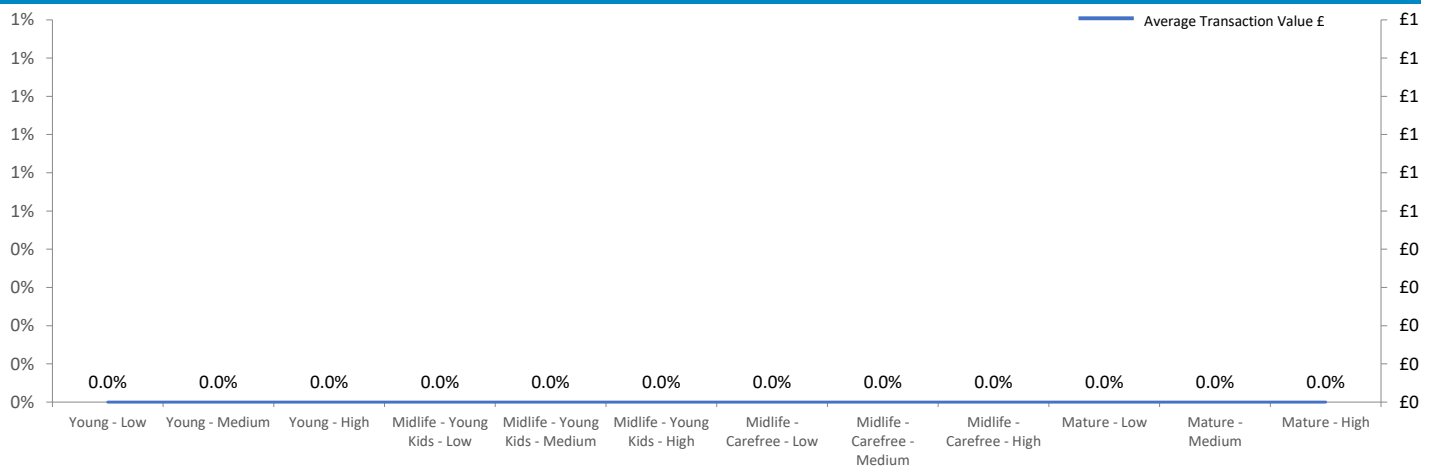


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## Spend by Polaris Plus

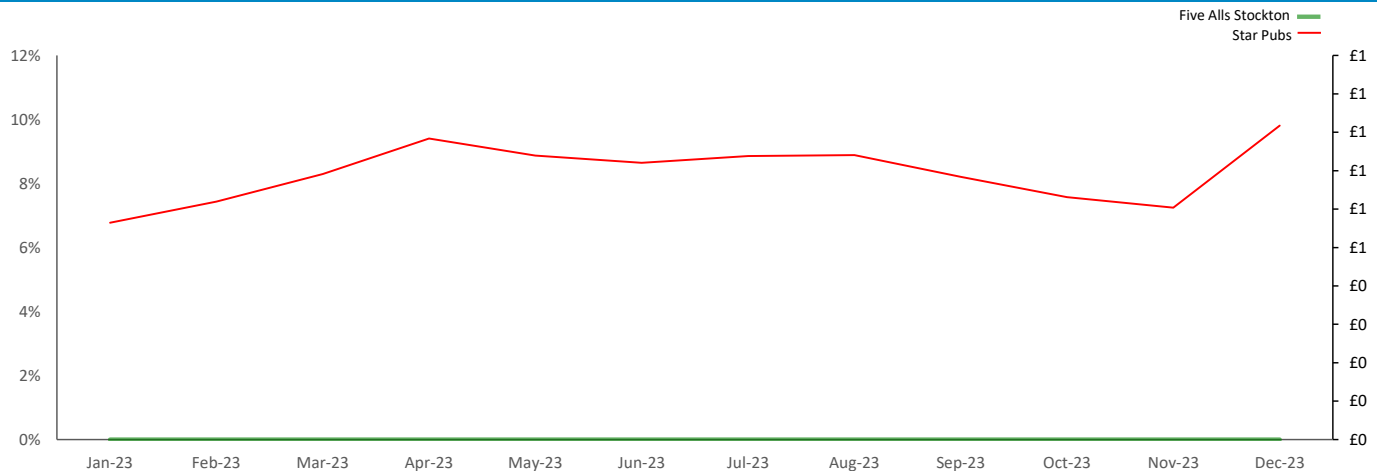


## % of Transactions and Average Transaction Values (£) by Polaris Plus



## Average transaction value of sales (£) within the pub split by Polaris Plus

### Spend by Month and Polaris



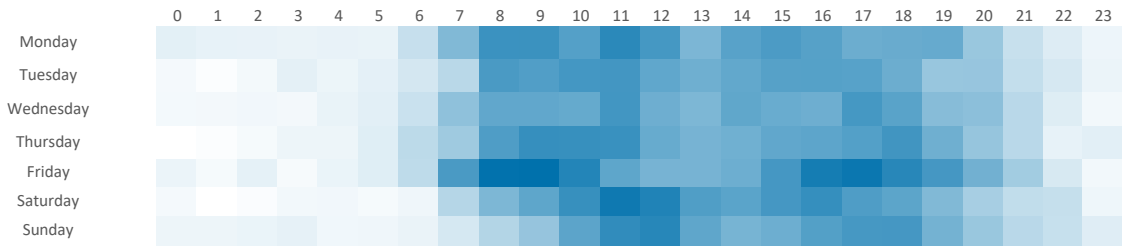
### Seasonality of the spend split by month

# Mobile Data Summary - Five Alls Stockton



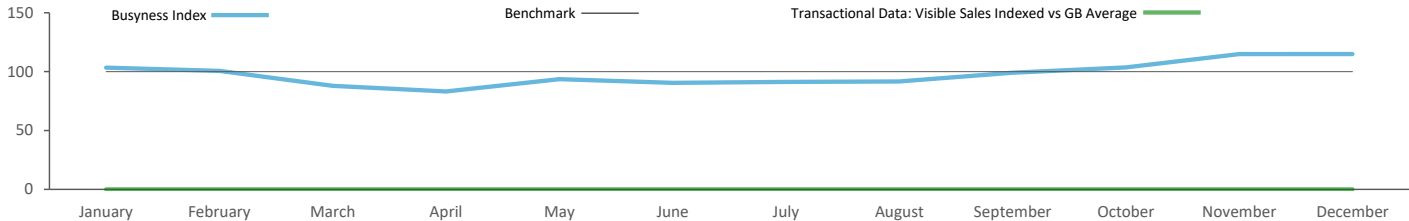
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## Time of Day/Day of Week



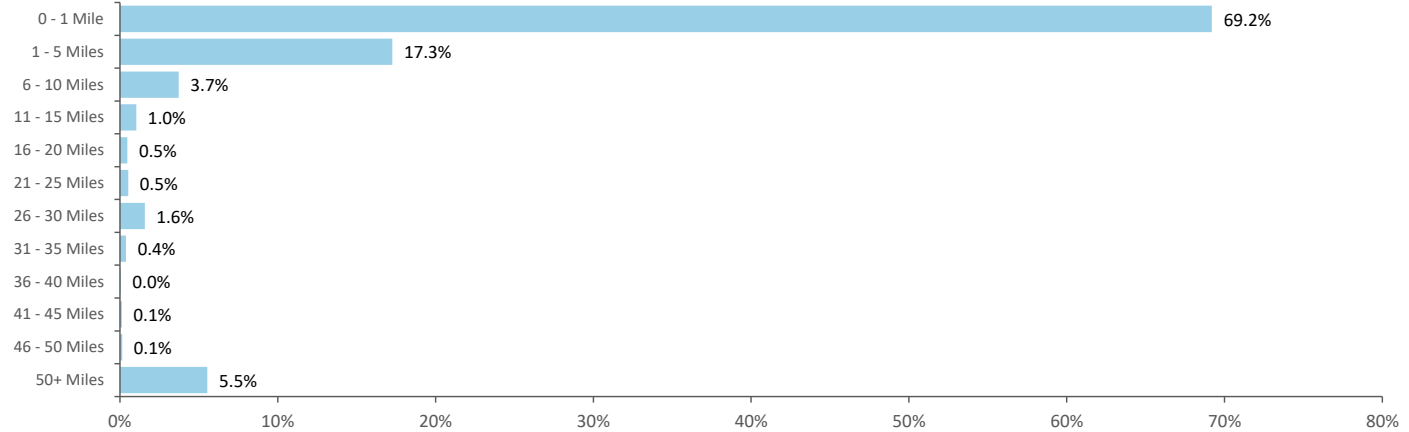
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data

## Busyness Index and Transactional Visible Sales by Month



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average

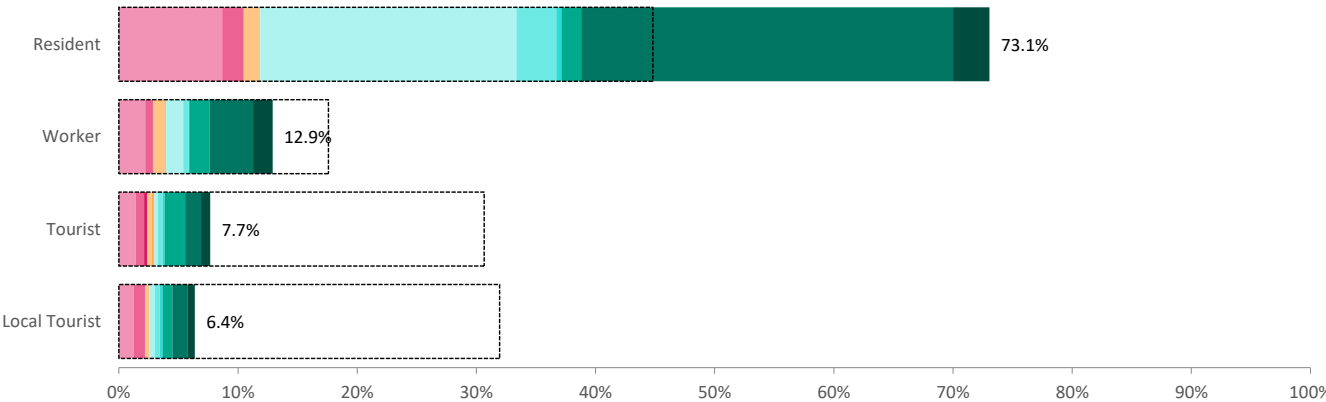
## Distance from Home



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

## Audience Classification by Polaris Plus

Base: GB

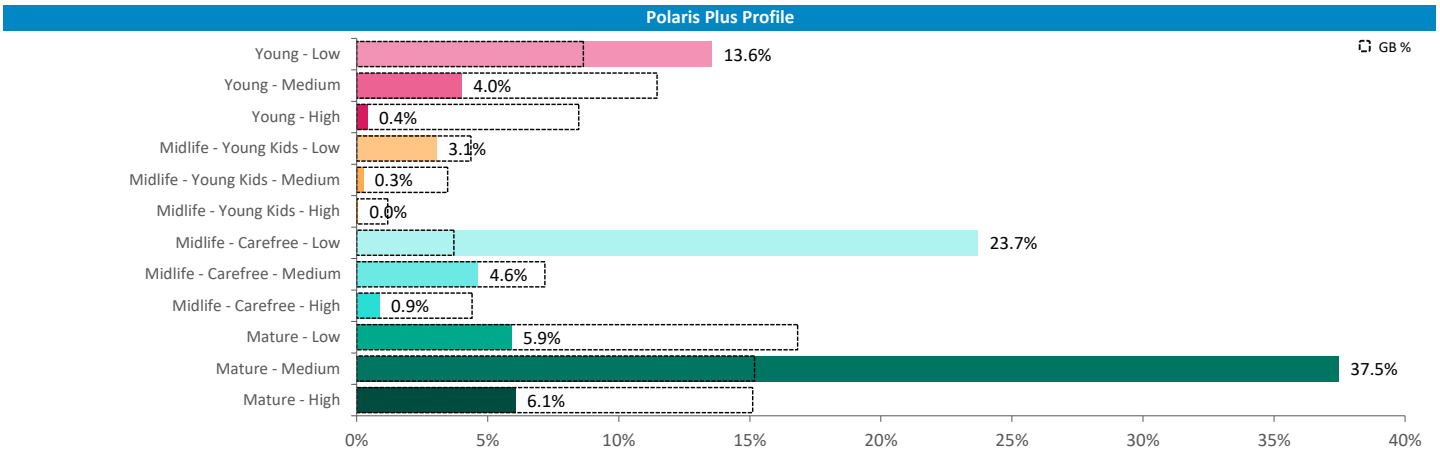


Polaris Plus profile of people passing within 60m of the pub, by Audience Classification

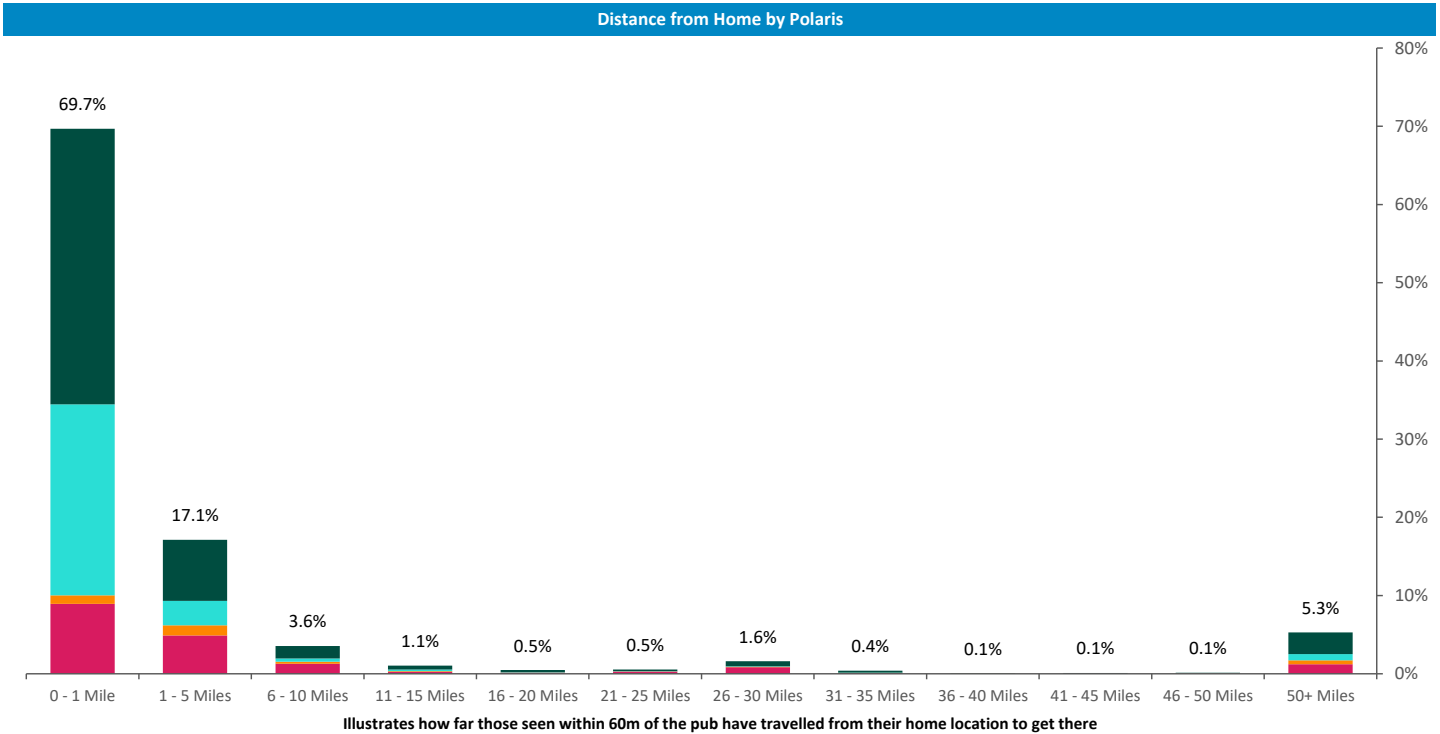
# Mobile Data Summary - Five Alls Stockton



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Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door



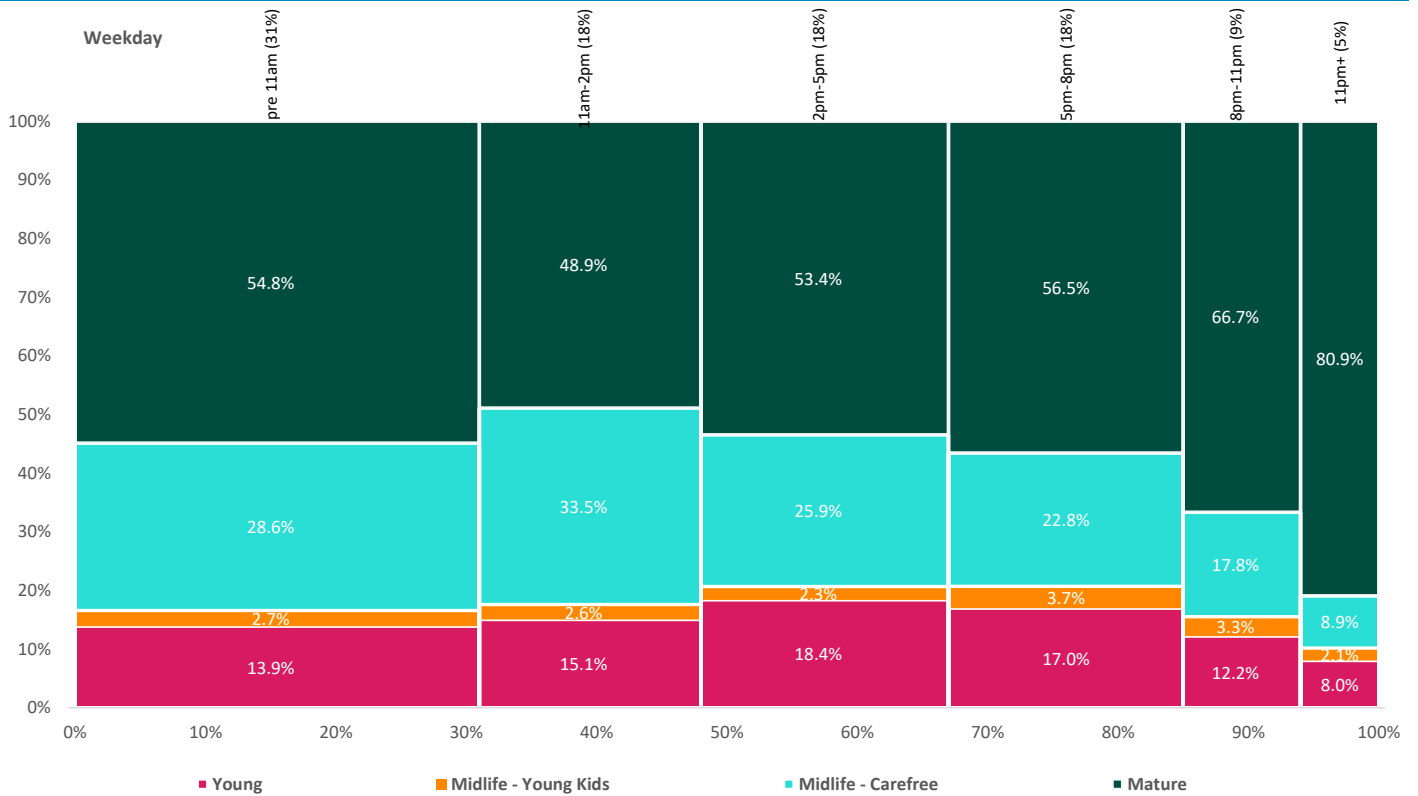
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

# Mobile Data Summary - Five Ales Stockton

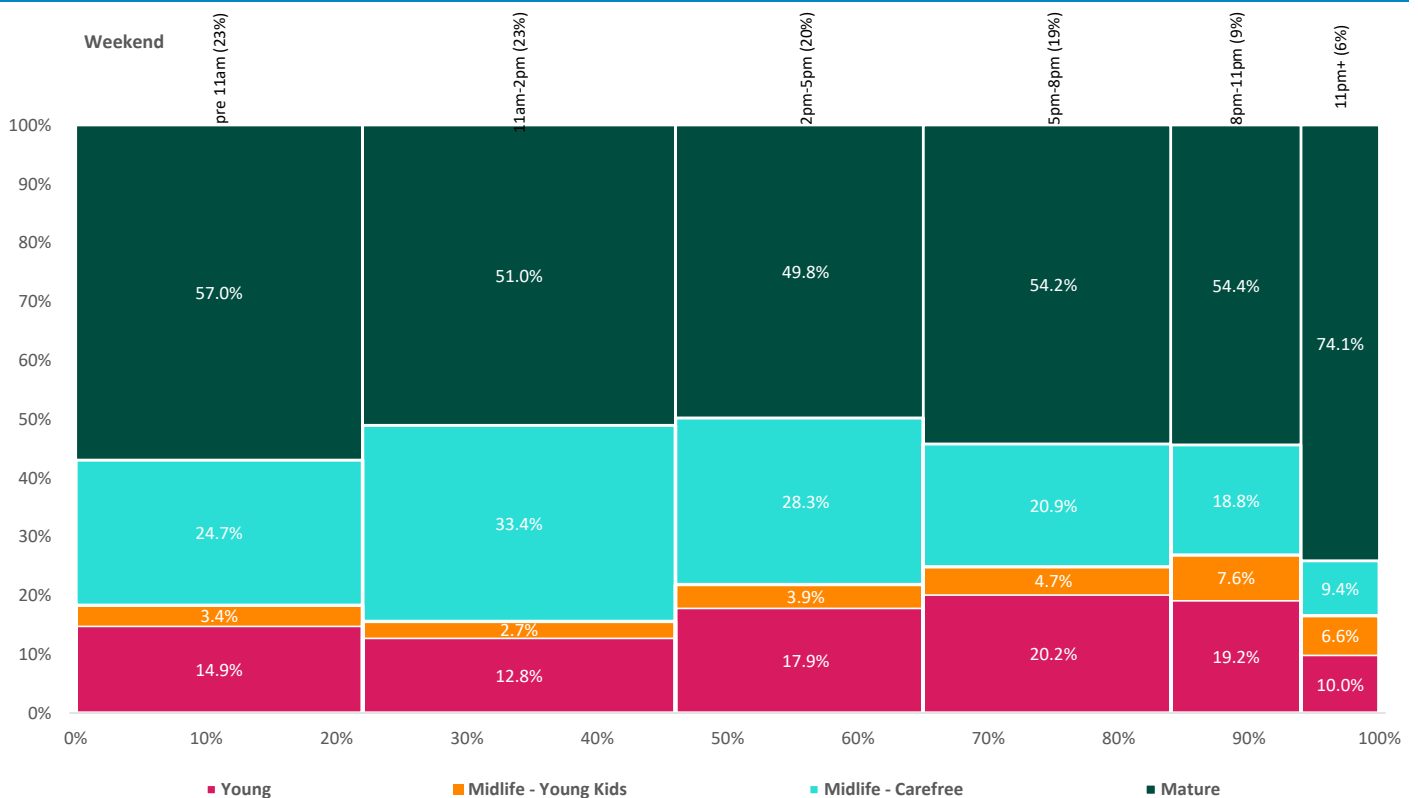


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Time of Day by Polaris: Weekday (Monday to Friday)



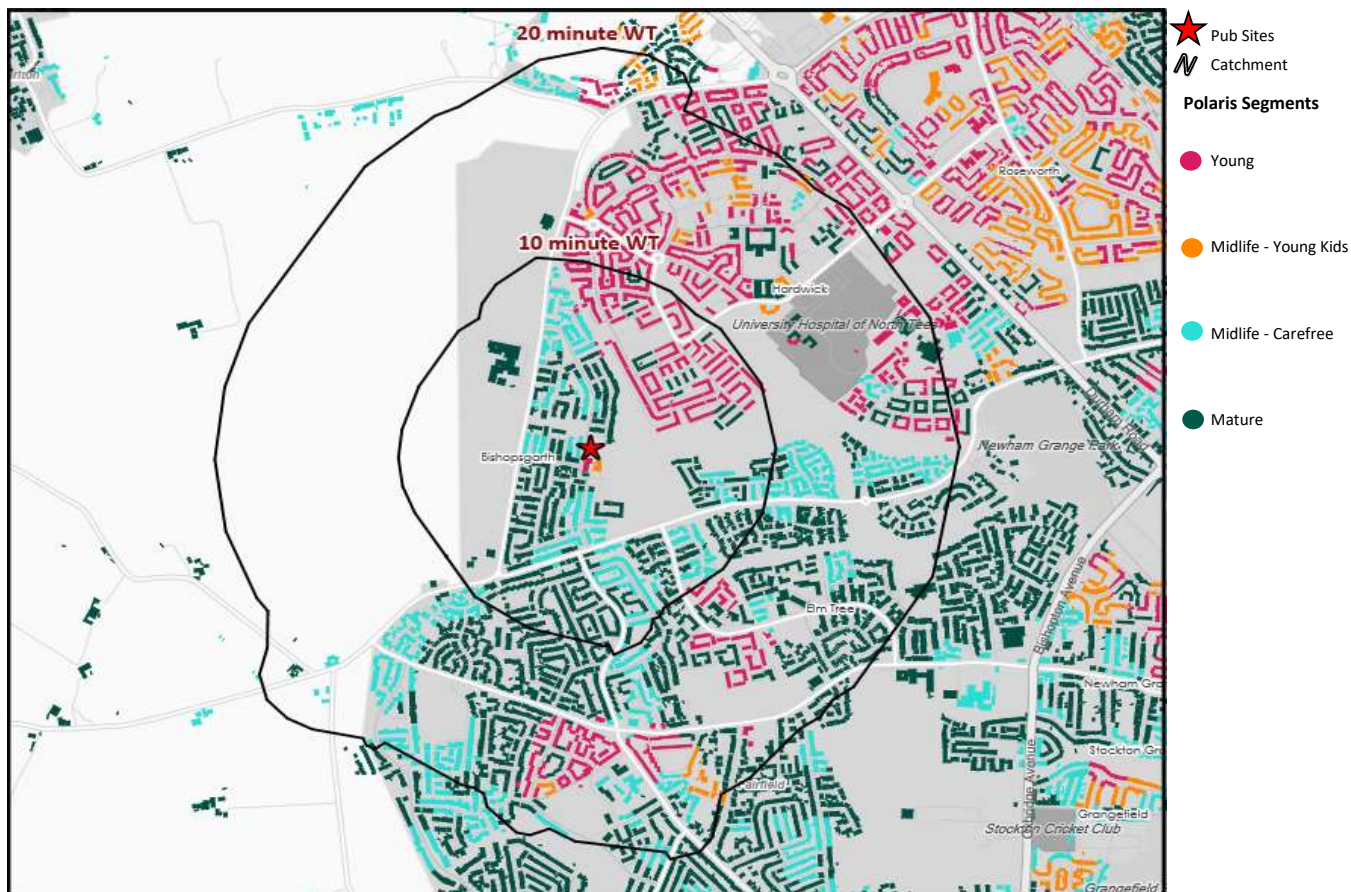
Time of Day by Polaris: Weekend (Saturday and Sunday)





## Polaris Summary - Five Alls Stockton

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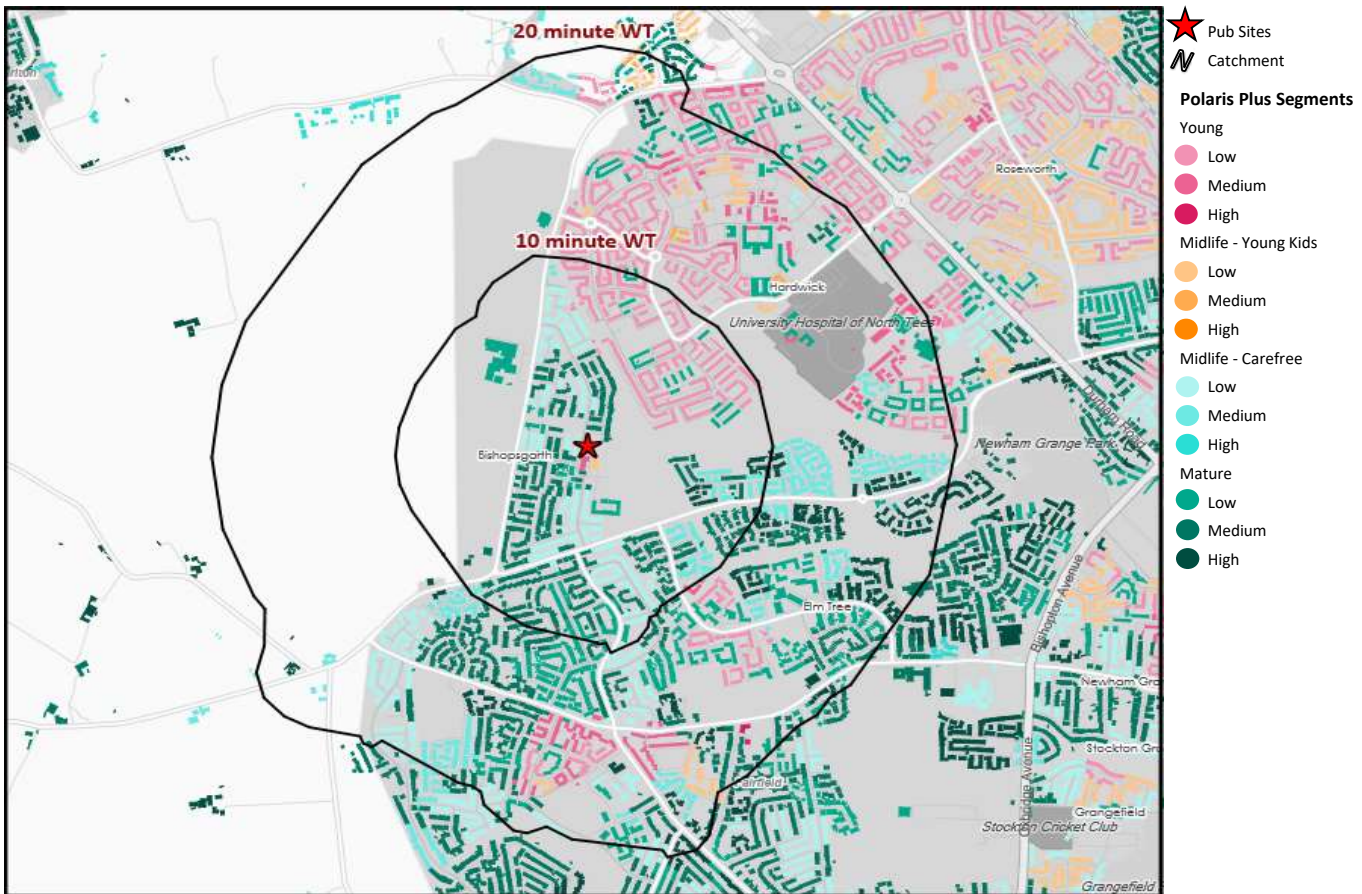


Polaris Profile by Catchment

\*WT= Walktime, \*\*DT= Drivetime

Polaris Segment	Population Count			Index vs GB average		
	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young	1,022	3,813	71,551	95	108	103
Midlife - Young Kids	15	456	20,404	4	32	74
Midlife - Carefree	954	2,441	45,196	154	120	113
Mature	1,856	5,887	110,635	107	103	99
Not Private Households	60	252	4,973	117	149	150
Total	3,907	12,849	252,759			

## Polaris Plus Summary - Five AIs Stockton



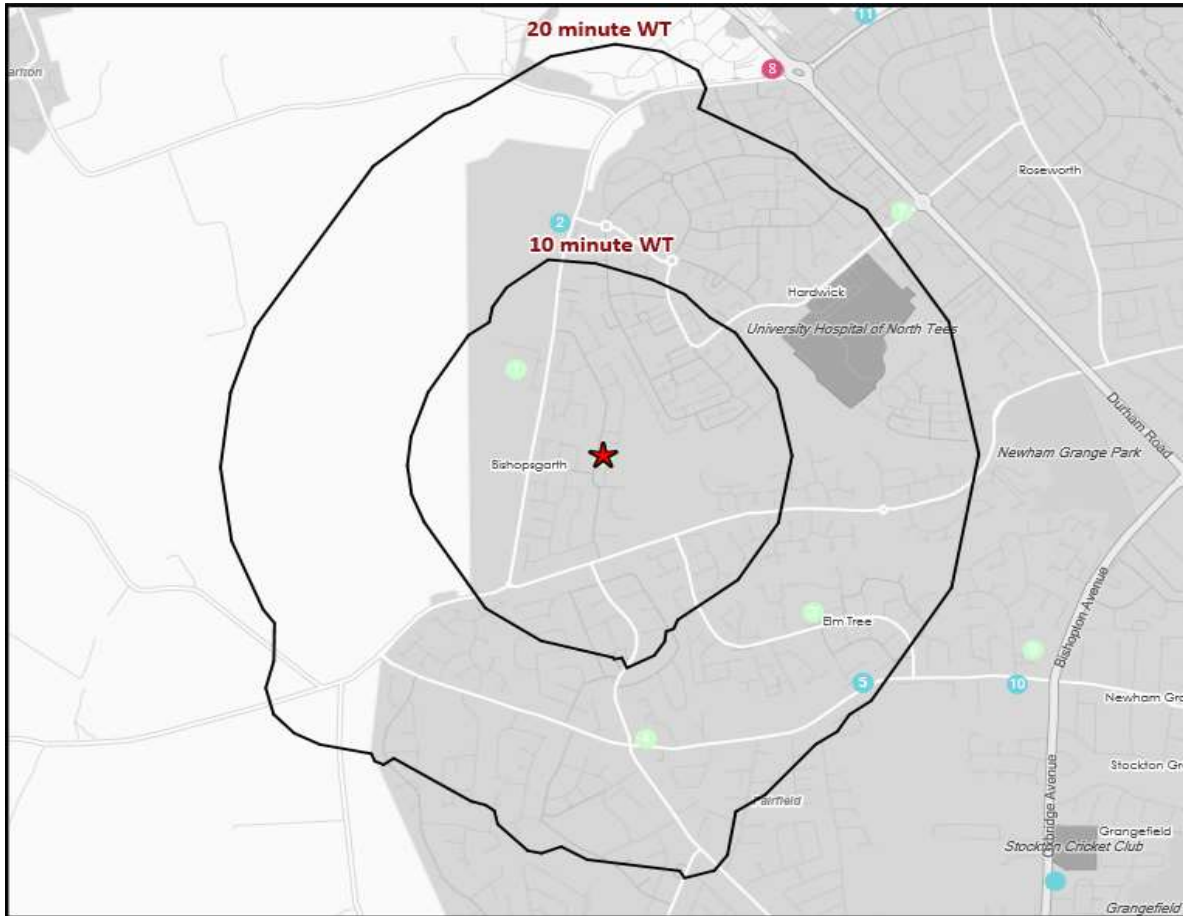
Polaris Plus Profile by Catchment

\*WT= Walktime, \*\*DT= Drivetime

Polaris Plus Segment	Population Count			Index vs GB average		
	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
<b>Young</b>						
Low	964	2,829	42,236	251	224	170
Medium	58	965	27,654	14	68	100
High	0	19	1,661	0	2	10
<b>Midlife - Young Kids</b>						
Low	15	381	19,356	7	54	140
Medium	0	75	1,048	0	13	10
High	0	0	0	0	0	0
<b>Midlife - Carefree</b>						
Low	774	1,462	23,784	470	270	223
Medium	180	979	15,592	64	106	86
High	0	0	5,820	0	0	52
<b>Mature</b>						
Low	418	2,080	31,115	78	118	90
Medium	1,423	3,206	51,797	233	159	131
High	15	601	27,723	3	31	73
<b>Not Private Households</b>	60	252	4,973	117	149	150
<b>Total</b>	3,907	12,849	252,759			



## CGA Summary - Five Alls Stockton



Nearest 20 Pubs

Ref.	Name	Postcode	Operator	Segment	Distance (miles)
0	Five Alls	TS19 8UQ	Star Pubs & Bars	Community Pub	0.0
1	Mitre	TS19 8TF	Stonegate Pub Company	Community Pub	0.3
2	Hardwick Social Club	TS19 8TD	Independent Free	Clubland	0.5
3	Elm Tree	TS19 0UW	Ei Group	Community Pub	0.5
4	Rimswell	TS19 7HE	Star Pubs & Bars	Community Pub	0.6
5	Elm Tree Social Club	TS19 0QJ	Independent Free	Clubland	0.7
5	Fairfield Sports & Social Club	TS19 0QJ	Independent Free	Clubland	0.7
7	Sheraton	TS19 8DN	Trust Inns Limited	Community Pub	0.8
8	Horse & Jockey	TS19 8HH	Mitchells & Butlers	Family Pub Dining	0.9
9	Senators	TS19 0QB	*Other Small Retail Groups	Community Pub	1.0
10	Stockton Town Football Club	TS19 0QD	Independent Free	Clubland	1.0
11	Roseworth Community Social Club	TS19 9NA	Independent Free	Clubland	1.1
12	Fairfield	TS19 7AJ	Stonegate Pub Company	Community Pub	1.1

## Per Pub Analysis - Five Alls Stockton



\*WT= Walktime, \*\*DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	3,907	12,849	252,759
Number of Competition Pubs	2	7	291
Adults 18+ per Competition Pub	1,954	1,836	869

10 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	107	2.7%	34
Circuit Bar	0	158	4.0%	100
Community Pub	2	906	23.2%	121
Craft Led	0	57	1.4%	42
Great Pub Great Food	0	292	7.5%	42
High Street Pub	0	906	23.2%	126
Premium Local	0	467	12.0%	73

20 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	505	3.9%	49
Circuit Bar	0	625	4.9%	120
Community Pub	4	3,083	24.0%	125
Craft Led	0	289	2.2%	65
Great Pub Great Food	0	1,097	8.5%	48
High Street Pub	0	3,005	23.4%	127
Premium Local	0	1,552	12.1%	73

20 Minute Drivetime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	10	11,966	4.7%	59
Circuit Bar	10	10,820	4.3%	106
Community Pub	42	56,340	22.3%	117
Craft Led	0	6,463	2.6%	74
Great Pub Great Food	8	31,456	12.4%	70
High Street Pub	55	54,656	21.6%	117
Premium Local	35	36,709	14.5%	88

## Glossary

Category	Explanation																																								
Population	The population count within the specified catchment																																								
Gender	Counts of Males and Females within the specified catchment																																								
Affluence	<p>Affluence is based on the disposable income level of the group relative to its age level. CACI calculates disposable income as gross income minus essential outgoings. Essential outgoings are: Tax &amp; national insurance contributions, Food &amp; clothing costs, Mortgage &amp; rents, Council tax, utilities, water &amp; structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.</p> <p><b>Low:</b> Count of population by Polaris Plus segments which are classified as Low <b>Polaris Plus Segments:</b> 1.1, 2.1, 3.1, 4.1</p> <p><b>Medium:</b> Count of population by Polaris Plus segments which are classified as Medium <b>Polaris Plus Segments:</b> 1.2, 2.2, 3.2, 4.2</p> <p><b>High:</b> Count of population by Polaris Plus segments which are classified as High <b>Polaris Plus Segments:</b> 1.3, 2.3, 3.3, 4.3</p>																																								
Age Profile	Counts of residents by Age band																																								
Economic Status (16+)	<p>Current year estimates, CACI Up to date demographics. Number of adults aged 16+</p> <p><b>Full-time:</b> In full-time employment</p> <p><b>Part-time:</b> In part-time employment</p> <p><b>Self employed:</b> In full-time or part-time employment, with or without employees</p> <p><b>Unemployed:</b> Unemployed, not currently working but are actively seeking</p> <p><b>Retired:</b> a person who has retired from a working or professional career</p> <p><b>Other:</b> Includes long term sick, disabled, looking after home/family</p>																																								
Index vs GB Average	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than 100 means that you have a higher % of customers in your catchment area for that particular variable than you would expect compared to GB																																								
Over GB Average	Index value is > 120																																								
Around GB Average	Index value is between 80 - 120																																								
Under GB Average	Index value is < 80																																								
Polaris Segmentation																																									
Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.																																									
	<table><tr><th>Young</th><th>Midlife 'Parents'</th><th>Midlife 'Carefree'</th><th>Mature</th></tr><tr><td>18-34 year olds Wanting to look good in the group</td><td>35-54 year olds Children under 12 at home</td><td>35-54 year olds No children under 12 at home</td><td>55+ year olds</td></tr><tr><td>"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."</td><td>"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"</td><td>"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."</td><td>"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"</td></tr><tr><td><ul style="list-style-type: none"><li>Aids being part of the <b>group</b></li><li>Helps me <b>look good</b> by <b>standing out</b> and making the <b>right impression</b></li><li><b>Energising</b></li><li><b>Discovering</b> new things</li><li><b>Avoids bloating</b></li><li><b>Physical benefit</b></li></ul></td><td><ul style="list-style-type: none"><li>Helps me <b>look good</b>, and be <b>on trend</b></li><li><b>Discovering</b> new things</li><li>Supports <b>moderate calorie &amp; alcohol intake</b></li><li><b>Energising</b></li><li><b>Being romantic</b></li></ul></td><td><ul style="list-style-type: none"><li><b>Tastes good</b> and <b>looks good</b></li><li><b>Discovering</b> new things</li><li><b>Supports connecting</b> with friends and family</li><li><b>Enjoyable for longer</b></li></ul></td><td><ul style="list-style-type: none"><li><b>Tastes great</b></li><li><b>Good quality</b></li><li>Helps me feel good</li><li><b>Enjoyable for longer</b></li></ul></td></tr></table>	Young	Midlife 'Parents'	Midlife 'Carefree'	Mature	18-34 year olds Wanting to look good in the group	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds	"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"	<ul style="list-style-type: none"><li>Aids being part of the <b>group</b></li><li>Helps me <b>look good</b> by <b>standing out</b> and making the <b>right impression</b></li><li><b>Energising</b></li><li><b>Discovering</b> new things</li><li><b>Avoids bloating</b></li><li><b>Physical benefit</b></li></ul>	<ul style="list-style-type: none"><li>Helps me <b>look good</b>, and be <b>on trend</b></li><li><b>Discovering</b> new things</li><li>Supports <b>moderate calorie &amp; alcohol intake</b></li><li><b>Energising</b></li><li><b>Being romantic</b></li></ul>	<ul style="list-style-type: none"><li><b>Tastes good</b> and <b>looks good</b></li><li><b>Discovering</b> new things</li><li><b>Supports connecting</b> with friends and family</li><li><b>Enjoyable for longer</b></li></ul>	<ul style="list-style-type: none"><li><b>Tastes great</b></li><li><b>Good quality</b></li><li>Helps me feel good</li><li><b>Enjoyable for longer</b></li></ul>																								
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Consumer insight																																									
Product needs																																									
Licensed Premises																																									
The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.																																									
Competition Pubs																																									
Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.																																									
Mobile data																																									
Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.																																									
Acorn																																									
Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.																																									
Transactional data																																									
Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.																																									
Sparsity																																									
Sparsity is a measure of how built-up the area is on a scale of 1-20, with 1 being the most built-up and 20 the least.																																									
<table><tr><td>1</td><td>2</td><td>3</td><td>4</td><td>5</td><td>6</td><td>7</td><td>8</td><td>9</td><td>10</td><td>11</td><td>12</td><td>13</td><td>14</td><td>15</td><td>16</td><td>17</td><td>18</td><td>19</td><td>20</td></tr><tr><td colspan="3">Metropolitan</td><td colspan="8">Large Urban</td><td colspan="4">Small Urban</td><td colspan="5">Rural</td></tr></table>		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	Metropolitan			Large Urban								Small Urban				Rural				
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20																						
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