

Catchment Summary - Plough Blackpool

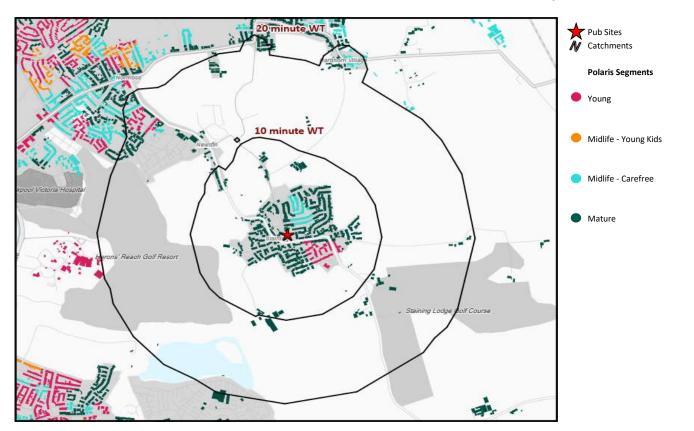


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Ship To	Name	Postcode	Operator	Segment	Sparsity
562690	Plough Blackpool	FY 3 OBX	Star Pubs & Bars	Family Pub	12
				Dining	



Polaris Plus Profile Mobile app data footfall count % Proportion of Spend in Pub % Average Transaction Value £ 10 min walktime population % £25 100% 90% £20 80% 70% £15 60% 50% £10 40% 30% £5 20% 10% £0 Midlife - Young Midlife - Young Midlife - Young Midlife Midlife -Midlife Mature -Mature - High Young - Low Young - Medium Young - High Mature - Low Kids - Low £11 Kids - Medium £5 Kids - High £0 Carefree - Low £13 Carefree -Carefree - High £9 Medium £12 £10

See the Glossary page for further information on the above variables



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	Over GB Aver	age		_							*WT= Walktim	e, **DT= Drivetin
	Around GB Av	erage/				Catchi	ment Size (Co	unts)		In	dex vs GB Avei	age
	Under GB Ave	erage			10 min WT	*	20 min WT*	20 mir	DT**	10 min WT*	20 min WT*	20 min DT*
	Populatio	n			1,689		2,192	274,	426	31	12	62
											s 18+ index is based of	
	Adults 18+				1,290		1,707	223,		29	11	64
	Competition	per Competition	on Dub		1 1,290		3 569	75		6 150	8 66	71 88
		ikely to Drink	AT F U D		79.3%		79.3%	77.		104	104	102
	Laur				26.40/		26.1%	4.4	20/	79	70	133
Affluence	Low Medium				26.4% 34.5%		39.3%	44. 42.		90	79 103	110
Amuence	High				39.1%		34.6%	11.		143	103	43
Affluence does not include Not					33.170		5 1.675		0,0	143	12/	-13
	18-24				87		111	17,	204	63	62	77
	25-34				193		238	31,	148	86	81	85
Age Profile	35-44				196		263	31,	774	88	91	87
	45-64				497		701	76,:	172	115	124	108
	65+				317		394	67,3	350	98	94	128
0 ¬		800						80,000				
		700										
) -		700						70,000 -				
		600						60,000 -				
) -		500						50,000 -				
) -		400	_					40,000 -				
		300						30,000 -				
		200	_					20,000 -				
0 -		100						10,000 -				
0		0						0				
18-24 25-34	35-44 45-64	65+	18-24	25-34	35-44	45-64	65+	U	18-24	25-34 3	35-44 45-64	1 65+
■ 1	0 min WT*			2 0	min WT*					■ 20 min	DT**	
				_								
						Catchi	ment Size (Co	unts)		In	dex vs GB Ave	age
					10 min WT	*	20 min WT*	20 mir	DT**	10 min WT*	20 min WT*	20 min DT

		Car	chment Size (Cou	ints)	Index vs GB Average		
		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Gender	Male	813 (48%)	1,051 (48%)	134,935 (49%)	98	98	100
Gender	Female	876 (52%)	1,141 (52%)	139,491 (51%)	102	102	100
	Employed: Full-time	481 (36%)	646 (37%)	68,415 (30%)	105	107	86
	Employed: Part-time	188 (14%)	248 (14%)	27,438 (12%)	119	119	101
F	Self employed	132 (10%)	173 (10%)	19,736 (9%)	108	107	93
Economic Status (16+)	Unemployed	32 (2%)	41 (2%)	6,529 (3%)	87	84	103
(10+)	Full-time student	21 (2%)	34 (2%)	4,239 (2%)	66	81	78
	Retired	305 (23%)	393 (22%)	65,425 (28%)	105	102	130
	Other	171 (13%)	223 (13%)	38,010 (17%)	74	73	95
	Total Worker Count	54	272	168,811			

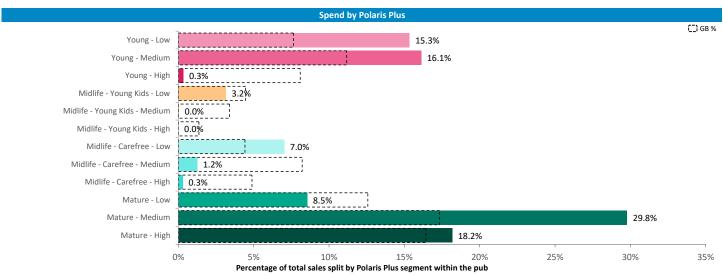
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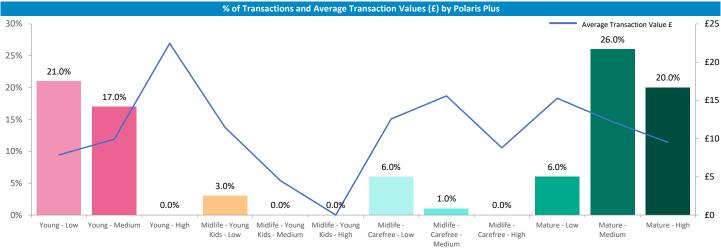


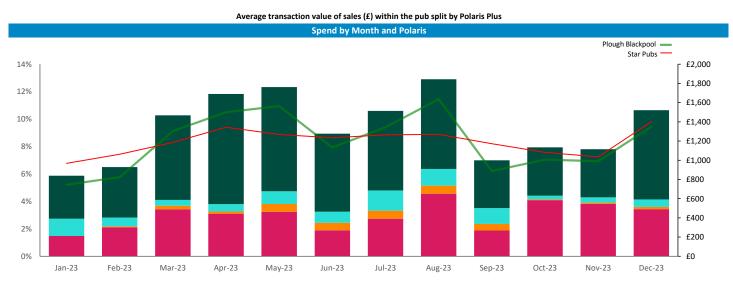
Transactional Data Summary - Plough Blackpool



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Seasonality of the spend split by month

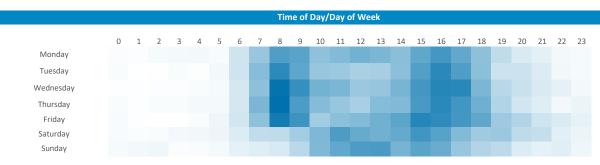




Mobile Data Summary - Plough Blackpool



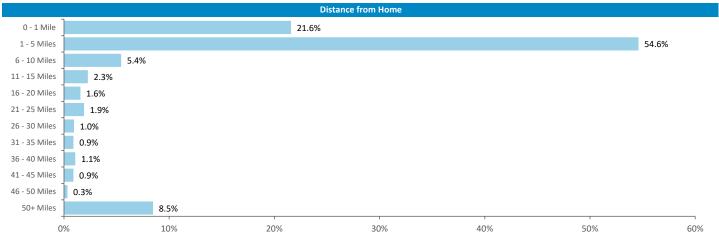
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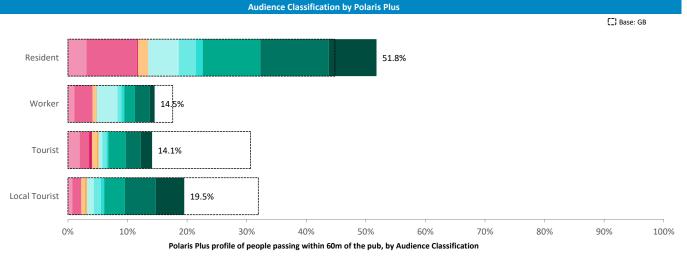
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

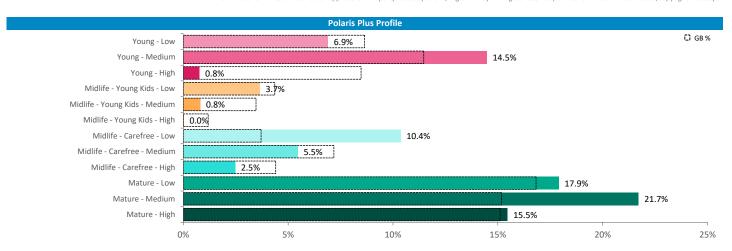




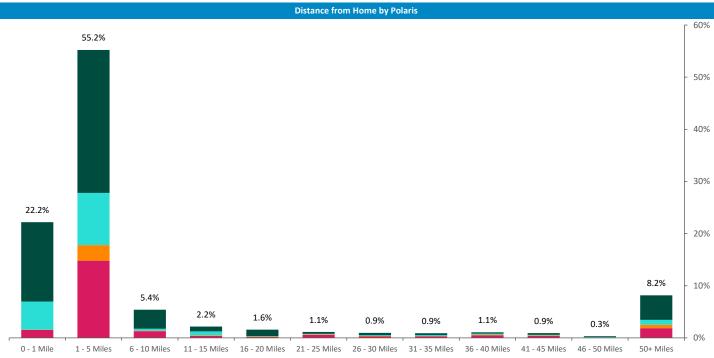
Mobile Data Summary - Plough Blackpool



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Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door



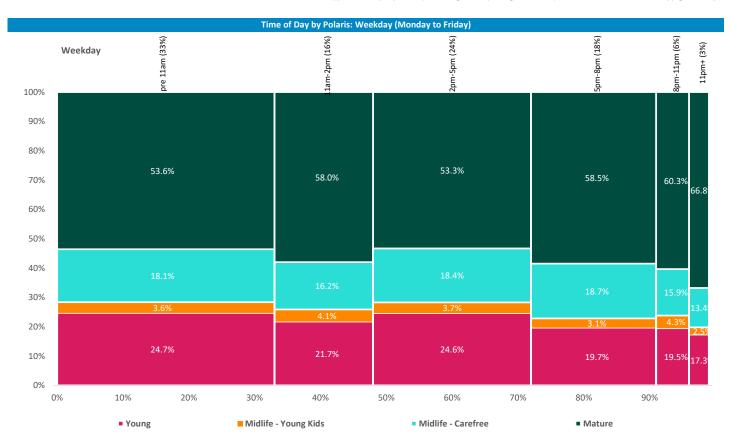
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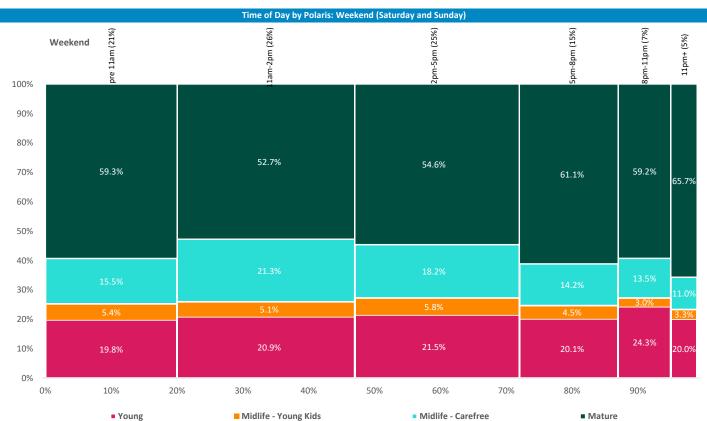


Mobile Data Summary - Plough Blackpool



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Polaris Summary - Plough Blackpool



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Polaris Profile by Catchment

*WT= Walktime, **DT= Drivetime

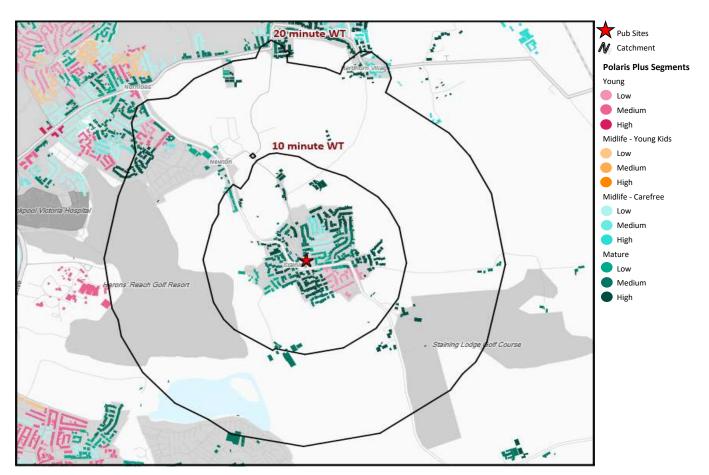
	P	opulation Cou	nt	Inc	dex vs GB avera	age
Polaris Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young	122	288	59,178	34	61	96
Midlife - Young Kids	0	0	19,512	0	0	80
Midlife - Carefree	212	238	34,085	104	88	96
Mature	956	1,181	106,320			107
Not Private Households	0	0	4,553	0	0	155
Total	1,290	1,707	223,648			



Polaris Plus Summary - Plough Blackpool



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Polaris Pl		

	*WT= Walktime,	**DT=	Drivetime
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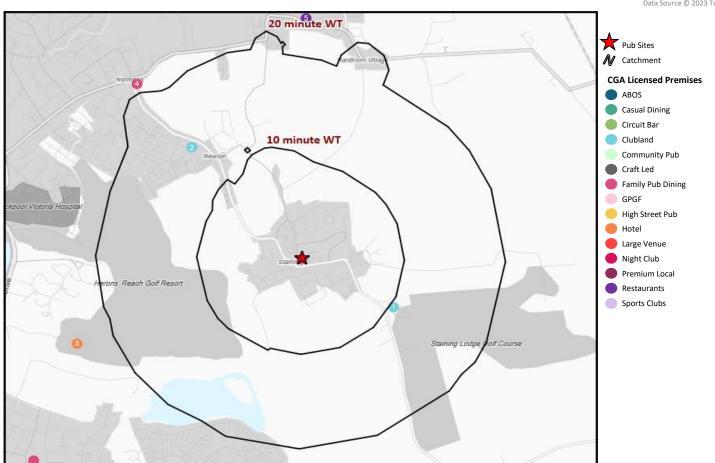
	Population Count			Inc	dex vs GB aver	age
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young						
Low	122	167	17,635	96	100	80
Medium	0	121	40,321	0	65	164
High	0	0	1,222	0	0	8
Midlife - Young Kids						
Low	0	0	18,446	0	0	150
Medium	0	0	1,066	0	0	11
High	0	0	0	0	0	0
Midlife - Carefree						
Low	122	122	21,481	224	170	228
Medium	90	116	7,496	97	95	47
High	0	0	5,108	0	0	51
Mature						
Low	96	157	41,498	54	67	135
Medium	355	434	45,203	176	162	129
High	505	590	19,619	261	231	59
Not Private Households	0	0	4,553	0	0	155
Total	1,290	1,707	223,648			



CGA Summary - Plough Blackpool



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Nearest 20 Pubs									
Ref. Name	Postcode	Operator	Segment	Distance (miles)					
0 Plough	FY 3 OBX	Star Pubs & Bars	Family Pub Dining	0.0					
1 Staining Lodge Golf Course	FY 3 ODE	Independent Free	Clubland	0.4					
2 Parkintons Holiday Centre	FY 3 OAX	Independent Free	Clubland	0.6					
3 Village	FY 3 8LL	KSL Capital Partners	Hotel	0.9					
4 Newton Arms	FY 3 0AJ	Mitchells & Butlers	Family Pub Dining	0.9					
5 Miller & Carter	FY 6 8DF	Mitchells & Butlers	Restaurants	1.0					
6 Toby Carvery	FY 4 4UT	Mitchells & Butlers	Family Pub Dining	1.1					



Per Pub Analysis - Plough Blackpool



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*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	1,290	1,707	223,648
Number of Competition Pubs	1	3	295
Adults 18+ per Competition Pub	1,290	569	758

10 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	48	3.7%	46
Circuit Bar	0	22	1.7%	43
Community Pub	0	183	14.2%	74
Craft Led	0	6	0.5%	14
Great Pub Great Food	0	319	24.7%	140
High Street Pub	0	180	14.0%	76
Premium Local	0	320	24.8%	150

20 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	78	4.6%	57
Circuit Bar	0	46	2.7%	66
Community Pub	0	259	15.2%	79
Craft Led	0	26	1.5%	44
Great Pub Great Food	0	394	23.1%	130
High Street Pub	0	261	15.3%	83
Premium Local	0	405	23.7%	144

20 Minute Drivetime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	12	10,743	4.8%	60
Circuit Bar	20	9,937	4.4%	110
Community Pub	27	52,908	23.7%	124
Craft Led	0	7,000	3.1%	91
Great Pub Great Food	9	26,969	12.1%	68
High Street Pub	73	50,400	22.5%	122
Premium Local	27	32,161	14.4%	87



Glossary



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Category	Explanation				
Population	The population count within the specified catchment				
Gender	Counts of Males and Females within the specified catchment				
Affluence	Affluence is based on the disposable income level of the group relative to its age level.				
	CACI calculates disposable income as gross income minus essential outgoings.				
	Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax,				
	utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.				
	Low: Count of population by Polaris Plus segments which are classified as Low				
	Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1				
	Medium: Count of population by Polaris Plus segments which are classified as Medium				
	Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2				
	High: Count of population by Polaris Plus segments which are classified as High				
	Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3				
Age Profile	Counts of residents by Age band				
	Current year estimates, CACI Up to date demographics. Number of adults aged 16+				
	Full-time: In full-time employment				
	Part-time: In part-time employment				
Economic Status (16+)	Self employed: In full-time or part-time employment, with or without employees				
(16+)	Unemployed: Unemployed, not currently working but are actively seeking				
	Retired: a person who has retired from a working or professional career				
	Other: Includes long term sick, disabled, looking after home/family				
Index vs GB Average	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100				
	means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than				
	100 means that you have a higher % of customers in your catchment area for that particular variable than you would				
	expect compared to GB				
Over GB Average	Index value is > 120				
Around GB Average	Index value is between 80 - 120				
Under GB Average	Index value is < 80				
	Polaris Segmentation				
Pol	rris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.				
V	Midlife Midlife				

	Young	Midlife 'Parents'	Midlife 'Carefree'	Mature	
Consumer Insight	18-34 year olds Wanting to look good in the group	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds	
	"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"	
Product needs	Aids being part of the group Helps me look good by standing out and making the right impression Energising Discovering new things Avoids bloating Physical benefit	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer	

icensed Premises

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs. etc.

Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65

types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.

Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

Sparsity