

Pub Catchment Report - TA23 0PP



Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Number of Pubs	1	2	43
Catchment Adults 18+	488	767	27,445
Catchment Adults 18+ Per Pub	488	384	638
Populaton Projection 2018 to 2028 (% change)	3.54%	3.19%	3.48%

		10	0 Minute Wa	alktime				2	20 Minute Walktime					20 Minute Drivetime			
Rank	Туре	Target Customers	% of Population	Index	'	Rank	ank Type C		% of Population	Index	Index		Туре	Target Customers	% of Population	Index	
1	Community Pub	398	81.6	157		1	Community Pub	538	70.1	135		1	Community Pub	17,535	63.9	123	
2	High Street Pub	274	56.1	120		2	Great Pub Great Food	361	47.1	101		2	Premium Local	12,024	43.8	94	
3	Great Pub Great Food	93	19.1	30		3	Premium Local	361	47.1	75		3	Great Pub Great Food	11,122	40.5	64	
4	Premium Local	93	19.1	147		4	High Street Pub	276	36.0	278		4	High Street Pub	10,364	37.8	292	
5	Bit of Style	0	0.0	0		5	Bit of Style	0	0.0	0		5	Circuit Bar	1,620	5.9	15	
6	Circuit Bar	0	0.0	0		6	Circuit Bar	0	0.0	0		6	Bit of Style	985	3.6	13	
7	Craft Led	0	0.0	0		7	Craft Led	0	0.0	0		7	Craft Led	555	2.0	20	



Pub Catchment Report - TA23 OPP



	10 Minute WT Catchment				20 Minute WT Catchment				20 Minute DT Catchment			
Social Grade	Target Customers	% of Population	Index		Target Customers	% of Population	Index		Target Customers	% of Population	Index	
AB	31	6.4	72		53	6.9	78		1,683	6.1	69	
C1	52	10.7	87		82	10.7	87		2,510	9.1	75	(
C2	52	10.7	129		71	9.3	112		2,429	8.9	107	
DE	39	8.0	78		55	7.2	70		2,410	8.8	85	4

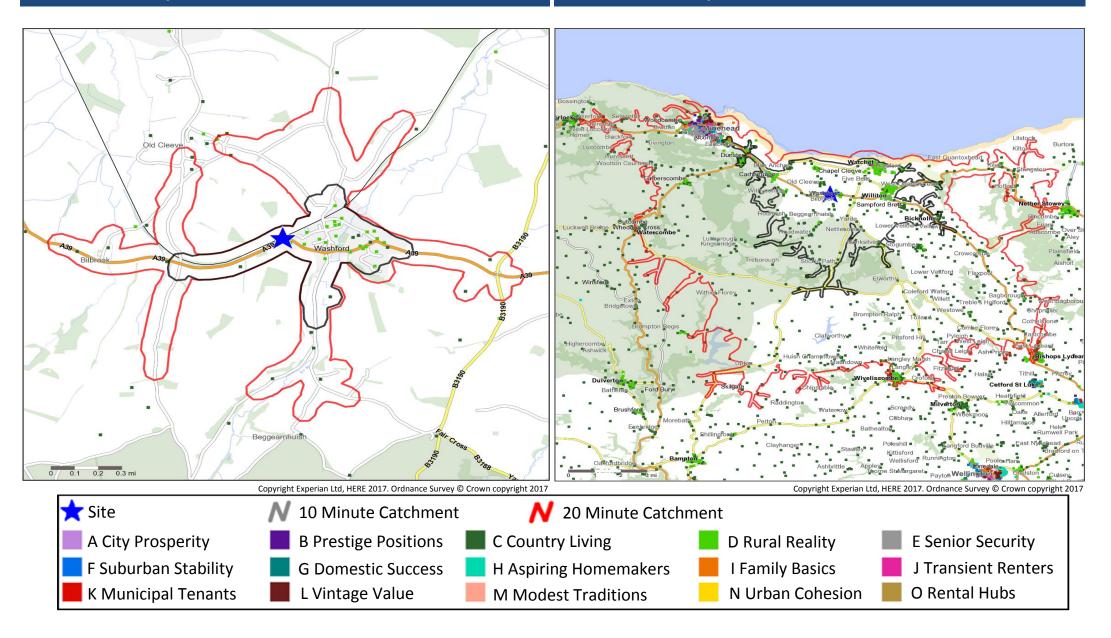
	10	Minute WT C	Catchment		20 Minute W	T Catchment		20 Minute DT Catchment			
Affluence (Bands)	Target Customers	% of Population	Index	Target Custome	index		Target Customers	% of Population	Index		
Low (0-6)	190	38.9	117	220	28.7	86	7,150	26.1	79		
Medium (7-13)	181	37.1	112	257	33.5	101	8,722	31.8	96		
High (14-19)	76	15.6	55	188	24.5	86	7,068	25.8	91		





Mosaic Groups in 10 and 20 Minute WT Catchment Areas

Mosaic Groups in 10 and 20 Minute DT Catchment Area





Adults 18+ by Mosaic Type in Each Catchment



			10 Minute	20 Minute	10 Minute	20 Minute
			WT	WT	DT	DT
Mos	aic Tyn	e Profile	Catchment	Catchment	Catchment	Catchment
14103	aic Typ	e rionie	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	A01	World-Class Wealth	0	0	0	0
	A02	Uptown Elite	0	0	0	0
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	0
	B05	Premium Fortunes	0	0	0	0
	B06	Diamond Days	0	0	0	172
	B07	Alpha Families	0	0	0	6
	B08	Bank of Mum and Dad	0	0	0	2
	B09	Empty-Nest Adventure	0	0	0	38
	C10	Wealthy Landowners	0	5	147	1,105
	C11	Rural Vogue	1	13	113	1,081
	C12	Scattered Homesteads	3	132	1,030	3,664
	C13	Village Retirement	32	103	1,210	2,438
	D14	Satellite Settlers	57	108	809	1,756
	D15	Local Focus	121	130	2,821	3,898
	D16	Outlying Seniors	274	276	2,892	3,854
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	0	0	0	240
	E19	Bungalow Heaven	0	0	328	2,383
	E20	Classic Grandparents	0	0	0	12
	E21	Solo Retirees	0	0	0	251
	F22	Boomerang Boarders	0	0	0	116
	F23	Family Ties	0	0	0	227
	F24	Fledgling Free	0	0	0	161
	F25	Dependable Me	0	0	0	188
	G26	Cafés and Catchments	0	0	0	0
	G27	Thriving Independence	0	0	0	9
	G28	Modern Parents	0	0	0	0
	G29	Mid-Career Convention	0	0	0	110
	H30	Primary Ambitions	0	0	0	78
	H31	Affordable Fringe	0	0	0	147
	H32	First-Rung Futures	0	0	0	330
	H33	Contemporary Starts	0	0	0	58
	H34	New Foundations	0	0	61	85
	H35	Flying Solo	0	0	0	200

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosai	ic Tyne	Profile	Catchment	Catchment	Catchment	Catchment
IVIOSU	іс турс	Tronic	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	136	Solid Economy	0	0	184	269
	137	Budget Generations	0	0	0	0
	138	Economical Families	0	0	0	0
	139	Families on a Budget	0	0	53	131
	J40	Value Rentals	0	0	40	116
	J41	Youthful Endeavours	0	0	0	0
	J42	Midlife Renters	0	0	71	780
	J43	Renting Rooms	0	0	0	55
	K44	Inner City Stalwarts	0	0	0	0
	K45	City Diversity	0	0	0	0
	K46	High Rise Residents	0	0	0	0
	K47	Single Essentials	0	0	25	25
	K48	Mature Workers	0	0	0	61
	L49	Flatlet Seniors	0	0	0	109
	L50	Pocket Pensions	0	0	377	668
	L51	Retirement Communities	0	0	0	1,074
	L52	Estate Veterans	0	0	0	34
	L53	Seasoned Survivors	0	0	0	0
	M54	Down-to-Earth Owners	0	0	0	14
	M55	Back with the Folks	0	0	0	443
	M56	Self Supporters	0	0	0	50
	N57	Community Elders	0	0	0	0
	N58	Culture & Comfort	0	0	0	0
	N59	Large Family Living	0	0	0	0
	N60	Ageing Access	0	0	0	0
	061	Career Builders	0	0	0	0
	062	Central Pulse	0	0	0	0
	063	Flexible Workforce	0	0	0	0
	064	Bus-Route Renters	0	0	6	922
	065	Learners & Earners	0	0	0	0
	066	Student Scene	0	0	0	0
	U99	Unclassified	0	0	2	86
		Total	488	767	10,169	27,446



20 Minute Walktime and Drivetime Mosaic Type Visualisation



Top 3 Mosaic Types in a 20 Minute Walktime

1. D16 Outlying Seniors

Pensioners living in inexpensive housing in out of the way locations



- Aged 60+
- Low cost housing
- Out of the way locations
- Low income
- Shop locally
- Dislike being contacted by marketers

2. C12 Scattered Homesteads

Older households appreciating rural calm in stand-alone houses within agricultural landscapes



- Married couples aged 50+
- Most isolated housing
- Highest levels of working at home
- Often oil central heating
- Reuse and recycle
- Lower use of Internet

3. D15 Local Focus

Rural families in affordable village homes who are reliant on the local economy for jobs



- Rural families
- Rent or own affordable homes
- Skilled trades
- Long distance from towns and cities
- Shop locally
- Online gaming

Top 3 Mosaic Types in a 20 Minute Drivetime

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Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk:

EMSUKHelpdesk@experian.com | 0115 968 5099



Pubs & Leisure: Attitudinal Profiles



		20 Minute Walktime											
		High				Medium				Low			
Activity Group Structure	Target Customers	% of Population	In	dex	Target Customers	% of Population	Inc	dex	Target Customers	% of Population	Index		
Female: Alone, Pair or Group	0	0.0	0		238	31.0	190		529	69.0	132		
Male: Alone	276	36.0	121		0	0.0	0		491	64.0	120		
Male: Group	0	0.0	0		232	30.2	115		535	69.8	141		
Male: Pair	0	0.0	0		0	0.0	0		767	100.0	174		
Mixed Sex: Group	0	0.0	0		617	80.4	252		150	19.6	45	4	
Mixed Sex: Pair	108	14.1	60		511	66.6	205		147	19.2	45	4	
With Children	0	0.0	0		130	16.9	101		637	83.1	157		
Unknown	238	31.0	94		0	0.0	0		529	69.0	144		
For Eating:													
Upmarket	0	0.0	0		0	0.0	0		767	100.0	212		
Midmarket	0	0.0	0		0	0.0	0		767	100.0	181		
Downmarket	0	0.0	0		406	52.9	152		361	47.1	113		
For Drinking (monthly spend):													
Nothing	538	70.1	232		13	1.7	7		216	28.2	63	Ĺ	
Low (less than £10)	235	30.6	103		527	68.7	293		5	0.7	1	Ĺ	
Medium (Between £10 and £40)	0	0.0	0		240	31.3	175		527	68.7	137		
High (Greater than £40)	0	0.0	0		5	0.7	3		762	99.3	190		



Pubs & Leisure: Attitudinal Profiles



		20 Minute Drivetime											
	High				Medium					Low			
Activity Group Structure	Target Customers	% of Population	lr	ıdex	Target Customers	% of Population		Index	Target Customers	% of Population		Index	
Female: Alone, Pair or Group	2,852	10.4	34		6,131	22.3	137		18,376	67.0	129		
Male: Alone	8,597	31.3	105		390	1.4	9		18,372	66.9	126		
Male: Group	3,218	11.7	51		9,508	34.6	132		14,634	53.3	107		
Male: Pair	4,545	16.6	63		959	3.5	23		21,855	79.6	139		
Mixed Sex: Group	2,243	8.2	36		15,725	57.3	179		9,391	34.2	78		
Mixed Sex: Pair	4,514	16.4	70		13,246	48.3	148		9,599	35.0	82		
With Children	3,305	12.0	42		4,804	17.5	104		19,250	70.1	132		
Unknown	7,020	25.6	78		2,644	9.6	54		17,695	64.5	135		
For Eating:													
Upmarket	2,302	8.4	27		1,345	4.9	24		23,711	86.4	183		
Midmarket	2,764	10.1	29		600	2.2	24		23,995	87.4	158		
Downmarket	2,369	8.6	39		12,022	43.8	126		12,968	47.3	114		
For Drinking (monthly spend):													
Nothing	12,810	46.7	154		5,570	20.3	86		8,979	32.7	73		
Low (less than £10)	7,447	27.1	91		15,305	55.8	237		4,607	16.8	37		
Medium (Between £10 and £40)	1,344	4.9	16		8,310	30.3	170		17,704	64.5	128		
High (Greater than £40)	904	3.3	13		2,701	9.8	48		23,754	86.6	166		



Competitor Map and Report



Source: CGA 2018

Competitor Map

16 Dunster Blue Anchor hapel Cleeve Carhampton 20 8 9 Withycombe Sampford Brett Rodhuish Lower Vellow Vellow Nettlecombe 15 Treborough Stickle Path Elworthy Coleford Water

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🗙 Site	Star Pubs	Pubs	

Top 20 Nearest Competitors

О	rder	Outlet Name	Operator	Walktime From Site (Minutes)	Drivetime from Site (Minutes)
	1	White Horse Inn, TA 4 3TA	Independent Free	0.0	11.7
	2	Royal Oak Inn, TA23 0SH	Independent Free	0.0	12.1
	3	Washford Inn, TA23 OPP	Star Pubs & Bars	0.0	0.1
	4	White Horse, TA23 0JZ	Independent Free	13.0	2.2
	5	Wyndham Arms, TA 4 4NW	Independent Free	43.5	4.7
	6	Blue Anchor Hotel, TA24 6JP	Independent Free	44.1	6.1
	7	Valiant Soldier Inn, TA23 0QZ	Independent Free	45.9	6.5
	8	Masons Arms, TA 4 4SN	Independent Free	47.4	5.4
	9	Railway Inn, TA 4 4QY	Independent Free	48.9	5.5
	10	Butchers Arms, TA24 6LP	Ei Group	49.5	5.3
	11	Bell Inn, TA23 OAN	Independent Free	55.5	6.9
	12	London Inn, TA23 0AN	Independent Free	55.5	6.9
	13	Pebbles, TA23 0AN	Independent Free	55.5	6.9
	14	Star Inn, TA23 OBZ	Ei Group	56.1	7.0
	15	Notley Arms, TA 4 4JB	Unknown	70.6	7.9
	16	Dunster Castle Hotel, TA24 6SF	Independent Free	82.2	8.6
	17	Foresters Arms Hotel, TA24 6SN	Independent Free	86.5	9.3
	18	Stags Head, TA24 6SN	Independent Free	86.5	9.3
7	19	Bicknoller Inn, TA 4 4EL	Palmer	90.4	9.1
	20	Windmill Hotel, TA 4 4DS	Independent Free	90.5	10.6