

## Pub Catchment Report - SK10 4PF



Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Number of Pubs	1	1	208
Catchment Adults 18+	186	269	183,591
Catchment Adults 18+ Per Pub	186	269	883
Populaton Projection 2018 to 2028 (% change)	3.77%	2.24%	3.99%

		10	0 Minute Wa	alktime					20 Minute Walktime					20 Minute Drivetime			
Rank	Туре	Target Customers	% of Population	Index	•	Rank	Туре	Target Customers	% of Population	Index		Rank	Туре	Target Customers	% of Population	Index	
1	Great Pub Great Food	186	100.0	193		1	Great Pub Great Food	269	100.0	193		1	Premium Local	127,116	69.2	134	
2	Premium Local	186	100.0	215		2	Premium Local	269	100.0	215		2	High Street Pub	119,099	64.9	139	
3	Bit of Style	0	0.0	0		3	Bit of Style	0	0.0	0		3	Great Pub Great Food	110,684	60.3	96	
4	Circuit Bar	0	0.0	0		4	Circuit Bar	0	0.0	0		4	Community Pub	84,361	46.0	355	
5	Community Pub	0	0.0	0		5	Community Pub	0	0.0	0		5	Bit of Style	42,240	23.0	57	
6	Craft Led	0	0.0	0		6	Craft Led	0	0.0	0		6	Circuit Bar	13,332	7.3	27	
7	High Street Pub	0	0.0	0		7	High Street Pub	0	0.0	0		7	Craft Led	13,168	7.2	70	



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	10	Minute WT (	2	0 Minute W	Γ Catchmei	nt	20 Minute DT Catchment					
Social Grade	Target Customers	% of Population	Index	Index		% of Population	Index		Target Customers	% of Population	Index	
AB	19	10.2	116		31	11.5	130		22,409	12.2	138	
C1	23	12.4	101		33	12.3	100		23,061	12.6	102	
C2	9	4.8	59		12	4.5	54		12,017	6.5	79	
DE	4	2.2	21		5	1.9	18		12,317	6.7	65	

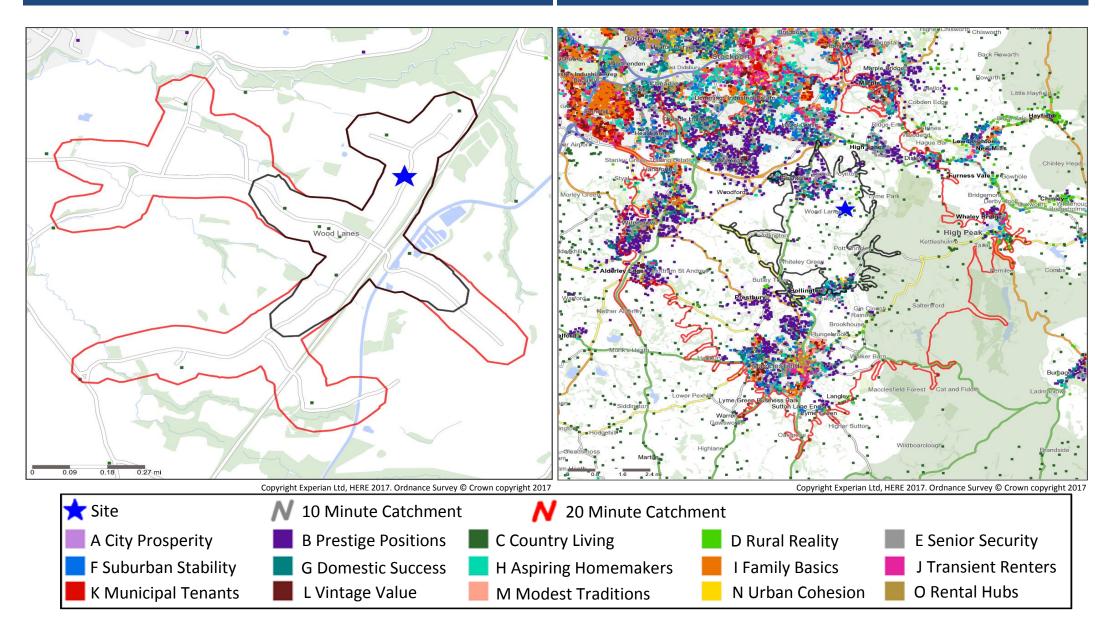
	10 (	Minute WT C	Catchmer	nt	2	20 Minute W	ent	20 Minute DT Catchment				
Affluence (Bands)	Target Customers	% of Population	lr	Index		% of Population	Index		Target Customers	% of Population	Index	
Low (0-6)	2	1.1	3		3	1.1	3		33,805	18.4	56	
Medium (7-13)	20	10.8	32		25	9.3	28		61,895	33.7	102	
High (14-19)	117	62.9	221		177	65.8	231		78,164	42.6	150	





### Mosaic Groups in 10 and 20 Minute WT Catchment Areas

#### Mosaic Groups in 10 and 20 Minute DT Catchment Area





# **Adults 18+ by Mosaic Type in Each Catchment**



			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosa	аіс Тур	e Profile	Catchment Adults 18+	Catchment Adults 18+	Catchment Adults 18+	Catchment Adults 18+
	A01	World-Class Wealth	0	0	0	10
	A02	Uptown Elite	0	0	0	240
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	0
	B05	Premium Fortunes	0	2	551	10,399
	B06	Diamond Days	0	0	978	10,906
	B07	Alpha Families	0	0	1,049	9,164
	B08	Bank of Mum and Dad	0	0	454	7,355
	B09	Empty-Nest Adventure	0	0	1,641	11,955
	C10	Wealthy Landowners	153	226	1,102	3,027
	C11	Rural Vogue	10	12	22	200
	C12	Scattered Homesteads	0	0	0	13
	C13	Village Retirement	23	29	523	1,191
	D14	Satellite Settlers	0	0	108	1,169
	D15	Local Focus	0	0	0	250
	D16	Outlying Seniors	0	0	0	111
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	0	0	1,837	13,320
	E19	Bungalow Heaven	0	0	502	3,974
	E20	Classic Grandparents	0	0	0	3,393
	E21	Solo Retirees	0	0	71	3,910
	F22	Boomerang Boarders	0	0	241	6,576
	F23	Family Ties	0	0	234	3,205
	F24	Fledgling Free	0	0	0	291
	F25	Dependable Me	0	0	346	5,416
	G26	Cafés and Catchments	0	0	35	2,094
	G27	Thriving Independence	0	0	1,097	11,069
	G28	Modern Parents	0	0	61	812
	G29	Mid-Career Convention	0	0	2,540	10,667
	H30	Primary Ambitions	0	0	12	2,811
	H31	Affordable Fringe	0	0	122	2,637
	H32	First-Rung Futures	0	0	211	5,856
	H33	Contemporary Starts	0	0	80	1,100
	H34	New Foundations	0	0	32	395
	H35	Flying Solo	0	0	301	1,806

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosa	ic Tyne	Profile	Catchment	Catchment	Catchment	Catchment
IVIOSA	ic Type	Tronic	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	136	Solid Economy	0	0	9	1,982
	137	<b>Budget Generations</b>	0	0	0	1,125
	138	Economical Families	0	0	0	1,222
	139	Families on a Budget	0	0	0	1,676
	J40	Value Rentals	0	0	0	472
	J41	Youthful Endeavours	0	0	0	731
	J42	Midlife Renters	0	0	326	9,356
	J43	Renting Rooms	0	0	0	1,306
	K44	Inner City Stalwarts	0	0	0	0
	K45	City Diversity	0	0	0	0
	K46	High Rise Residents	0	0	0	571
	K47	Single Essentials	0	0	0	597
	K48	Mature Workers	0	0	0	1,102
	L49	Flatlet Seniors	0	0	0	847
	L50	Pocket Pensions	0	0	382	2,933
	L51	<b>Retirement Communities</b>	0	0	333	3,832
	L52	Estate Veterans	0	0	0	3,197
	L53	Seasoned Survivors	0	0	29	631
	M54	Down-to-Earth Owners	0	0	0	703
	M55	Back with the Folks	0	0	34	2,828
	M56	Self Supporters	0	0	16	3,116
	N57	Community Elders	0	0	0	5
	N58	Culture & Comfort	0	0	0	1
	N59	Large Family Living	0	0	0	0
	N60	Ageing Access	0	0	18	1,926
	061	Career Builders	0	0	652	4,779
	062	Central Pulse	0	0	0	123
	063	Flexible Workforce	0	0	0	0
	064	Bus-Route Renters	0	0	11	2,716
	065	Learners & Earners	0	0	0	7
	066	Student Scene	0	0	0	0
	U99	Unclassified	0	0	73	484
		Total	186	269	16,033	183,590



### **20 Minute Walktime and Drivetime Mosaic Type Visualisation**



#### **Top 3 Mosaic Types in a 20 Minute Walktime**

#### 1. C10 Wealthy Landowners

Prosperous owners of country houses including affluent families, successful farmers and second-home owners



- High value large detached homes
- Rural locations
- Own several cars
- Most likely to own a horse
- Mature married couples
- Own both PC and laptop

#### 2. C13 Village Retirement

Retirees enjoying pleasant village locations with amenities to service their social and practical needs



- Retired couples and singles
- Larger village location
- Like to be self-sufficient
- Enjoy UK holidays
- Most likely to play cricket and golf
- Often prefer post for communications

#### 3. C11 Rural Vogue

Country-loving families pursuing a rural idyll in comfortable village homes, many commuting some distance to work



- Families with children
- Detached housing
- Village locations
- Good income
- Travel to nearest school
- Highest pet ownership

#### **Top 3 Mosaic Types in a 20 Minute Drivetime**

#### 1. E18 Legacy Elders

Financially-secure elders on good pensions, now mostly living alone in comfortable suburban homes



- Oldest average age of 78
- Mostly living alone
- Own comfortable homes outright
- Final salary pensions
- Low technology knowledge
- Broadsheet readers

#### 2. B09 Empty-Nest Adventure

Mature couples in comfortable detached houses who have the means to enjoy their empty-nest status



- Couples aged 56 and over
- Children have left home
- Live in long-term family home
- Book holidays and tickets online
- Comfortable detached homes
- Buy new cars

#### 3. G27 Thriving Independence

Well-qualified older singles with incomes from successful professional careers in good quality housing



- Singles and cohabitees 36+
- Family neighbourhoods
- Middle managers
- Large outstanding mortgage
- Comfortable income
- Moderate use of Internet

Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk: EMSUKHelpdesk@experian.com | 0115 968 5099



## **Pubs & Leisure: Attitudinal Profiles**



		20 Minute Walktime										
		High				Mediun	n		Low			
Activity Group Structure	Target Customers	% of Population		Index	Target Customers	% of Population		Index	Target Customers	% of Population	Ind	ex
Female: Alone, Pair or Group	0	0.0	0		0	0.0	0		269	100.0	192	
Male: Alone	0	0.0	0		0	0.0	0		269	100.0	188	
Male: Group	0	0.0	0		29	10.8	41		240	89.2	180	
Male: Pair	0	0.0	0		0	0.0	0		269	100.0	174	
Mixed Sex: Group	0	0.0	0		29	10.8	34		240	89.2	203	
Mixed Sex: Pair	0	0.0	0		29	10.8	33		240	89.2	209	
With Children	0	0.0	0		0	0.0	0		269	100.0	189	
Unknown	0	0.0	0		0	0.0	0		269	100.0	209	
For Eating:												
Upmarket	0	0.0	0		0	0.0	0		269	100.0	212	
Midmarket	0	0.0	0		0	0.0	0		269	100.0	181	
Downmarket	0	0.0	0		0	0.0	0		269	100.0	240	
For Drinking (monthly spend):												
Nothing	0	0.0	0		12	4.5	19		257	95.5	213	
Low (less than £10)	29	10.8	36		12	4.5	19		228	84.8	187	
Medium (Between £10 and £40)	2	0.7	2		255	94.8	531		12	4.5	9	
High (Greater than £40)	0	0.0	0		228	84.8	413		41	15.2	29	



## **Pubs & Leisure: Attitudinal Profiles**



		High		Medium				Low				
Activity Group Structure	Target Customers	% of Population	Inde	х	Target Customers	% of Population		Index	Target Customers	% of Population		Index
Female: Alone, Pair or Group	42,323	23.1	76		22,411	12.2	75		118,373	64.5	124	
Male: Alone	45,535	24.8	83		30,882	16.8	108		106,690	58.1	109	
Male: Group	40,307	22.0	96		38,774	21.1	81		104,026	56.7	114	
Male: Pair	41,593	22.7	87	Į	21,857	11.9	78		119,657	65.2	114	
Mixed Sex: Group	33,278	18.1	79		37,078	20.2	63		112,751	61.4	140	
Mixed Sex: Pair	51,969	28.3	121		43,904	23.9	74		87,234	47.5	111	
With Children	38,782	21.1	73		30,170	16.4	98		114,155	62.2	117	
Unknown	28,053	15.3	47		46,653	25.4	142		108,400	59.0	123	
For Eating:												
Upmarket	51,756	28.2	92	ļ	37,351	20.3	98		94,000	51.2	108	
Midmarket	49,075	26.7	78		6,436	3.5	39		127,596	69.5	126	
Downmarket	34,033	18.5	83		60,064	32.7	94		89,009	48.5	117	
For Drinking (monthly spend):												
Nothing	37,844	20.6	68		46,376	25.3	107		98,887	53.9	120	
Low (less than £10)	69,740	38.0	127		27,398	14.9	64		85,969	46.8	103	İ
Medium (Between £10 and £40)	79,065	43.1	141		23,686	12.9	72		80,355	43.8	87	
High (Greater than £40)	46,416	25.3	98		54,745	29.8	145		81,945	44.6	85	<u> </u>

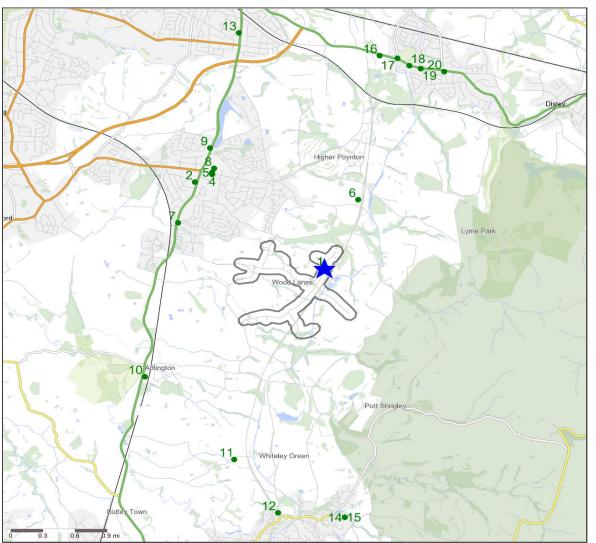


## **Competitor Map and Report**



Source: CGA 2018

### **Competitor Map**

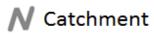


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★ Site	Star Pubs	



Pubs



### **Top 20 Nearest Competitors**

Order	Outlet Name	Operator	Walktime From Site (Minutes)	Drivetime from Site (Minutes)
1	Miners Arms, SK10 4PF	Star Pubs & Bars	0.0	0.1
2	Kingfisher, SK12 1NJ	Wetherspoon	41.6	7.0
3	Cask Tavern, SK12 1RE	Bollington Brewing Co.	42.3	7.6
4	Farmers Arms, SK12 1RE	Robinsons	42.3	7.6
5	Flute & Firkin, SK12 1RD	Independent Free	42.3	7.6
6	Boars Head Hotel, SK12 1TE	Punch Pub Company	43.2	7.2
7	Vernon Arms Hotel, SK12 1LQ	Mitchells & Butlers	45.9	5.6
8	Vine Hop, SK12 1QY	Independent Free	48.0	7.8
9	Bulls Head, SK12 1AG	*Other Small Retail Groups	48.6	7.9
10	Toby Carvery, SK10 4NA	Mitchells & Butlers	51.6	6.4
11	Windmill, SK10 5SJ	Mitchells & Butlers	58.5	7.2
12	Vale Inn, SK10 5JT	Bollington Brewing Co.	66.5	8.1
13	Fiveways, SK 7 6BE	Holt	67.4	10.4
14	Cotton Tree, SK10 5RE	Punch Pub Company	75.7	9.8
15	Poachers Inn, SK10 5RE	Independent Free	75.7	9.8
16	Royal Oak Hotel, SK 6 8AY	Marston's	86.4	12.4
17	Horse Shoe Inn, SK 6 8AA	Robinsons	89.7	12.9
18	Bulls Head Hotel, SK 6 8BH	Punch Pub Company	92.6	13.3
19	Dog & Partridge, SK 6 8HJ	Mitchells & Butlers	94.1	13.7
20	Red Lion Hotel, SK 6 8ED	Robinsons	98.5	14.7