

Pub Catchment Report - LA23 3BZ



Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Number of Pubs	10	14	94
Catchment Adults 18+	1,126	3,315	32,848
Catchment Adults 18+ Per Pub	113	237	349
Populaton Projection 2018 to 2028 (% change)	4.06%	0.85%	0.34%

		10	0 Minute Wa	ılktime			20 Min			inute Walktime				20 Minute Drivetime			
Rank	Туре	Target Customers	% of Population	Inde	x	Rank	Туре	Target Customers	% of Population	Index		Rank	Туре	Target Customers	% of Population	Index	
1	High Street Pub	940	83.5	161		1	Premium Local	2,195	66.2	128		1	Premium Local	21,064	64.1	124	
2	Community Pub	806	71.6	154		2	Great Pub Great Food	1,989	60.0	129		2	Great Pub Great Food	18,885	57.5	123	
3	Circuit Bar	451	40.1	64		3	High Street Pub	1,944	58.6	93		3	High Street Pub	15,845	48.2	77	
4	Premium Local	395	35.1	271		4	Community Pub	1,414	42.7	330		4	Community Pub	15,742	47.9	371	
5	Great Pub Great Food	361	32.1	79		5	Circuit Bar	624	18.8	47		5	Circuit Bar	3,950	12.0	30	
6	Bit of Style	184	16.3	61		6	Bit of Style	552	16.7	62		6	Bit of Style	3,678	11.2	42	
7	Craft Led	41	3.6	35		7	Craft Led	107	3.2	31		7	Craft Led	1,722	5.2	51	



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	10	10 Minute WT Catchment 20 Minute WT Catchment				2	20 Minute DT Catchment					
Social Grade	Target Customers	% of Population	Index		Target Customers	% of Population	Index		Target Customers	% of Population	Inde	х
AB	81	7.2	81		250	7.5	85		2,808	8.5	97	
C1	144	12.8	104		364	11.0	90		3,358	10.2	83	
C2	136	12.1	146		315	9.5	115		3,144	9.6	116	
DE	128	11.4	110		283	8.5	83		2,915	8.9	86	

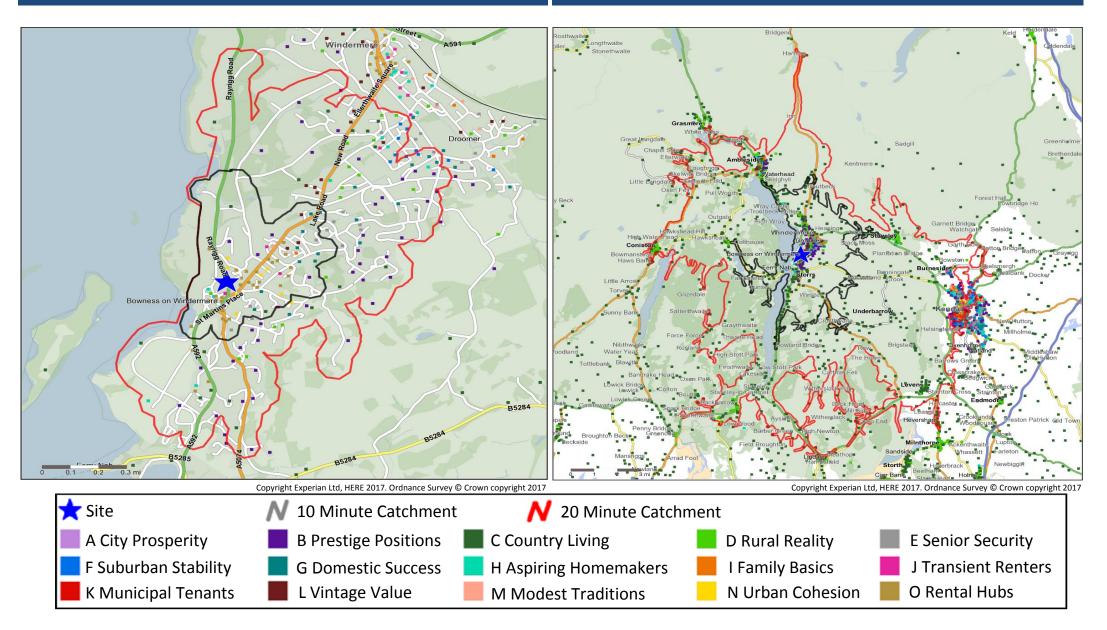
	10 Minute WT Catchment 20 Minute WT Catchment				2	20 Minute DT Catchment						
Affluence (Bands)	Target Customers	% of Population	Inde	x	Target Customers	% of Population		Index	Target Customers	% of Population		Index
Low (0-6)	277	24.6	74		508	15.3	46		6,549	19.9	60	
Medium (7-13)	352	31.3	94		1,023	30.9	93	ļ	10,793	32.9	99	
High (14-19)	280	24.9	87		1,298	39.2	138		11,037	33.6	118	

Catchment Mosaic Groups



Mosaic Groups in 10 and 20 Minute WT Catchment Areas

Mosaic Groups in 10 and 20 Minute DT Catchment Area





Adults 18+ by Mosaic Type in Each Catchment



			10 Minute	20 Minute	10 Minute	20 Minute
			WT	WT	DT	DT
Mos	aic Tyn	e Profile	Catchment	Catchment	Catchment	Catchment
10103	aic Typ	e rionie	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	A01	World-Class Wealth	0	0	0	0
	A02	Uptown Elite	0	0	0	20
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	0
	B05	Premium Fortunes	2	46	60	60
	B06	Diamond Days	77	484	980	1,372
	B07	Alpha Families	9	60	90	130
	B08	Bank of Mum and Dad	0	85	85	635
	B09	Empty-Nest Adventure	0	21	21	353
	C10	Wealthy Landowners	7	147	1,336	4,371
	C11	Rural Vogue	0	0	159	986
	C12	Scattered Homesteads	0	0	212	1,688
	C13	Village Retirement	37	155	446	2,733
	D14	Satellite Settlers	11	249	584	2,336
	D15	Local Focus	1	12	200	760
	D16	Outlying Seniors	0	0	0	494
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	75	276	283	825
	E19	Bungalow Heaven	0	0	20	539
	E20	Classic Grandparents	0	0	4	260
	E21	Solo Retirees	0	35	186	573
	F22	Boomerang Boarders	0	9	100	616
	F23	Family Ties	0	128	232	360
	F24	Fledgling Free	0	19	29	236
	F25	Dependable Me	0	9	14	636
	G26	Cafés and Catchments	0	0	0	74
	G27	Thriving Independence	133	326	347	1,172
	G28	Modern Parents	0	0	0	78
	G29	Mid-Career Convention	0	62	180	334
	H30	Primary Ambitions	10	43	45	169
	H31	Affordable Fringe	0	0	18	412
	H32	First-Rung Futures	0	1	37	742
	H33	Contemporary Starts	0	0	7	114
	H34	New Foundations	0	14	46	148
	H35	Flying Solo	8	45	121	430

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosai	ic Type	Profile	Catchment	Catchment	Catchment	Catchment
IVIOSAI	Стуре	Tronic	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	136	Solid Economy	28	34	220	1,003
	137	Budget Generations	0	0	0	211
	138	Economical Families	0	0	0	114
	139	Families on a Budget	0	0	0	127
	J40	Value Rentals	0	0	0	0
	J41	Youthful Endeavours	35	68	68	115
	J42	Midlife Renters	74	131	329	875
	J43	Renting Rooms	0	0	0	30
	K44	Inner City Stalwarts	0	0	0	0
	K45	City Diversity	0	0	0	0
	K46	High Rise Residents	0	0	0	0
	K47	Single Essentials	0	0	0	154
	K48	Mature Workers	0	0	0	45
	L49	Flatlet Seniors	0	0	0	81
	L50	Pocket Pensions	19	23	148	446
	L51	Retirement Communities	65	183	368	994
	L52	Estate Veterans	0	0	38	333
	L53	Seasoned Survivors	0	0	0	32
	M54	Down-to-Earth Owners	0	0	6	101
	M55	Back with the Folks	6	7	196	623
	M56	Self Supporters	0	0	14	123
	N57	Community Elders	0	0	0	0
	N58	Culture & Comfort	0	0	0	0
	N59	Large Family Living	0	0	0	0
	N60	Ageing Access	121	140	168	1,095
	061	Career Builders	0	8	38	284
	062	Central Pulse	0	0	0	14
	063	Flexible Workforce	34	53	82	90
	064	Bus-Route Renters	375	443	668	2,134
	065	Learners & Earners	0	0	0	8
	066	Student Scene	0	0	0	0
	U99	Unclassified	0	0	62	157
		Total	1,127	3,316	8,247	32,845



20 Minute Walktime and Drivetime Mosaic Type Visualisation



Top 3 Mosaic Types in a 20 Minute Walktime

1. B06 Diamond Days

Retired residents in sizeable homes whose finances are secured by significant assets and generous pensions



- Well-off retirees
- Spacious detached homes
- Comfortable retirement income
- Wide range of investments
- Check stocks and shares online
- Often take short breaks and holidays

2. O64 Bus-Route Renters

Singles renting affordable private flats further away from central amenities and often on main roads



- Aged 25 to 40
- Living alone or sharing
- Rent lower value flats, often 1 bed
- Often live near main roads
- Further from central amenities
- Sourced mobile on Internet

3. G27 Thriving Independence

Well-qualified older singles with incomes from successful professional careers in good quality housing



- Singles and cohabitees 36+
- Family neighbourhoods
- Middle managers
- Large outstanding mortgage
- Comfortable income
- Moderate use of Internet

Top 3 Mosaic Types in a 20 Minute Drivetime

1. C10 Wealthy Landowners

Prosperous owners of country houses including affluent families, successful farmers and second-home owners



- High value large detached homes
- Rural locations
- Own several cars
- Most likely to own a horse
- Mature married couples
- Own both PC and laptop

2. C13 Village Retirement

Retirees enjoying pleasant village locations with amenities to service their social and practical needs



- Retired couples and singles
- Larger village location
- Like to be self-sufficient
- Enjoy UK holidays
- Most likely to play cricket and golf
- Often prefer post for communications

3. D14 Satellite Settlers

Mature households living in developments around larger villages with good transport links



- Mature households
- Live in larger villages
- Close to transport links
- Own pleasant homes
- Online groceries
- Try to reduce water used in home

Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk: EMSUKHelpdesk@experian.com | 0115 968 5099



Pubs & Leisure: Attitudinal Profiles



		High			Mediun	n		Low		
Activity Group Structure	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index	
Female: Alone, Pair or Group	1,054	31.8	105	362	10.9	67	1,900	57.3	110	
Male: Alone	1,126	34.0	114	395	11.9	76	1,794	54.1	102	
Male: Group	883	26.6	116	364	11.0	42	2,068	62.4	126	
Male: Pair	1,117	33.7	129	59	1.8	12	2,139	64.5	112	
Mixed Sex: Group	1,062	32.0	140	616	18.6	58	1,637	49.4	112	
Mixed Sex: Pair	1,114	33.6	143	478	14.4	44	1,724	52.0	122	
With Children	866	26.1	90	646	19.5	116	1,804	54.4	103	
Unknown	545	16.4	50	1,504	45.4	253	1,266	38.2	80	
For Eating:										
Upmarket	1,023	30.9	101	632	19.1	92	1,660	50.1	106	
Midmarket	1,047	31.6	92	147	4.4	49	2,121	64.0	116	
Downmarket	659	19.9	89	599	18.1	52	2,058	62.1	149	
For Drinking (monthly spend):										
Nothing	459	13.8	46	558	16.8	71	2,299	69.4	155	
Low (less than £10)	1,135	34.2	115	897	27.1	115	1,284	38.7	85	
Medium (Between £10 and £40)	1,026	31.0	101	883	26.6	149	1,406	42.4	84	
High (Greater than £40)	494	14.9	58	1,526	46.0	224	1,295	39.1	75	



Pubs & Leisure: Attitudinal Profiles



	20 Minute Drivetime												
		High				Medium				Low			
Activity Group Structure	Target Customers			Target Customers	% of Population	Index		Target Customers	% of Population	Index			
Female: Alone, Pair or Group	7,248	22.1	73		5,167	15.7	96		20,276	61.7	119		
Male: Alone	9,207	28.0	94		2,170	6.6	42		21,314	64.9	122		
Male: Group	7,020	21.4	93		6,471	19.7	75		19,200	58.5	118		
Male: Pair	8,257	25.1	96		2,398	7.3	48		22,036	67.1	117		
Mixed Sex: Group	6,396	19.5	85		10,432	31.8	99		15,864	48.3	110		
Mixed Sex: Pair	8,898	27.1	116		9,789	29.8	92	- [14,004	42.6	100		
With Children	6,495	19.8	68		3,924	11.9	71		22,272	67.8	128		
Unknown	6,385	19.4	59		6,337	19.3	108		19,969	60.8	127		
For Eating:													
Upmarket	7,606	23.2	76		3,839	11.7	56		21,246	64.7	137		
Midmarket	7,487	22.8	66		1,695	5.2	57		23,509	71.6	129		
Downmarket	5,926	18.0	81		7,358	22.4	64		19,407	59.1	142		
For Drinking (monthly spend):													
Nothing	8,741	26.6	88		5,859	17.8	75		18,091	55.1	123		
Low (less than £10)	11,035	33.6	113		10,221	31.1	132		11,435	34.8	77		
Medium (Between £10 and £40)	6,696	20.4	67		11,881	36.2	203		14,115	43.0	85		
High (Greater than £40)	4,631	14.1	54		10,351	31.5	154		17,709	53.9	103		

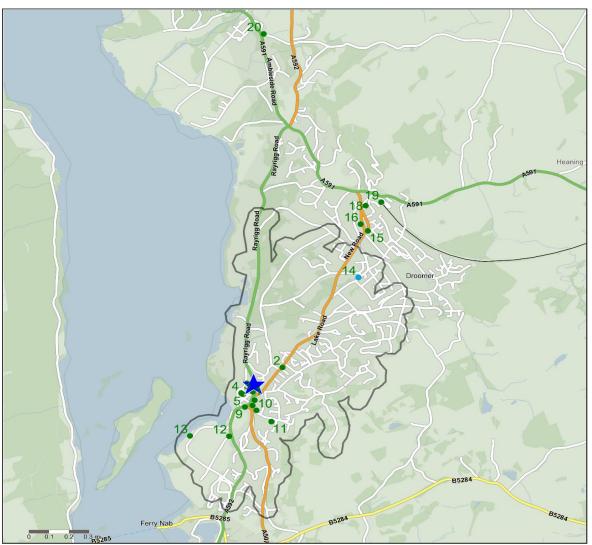


Competitor Map and Report



Source: CGA 2018

Competitor Map



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🛨 Site 🥚 Star Pubs 💮 Pubs 🖊 Catchmei

Top 20 Nearest Competitors

Ord	ler	Outlet Name	Operator	Walktime From Site (Minutes)	Drivetime from Site (Minutes)
1	1	John Peel Inn, LA23 3BZ	Star Pubs & Bars	0.0	0.1
2	2	Westmorland Inn, LA23 3AP	Marston's	4.2	0.9
3	3	Albert Hotel, LA23 3BY	Robinsons	6.9	0.3
4	1	New Hall Inn, LA23 3DH	Robinsons	6.9	0.6
5	5	Churchills, LA23 3DQ	Independent Free	6.9	0.7
6	6	Bodega Tapas & Sol Bar, LA23 3EB	Independent Free	7.9	0.3
7	7	Fizzy Tarte, LA23 3EB	Independent Free	7.9	0.3
8	3	Country Hut, LA23 3EF	Independent Free	8.5	0.5
9	9	Village Inn & Restaurant, LA23 3DE	Independent Free	8.8	0.6
1	0	Royal Oak Inn, LA23 3EG	Ei Group	8.8	0.6
1	1	Arts Bar And Grill, LA23 3AE	Independent Free	12.1	1.1
1	2	Boatmans Cafe, LA23 3HJ	Independent Free	12.4	1.2
1	3	Ship Inn, LA23 3HE	Independent Free	15.4	1.8
1	4	Brookside Inn, LA23 2BX	Star Pubs & Bars	17.2	3.1
1	5	Fodder, LA23 1BL	Independent Free	22.9	4.7
1	6	Sugar & Spice Cafe And Bistro, LA23 1DX	Independent Free	24.1	4.1
1	7	Craft Baa, LA23 1AB	Independent Free	26.3	4.8
1	8	Queens Hotel, LA23 1AB	Ei Group	26.3	4.8
1	9	Miller Howe Cafe, LA23 1AH	Independent Free	27.8	4.8
2	0	Sun Hotel, LA23 1HH	Ei Group	40.4	4.5