

Catchment Summary - Duckworth Hall Oswaldtwistle



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			Over GB Aver	age								*WT= Walktime	, **DT= Drivetime
			Around GB A	/erage			C	Catchm	ent Size (Coι	ınts)	In	dex vs GB Aver	age
			Under GB Ave	erage			10 min WT*	2	0 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
			Population				384		746	534,269	7	5	141
												18+ index is based or	-
			Adults 18+				310		563	407,585	7	3	136
			Competitio				2		2	575	13	6	159
				per Competiti	on Pub		155		282	709	19	34	86
			% Adults Li	kely to Drink			85.4%		80.9%	79.6%	104	98	97
			Low				0.0%		44.9%	18.8%	0	175	73
	Affluenc	ce	Medium				49.7%		27.4%	45.6%	126	70	116
			High				50.3%		27.7%	34.5%	150	83	103
*Affl	uence does not inc	lude Not Private	Households										
			18-24				17		38	39,093	55	63	90
			25-34				36		84	69,008	71	85	97
	Age Prof	ile	35-44				31		82	68,977	63	85	100
			45-64				139		225	135,878	142	118	100
			65+				87		134	94,629	119	94	93
160 - 140 - 120 - 100 -				250 200 150 100 50						160,000 - 140,000 - 120,000 - 100,000 - 80,000 - 60,000 - 40,000 - 20,000 -			
	18-24		35-44 45-64	65+	18-24	25-34		15-64	65+	18-24		35-44 45-64	65+
		■ 10 mi	ın WI↑			2 0) min WT*				■ 20 min	**וט	
								Catchm	ent Size (Cou	ınts)	_Inc	dex vs GB Aver	age
							10 min WT*			20 min DT**		1	
							10 min W I *		0 min WT*	ZU MIN DT**	10 min WT*	20 min WT*	20 min DT**

208 (54%)

176 (46%)

95 (33%)

36 (13%)

49 (17%)

1 (0%)

52 (18%)

52 (18%)

184

384 (51%)

362 (49%)

165 (31%)

73 (14%)

52 (10%)

15 (3%)

77 (15%)

148 (28%)

249

264,743 (50%)

269,526 (50%)

151,614 (40%)

51,642 (14%)

30,564 (8%)

9,698 (3%)

54,333 (14%)

80,070 (21%)

227,758

110

91

80

97

93

104

96

75

106

103

119

105

100

100

96

105

85

108

104

107

See the Glossary page for further information on the above variables

Male

Female

Employed: Full-time

Employed: Part-time

Total Worker Count

Self employed

Unemployed

Retired

Other

Gender

Economic Status

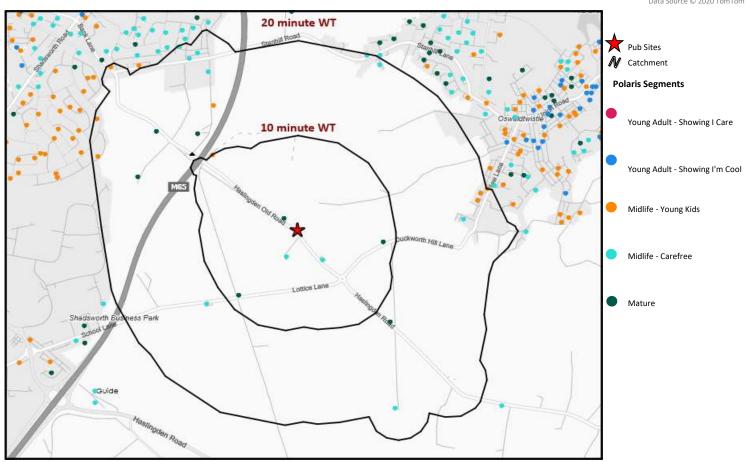
(16-74)



Polaris Summary - Duckworth Hall Oswaldtwistle



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Polaris Profile by Catchment

10 min WT* | 20 min WT* | 20 min DT** | 10 min WT* | 20 min WT* | 20 min DT**

*WT= Walktime, **DT= Drivetime

Young Adult - Showing I Care	0	0	44,698	0	0	123
Young Adult - Showing I'm Cool	0	0	55,272	0	0	
Midlife - Young Kids	6	259	131,137	6	146	102
Midlife - Carefree	118	118	83,372	181	100	97
Mature	186	186	88,597	214	118	78
Not Private Households	0	0	4,509	0	0	77
Total	310	563	407,585			

Population Count

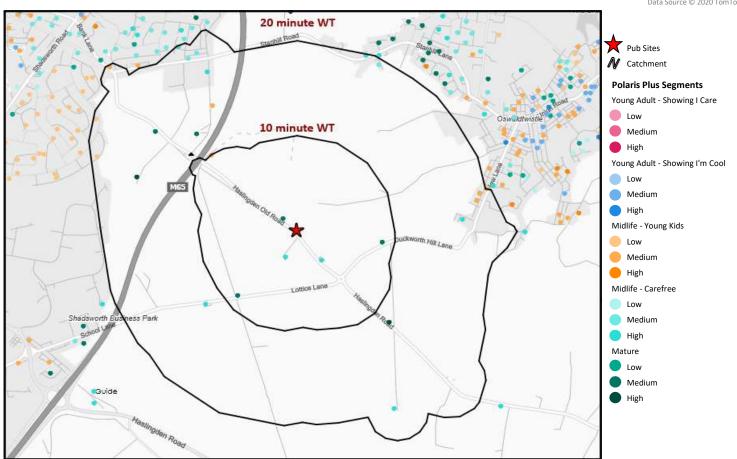
Polaris Segment



Polaris Summary - Duckworth Hall Oswaldtwistle



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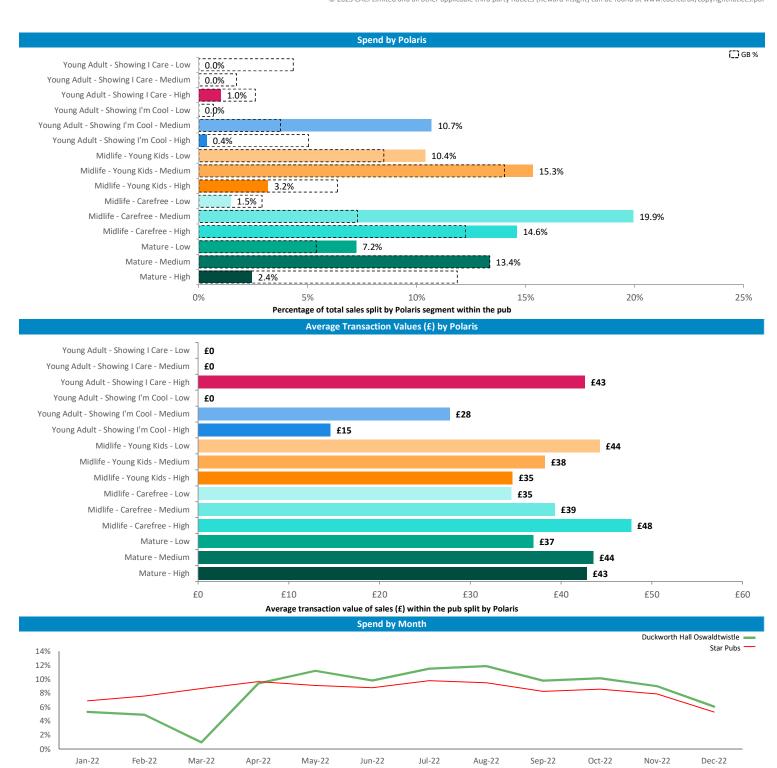
Polaris Plus Profile by Catchment

					*WT= Walktime	e, **DT= Drivetime
	P	opulation Cou	nt	Inc	lex vs GB aver	age
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young Adult - Showing I Care						
Low	0	0	390	0	0	2
Medium	0	0	0	0	0	0
High	0	0	44,308	0	0	323
Young Adult - Showing I'm Cool						
Low	0	0	0	0	0	0
Medium	0	0	46,748	0	0	310
High	0	0	8,524	0	0	47
Midlife - Young Kids						
Low	0	253	42,147	0	404	93
Medium	6	6	64,807	13	7	107
High	0	0	24,183	0	0	110
Midlife - Carefree						
Low	0	0	9,858	0	0	71
Medium	12	12	36,173	58	32	132
High	106	106	37,341	313	172	84
Mature						
Low	0	0	24,172	0	0	100
Medium	136	136	38,323	347	191	74
High	50	50	26,102	172	95	68
Not Private Households	0	0	4,509	0	0	77
Total	310	563	407,585			

Transactional Data Summary - Duckworth Hall Oswaldtwistle



PUBS & BARS
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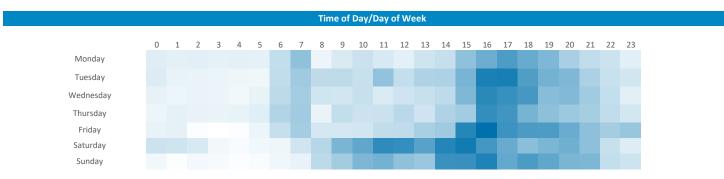




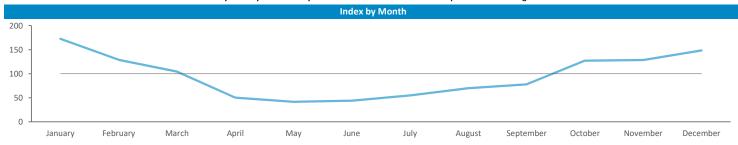
Mobile Data Summary - Duckworth Hall Oswaldtwistle



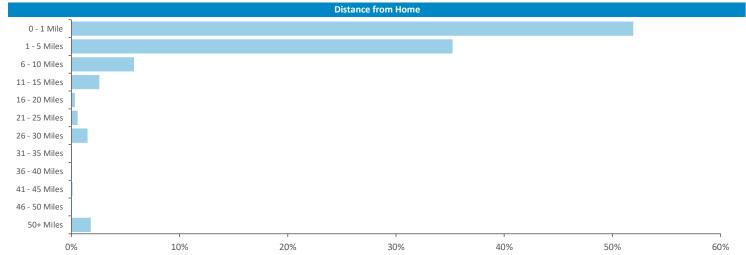
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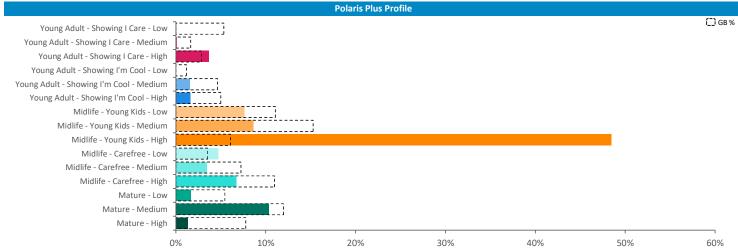
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there



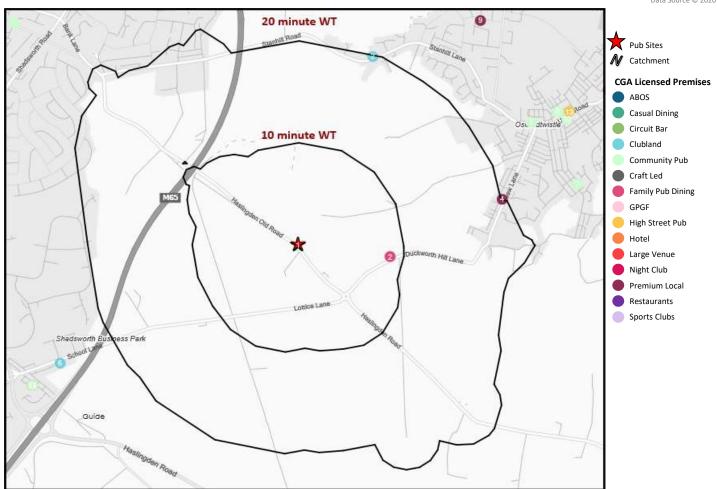
Polaris profile of people passing within 60m of the pub, these represent the potential customers walking past the door



CGA Summary - Duckworth Hall Oswaldtwistle



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Nearest 20 Pubs							
. Name	Postcode	Operator	Segment	Distance (miles)			
Duckworth Hall Inn	BB 5 3RQ	Star Pubs & Bars	Community Pub	0.0			
Britannia Inn	BB 5 3RN	Daniel Thwaites plc	Family Pub Dining	0.3			
Stanhill Wm Social Club	BB 5 4PP	Independent Free	Clubland	0.7			
White Bull	BB 5 3QW	Daniel Thwaites plc	Premium Local	0.7			
Black Dog	BB 5 3NW	Daniel Thwaites plc	Community Pub	0.9			
Guide Conservative Club	BB 1 2LW	Independent Free	Clubland	1.0			
Rhoden Inn	BB 5 3QF	Admiral Taverns Ltd	Community Pub	1.0			
Lord Longworth	BB 5 3LA	Independent Free	Community Pub	1.0			
Trickys Pub	BB 5 4NP	Independent Free	Premium Local	1.1			
Vault	BB 5 3HS	Independent Free	Community Pub	1.1			
Willows	BB 1 2NG	Marston's	Family Pub Dining	1.1			
King Edward Vii	BB 1 2NG	Marston's	Community Pub	1.1			
Tap Select	BB 5 3JD	Independent Free	Community Pub	1.1			
Tiger Lounge	BB 5 3JD	Independent Free	High Street Pub	1.1			
Old Mother Redcap	BB 1 3LS	Mitchells & Butlers	Family Pub Dining	1.1			
Marco Polo Pizzeria	BB 1 2PL	Independent Free	Restaurants	1.1			
Dog Inn	BB 1 2NN	*Other Small Retail Groups	Family Pub Dining	1.2			
Intack & Knuzden Conservative Working Mens Club	BB 1 2BU	Independent Free	Clubland	1.2			
1	Britannia Inn Stanhill Wm Social Club White Bull Black Dog Guide Conservative Club Rhoden Inn Lord Longworth Trickys Pub Vault Willows King Edward Vii Tap Select Tiger Lounge Old Mother Redcap Marco Polo Pizzeria Dog Inn	Duckworth Hall Inn BB 5 3RQ Britannia Inn Stanhill Wm Social Club White Bull BB 5 3QW Black Dog BB 5 3NW Guide Conservative Club Rhoden Inn BB 5 3QF Lord Longworth BB 5 3LA Trickys Pub Walt BB 5 3HS Willows King Edward Vii Tap Select Tiger Lounge Old Mother Redcap BB 1 2NC BB 5 3RQ BB 5 3RQ BB 5 3NW BB 5 3QF BB 5 3LA Trickys Pub BB 5 3LA Trickys Pub BB 5 3HS Willows BB 1 2NG King Edward Vii BB 5 3JD Tiger Lounge BB 5 3JD Old Mother Redcap BB 1 3LS Marco Polo Pizzeria BB 1 2NN	Duckworth Hall Inn BB 5 3RQ Star Pubs & Bars Britannia Inn BB 5 3RN Daniel Thwaites plc Stanhill Wm Social Club BB 5 3RW Daniel Thwaites plc BB 5 3RW Daniel Thwaites plc Daniel Thwaites	Duckworth Hall Inn BB 5 3RQ Star Pubs & Bars Community Pub Britannia Inn BB 5 3RN Daniel Thwaites plc Family Pub Dining Community Pub BB 5 3RN Daniel Thwaites plc BB 5 3RN Daniel Thwaites plc Duckworth Hall Inn BB 5 3RN Daniel Thwaites plc Premium Local Daniel Thwaites plc Premium Local Daniel Thwaites plc Premium Local Daniel Thwaites plc Daniel Thwaites plc Daniel Thwaites plc Daniel Thwaites plc Community Pub Daniel Thwaites plc Community Pub Daniel Thwaites plc Daniel Thwaites plc Community Pub Daniel Thwaites plc Daniel			



Per Pub Analysis - Duckworth Hall Oswaldtwistle



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*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	310	563	407,585
Number of Competition Pubs	2	2	575
Adults 18+ per Competition Pub	155	282	709

10 Minute Walktime Catchment	Target Customers	% Population	Index
Bit of Style	12	3.8%	38
Circuit Bar	1	0.3%	7
Community Pub	52	16.8%	97
Craft Led	0	0.1%	4
Great Pub Great Food	96	30.9%	161
High Street Pub	44	14.2%	82
Premium Local	93	30.1%	171

20 Minute Walktime Catchment	Target Customers	% Population	Index
Bit of Style	12	2.1%	21
Circuit Bar	1	0.1%	4
Community Pub	188	33.4%	193
Craft Led	0	0.1%	2
Great Pub Great Food	96	17.0%	89
High Street Pub	161	28.5%	165
Premium Local	93	16.6%	94

20 Minute Drivetime Catchment	Target Customers	% Population	Index
Bit of Style	52,306	12.8%	126
Circuit Bar	15,819	3.9%	106
Community Pub	60,680	14.9%	86
Craft Led	19,350	4.7%	150
Great Pub Great Food	79,759	19.6%	102
High Street Pub	63,544	15.6%	90
Premium Local	65,587	16.1%	92

Glossary



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Category	Explanation					
Population	The population count within the specified catchment					
Gender	Counts of Males and Females within the specified catchment					
Affluence	Affluence is based on the disposable income level of the group relative to its age level. CACI calculates disposable income as gross income minus essential outgoings. Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax, utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs. Low: Count of population by Polaris Plus segments which are classified as Low Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1, 5.1 Medium: Count of population by Polaris Plus segments which are classified as Medium Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2, 5.2 High: Count of population by Polaris Plus segments which are classified as High					
	Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3, 5.3					
Age Profile	Counts of residents by Age band					
	Current year estimates, CACI Up to date demographics. Number of adults aged 16-74					
	Full-time: In full-time employment					
	Part-time: In part-time employment					
Economic Status	Self employed: In full-time or part-time employment, with or without employees					
(16-74)	Unemployed: Unemployed, not currently working but are actively seeking					
	Retired: a person who has retired from a working or professional career					
	Other: Includes long term sick, disabled, looking after home/family					
Index vs GB Average	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than 100 means that you have a higher % of customers in your catchment area for that particular variable than you would expect compared to GB					
Over GB Average	Index value is > 120					
Around GB Average	Index value is between 80 - 120					
Under GB Average Index value is < 80						
Polaris Segmentation						

Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

	'Showing I Care' Young Adults	'Showing I'm Cool' Young Adults	Midlife 'Parents'	Midlife 'Carefree'	Mature
	18-34 year olds Conscious choices on sustainability and health	18-34 year olds Looking good and discovering what's new	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds
Consumer Insight	"With the climate catastrophe, impact of Covid, the economic crisis, it might seem a bit bleak but I really believe by making better choices, we'll be looking after ourselves and the planet."	"Whether it's drinks, bands, restaurants or memes, I like to be the one that people look to know exactly what's going down. Nothing too flashy as I still have the rent to pay."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to reenergise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"
Product needs	Fits sustainability values Helps them stand out and be seen to be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Avoids bloating	Helps me look good, and be on trend Aids being part of the group Discovering new things Affordable Energising Avoids bloating	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorn

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 6 categories, 18 groups and 62 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of

people. Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

