

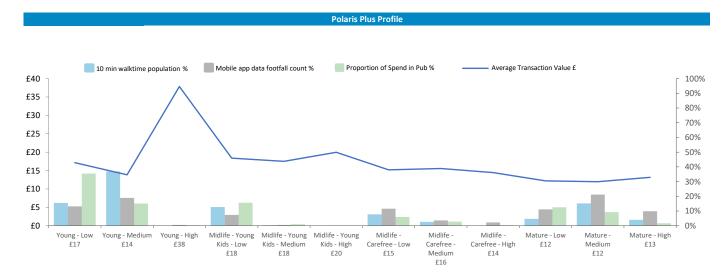
Catchment Summary - Black Bull St Helens



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Ship To	Name	Postcode	Operator	Segment	Sparsity
833710	Black Bull St Helens	WA10 4PX	Star Pubs & Bars	Premium	5





See the Glossary page for further information on the above variables



Catchment Summary - Black Bull St Helens



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	Over GB Avera Around GB Av	-				Catchi	ment Size (Co	unts)		Ir	*WT= Walktim	ne, **DT= Drivet
	Under GB Ave	•			10 min WT		20 min WT*	20 min	DT**	10 min WT*		
	Population	1			8,176		23,362	750,3	324	152	126	171
										-	ts 18+ index is based	
	Adults 18+				6,562		19,007	593,7		146	125	170
	Competitio		D. I.		7		29	57		39	81	138
		per Competition kely to Drink	Pub		937 77.1%		655 77.9%	1,03 76.4		109 101	76 102	121 100
	70 Fladits El	nery to brink			77.170		77.570	70	70	101	102	100
	Low				40.5%		39.1%	56.5	5%	122	117	170
Affluence	Medium				55.2%		50.6%	35.4	1%	145	133	93
	High				4.0%		8.8%	7.0	%	15	32	26
fluence does not include Not Priva	te Households											
	18-24				552		1,634	55,8		83	86	91
	25-34				1,264		3,134	96,2		116	101	96
Age Profile	35-44				1,173		3,151	96,3		108	102	97
	45-64 65+				2,277 1,296		6,587 4,501	198,1 146,5		108 82	110 100	103 102
		7,000 6,000 5,000 4,000 3,000 2,000						250,000 - 200,000 - 150,000 - 100,000 -				
18-24 25-34	35-44 45-64	65+	18-24	25-34	35-44	45-64	65+	0 -	18-24	25-34	35-44 45-6	4 65+
■ 10 r	nin WT*			■ 20	min WT*					■ 20 min	DT**	
						Catch	ment Size (Co	unts)		_ lr	ıdex vs GB Ave	rage
					10 min WT		20 min W/T*	20 min			20 min W/T*	

		Cat	chment Size (Cou	ints)	Index vs GB Average		
		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Gender	Male	4,115 (50%)	11,695 (50%)	361,489 (48%)	103	102	98
Genuel	Female	4,061 (50%)	11,667 (50%)	388,835 (52%)	97	98	102
	Employed: Full-time	2,747 (41%)	7,282 (37%)	214,413 (35%)	118	108	102
	Employed: Part-time	857 (13%)	2,269 (12%)	74,478 (12%)	107	98	102
Face and a Chalca	Self employed	378 (6%)	1,207 (6%)	40,561 (7%)	61	67	72
Economic Status (16+)	Unemployed	232 (3%)	583 (3%)	17,789 (3%)	124	108	105
(107)	Full-time student	96 (1%)	315 (2%)	12,607 (2%)	60	68	87
	Retired	1,254 (19%)	4,593 (23%)	134,993 (22%)	85	107	101
	Other	1,197 (18%)	3,322 (17%)	117,049 (19%)	102	97	110
	Total Worker Count	1,000	10,870	320,431			

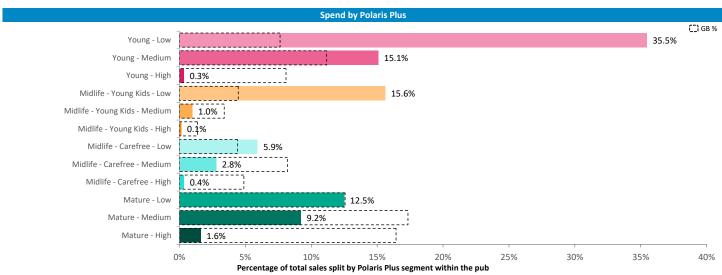
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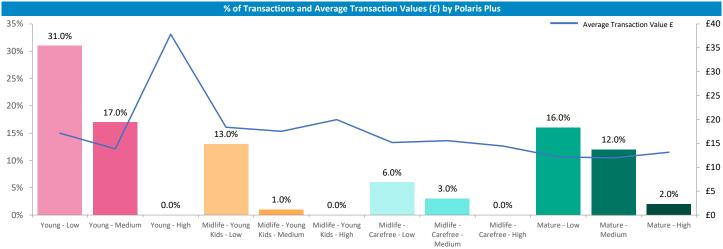


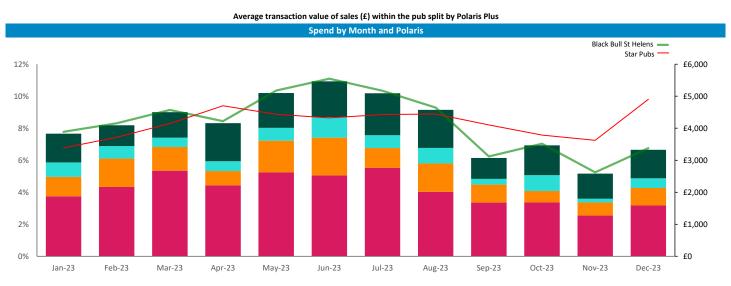
Transactional Data Summary - Black Bull St Helens



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Seasonality of the spend split by month

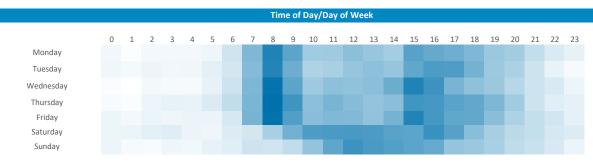




Mobile Data Summary - Black Bull St Helens



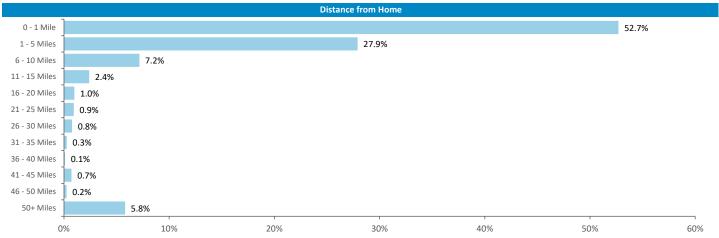
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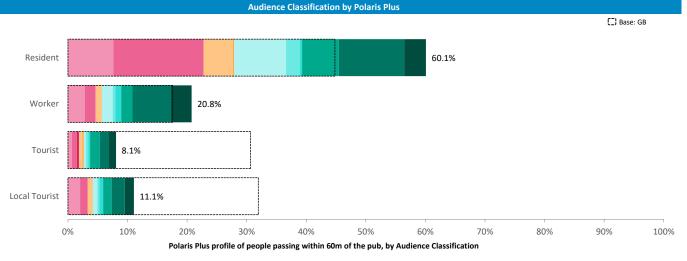
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there $\,$

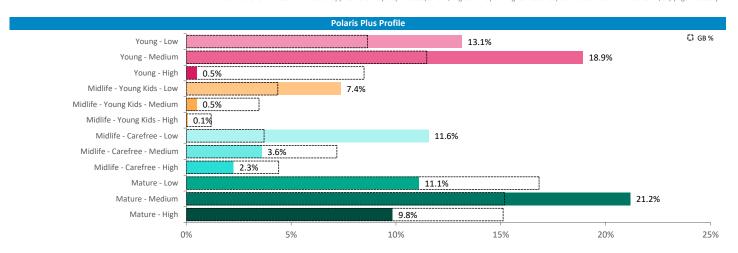




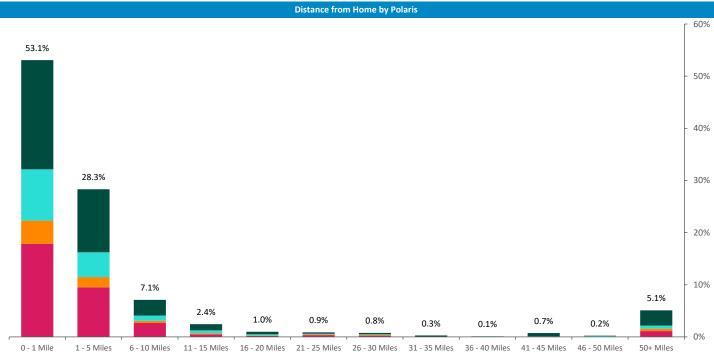
Mobile Data Summary - Black Bull St Helens



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Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door



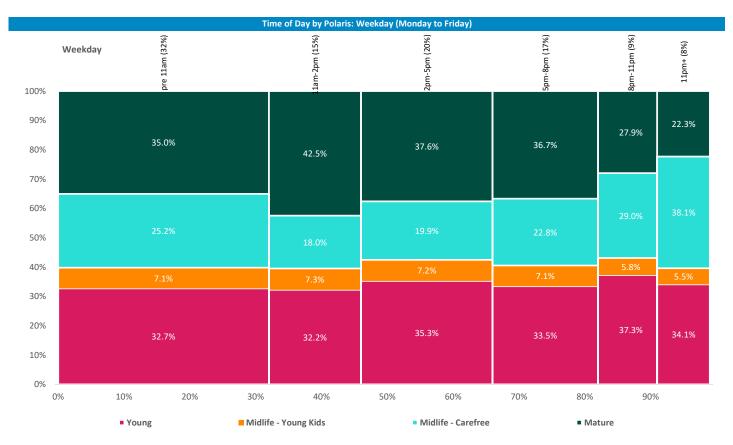
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

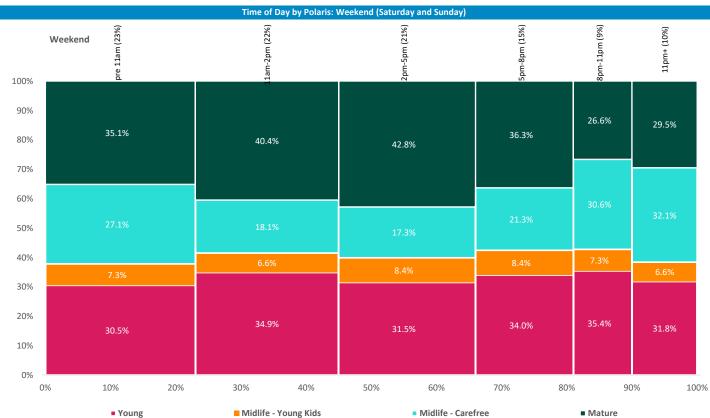


Mobile Data Summary - Black Bull St Helens



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Polaris Summary - Black Bull St Helens



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Polaris Profile by Catchment

*\//T=	Walktime.	**DT=	Drivetim
. AA I =	waiktime,	DI=	Drivetim

	P	opulation Cou	nt	Index vs GB average			
Polaris Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Young	3,438	7,726	231,005	190	148	141	
Midlife - Young Kids	860	1,355	45,582	120	65	70	
Midlife - Carefree	679	2,309	102,203	65	77	109	
Mature	1,562	7,331	208,394	54	87	79	
Not Private Households	23	286	6,519	27	115	84	
Total	6,562	19,007	593,703				

Polaris Plus Summary - Black Bull St Helens



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Polaris Plus Profile by Catchment

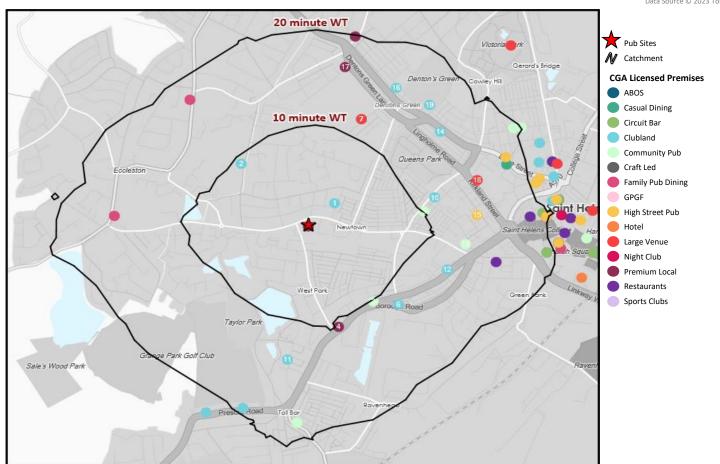
					*WT= Walktime	e, **DT= Drivetime
	P	opulation Cou	nt	Inc	dex vs GB aver	age
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young						
Low	1,013	2,421	150,157	157	130	258
Medium	2,425	5,304	78,591	337	254	121
High	0	1	2,257	0	0	6
Midlife - Young Kids						
Low	834	1,329	44,383	232	127	136
Medium	26	26	1,177	9	3	5
High	0	0	22	0	0	0
Midlife - Carefree						
Low	505	1,567	67,351	183	196	269
Medium	174	551	30,366	37	40	71
High	0	191	4,486	0	23	17
Mature						
Low	306	2,109	73,287	34	81	90
Medium	994	3,741	100,326	97	126	108
High	262	1,481	34,781	27	52	39
Not Private Households	23	286	6,519	27	115	84
Total	6,562	19,007	593,703			



CGA Summary - Black Bull St Helens



PUBS&BARS
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	Nearest 20 Pubs							
Ref	. Name	Postcode	Operator	Segment	Distance (miles)			
0	Black Bull	WA10 4PX	Star Pubs & Bars	Premium Local	0.0			
1	St Theresas Parish Club	WA10 4HW	Independent Free	Clubland	0.1			
2	Greenalls Social Club	WA10 4DN	Independent Free	Clubland	0.3			
3	Eccleston Arms	WA10 3TU	*Other Small Retail Groups	Community Pub	0.4			
4	Bird Ith Hand	WA10 3HE	Greene King	Premium Local	0.4			
5	Glassblower Hotel	WA10 2LP	Independent Free	Community Pub	0.4			
6	Ravenhead Bowling Club	WA10 3UJ	Independent Free	Clubland	0.4			
7	St Helens Town Football Club	WA10 6RP	Independent Free	Clubland	0.5			
7	Pilkington Recreation Club	WA10 6RP	Independent Free	Clubland	0.5			
7	Wicket Bar & Grub	WA10 6RP	Independent Free	Large Venue	0.5			
10	United Services Club	WA10 2LR	Independent Free	Clubland	0.5			
11	St Helens Bowling Club	WA10 3HU	Independent Free	Clubland	0.5			
12	Jubilee Barracks	WA10 3UB	Independent Free	Clubland	0.5			
13	Golden Lion	WA10 2RD	Independent Free	Community Pub	0.6			
14	Windle Labour Club	WA10 2QF	Independent Free	Clubland	0.6			
15	Cricketers	WA10 2EB	Independent Free	High Street Pub	0.6			
16	Windleshaw Sports	WA10 6TD	Independent Free	Clubland	0.6			
17	Gerard Arms	WA10 6SD	Greene King	Premium Local	0.6			
18	Mecca Bingo	WA10 2EG	Rank	Large Venue	0.6			
19	Unison Sports And Social Club	WA10 6SX	Independent Free	Clubland	0.6			
19	Bishop Road Police Club	WA10 6SX	Independent Free	Clubland	0.6			



Per Pub Analysis - Black Bull St Helens



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*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	6,562	19,007	593,703
Number of Competition Pubs	/	29	572
Adults 18+ per Competition Pub	937	655	1,038

10 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	517	7.9%	98
Circuit Bar	0	426	6.5%	160
Community Pub	2	1,380	21.0%	110
Craft Led	0	404	6.2%	178
Great Pub Great Food	0	688	10.5%	59
High Street Pub	0	1,517	23.1%	125
Premium Local	2	928	14.1%	86

20 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	1,222	6.4%	80
Circuit Bar	2	1,059	5.6%	137
Community Pub	5	4,004	21.1%	110
Craft Led	0	893	4.7%	136
Great Pub Great Food	0	2,321	12.2%	69
High Street Pub	5	4,175	22.0%	119
Premium Local	3	2,929	15.4%	93

20 Minute Drivetime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	6	31,669	5.3%	66
Circuit Bar	23	33,164	5.6%	138
Community Pub	127	141,041	23.8%	124
Craft Led	0	19,360	3.3%	94
Great Pub Great Food	10	53,379	9.0%	51
High Street Pub	67	140,023	23.6%	128
Premium Local	46	70,831	11.9%	72

Glossary



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Category	Explanation
Population	The population count within the specified catchment
Gender	Counts of Males and Females within the specified catchment
	Affluence is based on the disposable income level of the group relative to its age level. CACI calculates disposable income as gross income minus essential outgoings. Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax, utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.
Affluence	Low: Count of population by Polaris Plus segments which are classified as Low Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1
	Medium: Count of population by Polaris Plus segments which are classified as Medium Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2
	High: Count of population by Polaris Plus segments which are classified as High Polaris Plus Segments : 1.3, 2.3, 3.3, 4.3
Age Profile	Counts of residents by Age band
	Current year estimates, CACI Up to date demographics. Number of adults aged 16+
	Full-time: In full-time employment
	Part-time: In part-time employment
Economic Status (16+)	Self employed: In full-time or part-time employment, with or without employees
(10+)	Unemployed: Unemployed, not currently working but are actively seeking
	Retired: a person who has retired from a working or professional career
	Other: Includes long term sick, disabled, looking after home/family
Index vs GB Average	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than 100 means that you have a higher % of customers in your catchment area for that particular variable than you would expect compared to GB
Over GB Average	Index value is > 120
Around GB Average	Index value is between 80 - 120
Under GB Average	Index value is < 80
	Polaris Segmentation

Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.				
	Young	Midlife 'Parents'	Midlife 'Carefree'	Mature
	18-34 year olds Wanting to look good in the group	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds
Consumer Insight	"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"
Product needs	Aids being part of the group Helps me look good by standing out and making the right impression Energising Discovering new things Avoids bloating Physical benefit	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65

types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

Sparsity

 Sparsity is a measure of how built-up the area is on a scale of 1-20, with 1 being the most built-up and 20 the least.

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 Metropolitan
 Large Urban
 Small Urban
 Rural